



DoseSpot™

User Guide

Prescribing Application

Version 2.0
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Overview

This User Guide is a detailed reference of the patient and prescribing features in the DoseSpot Prescribing Application.

Note: This guide is intended for clinicians and users who directly log into the DoseSpot Prescribing Application: <https://my.dosespot.com>. For users who enter through an integrated application, please refer to the DoseSpot Prescribing Application User Guide for integrated users.

Patient – Patient List

1. Find a Patient
2. Show Recent Patients
3. Add New Patient
4. My Recent Patients – View

Reports

1. Select a Report

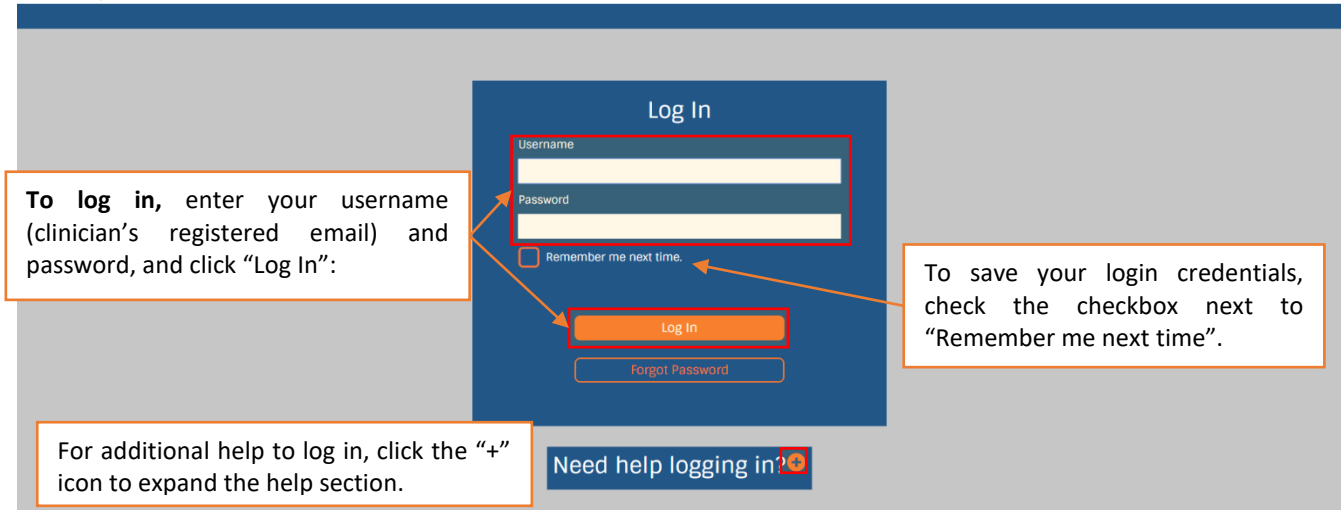
Dashboard – Notifications

Edit Patient Info

Clinician Login

Log In

Clinicians can log in to the DoseSpot Prescribing Application by navigating to the URL: <https://my.dosespot.com/>.




The screenshot shows the 'Log In' form with the following elements: a 'Username' field, a 'Password' field, a 'Remember me next time' checkbox, a 'Log In' button, and a 'Forgot Password' button. A '+' icon is located at the bottom right of the form area.

To log in, enter your username (clinician's registered email) and password, and click "Log In":

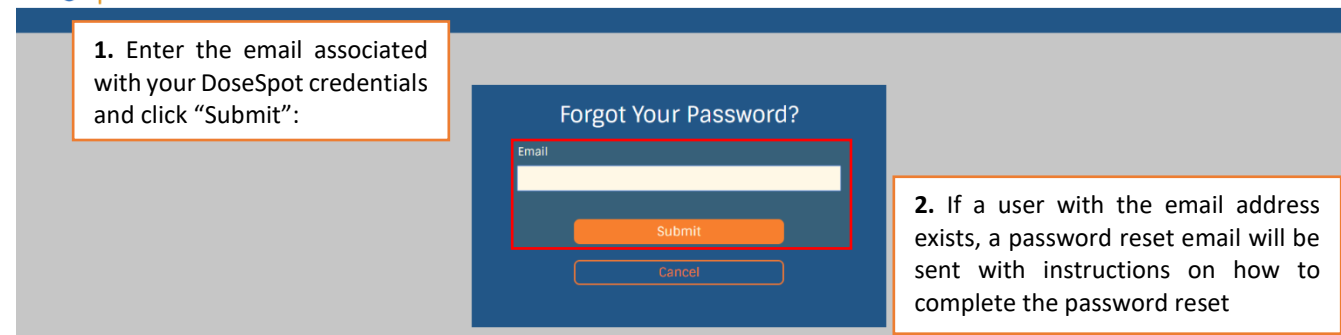
To save your login credentials, check the checkbox next to "Remember me next time".

For additional help to log in, click the "+" icon to expand the help section.

Need help logging in? 

Forgot Password

If a clinician has forgotten their password, they can reset their password from the DoseSpot Log In page. Click "Forgot Password" (under "Log In") to navigate to the "Forgot Your Password?" page:



The screenshot shows the 'Forgot Your Password?' form with the following elements: an 'Email' field, a 'Submit' button, and a 'Cancel' button.

1. Enter the email associated with your DoseSpot credentials and click "Submit":

2. If a user with the email address exists, a password reset email will be sent with instructions on how to complete the password reset

Patient List

After a clinician successfully logs in to the Prescribing App, they are brought to the Patient List page. This page allow users to search for a patient within their clinic, view a list of their recent patients, and add a new patient to their clinic.

Find A Patient

My Recent Patients

Name	Age	Gender	Birth Date
Kara Whiteside	66 yrs	Female	Oct 11, 1952

Callouts:
 - **Change:** If a clinician is in multiple clinics, they can change the clinic by clicking **Change**, and selecting the desired clinic from the drop down list.
 - **Search:** To **search for a patient**, enter the patient's name and click "Search". The table will display any results that match the search query.
 - **Add New Patient:** Click **Add New Patient** to navigate to add a new patient to the Clinic.
 - **Show Recent Patients:** Click **Show Recent Patients** to load recently viewed patients from the clinic.
 - **View:** Recent patients and search results will be displayed in the Patient List table. Click "View" to navigate to the patient's Patient Details page.

Add New Patient

Users in the DoseSpot Prescribing Application can add new patients to their clinics by clicking "Add New Patient" in the Patient List page, and entering their demographic information through the Add Patient form. This demographic information is used to match the patient with their insurance company and is the basis for Eligibility, Formulary, and Medication History functions. Once the patient is created in DoseSpot, their profile will be saved for future use.

Note: Proxy Users and Prescribing Agents can add new patients **on behalf of** a Prescribing Clinician.

Add Patient

Prefix: First Name*: Address Line 1*:

Middle Name: Address Line 2:

Last Name*: Suffix: City*: State*: Zip Code*:

Date of Birth*: Gender*:

Medical Record Number:

Phone Type 1*: Phone Number 1*:

Phone Type 2: Phone Number 2:

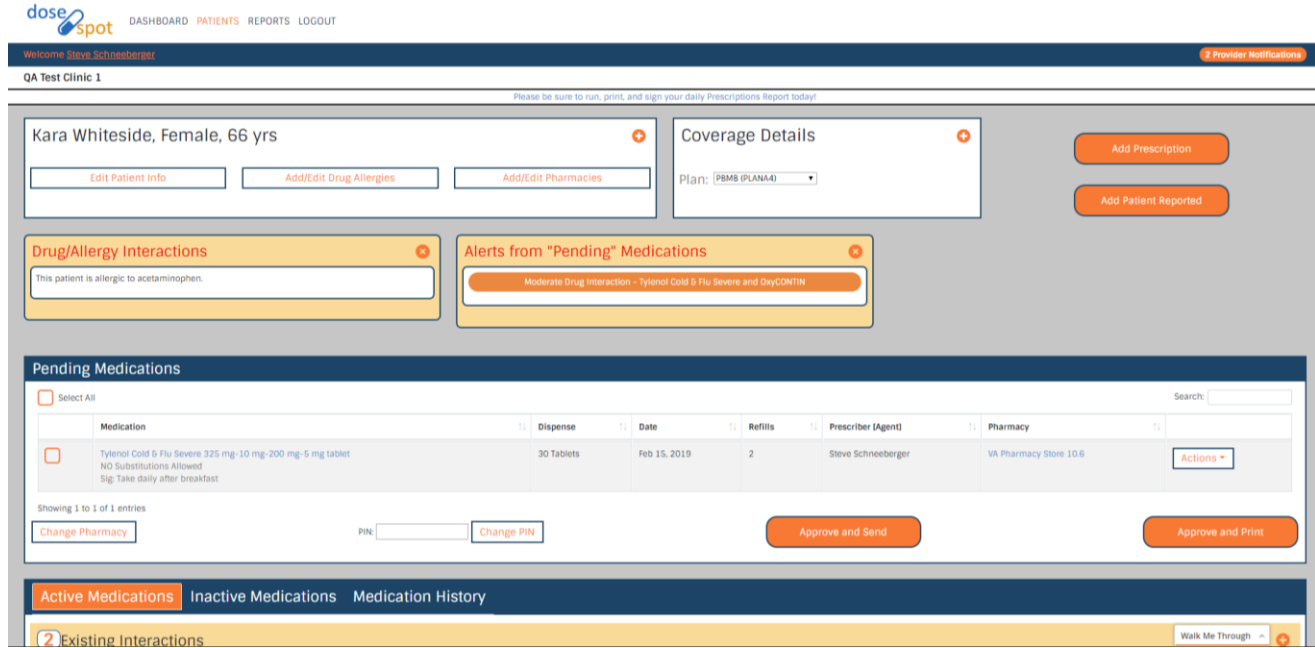
Phone Type 3: Phone Number 3:

Callout: To **add a new patient**, fill in the required fields (marked with a *) and click **Save**. This will add the the new patient to the user's clinic and bring you to the Patient Details page.

Patient Features

Patient Details

The Patient Details page is the starting place for using most of DoseSpot ePrescribing features.



The screenshot shows the Patient Details page for Kara Whiteside, Female, 66 yrs. The page includes a navigation bar with 'DASHBOARD PATIENTS REPORTS LOGOUT' and a 'Welcome Steve Schneeberger' message. The main content area is divided into several sections:

- Patient Information:** Kara Whiteside, Female, 66 yrs. Includes buttons for 'Edit Patient Info', 'Add/Edit Drug Allergies', and 'Add/Edit Pharmacies'.
- Coverage Details:** Plan: PBMB (PLANAD). Includes buttons for 'Add Prescription' and 'Add Patient Reported'.
- Drug/Allergy Interactions:** This patient is allergic to acetaminophen.
- Alerts from "Pending" Medications:** Moderate Drug Interaction - Tylenol Cold & Flu Severe and OxyCONTIN.
- Pending Medications:** A table with columns for Medication, Dispense, Date, Refills, Prescriber (Agent), and Pharmacy. The table shows one entry for Tylenol Cold & Flu Severe 325 mg-10 mg-200 mg-5 mg tablet, dispensed on Feb 15, 2019, with 2 refills, prescribed by Steve Schneeberger, at WK Pharmacy Store 10.6. Below the table are buttons for 'Change Pharmacy', 'Change PIN', 'Approve and Send', and 'Approve and Print'.
- Active Medications:** Inactive Medications Medication History
- Existing Interactions:** 2 Existing Interactions. Includes a 'Walk Me Through' button.

Here you can:

- Edit a patient's information
- Add and send a new prescription
- Check a patient's insurance eligibility and formulary information
- Review medication history
- Add patient reported medications
- Add patient allergies
- Add a preferred pharmacy

Patient Information

The top left of the patient details page contains the patient’s demographic information. It also contains information about the patient’s drug allergies, and their preferred pharmacy.

