

# Denticon Software UI Modernization

## Offering a clean, modernized UI look!



## Modifications:

- **Standardized blue color scheme that is easier, and cleaner to read**
- **Modernized buttons and layouts**
- **Improved display contrast**
- **Preserved Workflows**

## Patient Screens: Page 4

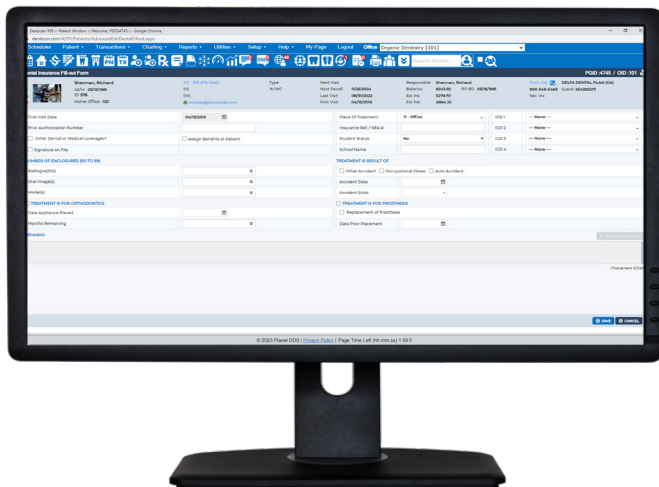
- Add/Edit Dental/Medical Insurance Plan
- Add/Link General/Ortho Patient
- Addresses
- Advanced Custom Letter
- Assign To Restricted User
- Caries Risk Assessment
- Change Patient Home Office
- Dental Insurance Fill Out
- Edit Patient Info
- Edit Prescription
- Edit Recall Due Dates
- Edit Responsible Party
- Email Patient
- Flash Alerts
- Medical Insurance Fill-Out Form
- Notes
- Online Patient Existing
- Online Registered Patient - New
- Patient Overview
- Progress Notes
- Search Patient
- Status Tracker
- Treatment Plan

## Transactional Screens: Page 48

- Batch Patient Payments
- Capitation Payment
- Ledger
- Ortho Payment Plan
- Pre Authorization Details
- Pre Authorization List
- Regular Payment Plan
- TransactionsEntry
- Treatment Plan

## Setup Screens: Page 66

- CDT X CPT Cross-coder
- CDT X ICD Cross-coder
- Close Out
- Codes Modifier
- Collection Agency
- CPT X ICD Cross-coder
- Downloads and Links
- Explosion Codes
- Medical Alerts Setup
- Medical Questionnaire Setup
- Notes Macro Setup
- Place Of Service Codes
- Prescriptions (Setup)
- Provider Goals
- Referral Demographics Setup
- Release Notes



# Customer Pre Requisites

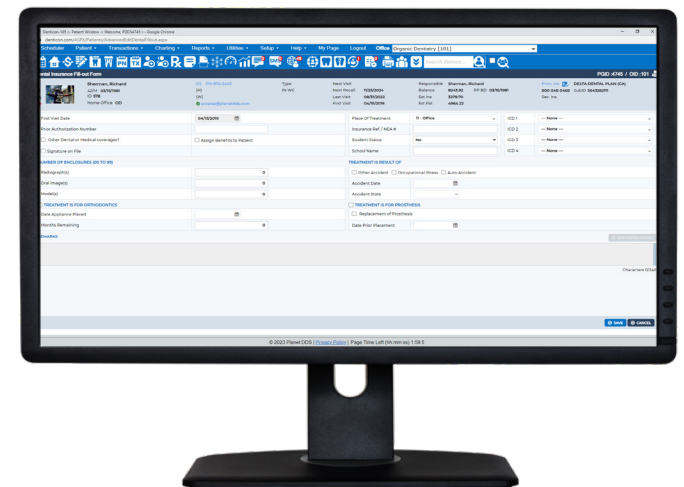
## Recommended System Settings:

- **Processor:** Intel i5 or higher
- **Memory:** 8 GB of RAM
- **Hard Disk Drive:** 250 GB
- **Network Speed:** 6 Mbps down/2 Mbps up
- **Operating System:** Windows 10
- **Browser:** Chrome, Edge
- **Adobe Acrobat Reader:** Latest version
- **Display Resolution:** 1920 X 1080
- **Display Scale:** 100% (Max 200%)
- **Browser Zoom:** 100% (Max 175%)

**NOTE:** If a display setting is changed the system DOES require a refresh

## Supported Resolutions and Scale:

Resolution:	Scale:
1920x1080	100%, 125%, 150%, 175%
1600x900	100%, 125%, 150%
1366x768	100%, 125%
3840x2160	100%



**Modifications Include:** Modernized Buttons and Layouts

Denticon-107 :: Patient Window :: Welcome, PDDS4745 :: Google Chrome
-

denticon.com/ASPX/Patients/advancededitpatientinsurance.aspx?planType=D&insType=P

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Add/Edit Primary Dental Plan PGID :4745 / OID :101

	<b>Sherman, Richard</b> 42/M 03/15/1981 ID 578 Home Office OD	(C) 310-874-2445 (H) (W) scoates@planetdds.com	Type IN WC	Next Visit Next Recall 11/25/2024 Last Visit 08/31/2022 First Visit 04/15/2019	Responsible Balance 8243.92 Est Ins 3279.70 Est Pat 4964.22	Sherman, Richard RP BD 03/15/1981	Prim. Ins DELTA DENTAL PLAN (CA) 800-548-5468 SubID 564326211 Sec. Ins
--	--	---	---------------	---	--	--------------------------------------	--

INSURANCE PLAN	BENEFIT INFORMATION	ELIGIBILITY	Modified By: SUPPORTYEAR Modified On: 01/01/2023 01:24 AM PT																																								
<input type="checkbox"/> Search By Beginning With Search Text: <input type="text"/> Search For: <input type="text" value="Group #"/> Search In: <input type="text" value="All Insurance Plans"/> <a href="#">+ ADD NEW INS PLAN</a> <a href="#">Q SEARCH</a>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Ind.</th> <th>Ind. Rem.</th> <th>Fam.</th> <th>Fam. Rem.</th> </tr> </thead> <tbody> <tr> <td>Deductible</td> <td>\$50.00</td> <td>\$50.00</td> <td>\$100.00</td> <td>\$100.00</td> </tr> <tr> <td>Annual Max.</td> <td>\$2,500.00</td> <td>\$2,500.00</td> <td>\$99,999.00</td> <td>\$99,999.00</td> </tr> <tr> <td>Ortho</td> <td>\$2,500.00</td> <td>\$1,500.00</td> <td></td> <td></td> </tr> </tbody> </table>		Ind.	Ind. Rem.	Fam.	Fam. Rem.	Deductible	\$50.00	\$50.00	\$100.00	\$100.00	Annual Max.	\$2,500.00	\$2,500.00	\$99,999.00	\$99,999.00	Ortho	\$2,500.00	\$1,500.00			<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Plan Date</th> <th>Sub Date</th> <th>Status</th> <th>Eligible</th> </tr> </thead> <tbody> <tr> <td>Effective Date</td> <td></td> <td></td> <td>Verified On</td> <td>12/06/2022 12:13 PM PT</td> </tr> <tr> <td>Term Date</td> <td></td> <td></td> <td>Verified By</td> <td>ASHLEYDIXONZ</td> </tr> <tr> <td>Anni. Date Exp</td> <td>01/01/2024</td> <td></td> <td colspan="2" style="text-align: center;"><a href="#">UPDATE STATUS</a></td> </tr> </tbody> </table>		Plan Date	Sub Date	Status	Eligible	Effective Date			Verified On	12/06/2022 12:13 PM PT	Term Date			Verified By	ASHLEYDIXONZ	Anni. Date Exp	01/01/2024		<a href="#">UPDATE STATUS</a>		
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Anni. Date Exp	01/01/2024		<a href="#">UPDATE STATUS</a>																																								
PLAN ID * 257 Group # * 123345564 123345564 CARRIER DELTA DENTAL PLAN (CA) PO Box 997330 Sacramento, CA 95899 Payer ID 77777 Carrier ID 730 Type EClaim Phone 800-548-5468 EMPLOYER Taco Bell	SUBSCRIBER INFORMATION Member Subscriber: <input type="text" value="Select from List"/> Last, First * Sherman Richard Address * 978 E. Viewpoint Dr. City, St, Zip * Manhattan Beach CA 90266 Patient Rel to Sub * Self	Modified By: PDDS4745 Modified On: 04/10/2023 03:30 PM PT SubID * 564326211 Birth Date * 03/15/1981 Sex Male Marital Status Married Phone 310-874-2445																																									
NOTES <a href="#">INSERT DATE STAMP</a> [ Eligibility Verified: 2022-12-06 12:12:37 PT, By - ASHLEYDIXONZ, Status - Eligible ] [ Eligibility Verified: 2022-11-01 10:19:56 PT, By - ASHLEYDIXONZ, Status - Eligible ] [ Eligibility Verified: 2022-09-27 09:32:11 PT, By - ASHLEYDIXONZ, Status - Eligible ] [ Eligibility Verified: 2022-07-12 08:17:28 PT, By - ASHLEYDIXONZ, Status - Eligible ] [ Eligibility Verified: 2022-04-04 14:01:40 PT, By - ASHLEYDIXONZ, Status - Eligible ] [ Eligibility Verified: 2021-12-14 14:41:47 PT, By - ASHLEYDIXONZ, Status - Eligible ] [ Eligibility Verified: 2021-11-23 11:35:52 PT, By - ASHLEYDIXONZ, Status - Eligible ] [ Eligibility Verified: 2021-09-22 12:22:05 PT, By - ASHLEYDIXONZ, Status - Eligible ] [ Eligibility Verified: 2019-12-05 10:37:49 PT, By - ASHLEYDIXONZ, Status - Eligible ] [ Eligibility Verified: 2019-06-03 15:26:43 PT, By - ASHLEYDIXONZ, Status - Eligible ] [ Eligibility Verified: 2019-04-15 11:28:54 PT, By - ASHLEYDIXONZ, Status - Eligible ]																																											

[ADD/VIEW SECONDARY DENTAL](#)
[SAVE](#)
[DELETE](#)
[CANCEL](#)

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# Patient: Add/Edit Dental/Medical Insurance Plan *OLD*

Denticon-107 - Patient Window - Welcome, PDDS4746 - Google Chrome  
 denticon.com/ASPX/Patients/EditDentalPrimIns.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

**Add/Edit Primary Dental Plan** PGID :4746 / OID :101

**Patient:** Sherman, Richard  
 (H): BD : 3/15/1981  
 (C): 310-874-2445 ID : 578  
 (W):

**Type** Age/Sex: 42 / M  
 IN First Visit: 4/15/2019  
 WC Last Visit: 8/31/2022

**Responsible:** Sherman, Richard  
 Balance: 6819.40 BD : 3/15/1981  
 Est Ins: 3279.70  
 Est Pat: 3539.70

**Prim. Ins:** DELTA DENTAL PLAN (C)  
 800-548-5468 SubID : 5643262111  
**Sec. Ins:**

**Search Insurance Plan**  
 Search by beginning with  
 Search Text  
 Search For Group #  
 Search In All Insurance Plans  
 Search

**Carrier**  
 DELTA DENTAL PLAN (CA)  
 PO Box 997330  
 Sacramento, CA 95899  
 Payer ID 77777 Type EClaim  
 Phone 800-548-5468  
 Group # 123345564

**Employer**  
 Taco Bell

**Plan Information** View Current Ins Plan Add Ins Plan  
 Group #\* 123345564 Anni. Date Exp 1/1/2024 Created By ASHLEYDIXON Modified By SUPPORTYEAR  
 Plan ID\* 257 Effective Date Term Date Created On 4/15/2019 11:29 AM PT Modified On 1/1/2023 1:24 AM PT

**Deductible Information**  
 Ind. Ded. \$50.00  
 Ind. Rem. \$50.00  
 Family Ded. \$100.00  
 Family Rem. \$100.00

**Maximum Information**  
 Ind. Max. \$2,500.00  
 Ind. Rem. \$2,500.00  
 Family Max. \$99,999.00  
 Family Rem. \$99,999.00

**Ortho Max Information**  
 Ind. Max. \$2,500.00  
 Ind. Rem. \$1,500.00

**Dental Share of Cost**  
 Month / Year Jan 2008  
 Share \$0.00  
 Unused (current month) \$0.00

**Eligibility Information**  
 Eligibility Eligible  
 Last Verified On 12/6/2022 12:13 PM PT  
 Last Verified By ASHLEYDIXONZ  
 Update Status

**Subscriber Information**  
 Member Subscriber Select from list  
 Last, First\* Sherman, Richard  
 Address\* 978 E. Viewpoint Dr.  
 City, St, Zip\* Manhattan Beach CA 90266  
 Phone 310-874-2445  
 Patient Rel to Sub\* Self

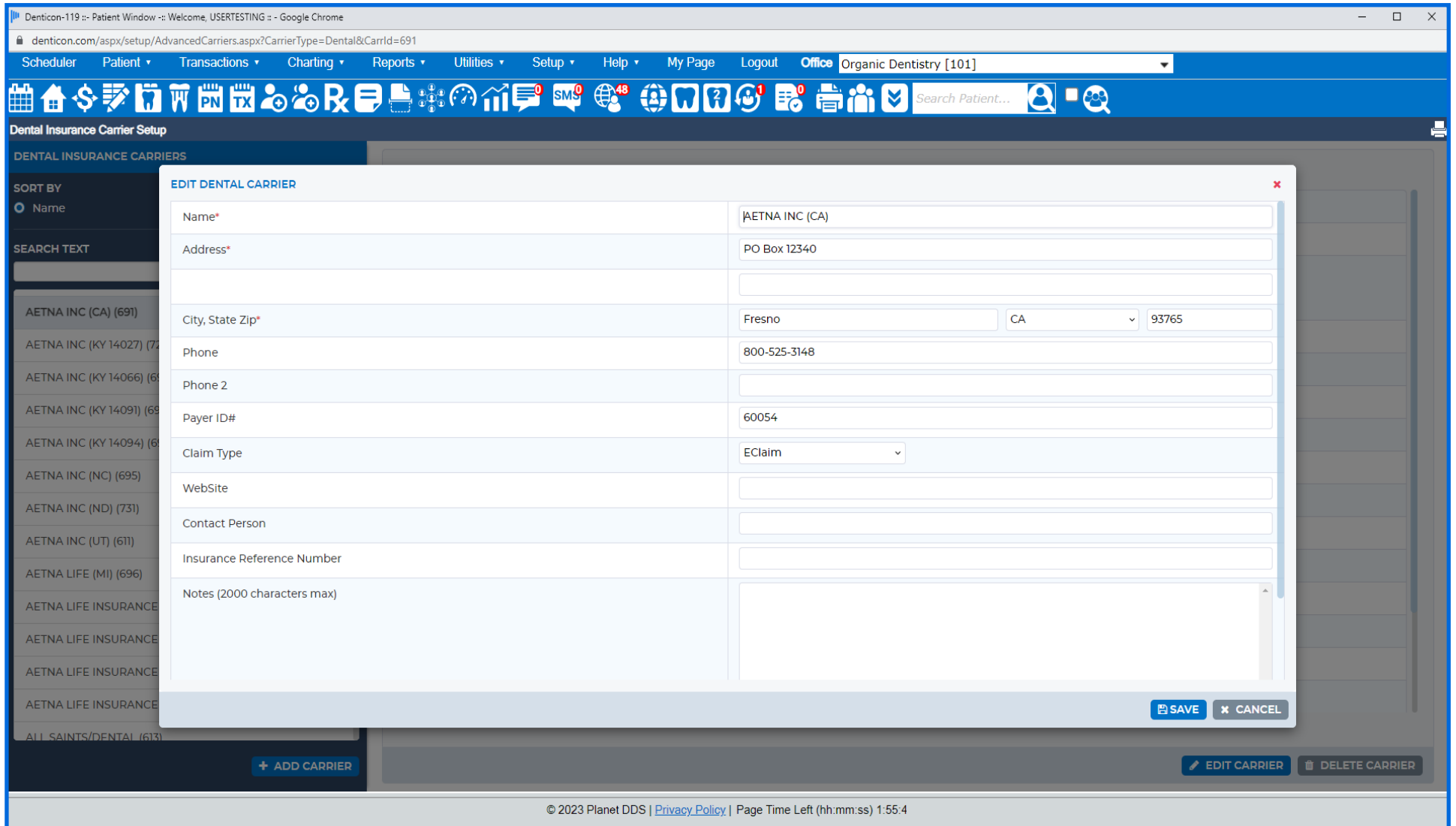
Created By ASHLEYDIXON Modified By PDDS4746  
 Created On 4/15/2019 11:29 AM PT Modified On 4/17/2023 6:06 AM PT  
 Subscriber Plan Effective Date  
 Subscriber Plan Term Date  
 Birth Date\* 3/15/1981 Marital Status Married  
 SubID\* 5643262111 Sex Male

**Notes** Insert Date Stamp  
 [ Eligibility Verified: 2022-12-06 12:12:37 PT, By - ASHLEYDIXONZ, Status - Eligible ] [ Eligibility Verified: 2022-11-01 10:19:56 PT, By - ASHLEYDIXONZ, Status - Eligible ] [ Eligibility Verified: 2022-09-27 09:32:11 PT, By - ASHLEYDIXONZ, Status - Eligible ] [ Eligibility Verified: 2022-07-12 08:17:28 PT, By - ASHLEYDIXONZ, Status - Eligible ]

Add/View Secondary Dental Save Delete Cancel

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**Modifications Include:** No Changes



The screenshot shows a web browser window with the URL `denticon.com/asp/setup/AdvancedCarriers.aspx?CarrierType=Dental&CarriId=691`. The page title is "Dental Insurance Carrier Setup". A modal window titled "EDIT DENTAL CARRIER" is open, displaying the following information:

Field	Value
Name*	AETNA INC (CA)
Address*	PO Box 12340
City, State Zip*	Fresno CA 93765
Phone	800-525-3148
Phone 2	
Payer ID#	60054
Claim Type	EClaim
WebSite	
Contact Person	
Insurance Reference Number	
Notes (2000 characters max)	

At the bottom of the modal, there are buttons for "SAVE" and "CANCEL". Below the modal, in the main interface, there are buttons for "+ ADD CARRIER", "EDIT CARRIER", and "DELETE CARRIER". The footer of the page reads: "© 2023 Planet DDS | [Privacy Policy](#) | Page Time Left (hh:mm:ss) 1:55:4".

# Patient: Insurance Plan Setup *OLD*

The screenshot displays a web application interface for managing dental insurance carriers. The main window is titled "Dental Insurance Carrier Setup" and shows a list of carriers. A modal window titled "EDIT DENTAL CARRIER" is open, displaying the details for "AETNA INC (CA)".

**EDIT DENTAL CARRIER**

Name*	AETNA INC (CA)		
Address*	PO Box 12340		
City, State Zip*	Fresno	CA	93765
Phone	800-525-3148		
Phone 2			
Payer ID#	60054		
Claim Type	EClaim		
WebSite			
Contact Person			
Insurance Reference Number			
Notes (2000 characters max)			

Buttons: **SAVE** **CANCEL**

Background List (SORT BY Name):
























- AETNA INC (CA) (691)
- AETNA INC (KY 14027) (72)
- AETNA INC (KY 14066) (65)
- AETNA INC (KY 14091) (69)
- AETNA INC (KY 14094) (69)
- AETNA INC (NC) (695)
- AETNA INC (ND) (731)
- AETNA INC (UT) (611)
- AETNA LIFE (MI) (696)
- AETNA LIFE INSURANCE
- AETNA LIFE INSURANCE
- AETNA LIFE INSURANCE
- AETNA LIFE INSURANCE
- ALL SAINTS/DENTAL (613)

Page Footer: © 2023 Planet DDS | [Privacy Policy](#) | Page Time Left (hh:mm:ss) 1:55.4



**Modifications Include:** No Changes

Denticon-105 :: Patient Window :: Welcome, PDDS4745 :: - Google Chrome
denticon.com/ASPX/Utilities/AdvancedLinkPatient.aspx


Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office **Organic Dentistry [101]**























Search Patient... 

**Add/Link Ortho Patient**

	<b>Sherman, Richard</b> 42/M 03/15/1981 ID 578 Home Office OD	(C) 310-874-2445 (H) (W) scoates@planetdds.com	Type IN WC	Next Visit Next Recall 11/25/2024 Last Visit 08/31/2022 First Visit 04/15/2019	Responsible <b>Sherman, Richard</b> Balance 8243.92 Est Ins 3279.70 Est Pat 4964.22	Prim. Ins  DELTA DENTAL PLAN (CA) 800-548-5468 SubID 564326211 Sec. Ins
---	--	---	---------------	---	--	--

Link an existing ortho patient      Create a new ortho patient

**FIND EXISTING ORTHO PATIENT**  
  
**SEARCH BY**  
 Last Name      SSN  
 First Name      Resp. ID  
 Home Phone      Pat. ID  
 Work Phone      Chart#  
 Cell Phone      Birthdate  
 Include Inactive Patients  
  
**SEARCH IN**  
 Current Office      All Offices  
  
**SEARCH TEXT** (Search results display only ortho patients.)  
 

Note: Once the patients are linked, any updates in patient's demographics or medical history for any one patient will automatically be updated the other linked patient.

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# Patient: Add/Link General/Ortho Patient *OLD*

Denticon-105 :: Patient Window :: Welcome, PDDS4745 :: - Google Chrome  
denticon.com/ASPX/Utilities/AdvancedLinkPatient.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

### Add/Link Ortho Patient

	<b>Sherman, Richard</b> 42/M 03/15/1981 ID 578 Home Office OD	(C) 310-874-2445 (H) (W) scoates@planetdds.com	Type IN WC	Next Visit Next Recall 11/25/2024 Last Visit 08/31/2022 First Visit 04/15/2019	Responsible Sherman, Richard Balance 8243.92 Est Ins 3279.70 Est Pat 4964.22	RP BD 03/15/1981	Prim. Ins DELTA DENTAL PLAN (CA) 800-548-5468 SubID 564326211 Sec. Ins
---	--	---	---------------	---	---	------------------	--

Link an existing ortho patient     Create a new ortho patient

#### FIND EXISTING ORTHO PATIENT

**SEARCH BY**

- Last Name
- First Name
- Home Phone
- Work Phone
- Cell Phone
- Include Inactive Patients
- SSN
- Resp. ID
- Pat. ID
- Chart#
- Birthdate

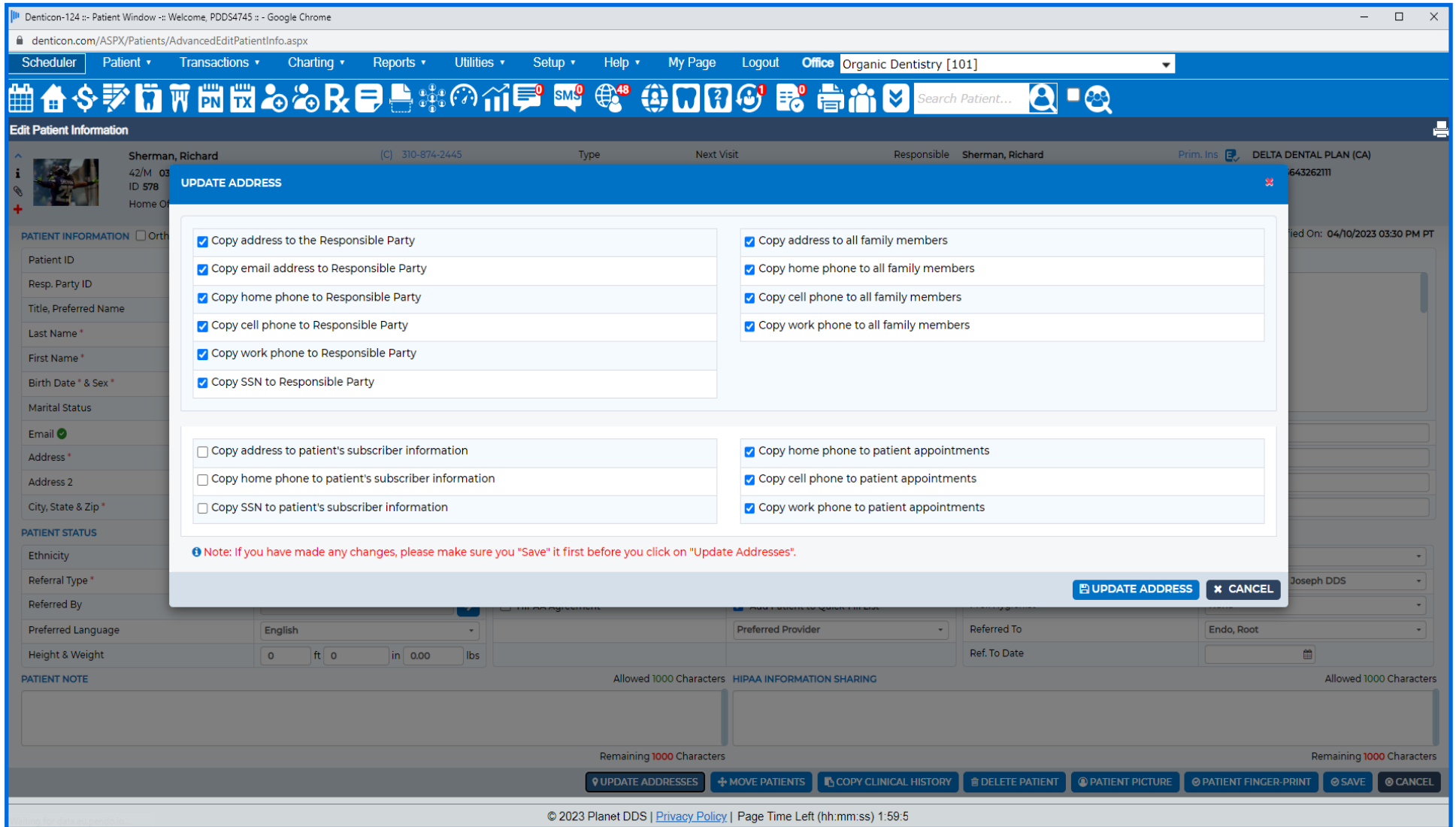
**SEARCH IN**

- Current Office
- All Offices

**SEARCH TEXT** (Search results display only ortho patients.)

Note: Once the patients are linked, any updates in patient's demographics or medical history for any one patient will automatically be updated the other linked patient.

## Modifications Include: Modernized Buttons and Layouts



The screenshot displays the Denticon patient management interface. The main window title is "Denticon-124 :: Patient Window :: Welcome, PDDS4745 :: - Google Chrome". The URL is "denticon.com/ASPX/Patients/AdvancedEditPatientInfo.aspx". The navigation bar includes "Scheduler", "Patient", "Transactions", "Charting", "Reports", "Utilities", "Setup", "Help", "My Page", "Logout", and "Office" (set to "Organic Dentistry [101]").

The patient information for Sherman, Richard (ID 578) is visible. A modal dialog titled "UPDATE ADDRESS" is open, containing the following options:

- Copy address to the Responsible Party
- Copy email address to Responsible Party
- Copy home phone to Responsible Party
- Copy cell phone to Responsible Party
- Copy work phone to Responsible Party
- Copy SSN to Responsible Party
- Copy address to all family members
- Copy home phone to all family members
- Copy cell phone to all family members
- Copy work phone to all family members
- Copy address to patient's subscriber information
- Copy home phone to patient's subscriber information
- Copy SSN to patient's subscriber information
- Copy home phone to patient appointments
- Copy cell phone to patient appointments
- Copy work phone to patient appointments

A note at the bottom of the dialog states: "Note: If you have made any changes, please make sure you 'Save' it first before you click on 'Update Addresses'." The dialog has "UPDATE ADDRESS" and "CANCEL" buttons.

The background interface shows fields for Patient ID, Resp. Party ID, Title, Preferred Name, Last Name, First Name, Birth Date & Sex, Marital Status, Email, Address, Address 2, City, State & Zip, Ethnicity, Referral Type, Referred By, Preferred Language (English), Height & Weight, Preferred Provider, Referred To, and Ref. To Date. There are also "PATIENT NOTE" and "HIPAA INFORMATION SHARING" sections, each with a "Remaining 1000 Characters" indicator.

At the bottom of the page, there are buttons for "UPDATE ADDRESSES", "MOVE PATIENTS", "COPY CLINICAL HISTORY", "DELETE PATIENT", "PATIENT PICTURE", "PATIENT FINGER-PRINT", "SAVE", and "CANCEL". The footer text is "© 2023 Planet DDS | Privacy Policy | Page Time Left (hh:mm:ss) 1:59:5".

# Patient: Addresses *OLD*

Denticon-104 - Patient Window - Welcome, PDD54746 - Google Chrome

denticon.com/ASPX/Patients/EditPatientInfo.aspx

(H): [Redacted] BD : 3/15/1981 IN First Visit: 4/15/2019 Balance: 6819.40 BD : 3/15/1981 800-548-5468 SubID : 5643262111  
 (C): 310-874-2445 ID : 578 WC Last Visit: 8/31/2022 Est Ins: 3279.70 **Sec. Ins:**  
 (W): [Redacted] Est Pat: 3539.70

**Personal Information**  Ortho Patient

Patient ID: 578 Resp. Party ID: 535 Created by: ASHLEYDIXON Modified By: ASHLEYDIXONZ  
 Title, Preferred Name: [Redacted] Created on: 4/15/2019 11:28 AM PT Modified On: 12/6/2022 12:15 PM PT  
 Last, First: Sherman, Richard Rel. to Resp\*: Self **Patient Type**  
 Address: [Redacted]  CH - Child  
 CP - Collection Problem, See Notes

**Update Address**

Copy address to the Responsible Party  Copy address to all family members  
 Copy email address to Responsible Party  Copy home phone to all family members  
 Copy home phone to Responsible Party  Copy cell phone to all family members  
 Copy cell phone to Responsible Party  Copy work phone to all family members  
 Copy work phone to Responsible Party  Copy home phone to patient appointments  
 Copy SSN to Responsible Party  Copy cell phone to patient appointments  
 Copy address to patient's subscriber information  Copy work phone to patient appointments  
 Copy home phone to patient's subscriber information  
 Copy SSN to patient's subscriber information