To view Patient information, click the “+” icon on the top left to expand the section:

✕

Kara Whiteside, Female, 66 yrs

Edit Patient Info

Add/Edit Drug Allergies

Add/Edit Pharmacies

DOB: Oct 11, 1952 Address: 23230 SEAPORT AKRON, OH 44306 Patient Phone Number(s): (330) 554-7754	Tylenol	VA Pharmacy Store 10.6 Address: 2800-1 Crystal Dr Arlington, VA 22202 Phone: (703) 515-4445 Fax: (703) 414-5556 Specialties: Long-Term Care Pharmacy, Retail, EPCS
---	---------	--

Edit Patient Information

To edit a patient’s demographic information, click “Edit Patient Info”. Edit the desired fields and click “Save”:

✕

Edit Patient Information

Reset Fields

Prefix	First Name*	Address Line 1*		
<input type="text" value="Prefix"/>	<input type="text" value="Kara"/>	<input type="text" value="23230 SEAPORT"/>		
Middle Name		Address Line 2		
<input type="text" value="Middle Name"/>		<input type="text" value="Address Line 2"/>		
Last Name*	Suffix	City*	State*	Zip Code*
<input type="text" value="Whiteside"/>	<input type="text" value="Suffix"/>	<input type="text" value="AKRON"/>	<input type="text" value="Ohio"/>	<input type="text" value="44306"/>
Date of Birth*	Gender*	Phone Type 1*	Phone Number 1*	
<input type="text" value="10/11/1952"/>	<input type="text" value="Female"/>	<input type="text" value="Cell"/>	<input type="text" value="(330) 554-7754"/>	
Medical Record Number		Phone Type 2	Phone Number 2	
<input type="text"/>		<input type="text"/>	<input type="text" value="XXX-XXX-XXXX"/>	
		Phone Type 3	Phone Number 3	
		<input type="text"/>	<input type="text" value="XXX-XXX-XXXX"/>	

Save

Close

Patient Allergy Information

One of the key features of DoseSpot is the ability to alert prescribers of any potential allergy interactions when prescribing. The default patient setting is “No drug allergy information”. All added drug allergies are displayed both in the Patient Information section and under Current Drug Allergies in the Add Drug Allergy section.

Add Known Allergy

- From the Patient Details page, click “Add/Edit Drug Allergies” in the Patient Information section. This will open the Add Drug Allergy section:



- In the Add Drug Allergy form, complete the following fields.
 - Name* (select a drug from the autocomplete drop-down, or type in a free-text allergy)
 - Status* (Active or Inactive)
 - Reaction Type* (Allergy or Adverse Reaction)
 - Reaction
 - Onset Date

Note: Required fields are marked with a red asterisk (*) in the form.

- Click “Save” to add the allergy to the Patient’s Current Drug Allergies list.

No Known Allergies

If a patient has no known allergies, check “No Known Allergies” in the Add Drug Allergy form. This will update the Current Drug Allergies list to display “No Known Allergies” and hide the Add Drug Allergy form.



Manage Patient's Preferred Pharmacy

Add Patient Pharmacy

- From the Patient Details page, click "Add/Edit Pharmacies" in the Patient Information section. This will open the Manage Patient's Pharmacies section.
- Search for a pharmacy using the Pharmacy Search form. You can search for pharmacies by:
 - Pharmacy's Address, Name, Specialty, and/or Phone/Fax (enter at least one field and click "Search")
 - Patient's Address (by clicking "Search By Patient")

- Results that match the specified parameters will be displayed in the Pharmacy Results table. To add a pharmacy to the Patient's preferred pharmacies, hover over and click on the desired pharmacy:

Pharmacy Results		
VA Pharmacy Store 10.6 2800-1 Crystal Dr Arlington, VA 22202 (703) 515-4445 Fax: (703) 414-5556 Retail, Long-Term Care Pharmacy EPCS	EPCS VA Pharmacy Store 2800 Crystal drive 10th floor Arlington, VA 22203 (703) 921-2121 Fax: (703) 921-3245 Retail, 24 Hour Pharmacy EPCS	EPCS VA pharmacy store EDIFACT 2800 Crystal drive 10th floor Arlington, VA 22203 (703) 921-2121 Fax: (703) 921-3245 Retail EPCS

- The pharmacy will be added to the Current Pharmacies list. To set a pharmacy as default, check "Set As Default" corresponding to the pharmacy:

Remove Patient Pharmacy

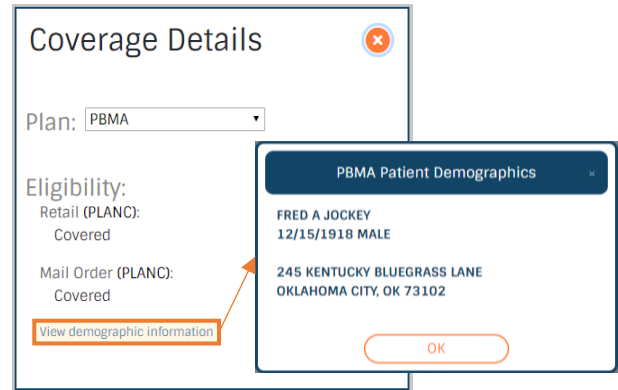
In the Current Pharmacies list, click the "x" corresponding to the pharmacy in the Current Pharmacies list. A popup will appear to confirm the action. Click "Yes" to remove the pharmacy from the Patient's Current Pharmacies:

Check Insurance Eligibility

The patient’s insurance eligibility and plan details are in the top right of the Patient Details page in the Coverage Details section.

To view information on the retail and mail order coverage, select the plan from the drop down list and click the “+” on the top right corner.

To view patient demographics, click “View demographic information”.



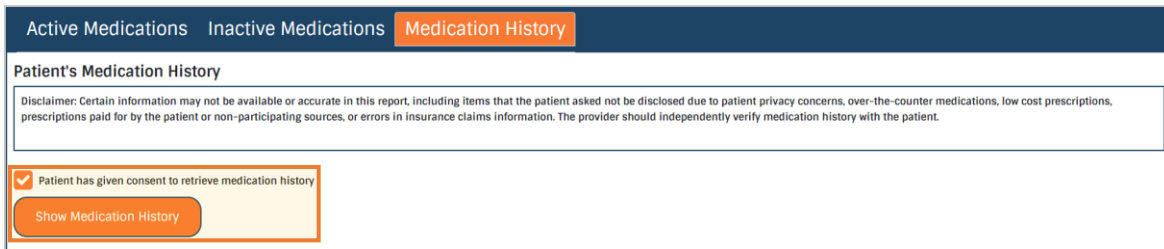
Check Medication History

This feature provides a quick way to review a patient’s medication history. It is useful for making informed point of care decisions and for preventing any potential medication misuse.

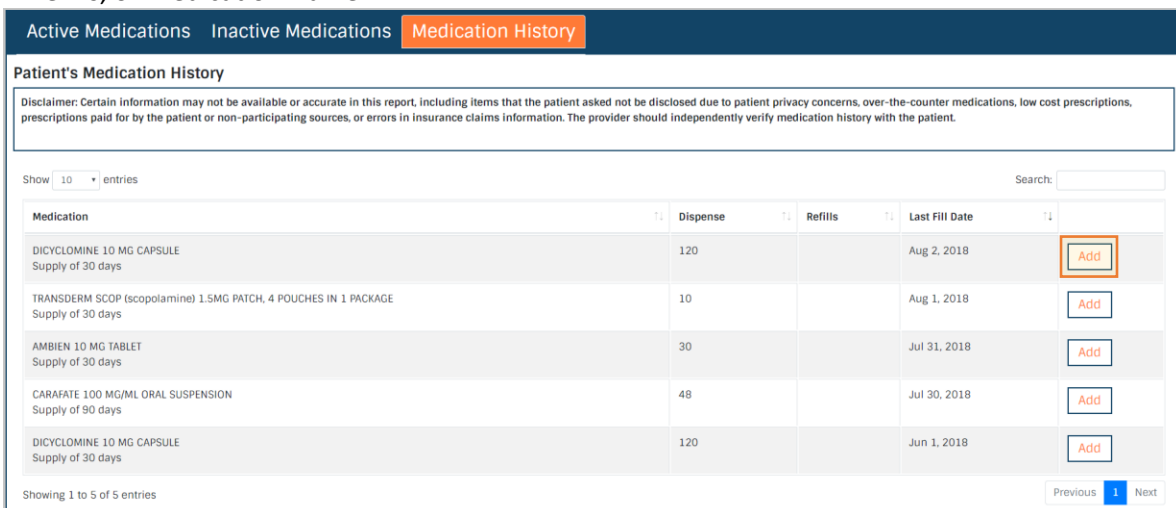
Medication history displays a list of the patient’s previously prescribed medications. The list also includes medications prescribed by other providers.

Show Medication History

1. In the Patient Details page, click the “Medication History” tab toward the bottom of the page
2. Check “Patient has given consent to retrieve medication history” and click “Show Medication History”:



3. The page will load the patient’s medication history list. The list can be sorted by Last Fill Date, Dispense, Refills, or Medication Name.



Note: If your patient acknowledges that they are actively taking a medication found in the Medication History list, you can add the medication to the Active Medications list via the “Add” button. This will bring you to Step 3 of the Add Patient Reported Medication workflow.

Drug and Allergy Interactions

DoseSpot will automatically check for Drug-Drug and Drug-Allergy Interactions between new and existing medications, and provide advisory information on the Patient Details page at the time of prescribing. Drug-Allergy Interactions and Drug-Drug Interactions from pending medications are displayed below the Patient Information section:

The screenshot shows the Patient Information section for Fred A Jockey, Male, 99 yrs. It includes buttons for 'Add/Edit Drug Allergies' and 'Add/Edit Pharmacies'. The 'Coverage Details' section shows a plan of 'PBMA'. On the right, there are buttons for 'Add Prescription' and 'Add Patient Reported'. Below this, two alert boxes are visible: 'Drug/Allergy Interactions' with the text 'This patient is allergic to acetaminophen.' and 'Alerts from "Pending" Medications' with a 'Minor Drug Interaction - Tylenol and Lomotil'.

There is also a highlighted bar across the Active Medication List noting the number of interactions within existing/active medications. Click on the “+” icon to expand the list to show the different interactions.

The screenshot shows the 'Active Medications' tab selected. A highlighted orange bar at the top of the list indicates '5 Existing Interactions'. Below the bar, there are tabs for 'Simple' and 'Detailed' views. A table lists medications with columns for Medication, Dispense, Date, Dispensings, and Status. The first row shows 'NexiUM 20 mg delayed release capsule' dispensed on 'Aug 3, 2018' with 3 dispensings. The second row shows 'aMILoride 5 mg tablet' dispensed on 'Aug 2, 2018' with 3 dispensings. An 'Actions' dropdown menu is visible next to each medication entry.

The severity of the drug-drug interaction (Minor, Moderate, Severe) is depicted by the color of the alert. Alerts are ordered by the severity of the interactions, with the most severe at the top of the list.

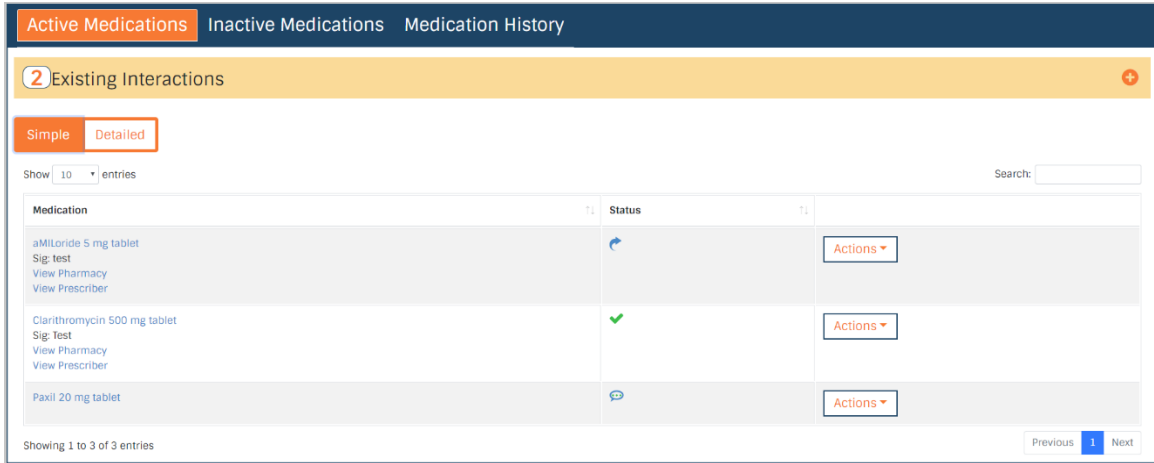
To learn more about specific drug interactions, click on the alert. This will open a pop up with the relevant information as it relates to the interaction. Click “OK” to close the pop up and return to the Patient Details page. Click “Print” to open a new tab with a printer-friendly version of the information.