Update Addresses Cancel

**Note: If you have made any changes, please make sure you "Save" it first before you click on "Update Addresses".**

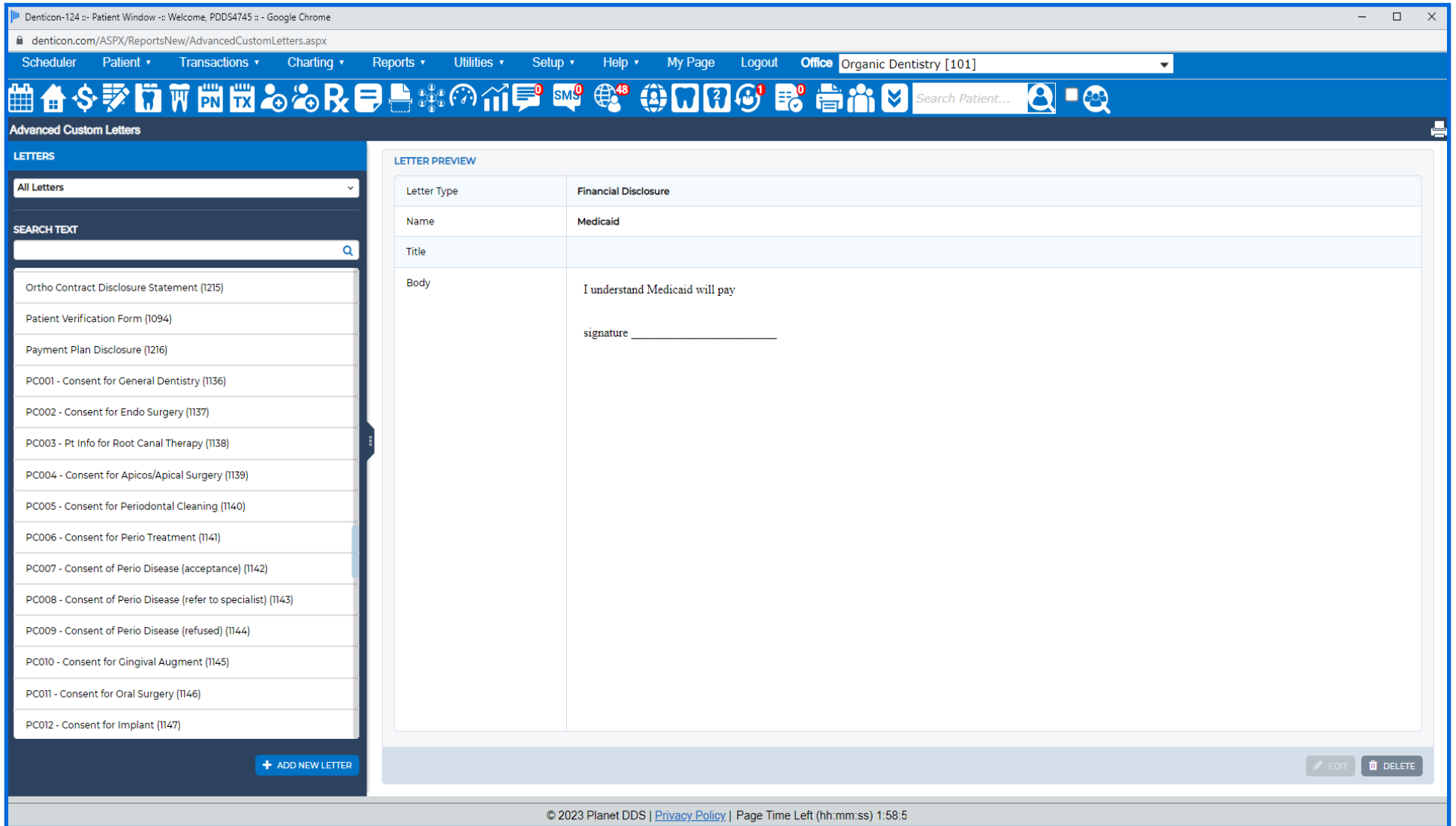
Referral Type\*: Family-Friend  No Auto SMS Referred To: Endo, Root  
 Preferred Appointment Times Ref. To Date: [Redacted]  
 Add Patient to Quick-Fill List Preferred Provider: [Redacted]

**Patient Note** Allowed 1000 characters HIPAA Information Sharing Allowed 1000 characters  
 Remaining 1000 characters Remaining 1000 characters

Update Addresses Move Patient Delete Patient Patient Picture Patient Finger-print Save Cancel

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**Modifications Include:** No Change, Newer Report



The screenshot displays the 'Advanced Custom Letters' interface in a web browser. The top navigation bar includes 'Scheduler', 'Patient', 'Transactions', 'Charting', 'Reports', 'Utilities', 'Setup', 'Help', 'My Page', 'Logout', and 'Office' (set to 'Organic Dentistry [101]'). A search bar is present with the text 'Search Patient...'. The main content area is divided into two sections: 'LETTERS' on the left and 'LETTER PREVIEW' on the right.

**LETTERS**

All Letters

SEARCH TEXT

- Ortho Contract Disclosure Statement (1215)
- Patient Verification Form (1094)
- Payment Plan Disclosure (1216)
- PC001 - Consent for General Dentistry (1136)
- PC002 - Consent for Endo Surgery (1137)
- PC003 - Pt Info for Root Canal Therapy (1138)
- PC004 - Consent for Apicos/Apical Surgery (1139)
- PC005 - Consent for Periodontal Cleaning (1140)
- PC006 - Consent for Perio Treatment (1141)
- PC007 - Consent of Perio Disease (acceptance) (1142)
- PC008 - Consent of Perio Disease (refer to specialist) (1143)
- PC009 - Consent of Perio Disease (refused) (1144)
- PC010 - Consent for Gingival Augment (1145)
- PC011 - Consent for Oral Surgery (1146)
- PC012 - Consent for Implant (1147)

[+ ADD NEW LETTER](#)

**LETTER PREVIEW**

Letter Type	Financial Disclosure
Name	Medicaid
Title	
Body	I understand Medicaid will pay  signature _____

[EDIT](#) [DELETE](#)

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# Patient: Advanced Custom Letter

Denticon-124 :: Patient Window :: Welcome, PDDS4745 :: - Google Chrome

denticon.com/ASPX/ReportsNew/AdvancedCustomLetters.aspx

Scheduler Patient Transactions Chariting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

### Advanced Custom Letters

#### LETTERS

All Letters

SEARCH TEXT

- Ortho Contract Disclosure Statement (1215)
- Patient Verification Form (1094)
- Payment Plan Disclosure (1216)
- PC001 - Consent for General Dentistry (1136)
- PC002 - Consent for Endo Surgery (1137)
- PC003 - Pt Info for Root Canal Therapy (1138)
- PC004 - Consent for Apicos/Apical Surgery (1139)
- PC005 - Consent for Periodontal Cleaning (1140)
- PC006 - Consent for Perio Treatment (1141)
- PC007 - Consent of Perio Disease (acceptance) (1142)
- PC008 - Consent of Perio Disease (refer to specialist) (1143)
- PC009 - Consent of Perio Disease (refused) (1144)
- PC010 - Consent for Gingival Augment (1145)
- PC011 - Consent for Oral Surgery (1146)
- PC012 - Consent for Implant (1147)

+ ADD NEW LETTER

#### LETTER PREVIEW

Letter Type	Financial Disclosure
Name	Medicaid
Title	
Body	I understand Medicaid will pay  signature _____

EDIT DELETE


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**Modifications Include:** No Change


Denticon-124 :: Patient Window :: Welcome, PDDS4745 :: - Google Chrome
-

denticon.com/ASPX/Patients/AdvancedAssignToRestrictedUser.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]



**Assign Current Patient to Restricted Users**

	<p><b>Sherman, Richard</b> 42/M 03/15/1981 ID 578 Home Office OD</p>	<p>(C) 310-874-2445 (H) (W) scoates@planetdds.com</p>	<p>Type IN WC</p>	<p>Next Visit Next Recall 11/25/2024 Last Visit 08/31/2022 First Visit 04/15/2019</p>	<p>Responsible Sherman, Richard Balance 8243.92 Est Ins 3279.70 Est Pat 4964.22</p>	<p>RP BD 03/15/1981</p>	<p>Prim. Ins DELTA DENTAL PLAN (CA) 800-548-5468 SubID 564326211 Sec. Ins</p>
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<p><b>Available Users</b></p> <input type="text" value="Search"/> <ul style="list-style-type: none"> <li>Lee, Kathy</li> <li>Support, Denticon</li> <li>Patient, Search</li> <li>Coates, Stacie</li> <li>Stacie User Test, Stacie User Test</li> <li>Test, UI</li> <li>UI, Test</li> <li>TEST, UI</li> <li>Test, UI</li> <li>Test, UI</li> <li>Testing, UI</li> <li>Testing2, UI</li> <li>Testing3, UI</li> <li>Testing4, UI</li> <li>Testing5, UI</li> <li>USER, UI</li> <li>UserTesting, UserTesting</li> </ul>	<p><b>ASSIGN USER &gt;&gt;</b></p> <p><b>&lt;&lt; REMOVE USER</b></p>	<p><b>Assigned Users</b></p> <input type="text" value="Search"/> <div style="border: 1px solid #ccc; height: 200px; width: 100%;"></div>
---	---	--


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# Patient: Assign To Restricted User *OLD*

Denticon-124 :- Patient Window :- Welcome, PDDS4745 :- Google Chrome  
denticon.com/ASPX/Patients/AdvancedAssignToRestrictedUser.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Assign Current Patient to Restricted Users

	<b>Sherman, Richard</b> 42/M 03/15/1981 ID 578 Home Office OD	(C) 310-874-2445 (H) (W) scoates@planetdds.com	Type IN WC	Next Visit Next Recall 11/25/2024 Last Visit 08/31/2022 First Visit 04/15/2019	Responsible Balance 8243.92 Est Ins 3279.70 Est Pat 4964.22	Sherman, Richard RP BD 03/15/1981	Prim. Ins DELTA DENTAL PLAN (CA) 800-548-5468 SubID 5643262111 Sec. Ins
---	--	---	---------------	---	--	--------------------------------------	---

### Available Users

- Lee, Kathy
- Support, Denticon
- Patient, Search
- Coates, Stacie
- Stacie User Test, Stacie User Test
- Test, UI
- UI, Test
- TEST, UI
- Test, UI
- Test, UI
- Testing, UI
- Testing2, UI
- Testing3, UI
- Testing4, UI
- Testing5, UI
- USER, UI
- UserTesting, UserTesting

### Assigned Users

**ASSIGN USER >>**  
**<< REMOVE USER**

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## Modifications Include: Modernized Buttons and Layouts

Denticon-105 :: Patient Window :: Welcome, PDDS4745 :: - Google Chrome  
 denticon.com/ASPX/Patients/AdvancedPatCariesRisk.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

Patient Caries Risk Assessment PGID :4745 / OID :101

Sherman, Richard (C) 310-874-2445 Type IN WC Next Visit 11/25/2024 Responsible Sherman, Richard  
 42/M 03/15/1981 (H) IN WC Next Recall 08/31/2022 Balance 8243.92 RP BD 03/15/1981 Prim. Ins DELTA DENTAL PLAN (CA)  
 ID 578 (W) Last Visit 04/15/2019 Est Ins 3279.70 Est Pat 4964.22 Sec. Ins 800-548-5468 SubID 5643262111  
 Home Office OD scoates@planetdds.com

Current Date	Cavities/on radiograph to dentin	Proximal enamel lesions (on radiograph)	Active white spots on smooth surfaces	First Visit Only - Restorations (cavities) last 3 years	Follow Up Visits- Restorations In last year	CarScreen Readings above 1,500	Visible heavy plaque	Frequent snacking (>3x)	Deep pits and fissures	Recreational drug use	Saliva flow reduced - measured < 1ml /min	Saliva reducing factors (medications/radiation/systemic)	Orthodontic appliances	Lives/work/school fluoridated water	F-tooth paste once per day	F-tooth paste twice per day	F-mouth rinse (0.05% NaF) daily	5000 ppm F-toothpaste daily	F-varnish the last 6-months	Office F topical in last 6 months	CHX used 1 week per month	Xylitol 4x daily last 6 months	Adequate saliva flow (>1ml/min)	Risk Diagnosis	Edit	Delete
03/09/2022	-	-	T	-	-	-	-	-	T	T	-	-	-	T	T	T	T	T	-	-	-	-	-	5 - Medium		

Showing 1 to 1 of 1 entries Previous 1 Next

[+ ADD NEW RISK ASSESSMENT](#)

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# Patient: Caries Risk Assessment *OLD*

Denticon-124 :: Patient Window :: Welcome, PDDS4746 :: - Google Chrome

denticon.com/ASPX/Patients/PatCariesRisk1340BI.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

### Patient Caries Risk Assessment

**Patient:** Sherman, Richard  
 (H): BD : 3/15/1981  
 (C): 310-874-2445 ID : 578  
 (W):

**Type** Age/Sex: 42 / M  
 IN First Visit: 4/15/2019  
 WC Last Visit: 8/31/2022

**Responsible:** Sherman, Richard  
 Balance: 6819.40 BD : 3/15/1981  
 Est Ins: 3279.70  
 Est Pat: 3539.70

Current Date	Cavities/on radiograph to dentin	Proximal enamel lesions (on radiograph)	Active white spots on smooth surfaces	Only - Restorations (cavities) last 3 years	Follow Up Visits- Restorations in last year	CarScreen Readings above 1,500	Visible heavy plaque	Frequent snacking (>3x)	Deep pits and fissures	Recreational drug use	Saliva flow reduced - measured <1ml/min	Saliva reducing factors (medications/radiation/systemic)	Orthodontic appliances	Lives/work/school fluoridated water	F- tooth paste	office toothpaste	brush twice	mouth rinses (0.05% NaF)	5000ppm F- toothpaste daily	varnish the last 6 months	topical in last 6 months
3/9/2022	-	-	T	-	-	-	-	-	T	T	-	-	-	T	T	T	T	T	T	-	-


Add New Risk Assessment...

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**Modifications Include:** No Change

Denticon-105 - Patient Window - Welcome, PDDS4745 - Google Chrome
denticon.com/ASPX/Patients/AdvancedChangeHomeOffice.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]



Change Patient's Home Office PGID :4745 / OID :101

	<b>Sherman, Richard</b> 42/M 03/15/1981 ID 578 Home Office OD	(C) 310-874-2445 (H) (W) scoates@planetdds.com	Type IN WC	Next Visit Next Recall 11/25/2024 Last Visit 08/31/2022 First Visit 04/15/2019	Responsible <b>Sherman, Richard</b> Balance 8243.92 Est Ins 3279.70 Est Pat 4964.22	Prim. Ins DELTA DENTAL PLAN (CA) 800-548-5468 SubID 5643262111 Sec. Ins
---	--	---	---------------	---	--	---

**PATIENT**

Current home office	Organic Dentistry
Change home office to	Organic Dentistry

**Following records will be changed to new office:**

- Recall information
- Regular contract plans
- Ortho contract plans
- Responsible party, if only one patient under current responsible party

**RESPONSIBLE PARTY**

Current home office	Organic Dentistry
Change home office to	Organic Dentistry

**Following records will be changed to new office:**

- Responsible party

SAVE CANCEL

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# Patient: Change Patient Home Office *OLD*

Denticon-105 - Patient Window - Welcome, PDDS4745 - Google Chrome  
 denticon.com/ASPX/Patients/AdvancedChangeHomeOffice.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Change Patient's Home Office PGID :4745 / OID :101

**Sherman, Richard** (C) 310-874-2445 Type IN WC Next Visit 11/25/2024 Responsible Sherman, Richard  
 42/M 03/15/1981 (H) Next Recall 08/31/2022 Balance 8243.92 RP BD 03/15/1981 Prim. Ins DELTA DENTAL PLAN (CA)  
 ID 578 (W) Last Visit 04/15/2019 Est Ins 3279.70 Sec. Ins 800-548-5468 SubID 5643262111  
 Home Office OD scoates@planetdds.com Est Pat 4964.22

PATIENT	
Current home office	Organic Dentistry
Change home office to	Organic Dentistry

Following records will be changed to new office:

- Recall information
- Regular contract plans
- Ortho contract plans
- Responsible party, if only one patient under current responsible party

RESPONSIBLE PARTY	
Current home office	Organic Dentistry
Change home office to	Organic Dentistry

Following records will be changed to new office:

- Responsible party

SAVE CANCEL













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## Modifications Include: Modernized Buttons and Layouts


Denticon-105 :: Patient Window :: Welcome, PDDS4745 :: - Google Chrome
-

denticon.com/ASPX/Patients/AdvancedEditDentalFillout.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

PGID :4745 / OID :101



**Sherman, Richard**  
42/M 03/15/1981  
ID 578  
Home Office OD

(C) 310-874-2445  
(H)  
(W)  
scoates@planetdds.com

Type  
IN WC

Next Visit  
Next Recall 11/25/2024  
Last Visit 08/31/2022  
First Visit 04/15/2019

Responsible Sherman, Richard  
Balance 8243.92  
Est Ins 3279.70  
Est Pat 4964.22

Prim. Ins DELTA DENTAL PLAN (CA)  
800-548-5468  
SubID 564326211  
Sec. Ins

First Visit Date	04/15/2019	Place Of Treatment	11 - Office
Prior Authorization Number		Insurance Ref. / NEA #	
<input type="checkbox"/> Other Dental or Medical coverages?	<input type="checkbox"/> Assign Benefits to Patient	Student Status	No
<input type="checkbox"/> Signature on File		School Name	