The screenshot shows a pop-up window titled 'Minor Drug Interaction between NexiUM and Clarithromycin'. The text inside reads: 'Clarithromycin may increase the plasma concentration of esomeprazole. The mechanism may be related to clarithromycin inhibition of hepatic cytochrome P450 enzymes responsible for esomeprazole metabolism. The systemic exposure (AUC) to esomeprazole doubled after coadministration with clarithromycin 500 mg twice daily. The clinical significance is unknown and dose adjustments are not required.' At the bottom, there are buttons for 'OK' and 'Print'. The footer of the pop-up reads 'Cerner Multum - Cerner Multum, Inc.: Australian Product Information, 0'.

Active Medications List

The patient's Active Medications list is the main source for reviewing a patient's situation either before, during or after an appointment/consult. Here, the user can search for medications and filter medications by columns. There are two views: **Simple** and **Detailed**:

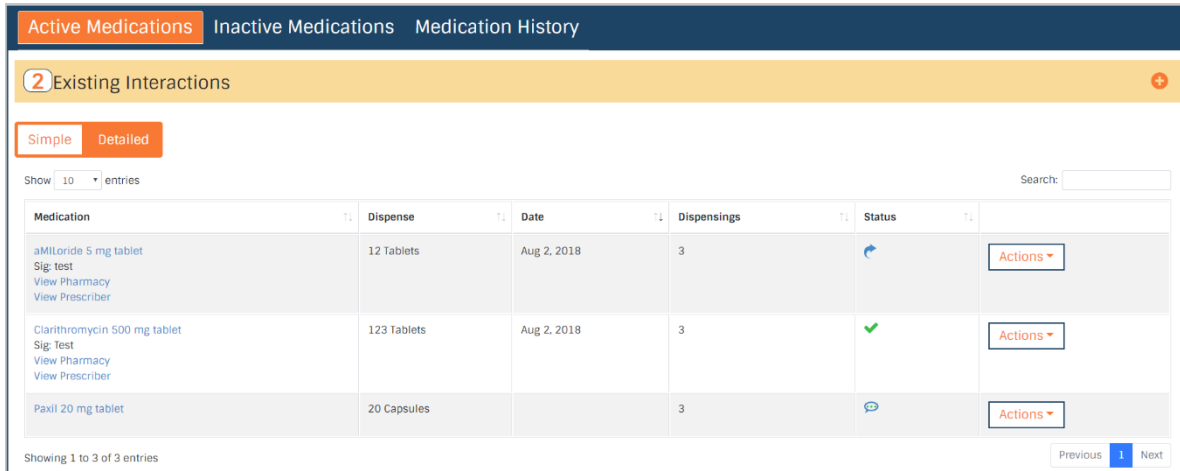
Simple View



Medication	Status	Actions
aMiloride 5 mg tablet Sig: test View Pharmacy View Prescriber		Actions ▾
Clarithromycin 500 mg tablet Sig: Test View Pharmacy View Prescriber		Actions ▾
Paxil 20 mg tablet		Actions ▾

Detailed View

The detailed view shows additional prescription details, including dispense, date, and number of dispensings.



Medication	Dispense	Date	Dispensings	Status	Actions
aMiloride 5 mg tablet Sig: test View Pharmacy View Prescriber	12 Tablets	Aug 2, 2018	3		Actions ▾
Clarithromycin 500 mg tablet Sig: Test View Pharmacy View Prescriber	123 Tablets	Aug 2, 2018	3		Actions ▾
Paxil 20 mg tablet	20 Capsules		3		Actions ▾

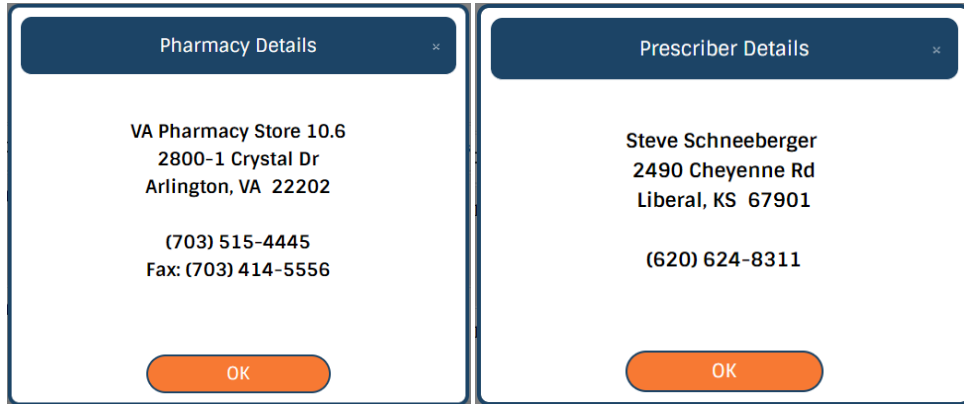
The user can do the following in the Active Medications List:

View Drug Monographs:

Click on the medication name to open a new tab with the drug monograph. This is only available if Drug Monographs are enabled in the clinic’s configurations.

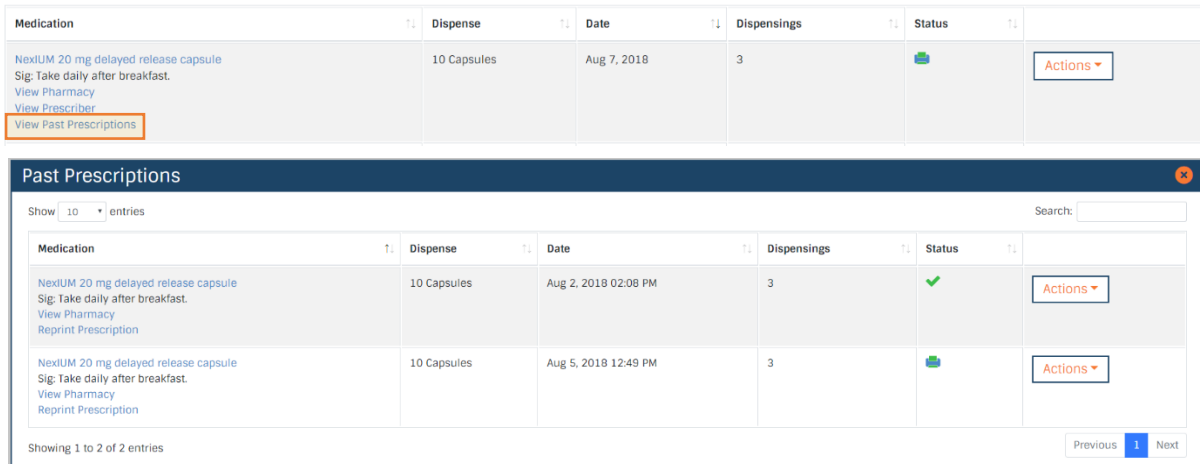
View Pharmacy and Prescriber Details:

In the Medication column, click “View Pharmacy” or “View Prescriber” to open a pop up with the corresponding demographic details (address and phone number(s)). Click “OK” to close the pop up and return to the Patient Details page.



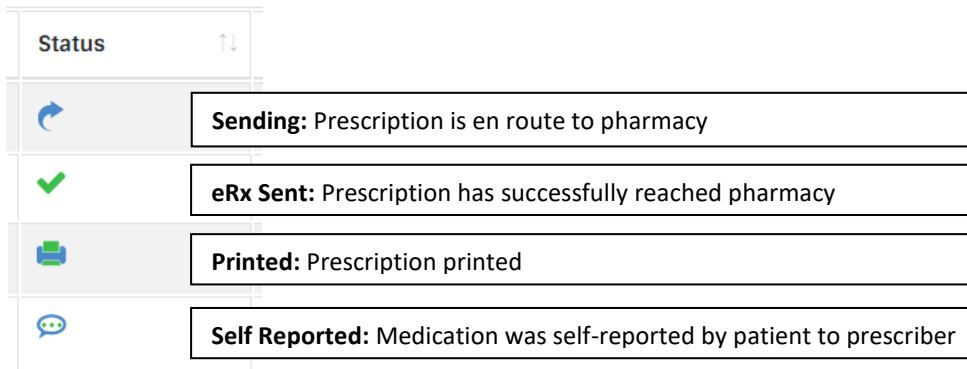
View Past Prescriptions

In the Medication column, click “View Past Prescriptions” to open the Past Prescriptions section. Here, the user can view details on the past prescriptions of the selected medication.



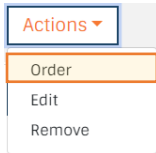
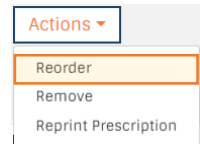
View Prescription Status:

Status Key:



Order/Reorder Medication

From the Actions dropdown list, select “Reorder” to make a copy of a printed or electronic prescription and move the copy to the Pending Medications list.



If the medication is patient-reported, select “Order” from the Actions dropdown list. This will open Step 3 of the Add Prescription workflow. Add or edit any prescription details and click “Save Prescription” to add the prescription to the Pending Medications list.

Remove Medication

From the Actions dropdown list, select “Remove”. This will open a popup asking for a reason for removing the medication. Select a reason and click “OK”.

If Cancel, Completed, or Discontinued was selected, the medication will move to the Inactive Medications list.

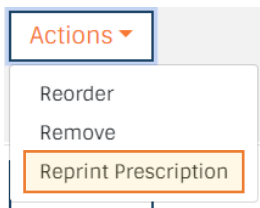
Note: If Discontinued was selected, the user must provide a comment describing why the medication was discontinued.



Edit Patient Reported Medication

From the Actions dropdown list, select “Edit” to open Step 3 of the Add Patient Reported Medication workflow. Make any edits and click “Save Medication”.

Reprint Prescription



From the Actions dropdown list, select “Reprint Prescription” to open a new window with a printer-friendly version of the prescription.

Inactive Medications List

The patient's Inactive Medication list displays a list of the patient's medications that had been cancelled, discontinued, and/or completed. These are medications that had been moved from the patient's Active Medications list. Here, the user can Search for medications and filter medications by columns.

There are two views: **Simple** and **Detailed**:

Simple View

Active Medications			Inactive Medications	Medication History
Simple		Detailed		
Show 10 entries		Search: <input type="text"/>		
Medication	Status	Actions		
aMILoride 5 mg tablet Sig: test View Pharmacy View Prescriber	○	Actions		
Amoxicillin 250 mg capsule Sig: Test View Pharmacy View Prescriber View Past Prescriptions	○	Actions		
Clarithromycin 500 mg tablet Sig: Test View Pharmacy View Prescriber	×	Actions		
Amoxapine 150 mg tablet Sig: Take one daily after breakfast. View Pharmacy View Prescriber	×	Actions		
Lipitor 40 mg tablet Sig: Test View Pharmacy View Prescriber	×	Actions		
Showing 1 to 5 of 5 entries		Previous 1 Next		

Detailed View

The detailed view shows additional prescription details, including dispense, date, and number of dispensings.

Active Medications			Inactive Medications	Medication History	
Simple		Detailed			
Show 10 entries		Search: <input type="text"/>			
Medication	Dispense	Date	Dispensings	Status	Actions
aMILoride 5 mg tablet Sig: test View Pharmacy View Prescriber	12 Tablets	Aug 2, 2018	3	○	Actions
Amoxicillin 250 mg capsule Sig: Test View Pharmacy View Prescriber View Past Prescriptions	100 Capsules	Aug 2, 2018	3	○	Actions
Clarithromycin 500 mg tablet Sig: Test View Pharmacy View Prescriber	123 Tablets	Aug 2, 2018	3	×	Actions
Amoxapine 150 mg tablet Sig: Take one daily after breakfast. View Pharmacy View Prescriber	100 Tablets	Aug 8, 2018	3	×	Actions
Lipitor 40 mg tablet Sig: Test View Pharmacy View Prescriber	20 Tablets	Aug 2, 2018	3	×	Actions
Showing 1 to 5 of 5 entries		Previous 1 Next			

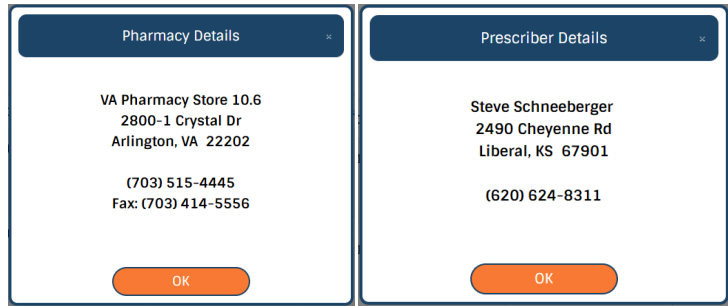
The user can do the following in the Inactive Medications List:

View Drug Monographs:

Click on the medication name to open a new tab with the drug monograph. This is only available if Drug Monographs are enabled in the clinic’s configurations.

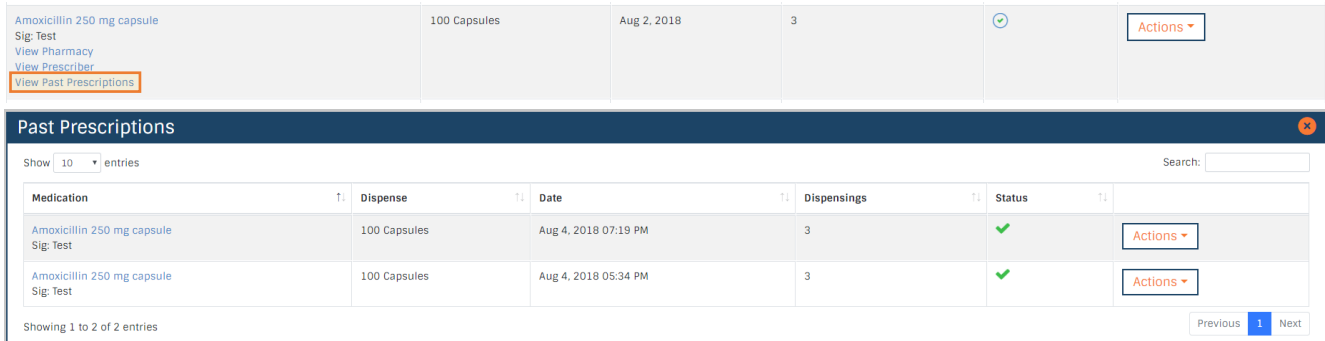
View Pharmacy and Prescriber Details:

In the Medication column, click “View Pharmacy” or “View Prescriber” to open a pop up with the corresponding demographic details (address and phone number(s)). Click “OK” to close the pop up and return to the Patient Details page.



View Past Prescriptions

In the Medication column, click “View Past Prescriptions” to open the Past Prescriptions section. Here, the user can view details on the past prescriptions of the selected medication.



View Medication Status:

Status Key:

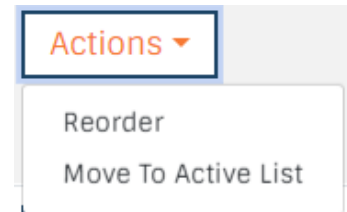
Status	
	Prescription discontinued
	Prescription completed
	Cancel requested
	Cancel denied
	Cancel approved

Reorder Medication

From the Actions dropdown list, select “Reorder” to make a copy of the medication and move the copy to the Pending Medications list.

Move to Active List

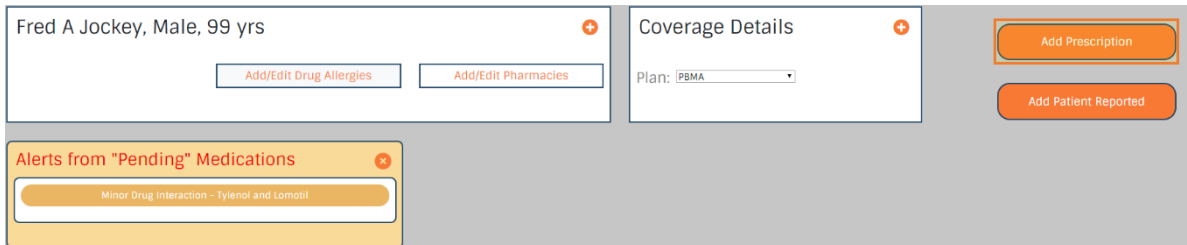
From the actions dropdown list, select “Move to Active List”. This will move the medication to the Active Medications list.



Prescribing Features

Add New Prescription

To begin the three step process of adding a new prescription, click the “Add Prescription” button in the upper right hand corner of the Patient Details page:



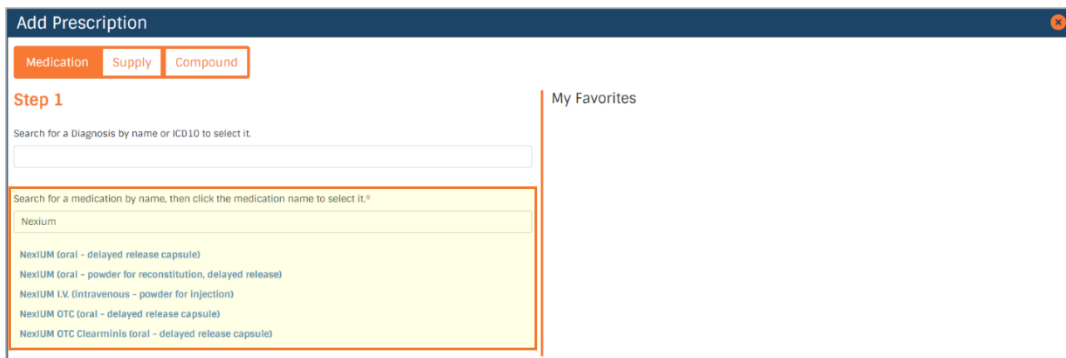
The screenshot shows the Patient Details page for Fred A Jockey, Male, 99 yrs. It includes fields for 'Add/Edit Drug Allergies' and 'Add/Edit Pharmacies'. The 'Coverage Details' section shows a plan of 'PBMA'. In the top right corner, there are two orange buttons: 'Add Prescription' and 'Add Patient Reported'. Below the main form, there is an 'Alerts from "Pending" Medications' section with a 'Minor Drug Interaction - Tylenol and Lomotil' alert.

There are three types of prescriptions that a clinician can add: Medication, Supply, and Compound.

Add New Medication

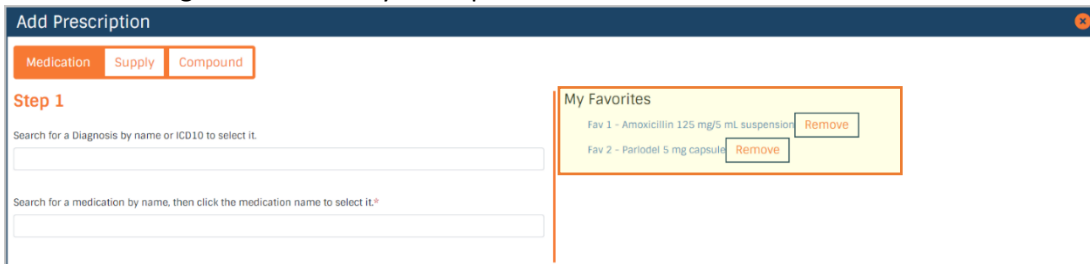
Step One

Search for a medication by typing in the name of the medication. An autocomplete dropdown will be triggered if the user enters a string of 3 or more characters. Select the medication from the autocomplete dropdown list:



The screenshot shows the 'Add Prescription' dialog box with the 'Medication' tab selected. It is on 'Step 1' and has a search field for diagnosis. Below it is a search field for medication with an autocomplete dropdown list showing various forms of Nexium. To the right is a 'My Favorites' list which is currently empty.

The user also has the option to select a medication from the “My Favorites” list, if the user has any saved favorites. This will bring the user directly to Step 3 of the workflow:



This screenshot shows the 'Add Prescription' dialog box with the 'My Favorites' list populated. It contains two items: 'Fav 1 - Amoxicillin 125 mg/5 mL suspension' and 'Fav 2 - Parietel 5 mg capsule', each with a 'Remove' button next to it.

Note: If diagnosis is enabled in the clinic’s configurations, the user has the option to select a diagnosis for the prescription. **A diagnosis is required if the clinician is adding an EPCS prescription.**

Step Two

Select the desired strength for the medication. Only the legal variations of the drug will be available to prevent any errors:



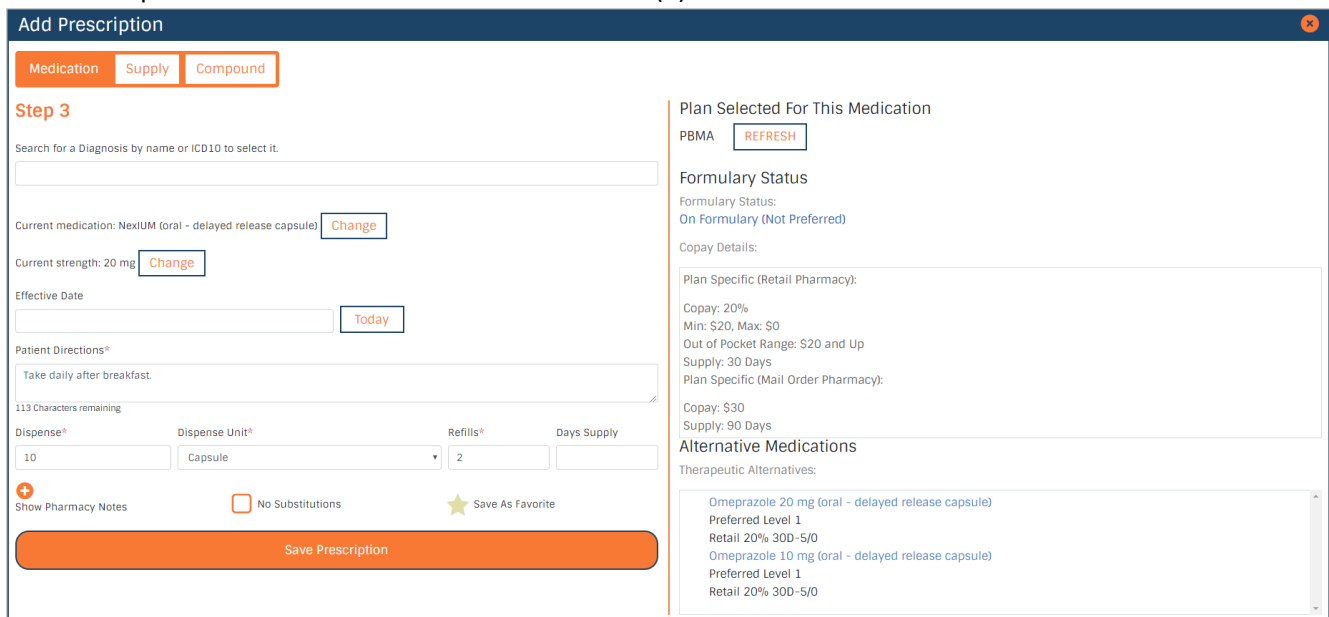
Step Three

Fill in the prescription details by completing the following fields:

- Effective Date
- Patient Directions*
- Dispense*
- Dispense Unit*
- Refills*
- Days Supply
- No Substitutions (check if substitutions are not allowed)
- Pharmacy Notes (click the “+” icon next to Show Pharmacy Notes to show the field)

Note: EPCS prescriptions requires an Effective Date and Days Supply

Note: Required fields are marked with a red asterisk (*) in the form.



If the patient has eligibility information saved, formulary information will display on the screen. This includes formulary status, copay details, and alternative medications if applicable. This gives the user the option to select any alternative medications if desired.

Click “Save Prescription” to add the prescription to the patient’s Pending Medications list.