ICD 1	--- None ---	ICD 2	--- None ---
ICD 3	--- None ---	ICD 4	--- None ---

<p>NUMBER OF ENCLOSURES (00 TO 99)</p> <p>Radiograph(s) 0</p> <p>Oral Image(s) 0</p> <p>Model(s) 0</p>	<p>TREATMENT IS RESULT OF</p> <p><input type="checkbox"/> Other Accident <input type="checkbox"/> Occupational Illness <input type="checkbox"/> Auto Accident</p> <p>Accident Date</p> <p>Accident State</p>
--	--

<p><input type="checkbox"/> TREATMENT IS FOR ORTHODONTICS</p> <p>Date Appliance Placed</p> <p>Months Remaining 0</p>	<p><input type="checkbox"/> TREATMENT IS FOR PROSTHESIS</p> <p><input type="checkbox"/> Replacement of Prosthesis</p> <p>Date Prior Placement</p>
--	---

REMARKS

Characters 0/240

SAVE
CANCEL

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# Patient: Dental Insurance Fill Out *OLD*

Denticon-104 - Patient Window - Welcome, PDD54746 - Google Chrome  
denticon.com/ASPX/Patients/EditDentalFillout.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Dental Insurance Fill-out Form PGID :4746 / OID :101

**Patient:** Sherman, Richard  
(H): BD : 3/15/1981  
(C): 310-874-2445 ID : 578  
(W):

**Type** Age/Sex: 42 / M  
IN First Visit: 4/15/2019  
WC Last Visit: 8/31/2022

**Responsible:** Sherman, Richard  
Balance: 6819.40 BD : 3/15/1981  
Est Ins: 3279.70  
Est Pat: 3539.70

**Prim. Ins:** DELTA DENTAL PLAN (C  
800-548-5468 SubID : 5643262111  
**Sec. Ins:**

First Visit Date: 4/15/2019  
Prior Authorization Number:   
 Other Dental or Medical Coverages?  
 Assign Benefits to Patient  Signature On File

Place of Treatment: 11 - Office  
Insurance Ref./NEA #:   
Student Status: No  
School Name:

ICD 1: --- None ---  
ICD 2: --- None ---  
ICD 3: --- None ---  
ICD 4: --- None ---

**Number of Enclosures (00 to 99)**  
Radiograph(s): 0  
Oral Image(s): 0  
Model(s): 0  
 Treatment is for Orthodontics  
Date Appliance Placed:   
Months Remaining: 0

**Treatment is Result Of**  
 Other Accident  Occupational Illness  Auto Accident  
Accident Date:   
Accident State:   
 Treatment is for Prosthesis  
 Replacement of Prosthesis  
Date Prior Placement:

Remarks:  [Add Notes Macro](#) Allowed 240 characters

Remaining 240 characters














Save Cancel

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**Modifications Include:** Modernized Buttons and Layouts, Added Height & Weight, Reordered Fields on Screen

Denticon-105 - Patient Window - Welcome, PDDS4745 - Google Chrome
denticon.com/ASPX/Patients/AdvancedEditPatientInfo.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]














Search Patient...

**Edit Patient Information** PGID :4745 / OID :101

	<b>Dixon, Ashley</b> 47/F 04/15/1975 ID 763 Home Office OD	(C) 301-555-5555 (H) (W)	Type	Next Visit Next Recall Last Visit First Visit	Responsible Balance 0.00 Est Ins 0.00 Est Pat 0.00	Dixon, Ashley RP BD 04/15/1975	Prim. Ins Sec. Ins
---	---	--------------------------------	------	--	---	-----------------------------------	-----------------------

PATIENT INFORMATION  Ortho Patient Online Registration Date: 05/28/2020 08:35 AM PT Modified By: PDDS4745 Modified On: 04/04/2023 04:27 PM PT

Patient ID: 763 Resp. Party ID: 687 Title, Preferred Name: <input type="text"/> Last Name*: Dixon First Name*: Ashley Birth Date* & Sex*: 04/15/1975 47 Female Marital Status: Single Email: <input type="text"/> Address*: 123 street Address 2: <input type="text"/> City, State & Zip*: Long Beach CA 90808	Rel. to Resp*: Self Chart #: <input type="text"/> SSN: <input type="text"/> <a href="#">SHOW</a> Driver License: <input type="text"/> Medi ID: <input type="text"/> Home #: <input type="text"/> Cell #: 301-555-5555 <a href="#">BYPASS</a> Work #: <input type="text"/> Pref. Contact Method: No Preference Student: No School Name: <input type="text"/>	<b>Patient Type</b> <input type="checkbox"/> CH - Child <input type="checkbox"/> CP - Collection Problem, See Notes <input type="checkbox"/> CQ - Queued For Collections <input type="checkbox"/> DE - Declined Visit <input type="checkbox"/> EC - Corporate Employee & Family <input type="checkbox"/> EF - Employee & Family Health Care Guardian Name: <input type="text"/> Health Care Guardian Phone: <input type="text"/> Emergency Contact: <input type="text"/> Emergency Phone: <input type="text"/>
--	---	--

<b>PATIENT STATUS</b> Ethnicity: African American or Black Referral Type*: Internet-Website Referred By: <input type="text"/> <a href="#">+</a> Preferred Language: Please Select Height & Weight: 0 ft 0 in 0 lbs	<input checked="" type="checkbox"/> Active <input type="checkbox"/> Assign Benefits to Patient <input type="checkbox"/> HIPAA Agreement <input type="checkbox"/> No Auto SMS <input type="checkbox"/> No Auto Email <input type="checkbox"/> No Correspondence <input type="checkbox"/> Add Patient to Quick-Fill List Please Select	<b>OFFICE</b> Fee Schedule: UCR 2019 Pref. Provider*: HM DDS : Martin, Holly DMD Pref. Hygienist: None Referred To: Please Select Ref. To Date: <input type="text"/>
---	---	---

<b>PATIENT NOTE</b> <span style="float: right;">Allowed 1000 Characters</span> <input style="width: 95%; height: 40px;" type="text"/>	<b>HIPAA INFORMATION SHARING</b> <span style="float: right;">Allowed 1000 Characters</span> <input style="width: 95%; height: 40px;" type="text"/>
--	---

Remaining 1000 Characters	Remaining 1000 Characters
---------------------------	---------------------------

<a href="#">EHR INFO</a>	<a href="#">UPDATE ADDRESSES</a>	<a href="#">MOVE PATIENTS</a>	<a href="#">COPY CLINICAL HISTORY</a>	<a href="#">DELETE PATIENT</a>	<a href="#">PATIENT PICTURE</a>	<a href="#">PATIENT FINGER-PRINT</a>	<a href="#">SAVE</a>	<a href="#">CANCEL</a>
--------------------------	----------------------------------	-------------------------------	---------------------------------------	--------------------------------	---------------------------------	--------------------------------------	----------------------	------------------------

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# Patient: Edit Patient Info *OLD*

Denticon-124 :: Patient Window :: Welcome, PDDS4746 :: - Google Chrome

denticon.com/ASPX/Patients/EditPatientInfo.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

PGID :4746 / OID :101

**Edit Patient Information**

**Patient:** Sherman, Richard  
 (H): BD : 3/15/1981  
 (C): 310-874-2445 ID : 578  
 (W):

**Type** Age/Sex: 42 / M  
 IN First Visit: 4/15/2019  
 WC Last Visit: 8/31/2022

**Responsible:** Sherman, Richard  
 Balance: 6819.40 BD : 3/15/1981  
 Est Ins: 3279.70  
 Est Pat: 3539.70

**Prim. Ins:** DELTA DENTAL PLAN (C)  
 800-548-5468 SubID : 5643262111  
**Sec. Ins:**

**Personal Information**  Ortho Patient

Patient ID 578 Resp. Party ID 535  
 Title, Preferred Name  
 Last, First \* Sherman Richard  
 Address \* 978 E. Viewpoint Dr.  
 City, St Zip \* Manhattan Beach CA 90266  
 Email stacie@gmail.com  
 Birth Date \* (mm/dd/yyyy) 3/15/1981 Age 42  
 Marital Status Married Sex \* Male  
 Health Care Guardian Name Health Care Guardian Phone

Created by ASHLEYDIXON Modified By PDDS4746  
 Created on 4/15/2019 11:28 AM PT Modified On 4/17/2023 6:06 AM PT  
 Rel. to Resp \* Self  
 Chart #  
 SSN Show  
 Home #  
 Cell # 310-874-2445 Bypass  
 Work #  
 Student No  
 School Name  
 Emergency Contact  
 Pref. Contact Method No Preference  
 Driver License  
 Medi ID  
 Emergency Phone

**Patient Status**

Ethnicity  
 Preferred Language English  
 Referral Type \* Family-Friend  
 Referred By

Active  
 Assign Benefits to Patient  
 HIPAA Agreement  
 No Correspondence  
 No Auto Email  
 No Auto SMS  
 Preferred Appointment Times  
 Add Patient to Quick-Fill List  
 Preferred Provider

**Office**


Fee Schedule UCR 2019  
 Pref. Provider \* JJ DDS : Johnson, Joseph DDS  
 Pref. Hygienist None  
 Referred To Endo, Root  
 Ref. To Date

**Patient Note** Allowed 1000 characters  
**HIPAA Information Sharing** Allowed 1000 characters


## Modifications Include: Modernized Buttons and Layouts

Denticon-105 :: Patient Window :: Welcome, PDDS4745 :: - Google Chrome
denticon.com/ASPX/Patients/AdvancedEditPrescription.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]


Search Patient...

PGID :4745 / OID :101



**Sherman, Richard**  
42/M 03/15/1981  
ID 578  
Home Office OD

(C) 310-874-2445  
(H)  
(W)  
scoates@planetdds.com

Type  
IN WC

Next Visit  
Next Recall 11/25/2024  
Last Visit 08/31/2022  
First Visit 04/15/2019

Responsible **Sherman, Richard**  
Balance 8243.92 RP BD 03/15/1981  
Est Ins 3279.70  
Est Pat 4964.22

Prim. Ins DELTA DENTAL PLAN (CA)  
800-548-5468 SubID 564326211  
Sec. Ins

**PRESCRIPTION LIST**

Rx ID	Rx Date	Drug Name	Dispense	SIG	Refill	Provider	DoseSpot?	Med Status	Source Status	Rx Status	Rx CUI	Formulary	User
1592	12/05/2022	Clindamycin 150 Mg	56	2 Q 6 Hr	0	JJ DDS	No	-	-	-	-	No	ASHLEYDIXONZ
1591	11/17/2022	Clindamycin 150 Mg	56	2 Q 6 Hr	0	JJ DDS	No	-	-	-	-	No	ASHLEYDIXONZ
1585	10/17/2022	Motrin 800mg	21	1 Q 6 Hr Prn Pain	0	JJ DDS	No	-	-	-	-	No	ASHLEYDIXONZ
1584	10/12/2022	Gel Cam Oral Rinse	4.3 Oz Tube	Brush 1X Daily, Or As Directed	0	JJ DDS	No	-	-	-	-	No	ASHLEYDIXONZ
1582	09/09/2022	Lortab 7.5/500	16	1 Q 6 Hr Prn Pain	0	JJ DDS	No	-	-	-	-	No	ASHLEYDIXONZ
1581	08/29/2022	Darvocet N100	20 Tabs	1 Q 4-6 Hr Prn Pain	0	JJ DDS	No	-	-	-	-	No	ASHLEYDIXONZ
1579	08/26/2022	Darvocet N100	20 Tabs	1 Q 4-6 Hr Prn Pain	0	JJ DDS	No	-	-	-	-	No	ASHLEYDIXONZ
1577	08/25/2022	Darvocet N100	20 Tabs	1 Q 4-6 Hr Prn Pain	0	JJ DDS	No	-	-	-	-	No	ASHLEYDIXONZ
853	04/26/2022	Mepergan 50	16	1 Q 6 Hr Prn Pain	0	JJ DDS	No	-	-	-	-	No	ASHLEYDIXONZ

**EDIT PRESCRIPTION**

<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;">Prescription Date</td> <td style="width: 20%;">12/05/2022</td> <td style="width: 20%;">DoseSpot Patient ID: 0</td> </tr> <tr> <td>Drug Name *</td> <td>Clindamycin 150 Mg</td> <td></td> </tr> <tr> <td>Dispense</td> <td>56</td> <td></td> </tr> <tr> <td>SIG</td> <td colspan="2">2 Q 6 Hr</td> </tr> <tr> <td>Refill</td> <td>0 times</td> <td><input type="checkbox"/> Dispense as written</td> </tr> <tr> <td>Created On/By</td> <td colspan="2">Created on 12/05/2022 by ASHLEYDIXONZ</td> </tr> </table>	Prescription Date	12/05/2022	DoseSpot Patient ID: 0	Drug Name *	Clindamycin 150 Mg		Dispense	56		SIG	2 Q 6 Hr		Refill	0 times	<input type="checkbox"/> Dispense as written	Created On/By	Created on 12/05/2022 by ASHLEYDIXONZ		<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;">Provider</td> <td>JJ DDS : Johnson, Joseph DDS</td> </tr> <tr> <td>Prescription Note</td> <td style="height: 40px;"></td> </tr> <tr> <td>Internal Note</td> <td style="height: 40px;"></td> </tr> </table>	Provider	JJ DDS : Johnson, Joseph DDS	Prescription Note		Internal Note	
Prescription Date	12/05/2022	DoseSpot Patient ID: 0																							
Drug Name *	Clindamycin 150 Mg																								
Dispense	56																								
SIG	2 Q 6 Hr																								
Refill	0 times	<input type="checkbox"/> Dispense as written																							
Created On/By	Created on 12/05/2022 by ASHLEYDIXONZ																								
Provider	JJ DDS : Johnson, Joseph DDS																								
Prescription Note																									
Internal Note																									

STRIKE OFF
PRINT ALL PRESCRIPTION FOR TODAY
PRINT
+ ADD NEW
SAVE
CANCEL
EPREScribe

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# Patient: Edit Prescription *OLD*

Denticon-124 :: Patient Window :: Welcome, PDD54746 :: - Google Chrome
denticon.com/ASPX/Patients/EditPrescription1.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

PGID :4746 / OID :101

**Patient:** Sherman, Richard  
(H): BD : 3/15/1981  
(C): 310-874-2445 ID : 578  
(W):

**Type** Age/Sex: 42 / M  
IN First Visit: 4/15/2019  
WC Last Visit: 8/31/2022

**Responsible:** Sherman, Richard  
Balance: 6819.40 BD : 3/15/1981  
Est Ins: 3279.70  
Est Pat: 3539.70

**Prim. Ins:** DELTA DENTAL PLAN (C)  
800-548-5468 SubID : 5643262111  
**Sec. Ins:**

**Prescription List**

Rx ID	Rx Date	Drug Name	Dispense	SIG	Refill	Provider	DoseSpot?	Med Status	Source Status	Rx Status	Rx CUI	Formulary	User
1592	12/5/2022	Clindamycin 150 Mg	56	2 Q 6 Hr	0	JJ DDS	No					No	ASHLEYDIXONZ
1591	11/17/2022	Clindamycin 150 Mg	56	2 Q 6 Hr	0	JJ DDS	No					No	ASHLEYDIXONZ
1585	10/17/2022	Motrin 800mg	21	1 Q 6 Hr Prn Pain	0	JJ DDS	No					No	ASHLEYDIXONZ
1584	10/12/2022	Gel Cam Oral Rinse	4.3 Oz Tube	Brush 1X Daily, Or As Directed	0	JJ DDS	No					No	ASHLEYDIXONZ
1582	9/9/2022	Lortab 7.5/500	16	1 Q 6 Hr Prn Pain	0	JJ DDS	No					No	ASHLEYDIXONZ
1581	8/29/2022	Darvocet N100	20 Tabs	1 Q 4-6 Hr Prn Pain	0	JJ DDS	No					No	ASHLEYDIXONZ
1579	8/26/2022	Darvocet N100	20 Tabs	1 Q 4-6 Hr Prn Pain	0	JJ DDS	No					No	ASHLEYDIXONZ
1577	8/25/2022	Darvocet N100	20 Tabs	1 Q 4-6 Hr Prn Pain	0	JJ DDS	No					No	ASHLEYDIXONZ
853	4/26/2022	Meperqan 50	16	1 Q 6 Hr Prn Pain	0	JJ DDS	No					No	ASHLEYDIXONZ
852	4/12/2022	Meperqan 50	16	1 Q 6 Hr Prn Pain	0	JJ DDS	No					No	ASHLEYDIXONZ
851	4/12/2022	Motrin 800mg	21	1 Q 6 Hr Prn Pain	0	JJ DDS	No					No	ASHLEYDIXONZ
847	2/8/2022	Darvocet N100	20 Tabs	1 Q 4-6 Hr Prn Pain	0	JJ DDS	No					No	ASHLEYDIXONZ
				Brush On Teeth Or Place 1									