Add New Supply

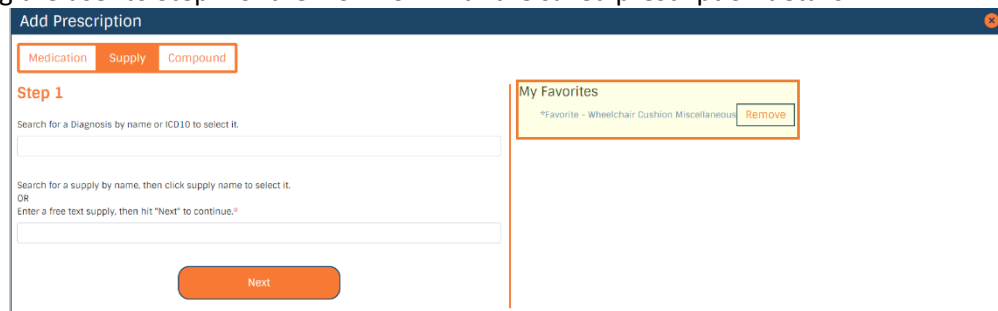
Step One

Search for a supply by typing in the name of the medication. An autocomplete dropdown will be triggered if the user enters a string of 3 or more characters. Select the supply from the autocomplete dropdown list. This will automatically load Step 2 of the workflow.

If the supply does not appear in the autocomplete dropdown, enter the supply as a free-text entry and click “Next” to go to Step 2.



The user also has the option to select a supply from the “My Favorites” list, if the user has any saved favorites. This will bring the user to Step 2 of the workflow with the saved prescription details:



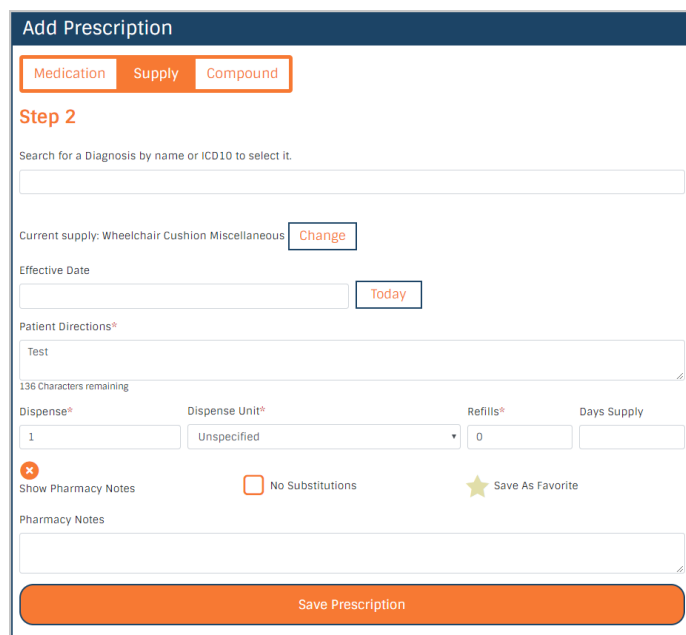
Note: If diagnosis is enabled in the clinic’s configurations, the user has the option to select a diagnosis for the prescription.

Step Two

Fill in the prescription details by completing the following fields:

- Effective Date
- Patient Directions*
- Dispense*
- Dispense Unit*
- Refills*
- Days Supply
- No Substitutions (check if substitutions are not allowed)
- Pharmacy Notes (click the “+” icon next to Show Pharmacy Notes to show the field)

Note: Required fields are marked with a red asterisk (*) in the form.



If the supply is a free-text entry, the clinician must confirm that the prescription is not for a controlled substance. Check the checkbox next to “This is not a controlled substance” and click “Save Prescription”.

Add Prescription

Medication Supply **Compound**

Step 2

Search for a Diagnosis by name or ICD10 to select it.

Current supply: Wheelchair **Change**

Effective Date **Today**

Patient Directions*

Test

136 Characters remaining

Dispense* Dispense Unit* Refills* Days Supply

1 Unspecified 0

Show Pharmacy Notes No Substitutions Save As Favorite

This is not a controlled substance

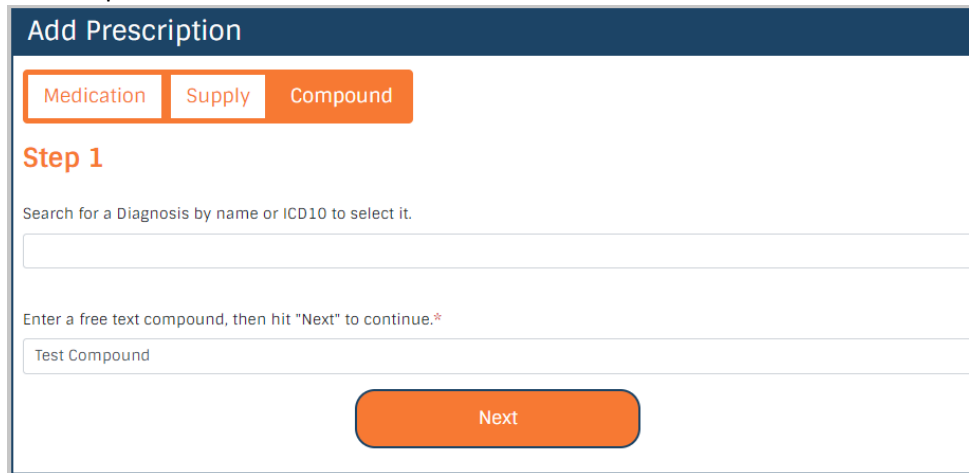
Save Prescription

Click “Save Prescription” to add the prescription to the patient’s Pending Medications list.

Add New Compound

Step One

Enter a free-text compound and click “Next”



The user also has the option to select a supply from the “My Favorites” list, if the user has any saved favorites. This will bring the user to Step 2 of the workflow with the saved prescription details:

Note: If diagnosis is enabled in the clinic’s configurations, the user has the option to select a diagnosis for the prescription.

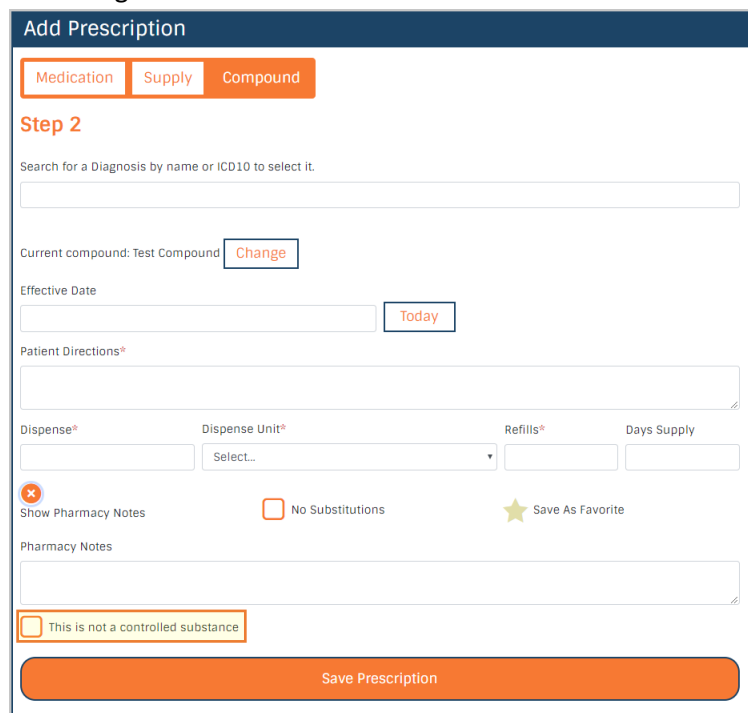
Step Two

Fill in the prescription details by completing the following fields:

- Effective Date
- Patient Directions*
- Dispense*
- Dispense Unit*
- Refills*
- Days Supply
- No Substitutions (check if substitutions are not allowed)
- Pharmacy Notes (click the “+” icon next to Show Pharmacy Notes to show the field)

Note: Required fields are marked with a red asterisk (*) in the form.

The clinician must also confirm that the prescription is not for a controlled substance. Check the checkbox next to “This is not a controlled substance”.

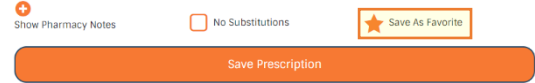


Click “Save Prescription” to add the prescription to the patient’s Pending Medications list.

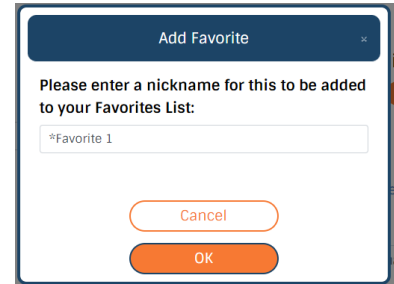
Save As Favorite

Saving a prescription as a favorite saves all entered prescription details. Clinicians can access their favorites through the My Favorites list in Step 1 of the Add Prescription workflow. This will take the clinician directly to Step 3 to edit any prescription details and submit the form. To save a prescription as a favorite:

1. In the final step of the Add Prescription workflow, fill in prescription details
2. Click the Star icon next to “Save As Favorite” and click “Save Prescription”:



3. A pop up will appear. Enter a nickname for the favorite and click “OK”. If you would to save this as a Master Favorite, add an asterisk (*) to the beginning of the nickname:
4. The prescription will be added to the Pending Medications list, and a copy of the prescription will be saved as a favorite.



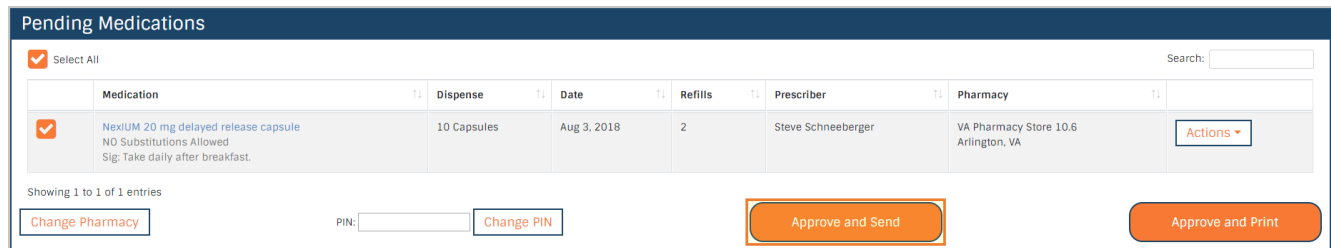
Pending Medications List

Newly added prescriptions will appear in the patient’s Pending Medications list. The Pending Medications list displays prescriptions that have not yet been sent to a pharmacy or printed by the clinician. Here, you can review prescription information, change prescription’s pharmacy, as well as edit or delete the prescription.

Send Electronic Prescription (NewRx)

When you are ready to send the prescription to the pharmacy:

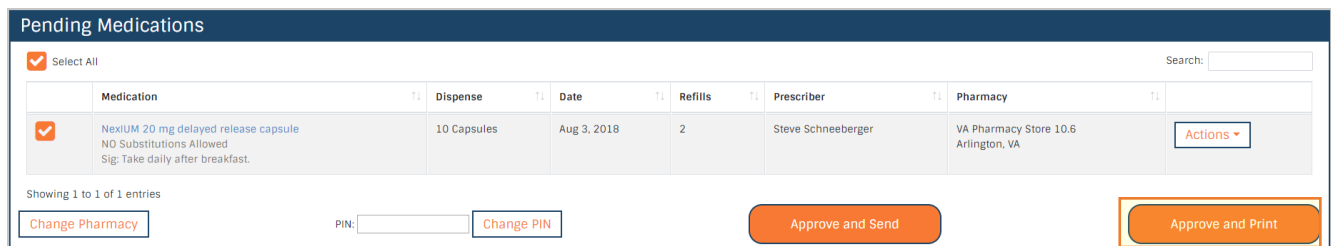
1. Select the medication(s) using the checkboxes corresponding to the medication
2. If the clinician has a PIN on file, enter the PIN in the PIN field
3. Click “Approve and Send”. The prescription will be moved to the Active Medications list



Print Prescription (NewRx)

Note: Popups must be enabled within your browser to print a print prescription

1. Select the medication(s) using the checkboxes corresponding to the medication
2. If the clinician has a PIN on file, enter the PIN in the PIN field
3. Click “Approve and Print”. The printed prescription will open in a new window. The prescription will be moved to the Active Medications list

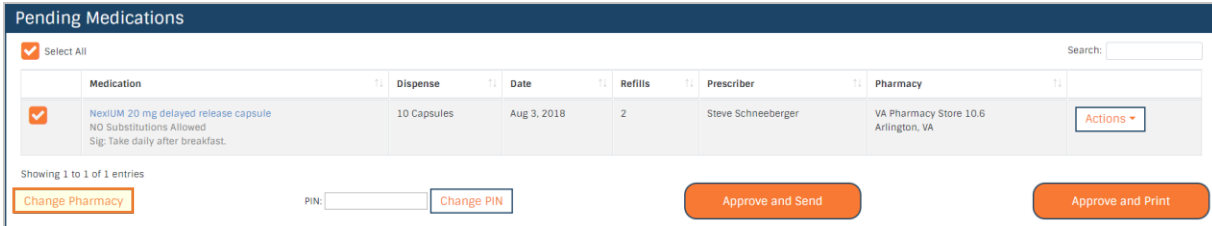


Print Without Pharmacy

Note: Popups must be enabled within your browser to print a print prescription

If a pharmacy does not appear within the pharmacy search, you can print the prescription without selecting a pharmacy:

1. Select the prescription(s) using the checkboxes corresponding to the medication
2. Click “Change Pharmacy”. This will open the Change Pharmacy popup:



Pending Medications

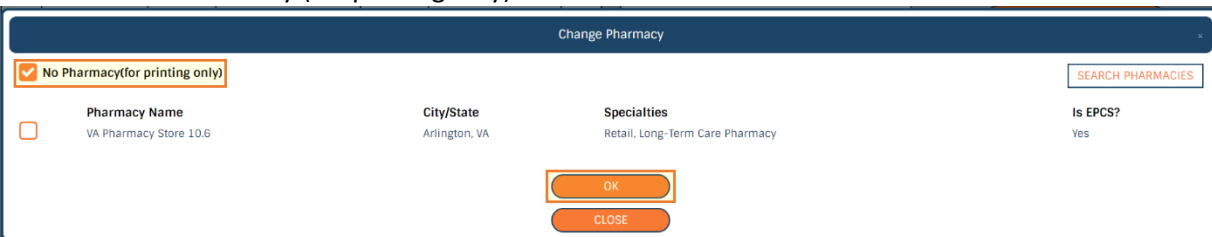
Select All Search:

Medication	Dispense	Date	Refills	Prescriber	Pharmacy	Actions
<input checked="" type="checkbox"/> Nexium 20 mg delayed release capsule NO Substitutions Allowed Sig: Take daily after breakfast.	10 Capsules	Aug 3, 2018	2	Steve Schneeberger	VA Pharmacy Store 10.6 Arlington, VA	<input type="button" value="Actions"/>

Showing 1 to 1 of 1 entries

PIN:

3. Select “No Pharmacy (for printing only)” and click “OK”.

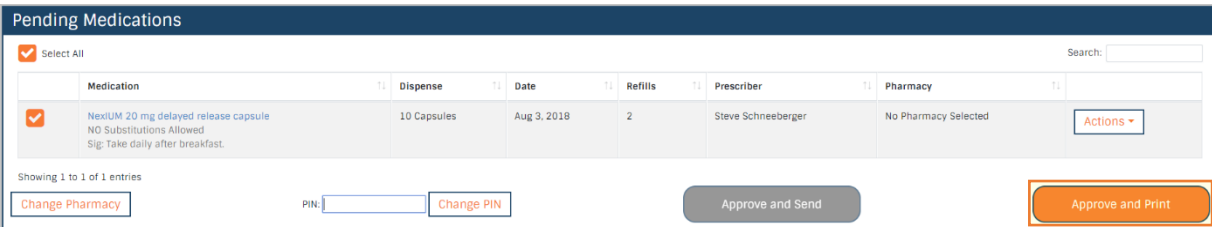


Change Pharmacy

No Pharmacy (for printing only)

Pharmacy Name	City/State	Specialties	Is EPCS?
<input type="checkbox"/> VA Pharmacy Store 10.6	Arlington, VA	Retail, Long-Term Care Pharmacy	Yes

4. The Pharmacy will change to “No Pharmacy Selected”. Click “Approve and Print”. The printed prescription will open in a new window. The prescription will be moved to the Active Medications list



Pending Medications

Select All Search:

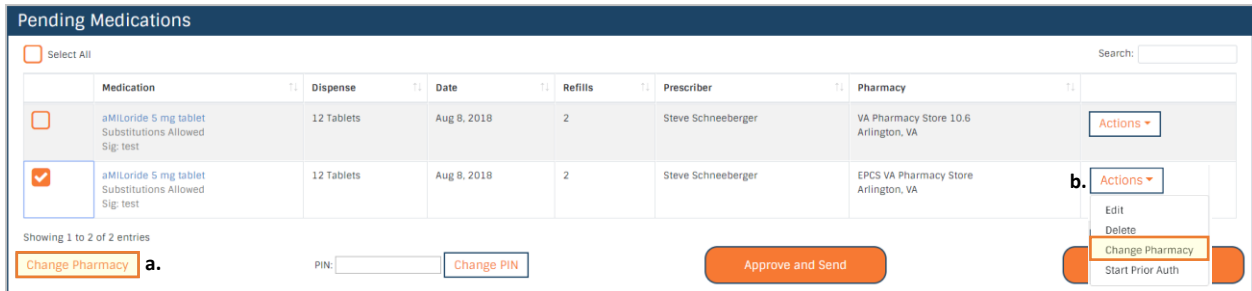
Medication	Dispense	Date	Refills	Prescriber	Pharmacy	Actions
<input checked="" type="checkbox"/> Nexium 20 mg delayed release capsule NO Substitutions Allowed Sig: Take daily after breakfast.	10 Capsules	Aug 3, 2018	2	Steve Schneeberger	No Pharmacy Selected	<input type="button" value="Actions"/>

Showing 1 to 1 of 1 entries

PIN:

Change Prescription Pharmacy

1. There are two ways to open the Change Pharmacy modal:
 - a. Select the prescription(s) using the checkboxes corresponding to the medication and click the “Change Pharmacy” button, OR;
 - b. From the Action’s dropdown list, select “Change Pharmacy”



Pending Medications

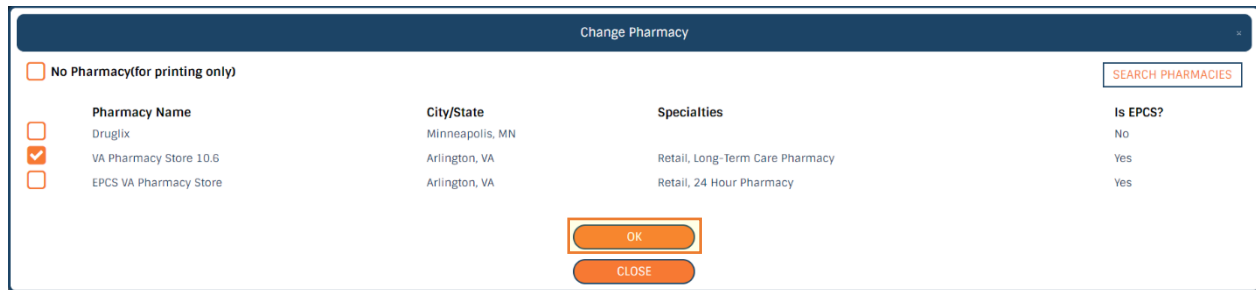
Select All Search:

	Medication	Dispense	Date	Refills	Prescriber	Pharmacy	
<input type="checkbox"/>	aMiloride 5 mg tablet Substitutions Allowed Sig: test	12 Tablets	Aug 8, 2018	2	Steve Schneeberger	VA Pharmacy Store 10.6 Arlington, VA	Actions ▾
<input checked="" type="checkbox"/>	aMiloride 5 mg tablet Substitutions Allowed Sig: test	12 Tablets	Aug 8, 2018	2	Steve Schneeberger	EPCS VA Pharmacy Store Arlington, VA	Actions ▾ Edit Delete Change Pharmacy Start Prior Auth

Showing 1 to 2 of 2 entries

a. PIN:

2. The popup will show a list of the patient’s preferred pharmacies. Select the desired pharmacy and click “OK”:



Change Pharmacy

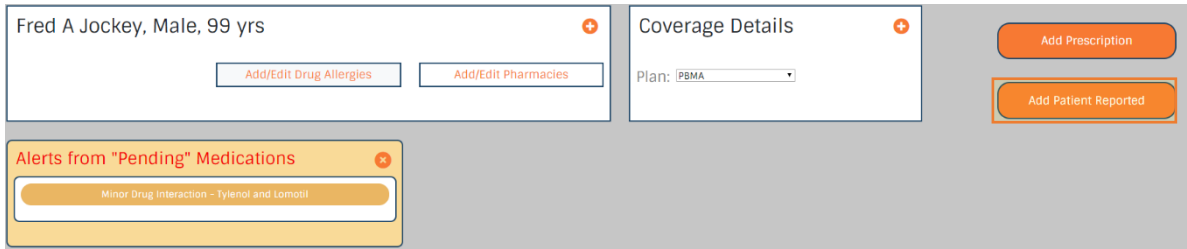
No Pharmacy (for printing only)

	Pharmacy Name	City/State	Specialties	Is EPCS?
<input type="checkbox"/>	Druglix	Minneapolis, MN		No
<input checked="" type="checkbox"/>	VA Pharmacy Store 10.6	Arlington, VA	Retail, Long-Term Care Pharmacy	Yes
<input type="checkbox"/>	EPCS VA Pharmacy Store	Arlington, VA	Retail, 24 Hour Pharmacy	Yes

Note: If the desired pharmacy is not shown, the user can search for and add a preferred pharmacy by clicking the “Search Pharmacies” button. See [\[Manage Patient’s Preferred Pharmacies\]](#) for more details.

Add Patient Reported Prescription

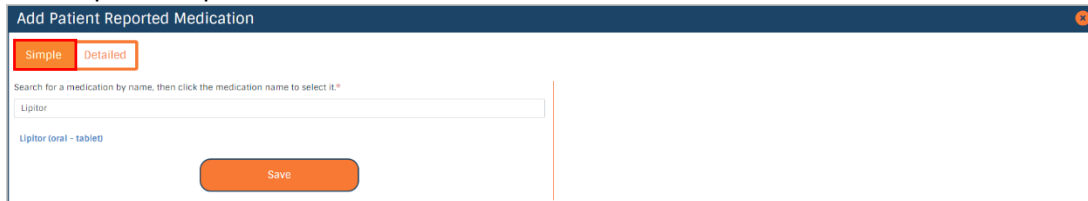
To begin the process of adding a medication that is self reported by the patient, click the “Add Patient Reported” button in the upper right hand corner of the Patient Details page:



The screenshot shows the Patient Details page for Fred A Jockey, Male, 99 yrs. It includes buttons for "Add/Edit Drug Allergies" and "Add/Edit Pharmacies". The Coverage Details section shows a plan of "PBMA" and buttons for "Add Prescription" and "Add Patient Reported". An alert box titled "Alerts from 'Pending' Medications" displays a "Minor Drug Interaction - Tylenol and Lomostil".

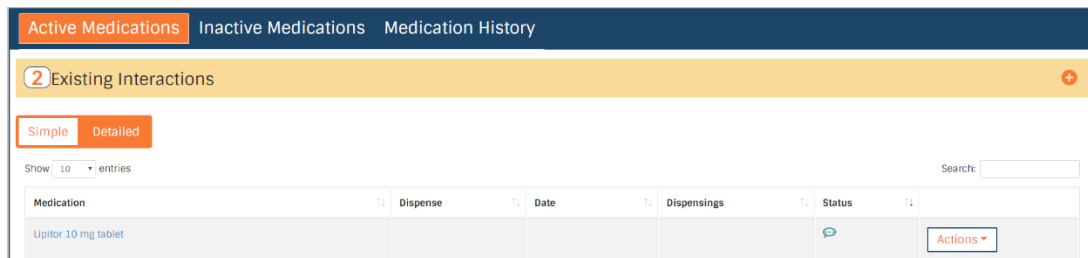
Add Simple

1. Click on the “Simple” tab to trigger the Simple Patient Reported Medication workflow
2. Search for a medication by typing in the name of the medication. An autocomplete dropdown will be triggered after the user enters a string of 3 or more characters. Select the medication from the autocomplete dropdown list



The screenshot shows the "Add Patient Reported Medication" dialog box with the "Simple" tab selected. It contains a search input field with "Lipitor" entered, a dropdown menu showing "Lipitor (oral - tablet)", and a "Save" button.