**Edit Prescription**

Prescription Date	12/5/2022	DoseSpot Patient ID : 0	Provider	JJ DDS : Johnson, Joseph DDS
Drug Name	Clindamycin 150 Mg		Prescription Note	
Dispense	56		Internal Note	
Sig	2 Q 6 Hr			
Refill	0 times <input type="checkbox"/> Dispense As Written			
Created On/By	Created on 12/5/2022 by ASHLEYDIXONZ			

Strike-off
Print
Add New
Save
Cancel
ePrescribe

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**Modifications Include:** Modernized Buttons and Layouts

Denticon-105 :: Patient Window :: Welcome, PDDS4745 :: Google Chrome  
 denticon.com/ASPX/Patients/AdvancedPatientOverview.aspx?patid=578&rpId=535

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

Patient Overview Try New PGID :4745 / OID :101

PATIENT INFORMATION EHR EDIT RESPONSIBLE PARTY

**EDIT RECALL DUE DATES**

SCHEDULE APPT First Visit 04/15/2019 Last Visit 08/31/2022

Code	Int	Int. Type	Recall Due Date	Schedule Date	Schedule Time	Recall Reason
D0120	4	Month	01/01/2023		-- -- --	Periodic Oral Evaluation
D0140	6	Month			-- -- --	Limited Oral Eval Prob Focused
D0145	3	Month			-- -- --	Oral Eval Pt Under 3 Yrs, Counsel Primary
D0210	3	Year	11/25/2024		-- -- --	Intraoral Complete Incl Bwings
D0272	6	Month			-- -- --	Bitewings Two Films
D0274	6	Day	08/03/2021		-- -- --	Bitewings Four Films
D1110	4	Month	12/12/2022		-- -- --	Prophylaxis - Adult
D1120	6	Month			-- -- --	Prophylaxis - Child
D1203	4	Month			-- -- --	Fluoride No Prophy Child

SAVE CANCEL

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# Patient: Edit Recall Due Dates *OLD*

Denticon-130 -- Patient Window -- Welcome, PDD54746 -- Google Chrome

denticon.com/ASPX/Patients/EditRecalls.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

PGID :4746 / OID :101

**Patient:** Sherman, Richard  
 (H): BD : 3/15/1981  
 (C): 310-874-2445 ID : 578  
 (W):

**Type:** Age/Sex: 42 / M  
 IN First Visit: 4/15/2019  
 WC Last Visit: 8/31/2022

**Responsible:** Sherman, Richard  
 Balance: 6819.40 BD : 3/15/1981  
 Est Ins: 3279.70  
 Est Pat: 3539.70

**Prim. Ins:** DELTA DENTAL PLAN (C  
 800-548-5468 SubID : 5643262111  
**Sec. Ins:**

Schedule Appt First Visit 4/15/2019 Last Visit 8/31/2022

Code	Int	Int. Type	Recall Due Date	Sched. Dt	Sched. Time	Recall Reason
D0120	4	Month	1/1/2023		-- -- --	Periodic Oral Evaluation
D0140	6	Month			-- -- --	Limited Oral Eval Prob Focused
D0145	3	Month			-- -- --	Oral Eval Pt Under 3 Yrs, Counsel Primary
D0210	3	Year	11/25/2024		-- -- --	Intraoral Complete Incl Bwings
D0272	6	Month			-- -- --	Bitewings Two Films
D0274	6	Day	8/3/2021		-- -- --	Bitewings Four Films
D1110	4	Month	12/12/2022		-- -- --	Prophylaxis - Adult
D1120	6	Month			-- -- --	Prophylaxis - Child
D1203	4	Month			-- -- --	Fluoride No Prophy Child
D4910	6	Month			-- -- --	Periodontal Maintenance
D5110	1	Year			-- -- --	Complete Denture - Maxillary
D6010	6	Month	10/23/2019		-- -- --	Surgical Placement Implant - Endosteal

Save Cancel

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**Modifications Include:** Modernized Buttons and Layouts, Reordered Fields on Screen

The screenshot displays the 'Edit Responsible Party Information' modal window within the Denticon patient management system. The modal is titled 'EDIT RESPONSIBLE PARTY INFORMATION' and is divided into several sections:

- RESPONSIBLE PARTY/BILLING INFORMATION:** Contains fields for Resp. Party ID (687), Title, Preferred Name, Last Name (Dixon), First Name (Ashley), Birth Date & Sex (04/15/1975, 47, Female), Marital Status (Single), Email, Address (123 street), Address 2, City, St Zip (Long Beach, CA, 90808), Home #, Cell # (301-555-5555), Work #, Driver License, SSN, Collection Agency (Please Select), Last Collection Letter Sent, Last Collection Letter Name (-- Select Letter --), Send Statements (checked), No Email Statements, Send to Collection, Apply Finance Charge (checked), and Account Locked.
- Resp. Party Type:** A dropdown menu with radio button options: CA - Cash (selected), DI - Discount Plan, FF - Friends & Family, IN - Indemnity, MC - Medicaid, OO - PPO, PR - HMO-Managed..., and UN - Union.
- CUSTOM STATEMENT MESSAGE:** A text area for entering a message, with a checkbox for 'Print Message On Statement For 0 Times'.
- RESPONSIBLE FOR FOLLOWING PATIENTS:** A table listing patients associated with the responsible party.

Patient Name	Age	Sex	Recall Date	Balance
Dixon, Ashley	47 Years	F		\$0.00

At the bottom of the modal, there are 'SAVE' and 'CANCEL' buttons. The background shows the patient's profile information, including a photo placeholder, provider details, and a summary of appointments and recalls.



# Patient: Edit Responsible Party *OLD*

Denticon-130 :: Patient Window :: Welcome, PDD54746 :: - Google Chrome

denticon.com/ASPX/Patients/EditRespParty.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

PGID :4746 / OID :101

**Edit Responsible Party Information**

**Patient:** Sherman, Richard  
 (H): BD : 3/15/1981  
 (C): 310-874-2445 ID : 578  
 (W):

**Type** Age/Sex: 42 / M  
 IN First Visit: 4/15/2019  
 WC Last Visit: 8/31/2022

**Responsible:** Sherman, Richard  
 Balance: 6819.40 BD : 3/15/1981  
 Est Ins: 3279.70  
 Est Pat: 3539.70

**Prim. Ins:** DELTA DENTAL PLAN (C  
 800-548-5468 SubID : 5643262111  
**Sec. Ins:**

**Responsible Party/Billing Information**

Resp. Party ID: 535  
 Title, Preferred Name: [Dropdown]  
 Last, First\*: Sherman, Richard  
 Address\*: 978 E. Viewpoint Dr.  
 City, St Zip\*: Manhattan Beach, CA, 90266  
 Email: [Text]  
 Birth Date (mm/dd/yyyy): 3/15/1981 Age: 42  
 Marital Status: Married Sex: Male  
 Driver License: [Text] SSN: [Text] Show

Created by: ASHLEYDIXON  
 Created on: 4/15/2019 11:28 AM PT  
 Modified By: ASHLEYDIXONZ  
 Modified On: 12/5/2022 12:59 PM PT

Send Statements  
 No Email Statements  
 Send to Collection  Account Locked  
 Apply Finance Charge

**Resp. Party Type\***  
 CA - Cash  
 DI - Discount Plan  
 FF - Friends & Family

Cell #: 310-874-2445  
 Work #: [Text]

Home #: [Text]  
 Collection Agency: [Text]  
 Last Collection Letter Sent Date: [Text]  
 Last Collection Letter Name: -- Select Letter --

**Custom Statement Message**  
 Print message on Statement for 0 times

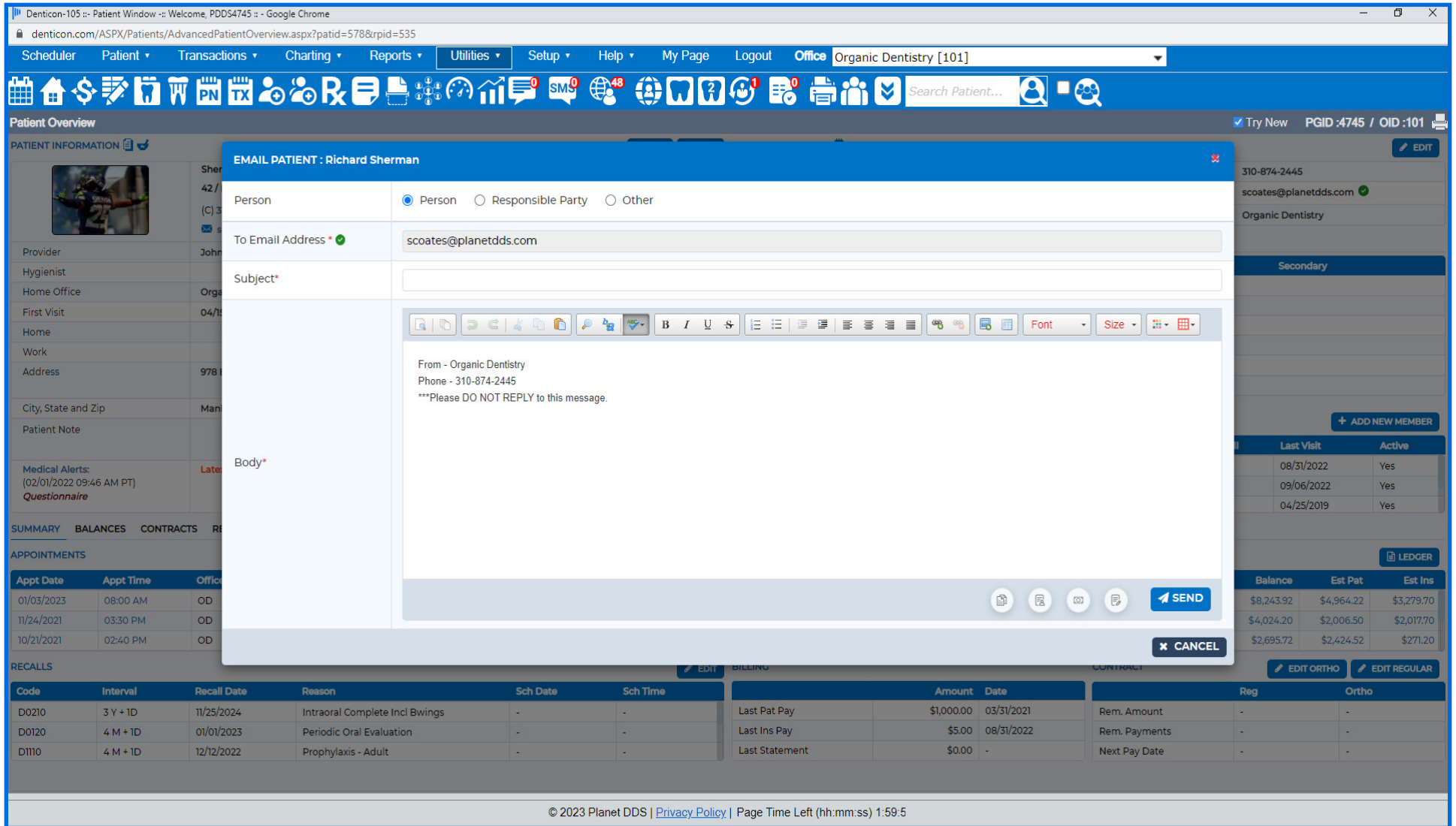
**Responsible for Following Patients**

Patient Name	Age	Sex	Recall Date	Balance
Sherman, Richard	42	M	11/25/2024	\$41,261.40
Sherman, April	33	F		\$32,955.40
Sherman, Jacob	7	M		\$5,632.30
Sherman, Jessica	12	F		\$1,467.00

Save Cancel

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## Modifications Include: Modernized Buttons and Layouts



The screenshot displays the 'EMAIL PATIENT' modal for Richard Sherman. The modal is titled 'EMAIL PATIENT : Richard Sherman' and contains the following fields and options:

- Person:** Radio buttons for 'Person' (selected), 'Responsible Party', and 'Other'.
- To Email Address:** Text field containing 'scoates@planetdds.com' with a green checkmark.
- Subject:** Empty text field.
- Body:** Rich text editor with a toolbar including icons for undo, redo, bold, italic, underline, strikethrough, bulleted list, numbered list, link, unlink, font color, background color, font size, and text color. The body text reads:
 

From - Organic Dentistry  
 Phone - 310-874-2445  
 \*\*\*Please DO NOT REPLY to this message.

At the bottom of the modal are 'SEND' and 'CANCEL' buttons. The background interface shows the patient's profile with a photo, contact information (310-874-2445, scoates@planetdds.com), and a table of appointments.

Appt Date	Appt Time	Office
01/03/2023	08:00 AM	OD
11/24/2021	03:30 PM	OD
10/21/2021	02:40 PM	OD

At the bottom of the page, the footer reads: © 2023 Planet DDS | [Privacy Policy](#) | Page Time Left (hh:mm:ss) 1:59:5

# Patient: Email Patient *OLD*

Denticon-130 -- Patient Window -- Welcome, PDD54746 -- Google Chrome  
denticon.com/ASPX/Patients/ImNotify.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

**Email or Text Message** PGID :4746 / OID :101

	<b>Patient:</b> Sherman, Richard (H): BD : 3/15/1981 (C): 310-874-2445 ID : 578 (W):	<b>Type</b> IN WC	<b>Age/Sex:</b> 42 / M <b>First Visit:</b> 4/15/2019 <b>Last Visit:</b> 8/31/2022	<b>Responsible:</b> Sherman, Richard Balance: 6819.40 BD : 3/15/1981 Est Ins: 3279.70 Est Pat: 3539.70	<b>Prim. Ins:</b> DELTA DENTAL PLAN (C 800-548-5468 SubID : 5643262111 <b>Sec. Ins:</b>
--	---	-------------------------	---	---	---

Email  Two Way Communication

Person: Richard Sherman's Email

To Email Address\*: stacie@gmail.com

Subject\*

Body

Source: [Source Icon] [B] [I] [U] [S] [I<sub>x</sub>] [x<sub>2</sub>] [x<sup>2</sup>] [List Icons] [Quote Icon] [Cut Icon] [Copy Icon] [Paste Icon] [Undo Icon] [Redo Icon]

Styles: [Dropdown] Format: [Dropdown] Font: [Dropdown] Size: [Dropdown] [Color Icon] [Color Icon]