3. Click Save. The medication will be added to the Active Medications list:



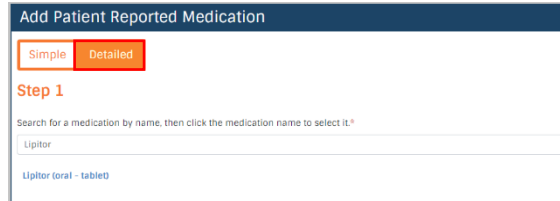
The screenshot shows the "Active Medications" tab selected in the medication management interface. It displays a table with the following data:

Medication	Dispense	Date	Dispensings	Status
Lipitor 10 mg tablet				ⓘ

There is also an "Actions" button next to the medication entry.

Add Detailed

1. Click on the “Detailed” tab to trigger the Detailed Patient Reported Medication workflow
2. **Step 1:** Search for a medication by typing in the name of the medication. An autocomplete dropdown will be triggered after the user enters a string of 3 or more characters. Select the medication from the autocomplete dropdown list:



Add Patient Reported Medication

Simple Detailed

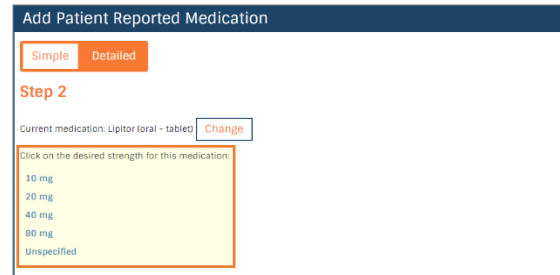
Step 1

Search for a medication by name, then click the medication name to select it.*

Lipitor

Lipitor (oral - tablet)

3. **Step 2:** Select the strength for the medication:



Add Patient Reported Medication

Simple Detailed

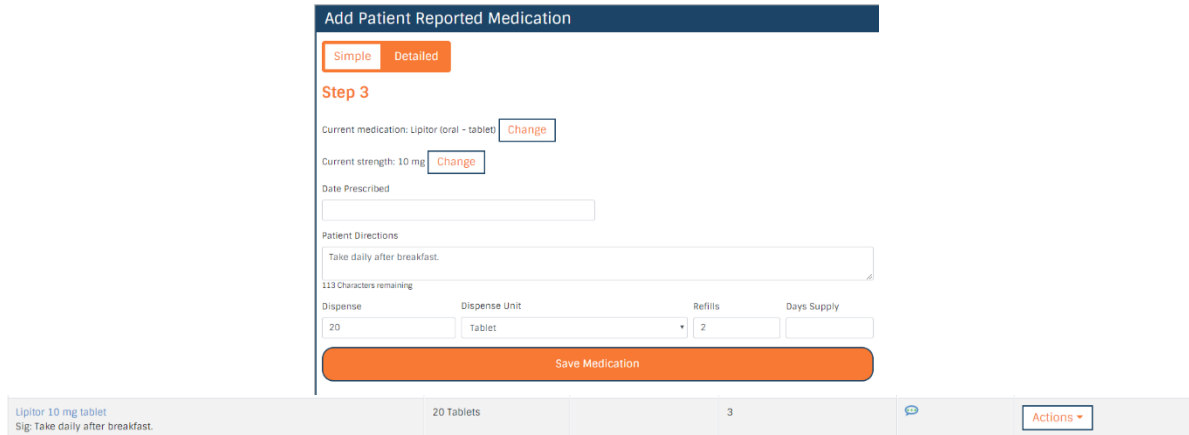
Step 2

Current medication: Lipitor (oral - tablet) [Change](#)

Click on the desired strength for this medication:

- 10 mg
- 20 mg
- 40 mg
- 80 mg
- Unspecified

4. **Step 3:** Fill in the prescription details where applicable and click “Save Medication”. The medication will be added to the Active Medications list:



Add Patient Reported Medication

Simple Detailed

Step 3

Current medication: Lipitor (oral - tablet) [Change](#)

Current strength: 10 mg [Change](#)

Date Prescribed

Patient Directions

Take daily after breakfast.

113 Characters remaining

Dispense: 20 Dispense Unit: Tablet Refills: 2 Days Supply:

[Save Medication](#)

Lipitor 10 mg tablet Sig: Take daily after breakfast.	20 Tablets	3	Actions
--	------------	---	-------------------------

Check Insurance Formulary

DoseSpot will automatically check insurance formulary and medication tier status for the selected plan when preparing a new prescription.

When you reach step three of adding a new prescription, the right hand side of your screen will provide the up to date formulary status based on the given medication name and dosage. This also gives the user the option to select any alternative medications if desired.

Add Prescription ✕

Medication

Supply

Compound

Step 3

Search for a Diagnosis by name or ICD10 to select it.

Current medication: NextIUM (oral - delayed release capsule) Change

Current strength: 20 mg Change

Effective Date Today

Patient Directions*

Take daily after breakfast.

113 Characters remaining

Dispense*
10

Dispense Unit*
Capsule

Refills*
2

Days Supply

+ Show Pharmacy Notes

No Substitutions

★ Save As Favorite

Save Prescription

Plan Selected For This Medication

PBMA REFRESH

Formulary Status

Formulary Status:
On Formulary (Not Preferred)

Copay Details:

Plan Specific (Retail Pharmacy):

Copay: 20%
Min: \$20, Max: \$0
Out of Pocket Range: \$20 and Up
Supply: 30 Days

Plan Specific (Mail Order Pharmacy):

Copay: \$30
Supply: 90 Days

Alternative Medications

Therapeutic Alternatives:

- Omeprazole 20 mg (oral - delayed release capsule)
Preferred Level 1
Retail 20% 300-5/0
- Omeprazole 10 mg (oral - delayed release capsule)
Preferred Level 1
Retail 20% 300-5/0

Prescribing Agent

A Prescribing Agent is a non-prescribing user type that can act on behalf of a Prescribing Clinician to manage prescriptions, and print and/or send non-EPCS prescriptions.

Any prescriptions added or modified by a Prescribing Agent will include their name in the Prescriber column of the Pending Medications list.

Pending Medications

Select All Search:

	Medication	Dispense	Date	Refills	Prescriber [Agent]	Pharmacy	
<input type="checkbox"/>	Advil Junior Strength 100 mg tablet NO Substitutions Allowed 30 Days Supply Sig: TEST 123	100 Tablets	Feb 13, 2019	1	Steve Schneeberger (Prescribing Agent)	VA Pharmacy Store 10.6	Actions ▾
<input type="checkbox"/>	Advil Allergy Sinus 2 mg-200 mg-30 mg tablet Effective Date: Feb 13, 2019 NO Substitutions Allowed Sig: TEST	100 Tablets	Feb 13, 2019	2	Steve Schneeberger (Prescribing Agent)	VA Pharmacy Store 10.6	Actions ▾

Showing 1 to 2 of 2 entries

Change Pharmacy
PIN: Set PIN
Approve and Send
Approve and Print

Prescribing Agents can approve and send or print prescriptions on behalf of a Prescribing Clinician. The Prescribing Agent's information will be included in the prescription.

Steve EPCS Schneeberger
Prescribing Agent: Prescribing Agent
 18 Crawford Street
 Needham, MA 02494

(781) 723-2123
 Fax: (234) 768-9888
 DEA#: AQ2321234 NPI#: 1508959719

Patient: Kara Whiteside (Female) DoB: Oct 11, 1952 23230 Seaport 111 Akron, OH 44306 (330) 554-7755	Date: February 13, 2019 12:10:18 PM Effective Date: February 13, 2019 Advil Allergy Sinus 2 mg-200 mg-30 mg tablet **100** Tablets (One Hundred) Refills: **2** Sig: TEST
--	--

VA Pharmacy Store 10.6
 2800-1 Crystal Dr
 Arlington, VA 22202

(703) 515-4445
 Fax: (703) 414-5556

Signature: _____

Write 'No Substitutions' Here: _____
 Interchange is mandated unless the practitioner indicates 'no substitution' in accordance with the law

Security Features: * surrounds Quantity and Refill numbers, Quantity dispensed shows as text, the signature line is micro-printed with 'THIS IS AN ORIGINAL PRESCRIPTION' and is viewable under 5x or > magnification.

Proxy

A Proxy user is a non-prescribing user type that can act on behalf of a Prescribing Clinician to add and edit prescriptions. Proxy users **cannot** send or print prescriptions.

Any prescriptions added or modified by a Proxy User will include their name in the Prescriber column of the Pending Medications list.

Pending Medications									
<input type="checkbox"/>	Select All								Search: <input type="text"/>
	Medication	Dispense	Date	Refills	Prescriber (Agent)	Pharmacy			
<input type="checkbox"/>	Lisinopril 40 mg tablet Effective Date: Feb 13, 2019 NO Substitutions Allowed 25 Days Supply Sig: Test	50 Tablets	Feb 13, 2019	1	Steve Schneeberger (Proxy User)	VA Pharmacy Store 10.6	Actions ▼		
Showing 1 to 1 of 1 entries									
Change Pharmacy									

Proxy users can also reprint prescriptions in the patient's Active Medications List. The printed prescriptions cannot be used to prescribe new medications. A "Copy not for Dispensing" watermark will be displayed.

TEST Schnee
18 Crawford St
Needham, MA 02494

(620) 624-8311
Fax: (620) 624-8311
DEA#: AA9384754

NPI#: 1518417369

Patient:
Kara Whiteside (Female)
DoB: Oct 11, 1952
23230 Seaport
Akron, OH 44306

(330) 554-7754

Date: November 28, 2018 1:41:32 PM
Effective Date: November 28, 2018

Famotidine 20 mg tablet
234 Tablets (Two Hundred Thirty Four)
Substitutions Allowed
Refills: **3**
Sig: Test
ICD: T33011S

VA Pharmacy Store 10.6
2800-1 Crystal Dr
Arlington, VA 22202

(703) 515-4445
Fax: (703) 414-5556

Signature: _____

Write 'No Substitutions' Here: _____

Interchange is mandated unless the practitioner indicates 'no substitution' in accordance with the law

Security Features: * surrounds Quantity and Refill numbers, Quantity dispensed shows as text, the signature line is micro-printed with 'THIS IS AN ORIGINAL PRESCRIPTION' and is viewable under 5x or > magnification.

Reporting

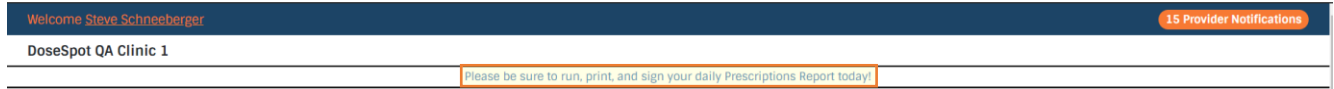
View Reports

Clinicians who have “Reporting” enabled as a clinician role are able to run reports for their own actions in the Prescribing Application.

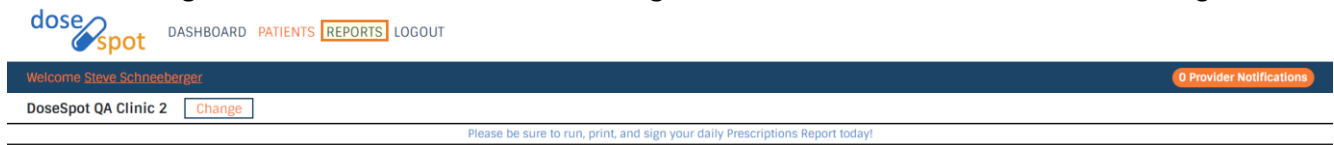
Note: Reporting clinicians cannot view other clinician’s information. Only EPCS Coordinators with this functionality enabled can run reports for all clinicians within their clinic.