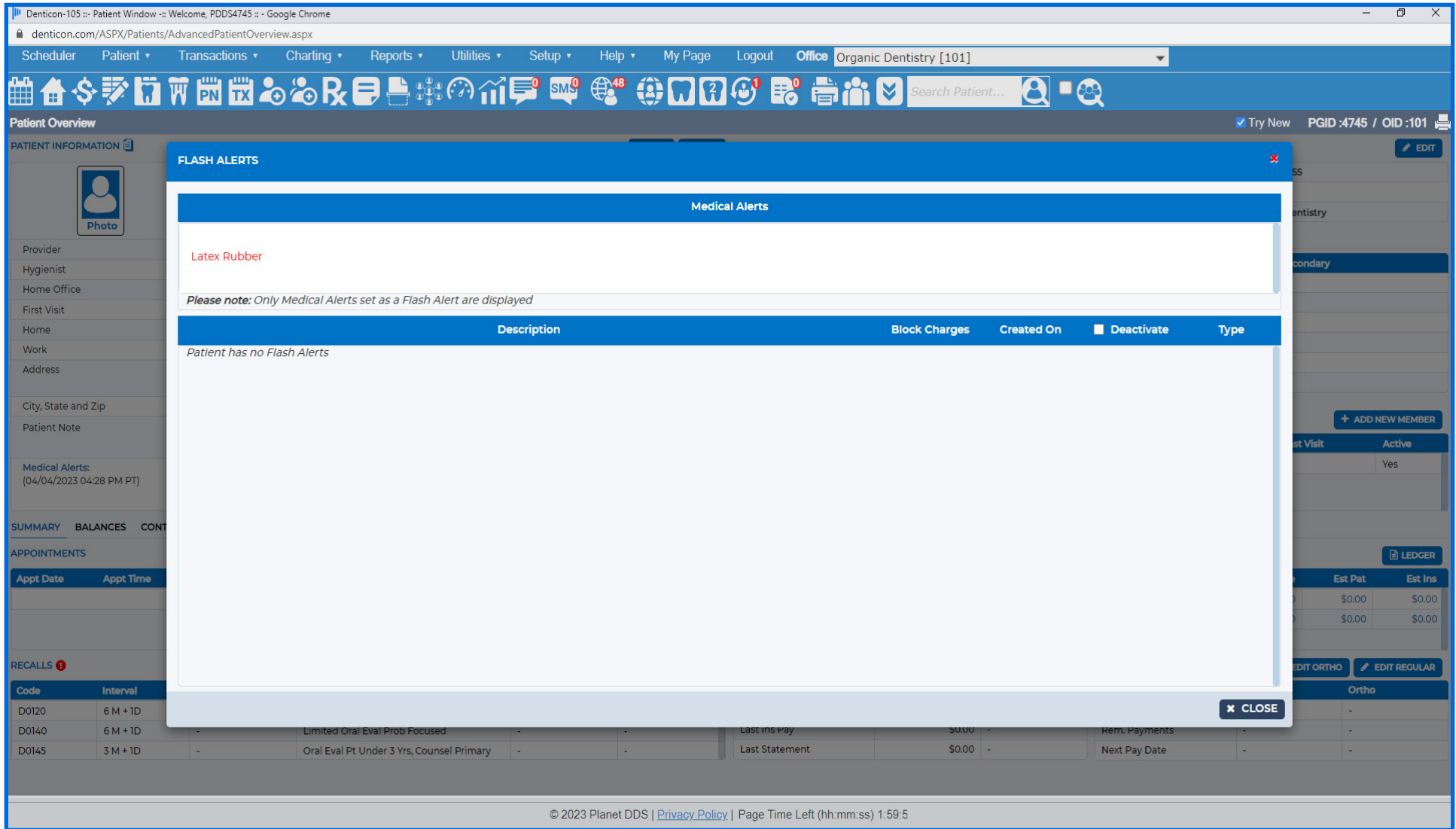
From - Organic Dentistry  
Phone - 310-874-2445  
\*\*\*Please DO NOT REPLY to this message.

Note: Editing the Portal URL manually may create faulty patient document.

Correspondence Add Consent Request Add Notes Macro Send Cancel

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**Modifications Include:** No Change



The screenshot shows the Denticon software interface. A modal window titled "FLASH ALERTS" is open, displaying the following content:

**Medical Alerts**

Latex Rubber

*Please note: Only Medical Alerts set as a Flash Alert are displayed*

Description	Block Charges	Created On	Deactivate	Type
Patient has no Flash Alerts				

At the bottom of the modal is a "CLOSE" button.

The background interface shows the "Patient Overview" for "Organic Dentistry [101]". The left sidebar includes sections for "PATIENT INFORMATION", "SUMMARY", "BALANCES", "APPOINTMENTS", and "RECALLS". The bottom of the page contains the footer: "© 2023 Planet DDS | Privacy Policy | Page Time Left (hh:mm:ss) 1:59:5".

# Patient: Flash Alerts OLD

The screenshot shows a web application interface for patient management. A modal window titled 'FLASH ALERTS' is open, displaying medical alerts for a patient. The modal has a blue header and a white body. The 'Medical Alerts' section shows a red alert for 'Latex Rubber'. Below this, a note states: 'Please note: Only Medical Alerts set as a Flash Alert are displayed'. A table with columns 'Description', 'Block Charges', 'Created On', 'Deactivate', and 'Type' contains the text 'Patient has no Flash Alerts'. A 'CLOSE' button is at the bottom right of the modal.

**FLASH ALERTS**

**Medical Alerts**

Latex Rubber

*Please note: Only Medical Alerts set as a Flash Alert are displayed*


Description	Block Charges	Created On	Deactivate	Type
Patient has no Flash Alerts				

**CLOSE**


**Modifications Include:** Modernized Buttons and Layouts

Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome
denticon.com/ASPX/Patients/AdvancedEditMedicalFillOut.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office
Organic Dentistry [101]


Search Patient...

**Medical Insurance Fill-out Form**
PGID :4745 / OID :101

	<b>Sherman, Richard</b> 42/M 03/15/1981 ID 578 Home Office OD	(C) 310-874-2445 (H) (W) scoates@planetdds.com	Type IN WC	Next Visit Next Recall 11/25/2024 Last Visit 08/31/2022 First Visit 04/15/2019	Responsible Sherman, Richard Balance 8243.92 RP BD 03/15/1981 Est Ins 3279.70 Est Pat 4964.22	Prim. Ins DELTA DENTAL PLAN (CA) 800-548-5468 SubID 564326211 Sec. Ins
---	--	---	---------------	---	--	--

<table border="0" style="width: 100%;"> <tr> <td style="width: 30%;">Insurance Type</td> <td>Medicare</td> </tr> <tr> <td>Prior Authorization Number</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Is there another Health Benefit Plan?</td> <td><input type="checkbox"/> Assign Benefits to Patient</td> </tr> <tr> <td><input type="checkbox"/> Signature on File</td> <td></td> </tr> </table>	Insurance Type	Medicare	Prior Authorization Number		<input type="checkbox"/> Is there another Health Benefit Plan?	<input type="checkbox"/> Assign Benefits to Patient	<input type="checkbox"/> Signature on File		<table border="0" style="width: 100%;"> <tr> <td style="width: 30%;">Place of Service</td> <td>11 - Office</td> </tr> <tr> <td>Type of Service</td> <td>Dental/Medical</td> </tr> <tr> <td>Student Status</td> <td>None <input type="checkbox"/> Is Employed</td> </tr> <tr> <td>School Name</td> <td></td> </tr> </table>	Place of Service	11 - Office	Type of Service	Dental/Medical	Student Status	None <input type="checkbox"/> Is Employed	School Name	
Insurance Type	Medicare																
Prior Authorization Number																	
<input type="checkbox"/> Is there another Health Benefit Plan?	<input type="checkbox"/> Assign Benefits to Patient																
<input type="checkbox"/> Signature on File																	
Place of Service	11 - Office																
Type of Service	Dental/Medical																
Student Status	None <input type="checkbox"/> Is Employed																
School Name																	

<b>DATES</b> <table border="0" style="width: 100%;"> <tr> <td style="width: 70%;">Date of current (illness or injury or pregnancy)</td> <td><input type="text"/></td> </tr> <tr> <td>If Patient has had same or similar illness give First Date</td> <td><input type="text"/></td> </tr> <tr> <td>Dates Patient unable to work in current occupation</td> <td>From <input type="text"/> To <input type="text"/></td> </tr> <tr> <td>Hospitalization dates related to current series</td> <td>From <input type="text"/> To <input type="text"/></td> </tr> </table>	Date of current (illness or injury or pregnancy)	<input type="text"/>	If Patient has had same or similar illness give First Date	<input type="text"/>	Dates Patient unable to work in current occupation	From <input type="text"/> To <input type="text"/>	Hospitalization dates related to current series	From <input type="text"/> To <input type="text"/>	<b>PATIENT'S CONDITION RELATED TO</b> <table border="0" style="width: 100%;"> <tr> <td><input type="checkbox"/> Other Accident</td> <td><input type="checkbox"/> Occupational Illness</td> <td><input type="checkbox"/> Auto Accident</td> </tr> <tr> <td>Accident Date</td> <td colspan="2"><input type="text"/></td> </tr> <tr> <td>Accident State</td> <td colspan="2"><input type="text"/></td> </tr> </table>	<input type="checkbox"/> Other Accident	<input type="checkbox"/> Occupational Illness	<input type="checkbox"/> Auto Accident	Accident Date	<input type="text"/>		Accident State	<input type="text"/>	
Date of current (illness or injury or pregnancy)	<input type="text"/>																	
If Patient has had same or similar illness give First Date	<input type="text"/>																	
Dates Patient unable to work in current occupation	From <input type="text"/> To <input type="text"/>																	
Hospitalization dates related to current series	From <input type="text"/> To <input type="text"/>																	
<input type="checkbox"/> Other Accident	<input type="checkbox"/> Occupational Illness	<input type="checkbox"/> Auto Accident																
Accident Date	<input type="text"/>																	
Accident State	<input type="text"/>																	

<b>REMARKS</b> <div style="border: 1px solid #ccc; height: 80px; margin-top: 5px;"></div> <p style="text-align: right; font-size: small;">Characters 0/240</p>	<b>OTHER</b> <table border="0" style="width: 100%;"> <tr> <td><input type="checkbox"/> Outside Lab Charges</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>Medicaid Resubmission Code</td> <td><input type="text"/></td> </tr> <tr> <td>Original Ref. No.</td> <td><input type="text"/></td> </tr> <tr> <td>Reserved for Local Use</td> <td><input type="text"/></td> </tr> </table>	<input type="checkbox"/> Outside Lab Charges	0.00	Medicaid Resubmission Code	<input type="text"/>	Original Ref. No.	<input type="text"/>	Reserved for Local Use	<input type="text"/>
<input type="checkbox"/> Outside Lab Charges	0.00								
Medicaid Resubmission Code	<input type="text"/>								
Original Ref. No.	<input type="text"/>								
Reserved for Local Use	<input type="text"/>								

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# Patient: Medical Insurance Fill-Out Form *OLD*

Denticon-112 :: Patient Window :: Welcome, PDD54703 :: - Google Chrome  
 denticon.com/ASPX/Patients/EditMedicalFillOut.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Mill District Dental Group [101]

Medical Insurance Fill-out Form PGID :4703 / OID :101

**Patient:** Sherman, April  
 (H): BD : 5/1/1989  
 (C): 310-989-5555 ID : 579  
 (W):

**Type** Age/Sex: 33 / F  
 Preferred Pronouns:  
 First Visit: 4/17/2019  
 Last Visit: 3/30/2023

**Responsible:** Burke, Ron  
 Balance: 8142.60 BD : 3/15/1981  
 Est Ins: 3493.20  
 Est Pat: 4649.40

**Prim. Ins:** Delta Dental Of MN  
 800-555-1212 SubID : 5643262111  
**Sec. Ins:**

Insurance Type: Medicare  
 Prior Authorization Number:   
 Is there another Health Benefit Plan?  
 Assign Benefits to Patient  Signature on File

**Dates**  
 Date of current (illness or injury or pregnancy):   
 If Patient has had same or similar illness give First Date:   
**Dates Patient unable to work in current occupation**  
 From:   
 To:   
**Hospitalization dates related to current series**  
 From:   
 To:

Place of Service: 11 - Office  
 Type of Service: Dental/Medical  
 Student Status: None  Is Employed  
 School Name:

**Patient's Condition Related to**  
 Other Accident  Occupational Illness  Auto Accident  
 Accident Date:   
 Accident State:

**Other**  
 Outside Lab Charges: \$0.00  
 Medicaid Resubmission Code:   
 Original Ref. No:   
 Reserved for Local Use:

**Additional Claim Information** [Add Notes/Markup](#) *Allowed 240 characters*

*Remaining 240 characters*

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## Modifications Include: Modernized Buttons and Layouts

Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome
denticon.com/ASPX/Patients/AdvancedPatientOverview.aspx?patid=578&rpId=535

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

**Patient Overview**

PATIENT INFORMATION

Sherman, 42 / Male  
(C) 310-874-2445  
scoates

Provider: Johnson, J  
Hygienist  
Home Office: Organic Dentistry  
First Visit: 04/15/2019  
Home  
Work  
Address: 978 E. View  
City, State and Zip: Manhattan  
Patient Note  
Medical Alerts: (02/01/2022 09:46 AM PT) Latex Rub Questionnaire

SUMMARY BALANCES CONTRACTS REFERRALS

APPOINTMENTS

Appt Date	Appt Time	Office
01/03/2023	08:00 AM	OD
11/24/2021	03:30 PM	OD
10/21/2021	02:40 PM	OD

RECALLS

Code	Interval	Recall Date
D0210	3 Y + 1D	11/25/2024
D0120	4 M + 1D	01/01/2023
D1110	4 M + 1D	12/12/2022

**Progress Notes For Sherman, Richard**

SELECT FILTER: Show All (No Search Filter)  SIGNATURE  HIDE STRIKE-OFF SELECT FILTERING CRITERIA

Edit	DOS	Th	Progress Notes	Date
	06/15/2022	- - -	:DKhf;dkslfjas;lkdjfjas;dldkfj;aslkdjf;aslkdjf;sljdk	Created 06/15/2022 12:19:56 PM (PST) ASHLEYDIXONZ (OD)
	09/23/2021	- - -	DOS: 9/15/21 aisjdf;aiwjef;laiwjef;liiwjef;wliwef;liing	Created 09/23/2021 06:23:41 AM (PST) ASHLEYDIXONZ (OD)
	08/24/2021	- - -	Once upon a time there was a great dentist Joseph Johnson DDS 93843 who did a crown tooth # 04 The patient chose Porcelain after hearing all of the pros and cons of all of the types of materials available I Used 2% lidocaine 1/50K Gave the patient half carpule 500 Patient agreed to A2 after shade match Crown was Sent to CEREC - Mill and a temporary crown was placed. Current crown is More than 5 years old Existing crown has Open margin, Recurrent decay  kjahkjh;kjh;kjh;kjh;hik;khi	Created 08/24/2021 08:10:28 AM (PST) ASHLEYDIXONZ (OD)

< < 1 > >

310-874-2445  
scoates@planetdds.com  
Organic Dentistry

Secondary

+ ADD NEW MEMBER

Recall	Last Visit	Active
	08/31/2022	Yes
	09/06/2022	Yes
	04/25/2019	Yes

LEDGER

	Balance	Est Pat	Est Ins
08	\$8,243.92	\$4,964.22	\$3,279.70
20	\$4,024.20	\$2,006.50	\$2,017.70
88	\$2,695.72	\$2,424.52	\$271.20

Reg	Ortho
-	-
-	-
-	-

Last Ins Pay	\$5.00	08/31/2022	Rem. Payments	-	-
Last Statement	\$0.00	-	Next Pay Date	-	-

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# Patient: Progress Notes *OLD*

Denticon-134 - Patient Window - Welcome, PDD54746 - Google Chrome

denticon.com/ASPX/Patients/EditMedicalFillOut.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Progress Notes For Sherman, Richard

Select Filter: Show All (No Search Filter)  Signature  Hide Strike-Off Select Filtering Criteria Search Clear Filter

Edit	DOS	Th	Progress Notes	Date
<a href="#">Edit</a>	6/15/2022		:DKhf;dkslfjas;ldkfjas;dlkfj;asldkfj;asldkfj;sldjk	<b>Created</b> 06/15/2022 12:19:56 PM (PST) ASHLEYDIXONZ (OD)
<a href="#">Edit</a>	9/23/2021		DOS: 9/15/21 aisjdf;aiwjef;laiwjef;liwjef;wliefw;lihg	<b>Created</b> 09/23/2021 06:23:41 AM (PST) ASHLEYDIXONZ (OD)
<a href="#">Edit</a>	8/24/2021		Once upon a time there was a great dentist Joseph Johnson DDS 93843 who did a crown tooth # 04 The patient chose Porcelain after hearing all of the pros and cons of all of the types of materials available I Used 2% lidocaine 1/50K Gave the patient half carpule 500 Patient agreed to A2 after shade match Crown was Sent to CEREC - Mill and a temporary crown was placed. Current crown is More than 5 years old	<b>Created</b> 08/24/2021 08:10:28 AM (PST) ASHLEYDIXONZ (OD)

Progress Notes from 1 To 4 Of 4, Page 1 Of 1

Add New Note

## Modifications Include: Modernized Buttons and Layouts

Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome

denticon.com/ASPX/Patients/AdvancedPatientOverview.aspx?patid=578&rpId=535

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

### Patient Overview

Try New PGID :4745 / OID :101

#### PATIENT INFORMATION

**Progress Notes For Sherman, Richard**

Sherman, 42 / Male  
 (C) 310-87-  
 scoates  
 Provider Johnson,  
 Hygienist  
 Home Office Organic D  
 First Visit 04/15/2019  
 Home  
 Work  
 Address 978 E. View  
 City, State and Zip Manhatta  
 Patient Note  
 Medical Alerts: (02/01/2022 09:46 AM PT) Latex Rub  
 Questionnaire

SELECT CATEGORY  
 DIAGNOSTIC  
 SELECT MACRO  
 Search  
 Initial Examination  
 Limited Exam  
 PT REG LINK - DOWNEY  
 PT REG LINK - ORGANIC  
 PT REG LINK - SMILE HAVEN  
 SCF  
 TEST - perio

TOOTH#, SURF, REGION Tooth#  
 DOS (MM/DD/YYYY) 04/10/2023

ATTACHMENTS (Max File Size:10 MB, Allowed File Extensions: .Gif, .Jpg, .Jpeg, .Png & .Pdf)  
 No Scan File Chosen
  No File Chosen

CHANGE USER  
 User Name  
 Password  
 (PDD54745)

Note: Please install Topaz Systems Inc. Signature Pad. Get it for IE / Chrome / FireFox. For more visit [Downloads and Links](#).

Hide Macro Preview

310-874-2445  
 scoates@planetdds.com  
 Organic Dentistry  
 Secondary

Recall	Last Visit	Active
	08/31/2022	Yes
	09/06/2022	Yes
	04/25/2019	Yes

	Balance	Est Pat	Est Ins
20	\$8,243.92	\$4,964.22	\$3,279.70
08	\$4,024.20	\$2,006.50	\$2,017.70
20	\$2,695.72	\$2,424.52	\$271.20

Reg	Ortho
-	-

Last Ins Pay	\$5.00	08/31/2022	Rem. Payments
Last Statement	\$0.00	-	Next Pay Date

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# Patient: Progress Notes *OLD*

The screenshot shows a web-based application interface for editing patient progress notes. The browser address bar indicates the URL is `denticon.com/ASPX/Patients/EditPrescription1.aspx`. The application header includes a menu with options like Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, and Office. The current office is identified as 'Organic Dentistry [101]'. The main window title is 'Progress Notes For Sherman, Richard'. The interface is divided into several sections: a 'Select Category' dropdown menu currently set to 'DIAGNOSTIC'; a 'Select Macro' list with options such as 'Initial Examination', 'Limited Exam', 'PT REG LINK - DOWNEY', 'PT REG LINK - ORGANIC', 'PT REG LINK - SMILE HAVEN', 'SCF', and 'TEST - perio'; a large text area for entering notes, currently containing a cursor and a small 'A' icon; an 'Attachments' section with a warning about file size and extensions, and buttons for 'Scan', 'Choose File', and 'Clear'; a 'Signature' section with a 'Change User' dropdown and input fields for 'User Name' (set to 'UserTesting') and 'Password' (masked with dots); and a 'Load Sig. From File' button. At the bottom, there are 'Add Macro', 'Save', and 'Cancel' buttons, along with a checkbox for 'Hide Macro Preview'. The footer contains copyright information for Planet DDS and a privacy policy link, along with a page time left indicator of 1:58:23.

**Modifications Include:** Modernized Buttons and Layouts, Reordered Fields on Screen, and Added Referrals


Denticon-116 :: Patient Window :: Welcome, PDDS4745 :: - Google Chrome
denticon.com/ASPX/Patients/AdvancedPatientOverview.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Patient Overview Try New PGID :4745 / OID :101

PATIENT INFORMATION EHR EDIT



**Sherman, Richard**  
42 / Male 03/15/1981 ID 578  
(C) 310-874-2445  
scoates@planetdds.com

Next Visit: 11/25/2024  
Next Recall: 11/25/2024  
Last Visit: 08/31/2022

Provider	Johnson, Joseph DDS	Referral Type	Family-Friend
Hygienist		Referred By	
Home Office	Organic Dentistry	Referred To	Root Endo
First Visit	04/15/2019	Last Perio Chart	10/21/2021
Home		Contact Pref	
Work		Fee Schedule	UCR 2019
Address	978 E. Viewpoint Dr.	Type	PPO Whitening Candidate
City, State and Zip	Manhattan Beach, CA 90266	Preferred Language	English

Medical Alerts: (02/01/2022 09:46 AM PT) **Latex Rubber, Penicillin/Penicilina, Amoxicillin, Blood clotting problems, Asthma/Hay Fever, Contact Lenses**  
[Questionnaire](#)

RESPONSIBLE PARTY EDIT

Name	Sherman, Richard	Cell	310-874-2445
Resp ID	535	Email	scoates@planetdds.com
Type	Indemnity	Home Office	Organic Dentistry

SUMMARY BALANCES CONTRACTS REFERRALS

APPOINTMENTS ARCHIVE APPT + ADD NEW APPT VIEW FUTURE FAMILY APPT

Appt Date	Appt Time	Office	Operatory	Provider	Duration	Status	Last Updated
01/03/2023	08:00 AM	OD	GP 02	JJ DDS	80	In Reception	admin_demo
11/24/2021	03:30 PM	OD	GP 02	JJ DDS	60	Checked Out, Pos...	ASHLEYDIXONZ
10/21/2021	02:40 PM	OD	GP 02	JJ DDS	80	In Operatory, Pos...	ERICG01

BALANCES LEDGER

Member	Current	Over 30	Over 60	Over 90	Over 120	Balance	Est Pat	Est Ins
Account Balance	\$0.00	\$0.00	\$237.42	\$237.42	\$7,769.08	\$8,243.92	\$4,964.22	\$3,279.70
Sherman, Richard	\$0.00	\$0.00	\$0.00	\$0.00	\$4,024.20	\$4,024.20	\$2,006.50	\$2,017.70
Sherman, April	\$0.00	\$0.00	\$237.42	\$237.42	\$2,220.88	\$2,695.72	\$2,424.52	\$271.20

RECALLS EDIT

Code	Interval	Recall Date	Reason	Sch Date	Sch Time
D0210	3 Y + 1D	11/25/2024	Intraoral Complete Incl Bwings	-	-
D0120	4 M + 1D	01/01/2023	Periodic Oral Evaluation	-	-
D1110	4 M + 1D	12/12/2022	Prophylaxis - Adult	-	-

BILLING CONTRACT EDIT ORTHO EDIT REGULAR

	Amount	Date	Reg	Ortho
Last Pat Pay	\$1,000.00	03/31/2021	Rem. Amount	-
Last Ins Pay	\$5.00	08/31/2022	Rem. Payments	-
Last Statement	\$0.00	-	Next Pay Date	-

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# Patient: Patient Overview *OLD*


Denticon-124 - Patient Window - Welcome, PDD54746 - Google Chrome  
 denticon.com/ASPX/Patients/PatientView.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

PGID : 4746 / OID : 101

### Patient Overview

<b>Patient Information</b>		<b>Patient ID : 578</b> <a href="#">Edit</a>			<b>Responsible Party</b> <a href="#">\$</a>		<b>Resp ID : 535</b> <a href="#">Edit</a>	
Preferred Name		Home Office			Sherman, Richard		(H):	
Sherman, Richard		Chart #			Type : Indemnity		(C): 310-874-2445	
978 E. Viewpoint Dr.		First Visit			stacie@gmail.com		(W):	
Manhattan Beach, CA 90266		Last Visit			Home Office : Organic Dentistry			
stacie@gmail.com		Fee Schedule <a href="#">i</a>						
(H):		Provider						
(C): 310-874-2445		Hygienist						
(W):		Referral Type						
Birth Date		3/15/1981						
Age / Sex		42 / M						
Patient Type		PPO, Whitening Candidate						
Patient Note		Last Perio Chart		10/21/2021		<a href="#">Referrals</a>		
<b>Medical Alerts:</b> (2/1/2022 9:46 AM PT) <a href="#">Questionnaire</a>		Latex Rubber, Penicillin/Penicilina, Amoxicillin, Blood clotting problems, Asthma/Hay Fever, Contact Lenses						

<b>Dental Insurance</b>		<a href="#">View Medical Ins.</a>	
		<b>Primary</b> <a href="#">\$</a> <a href="#">i</a>	
		<b>Secondary</b>	
Carrier Name	DELTA DENTAL PLAN (CA)		
Group #	123345564		
Carrier Phone	800-548-5468		
Subscriber	Sherman, Richard		
Relationship	Self		
Individual Max	\$2,500.00		
Ind. Max Rem.	\$2,500.00		
Individual Ded	\$50.00		
Ind. Ded. Rem.	\$50.00		
		<a href="#">View Ins Plan</a>	
		<a href="#">View Ins Plan</a>	

<b>Recalls</b>				<a href="#">Edit Recall</a>	
Code	Interval	RecallDate	Reason	Sch Date	Sch Time
D0210	3 Y + 1D	11/25/2024	Intraoral Complete Incl Bwings		
D0120	4 M + 1D	1/1/2023	Periodic Oral Evaluation		
D1110	4 M + 1D	12/12/2022	Prophylaxis - Adult		

<b>Account Members</b>				<a href="#">Family Appt</a>		<a href="#">Add New Member</a>	
Patient Name	Age	Sex	Next Recall	Sched Recall	Active		
Sherman, Richard	42	M	11/25/2024		Yes		
Sherman, April	33	F			Yes		
Sherman, Jacob	7	M			Yes		

<b>Appointments</b>				<a href="#">Archived Appt</a>		<a href="#">New Appt</a>	
Date	Time	Office	Operatory	Status	Prdr	Len	Last Updated
1/3/2023	08:00 AM	OD	GP 02	In Reception	JJ DDS	80	admin_demo
11/24/2021	03:30 PM	OD	GP 02	Checked Out , Posted	JJ DDS	60	ASHLEYDIXONZ
10/21/2021	02:40 PM	OD	GP 02	In Operatory , Posted	JJ DDS	80	ERICG01

<b>Regular Payment Plan Agreement</b>				<a href="#">Detail</a>		<a href="#">View Ortho Plan</a>	
Amount Fin.	Next Per Amt	Rem. Total Amt		Last Ins. Pay	\$5.00	Date	8/31/2022
Amt Down	Next Date	Rem. # Of Pay		Last Pat. Pay	\$1,000.00	Date	3/31/2021
				Last Statement	\$0.00	Date	

<b>Billing</b>				<a href="#">Ledger</a>		
Account Balance	Current	Over 30	Over 60	Over 90	Over 120	Balance
Sherman, Richard	\$0.00	\$0.00	\$0.00	\$0.00	\$6,819.40	\$6,819.40
Sherman, April	\$0.00	\$0.00	\$0.00	\$0.00	\$4,024.20	\$4,024.20
Sherman, April	\$0.00	\$0.00	\$0.00	\$0.00	\$1,271.20	\$1,271.20
Est. Insurance					\$3,279.70	Est. Patient \$3,539.70


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## Modifications Include: Modernized Buttons and Layouts


Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome
-

denticon.com/ASPX/Patients/AdvancedNotes.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]


Search Patient...

Notes PGID :4745 / OID :101

	<b>Sherman, Richard</b> 42/M 03/15/1981 ID 578 Home Office OD	(C) 310-874-2445 (H) (W) scoates@planetdds.com	Type IN WC	Next Visit Next Recall 11/25/2024 Last Visit 08/31/2022 First Visit 04/15/2019	Responsible Sherman, Richard Balance 8243.92 RP BD 03/15/1981 Est Ins 3279.70 Est Pat 4964.22	Prim. Ins DELTA DENTAL PLAN (CA) 800-548-5468 SubID 564326211 Sec. Ins
---	--	---	---------------	---	--	--

Modified By: Modified On:

Note Type	Patient Notes	<input type="button" value="INSERT DATE STAMP"/> <input type="button" value="ADD NOTES MACRO"/>
-----------	---------------	---

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# Patient: Notes *OLD*

Denticon-124 :: Patient Window :: Welcome, PDDS4746 :: - Google Chrome
denticon.com/ASPX/Patients/NotesS3.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]
Search Patient...

PGID :4746 / OID :101

**Patient:** Sherman, Richard

(H): BD : 3/15/1981

(C): 310-874-2445 ID : 578

(W):

**Type** Age/Sex: 42 / M

IN First Visit: 4/15/2019

WC Last Visit: 8/31/2022

**Responsible:** Sherman, Richard

Balance: 6819.40 BD : 3/15/1981

Est Ins: 3279.70

Est Pat: 3539.70

**Prim. Ins:** DELTA DENTAL PLAN (C  
800-548-5468 SubID : 5643262111

**Sec. Ins:**

Filter : Show All  Exclude System Notes

Delete	Edit		Note Type	Notes	Created Date
Delete	Edit		Patient Notes	Updated Patient Information page	4/17/2023 - PDDS4746
Delete	Edit		System Notes	Walkout Report was printed on 11/17/2022 9:32:46 AM PT	11/17/2022 - ASHLEYDIXONZ
Delete	Edit		System Notes	E-Mail was sent on Nov 13 2022 9:19AM PT ---- Campaign Type : Appointment Campaign ---- ---- Campaign ID : 1016 ---- ---- Email To : none@none.com ----	11/13/2022 - _PatEngagement
Delete	Edit		System Notes	E-Mail was sent on Nov 5 2022 8:54PM PT ---- Campaign Type : Appointment Campaign ---- ---- Campaign ID : 1016 ---- ---- Email To : none@none.com ----	11/5/2022 - _PatEngagement
Delete	Edit		System Notes	E-Mail was sent on Nov 5 2022 8:12PM PT ---- Campaign Type : Appointment Campaign ---- ---- Campaign ID : 1016 ---- ---- Email To : none@none.com ----	11/5/2022 - _PatEngagement

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Show All

Page 1 of 20, rows 1 to 10 from 193

Add New Note

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**Modifications Include:** Modernized Buttons and Layouts

Denticon-105 - Patient Window - Welcome, PDDS4745 - Google Chrome  
 denticon.com/ASPX/Utilities/AdvancedOnlinePatientExisting.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

Online Patient - Existing PGID :4745 / OID :101

NON-IMPORTED PATIENT LIST

View By: Oldest Submission Date

OFFICE GROUP

Office  Office Group

101

Search Patient

- Ruiz, Juneau (DOB: 01/01/2001 Date of Sub: 04/10/2019)
- Ruiz, Juneau (DOB: 01/01/2001 Date of Sub: 04/10/2019)
- Ruiz, Juneau (DOB: 01/01/2001 Date of Sub: 04/10/2019)
- Howe, Amanda (DOB: 09/15/1978 Date of Sub: 12/06/2021)
- Mandel, Howie (DOB: 07/24/1982 Date of Sub: 09/01/2022)

EXISTING PATIENT INFORMATION ENTERED ONLINE

The Record Has Been Matched To The Patient. Please Go To The Patient's Medical History To Import And Complete The Form.

Patient ID	571
Temporary ID	168
Last Name	<input type="text" value="Ruiz"/>
First Name	<input type="text" value="Juneau"/>
Birth Date *	<input type="text" value="01/01/2001"/>

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# Patient: Online Patient Existing *OLD*

The screenshot shows a web application interface for patient management. At the top, there is a navigation bar with various icons and a search field. Below this, the page title is "Online Patient - Existing" and the user information is "PGID :4746 / OID :101".