Access Reports page:

- **If clinician is EPCS enabled, or in an OHIO clinic:** click the “Please be sure to run, print, and sign your daily Prescriptions Report today!” link in the page header

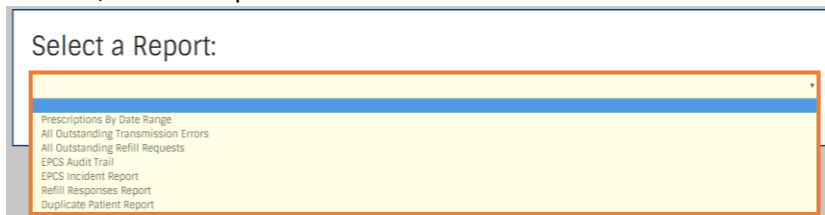


- **If clinician is not fully EPCS enabled, or not in an OHIO clinic:** click the “Click here to view your reports” link in the page header
- **If Navigation Bar is enabled in the clinic configurations:** click the “REPORTS” tab in the navigation bar

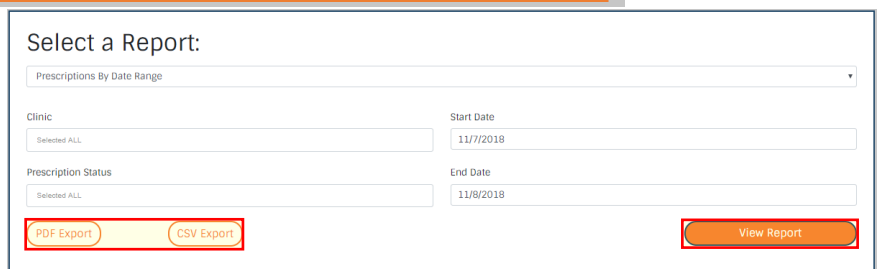


View Report:

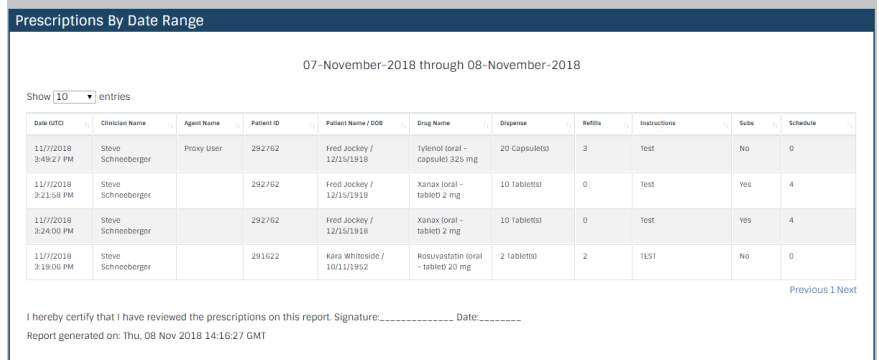
1. Navigate to clinician’s Reports page
2. From the dropdown list, select a report to view:



3. The clinician can filter the report by different filters, such as date range and clinic (if clinician is in multiple clinics). Click “View Report” to load the report in the Prescribing Application:



4. The clinician has the option to export the report as PDF or CSV files. To do this, click “PDF Export” or “CSV Export”.



Date (UTC)	Clinician Name	Agent Name	Patient ID	Patient Name / DOB	Drug Name	Dispense	Refills	Instructions	Subs	Schedule
11/7/2018 3:49:27 PM	Steve Schneeberger	Proxy User	292762	Fred Jockey / 12/15/1918	tylenol (oral - capsule) 325 mg	20 Capsule(s)	3	test	NO	0
11/7/2018 3:21:58 PM	Steve Schneeberger		292762	Fred Jockey / 12/15/1918	Xanax (oral - tablet) 2 mg	10 Tablet(s)	0	test	YES	4
11/7/2018 3:24:00 PM	Steve Schneeberger		292762	Fred Jockey / 12/15/1918	Xanax (oral - tablet) 2 mg	10 Tablet(s)	0	test	YES	4
11/7/2018 3:19:06 PM	Steve Schneeberger		291622	Kara Whiteside / 10/11/1992	Rosuvastatin (oral - tablet) 20 mg	2 Tablet(s)	2	TEST	NO	0

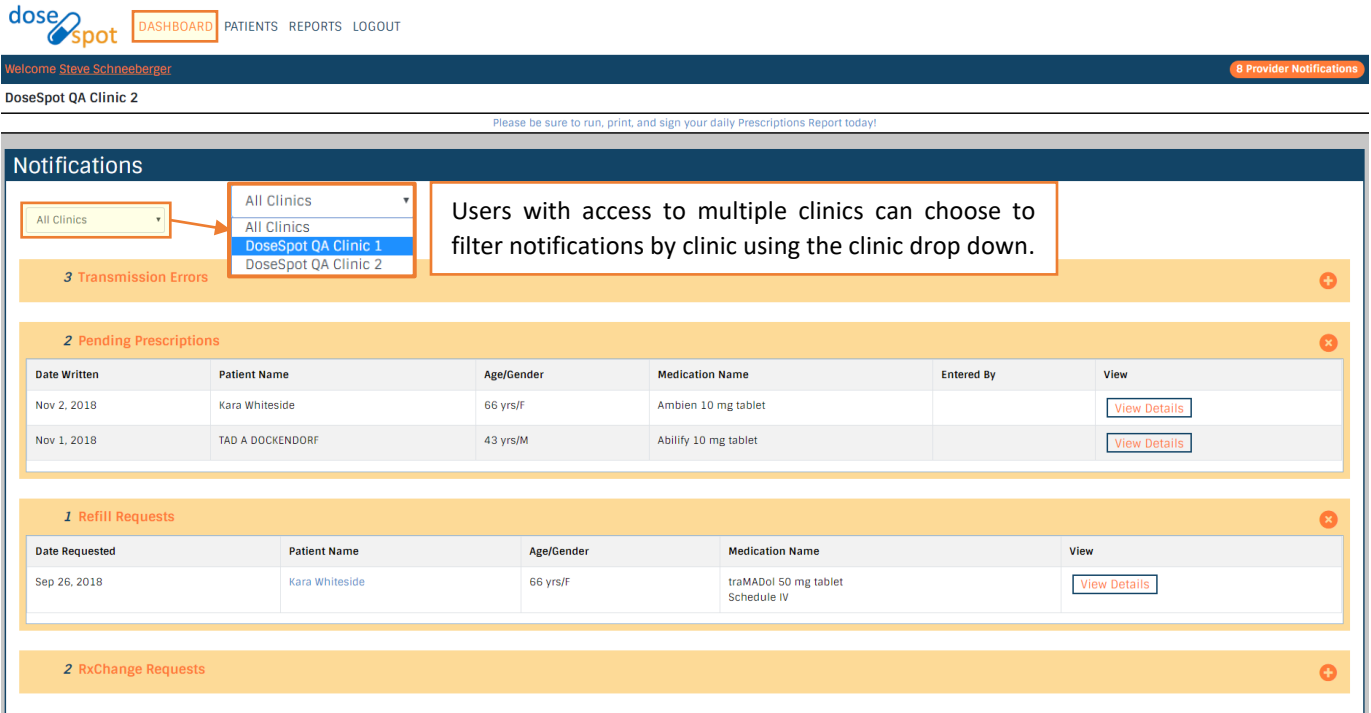
I hereby certify that I have reviewed the prescriptions on this report. Signature:_____ Date:_____

Report generated on: Thu, 08 Nov 2018 14:16:27 GMT

Notifications

The clinician’s Notifications page shows a summary of all the clinician’s notifications, including transmission errors and pending prescriptions. If the clinician is enabled for refills and rxChange, the Notifications page also will also display any pending requests.

Click “View Details” to view more details about the notification in the Patient Details page.



Users with access to multiple clinics can choose to filter notifications by clinic using the clinic drop down.

Date Written	Patient Name	Age/Gender	Medication Name	Entered By	View
Nov 2, 2018	Kara Whiteside	66 yrs/F	Ambien 10 mg tablet		View Details
Nov 1, 2018	TAD A DOCKENDORF	43 yrs/M	Abilify 10 mg tablet		View Details

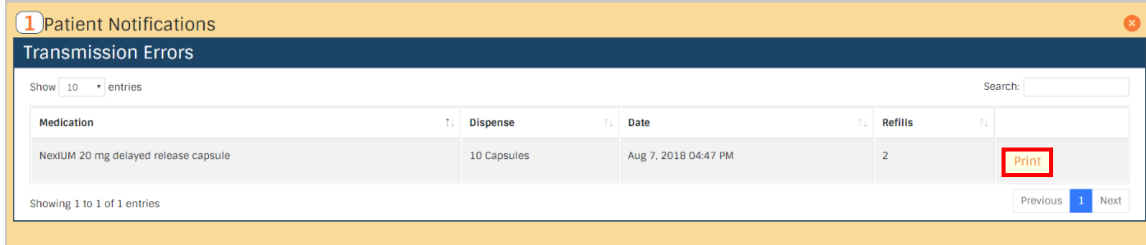
Date Requested	Patient Name	Age/Gender	Medication Name	View
Sep 26, 2018	Kara Whiteside	66 yrs/F	traMADol 50 mg tablet Schedule IV	View Details

Transmission Errors

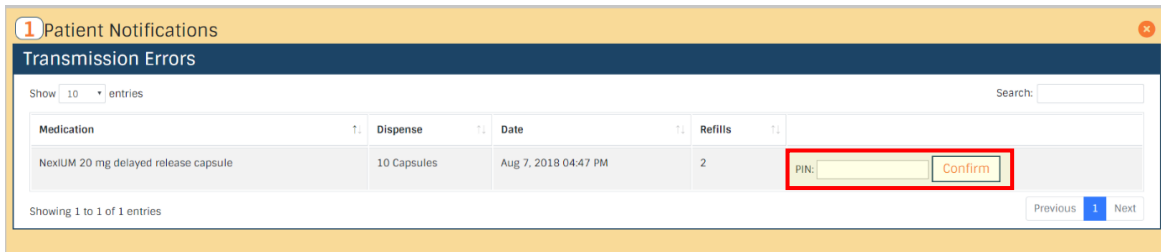
Transmission errors notify the clinician of any prescription errors related to prescription pharmacy routing. Errors are displayed in the Patient Notifications section on the Patient Details page. Click the “+” icon on the top right to open the section.

The clinician has the option to print the prescription instead. To do this:

1. In the Transmission Errors table, click the “Print” button corresponding to the selected prescription



2. If the clinician has a PIN on file, enter the PIN and click “Confirm”. The printed prescription will open in a new tab:



Note: Popups must be enabled within your browser to print a print prescription

Refills

For more information, please refer to the Refills Supplement Guide.

Frequently Asked Questions

Where do I view my refill requests?

Refill requests from the pharmacy can be found in the Patient Notifications section on the Patient Details page, and on the Clinician Dashboard page.

What is a transmission error?

A transmission error occurs when the pharmacy does not receive the transmitted prescription. This is typically caused by a temporary loss of network connectivity on the pharmacy end. If a transmission error appears, click on the transmission error link located at the top right of the screen.

Why am I receiving a security validation error?

If you receive a Security Validation Error please email support@dosespot.com.

Can I check which pharmacy a prescription was sent to?

Yes, this information is viewable by clicking the Detailed tab on the medication list. Once the Detailed tab has been clicked, find the desired medication and click the View Pharmacy link.

Why are my prescriptions not printing?

If a prescription does not appear after clicking the Approve & Print button, please go to your browser settings and allow popups. This should solve the issue.

Why am I not receiving my refill requests from a pharmacy?

Pharmacies will begin sending refill requests electronically once a prescriber sends at least five (5) new prescriptions electronically through DoseSpot. This is mainly due to the fact that the pharmacies need time to update their prescriber directories once they recognize that you are using DoseSpot to send new prescriptions electronically. The amount of time varies by pharmacy.

Why can't I find a pharmacy?

More than 95% of the nation's pharmacies are enabled for electronic prescribing including all of the major drug store chains (i.e.: CVS, Walgreens, Walmart, Target, etc.). On occasion you may search for a pharmacy within DoseSpot and no results are provided. This may be due to a number of reasons, but the most important thing to understand is that if a pharmacy is not within DoseSpot then an electronic prescription cannot be sent to that pharmacy. Please proceed to print the prescription instead.

For a full listing of all pharmacies connected to DoseSpot, please visit <http://surescripts.com/locate-e-subscribers/find-e-prescribing-pharmacies.aspx>

What is the difference between refill and reorder?

A Refill is initiated by the pharmacy and the number of Refill Requests will be listed in the upper right hand corner of your screen.

The Reorder function can be used when a prescriber would like to "Reorder" the same medication for a patient. The prescription will automatically be entered into the "Patient's New Prescriptions (to be approved)" and the prescriber simply needs to click on the check box and then click "Approve & Send" or "Approve & Print".