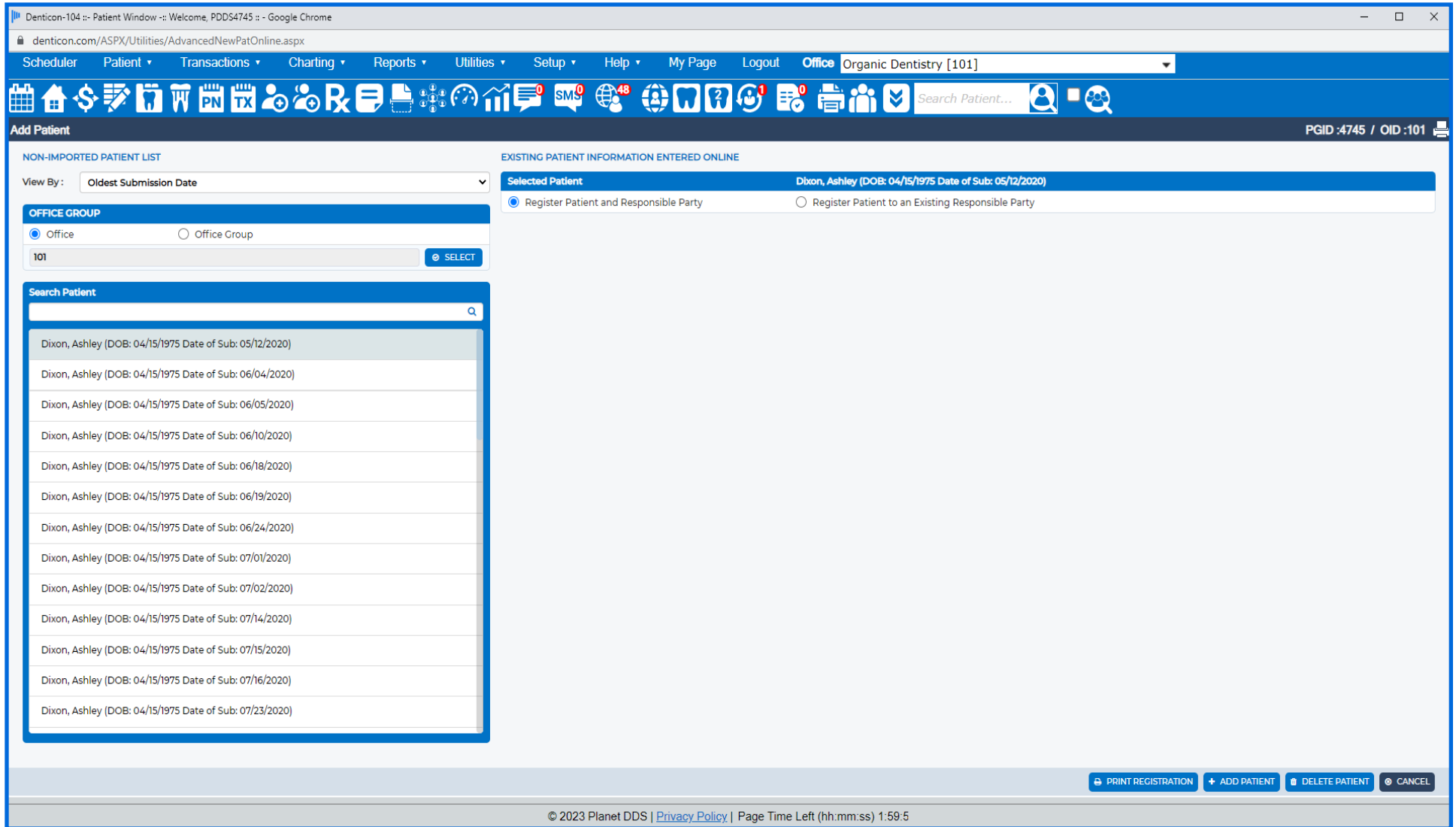
The main content area is divided into two sections:

- Non-Imported Patient List:** A list of patients with a "View by:" dropdown set to "Oldest Submission Date". The list includes:
  - Ruiz, Juneau (DOB: 1/1/2001 Date of Sub: 4/10/2019)
  - Ruiz, Juneau (DOB: 1/1/2001 Date of Sub: 4/10/2019)
  - Ruiz, Juneau (DOB: 1/1/2001 Date of Sub: 4/10/2019)
  - Howe, Amanda (DOB: 9/15/1978 Date of Sub: 12/6/2021)
  - Mandel, Howie (DOB: 7/24/1982 Date of Sub: 9/1/2022)
- Existing Patient Information Entered Online:** A form displaying patient details for a selected record. A message at the top of this section reads: "The record has been matched to the patient. Please go to the Patient's Medical History to import and complete the form." The form fields are:
  - Patient ID: 571
  - Temporary ID: 168
  - Last Name: Ruiz
  - First Name: Juneau
  - Birth Date\*: 1/1/2001

At the bottom of the form, there are three buttons: "Print Registration", "Delete", and "Cancel".

The footer of the page contains the copyright information: "© 2023 Planet DDS | [Privacy Policy](#) | Page Time Left (hh:mm:ss) 1:59:56".

**Modifications Include:** Modernized Buttons and Layouts



The screenshot shows the 'Add Patient' interface in the Planet DDS software. The browser address bar indicates the URL is `denticon.com/ASPX/Utilities/AdvancedNewPatOnline.aspx`. The top navigation bar includes 'Scheduler', 'Patient', 'Transactions', 'Charting', 'Reports', 'Utilities', 'Setup', 'Help', 'My Page', 'Logout', and 'Office' (set to 'Organic Dentistry [101]'). A search bar is present with the text 'Search Patient...'. The main content area is titled 'Add Patient' and includes a 'PGID :4745 / OID :101' indicator. It is divided into two main sections: 'NON-IMPORTED PATIENT LIST' and 'EXISTING PATIENT INFORMATION ENTERED ONLINE'. The 'NON-IMPORTED PATIENT LIST' section has a 'View By' dropdown set to 'Oldest Submission Date', an 'OFFICE GROUP' section with 'Office' selected and 'Office Group' unselected, and a search bar. Below the search bar is a list of 13 entries for 'Dixon, Ashley' with various dates of birth and submission. The 'EXISTING PATIENT INFORMATION ENTERED ONLINE' section shows 'Selected Patient' as 'Dixon, Ashley (DOB: 04/15/1975 Date of Sub: 05/12/2020)' and two radio button options: 'Register Patient and Responsible Party' (selected) and 'Register Patient to an Existing Responsible Party'. At the bottom, there are buttons for 'PRINT REGISTRATION', 'ADD PATIENT', 'DELETE PATIENT', and 'CANCEL'. The footer contains the copyright notice '© 2023 Planet DDS | Privacy Policy | Page Time Left (hh:mm:ss) 1:59:5'.

# Patient: Online Registered Patient - New OLD

The screenshot shows a web browser window with the URL `denticon.com/ASPX/Utilities/NewPatOnline.aspx`. The page title is "Denticon-130 :: Patient Window :: Welcome, PDDS4746 :: - Google Chrome". The navigation bar includes "Scheduler", "Patient", "Transactions", "Charting", "Reports", "Utilities", "Setup", "Help", "My Page", "Logout", and "Office Organic Dentistry [101]". A search bar contains "Search Patient...".

The main content area is titled "Add Patient" and shows "Online Patients" with a "View by" dropdown set to "Oldest Submission Date". A "Selected Patient" banner displays "Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 5/12/2020)".

A list of patients is shown on the left, including:

- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 5/12/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 5/28/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 6/1/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 6/4/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 6/5/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 6/10/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 6/18/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 6/19/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 6/24/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 7/1/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 7/2/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 7/14/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 7/15/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 7/16/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 7/23/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 7/27/2020)
- DIXON, ASHLEY (DOB: 4/15/1975 Date of Sub: 8/13/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 8/25/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 8/27/2020)
- Dix, Ash (DOB: 4/15/1975 Date of Sub: 9/2/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 9/3/2020)
- Dix, Ash (DOB: 4/15/1975 Date of Sub: 9/10/2020)
- Dixon, Ashley (DOB: 4/15/1975 Date of Sub: 9/10/2020)
- Ash, Dix (DOB: 4/19/1975 Date of Sub: 9/10/2020)
- Ash, Dixx (DOB: 4/15/1975 Date of Sub: 9/15/2020)
- Dix, Ash (DOB: 4/15/1975 Date of Sub: 9/16/2020)
- Dixxxx, Ashhhh (DOB: 4/15/1975 Date of Sub: 9/17/2020)
- Dixxxx, Ash (DOB: 4/15/1975 Date of Sub: 9/21/2020)

The registration form has two radio buttons: "Register patient and responsible party." (selected) and "Register patient to an existing responsible party. (Entered responsible party information will be overwritten)".

Below the radio buttons are two steps:

- Step 1: Search Responsible Party By**
  - Last Name
  - First Name
  - Responsible Party ID
- Step 2: Select Responsible Party**





















RPID	Responsible Name
------	------------------



Buttons at the bottom include "Print Registration", "Add Patient", "Delete Patient", and "Cancel".


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## Modifications Include: Modernized Buttons and Layouts

Scheduler Patient ▾ Transactions ▾ Charting ▾ Reports ▾ Utilities ▾ Setup ▾ Help ▾ My Page Logout Office Organic Dentistry [101] ▾























Search Patient or Responsible Party
PGID :4745 / OID :101 

Search For	General/Ortho Patient	Search By				Search In
<input checked="" type="radio"/> Patient	<input checked="" type="radio"/> Both	<input checked="" type="radio"/> Last Name	<input type="radio"/> Medicaid ID	<input type="radio"/> Birth Date	<input type="radio"/> Patient ID	<input type="radio"/> Current Office
<input type="radio"/> Responsible Party	<input type="radio"/> General Patient	<input type="radio"/> First Name	<input type="radio"/> Chart #	<input type="radio"/> Home Phone	<input type="radio"/> Responsible Party ID	<input checked="" type="radio"/> All Offices
	<input type="radio"/> Ortho Patient	<input type="radio"/> Preferred Name	<input type="radio"/> SSN	<input type="radio"/> Cell Phone	<input type="radio"/> Responsible Party Type	<input type="radio"/> Search in Office Group
		<input type="radio"/> Patient Type	<input type="radio"/> Email	<input type="radio"/> Work Phone	<input type="radio"/> Subscriber ID	<input type="checkbox"/> Include Inactive Patients

Search Text



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# Patient: Search Patient *OLD*

Denticon-130 :: Patient Window :: Welcome, PDD54746 :: - Google Chrome  
denticon.com/ASPX/Home/SearchPatients.aspx?SPT=True

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

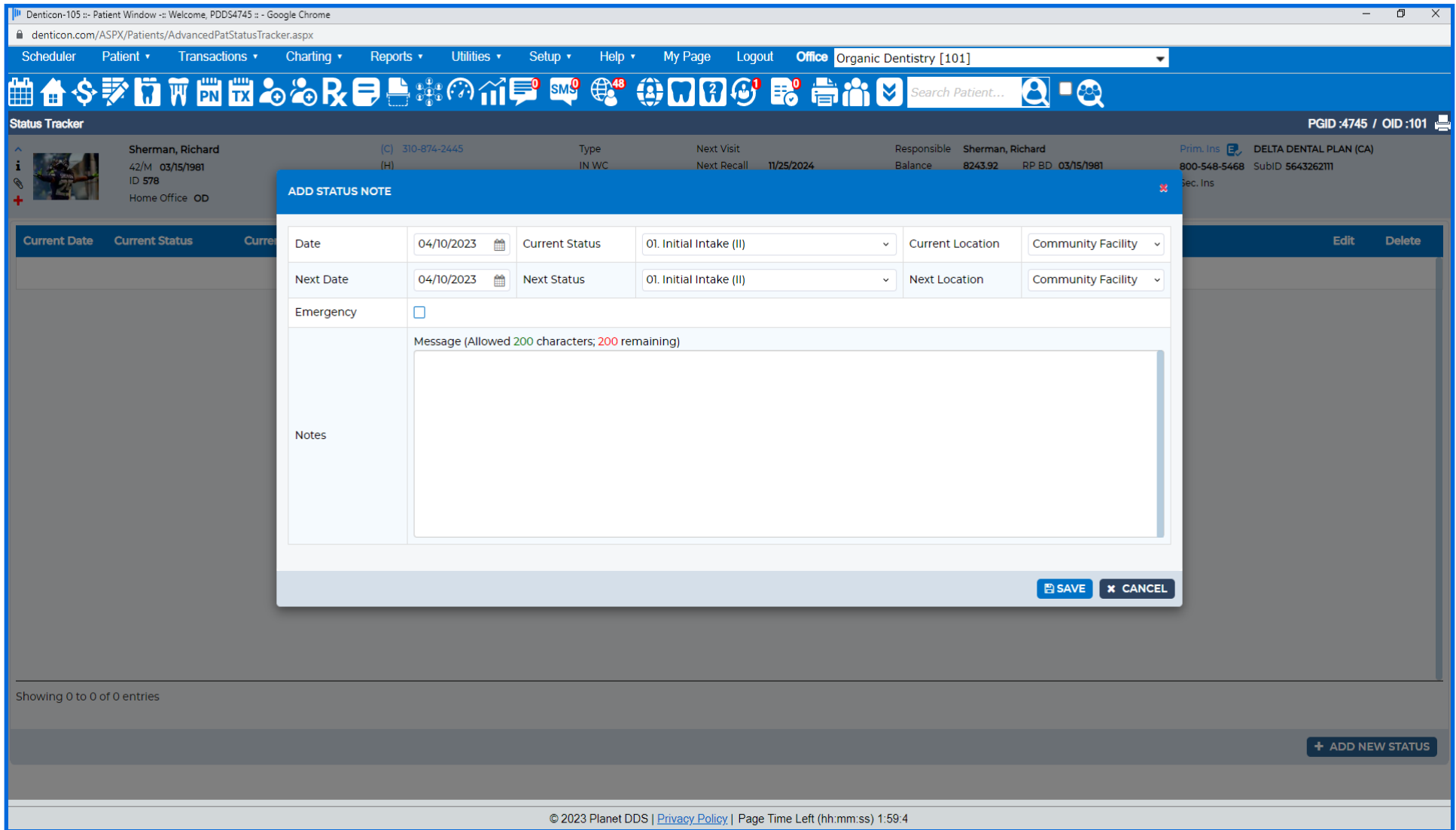
Search Patient or Responsible Party PGID :4746 / OID :101

Search For	Search By	Search In
<input checked="" type="radio"/> Patient	<input checked="" type="radio"/> Last Name	<input checked="" type="radio"/> Current Office
<input type="radio"/> Responsible Party	<input type="radio"/> First Name	<input type="radio"/> All Offices
	<input type="radio"/> Preferred Name	<input type="radio"/> Search in Office Group
	<input type="radio"/> Patient Type	<input type="checkbox"/> Include Inactive Patients
	<input type="radio"/> Medicaid ID	
	<input type="radio"/> Chart #	
	<input type="radio"/> Birth Date	
	<input type="radio"/> Home Phone	
	<input type="radio"/> Patient ID	
	<input type="radio"/> SSN	
	<input type="radio"/> Cell Phone	
	<input type="radio"/> Work Phone	
	<input type="radio"/> Email	
	<input type="radio"/> Responsible Party ID	
	<input type="radio"/> Responsible Party Type	
	<input type="radio"/> Subscriber ID	

**Search Text**  
Enter Patient Last Name:

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**Modifications Include:** No Change



The screenshot shows the Planet DDS Patient Status Tracker interface. The main window displays patient information for Sherman, Richard (ID 578) and a table for tracking status changes. An 'ADD STATUS NOTE' modal is open, allowing for the entry of a new status note.

**ADD STATUS NOTE**

Date	04/10/2023	Current Status	01. Initial Intake (II)	Current Location	Community Facility
Next Date	04/10/2023	Next Status	01. Initial Intake (II)	Next Location	Community Facility

Emergency:

Notes: Message (Allowed 200 characters; 200 remaining)

Buttons: **SAVE** **CANCEL**

Showing 0 to 0 of 0 entries

+ ADD NEW STATUS

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# Patient: Status Tracker *OLD*

The screenshot shows a web application interface for a patient status tracker. The main header includes navigation menus for Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, and Office (Organic Dentistry [101]). A search bar is present with the text "Search Patient...".

The patient information for Richard Sherman is displayed, including contact details (310-874-2445), type (IN WC), next visit (11/25/2024), responsible party (Sherman, Richard), balance (8243.92), and insurance (DELTA DENTAL PLAN (CA)).

An "ADD STATUS NOTE" modal is open, containing the following fields:

- Date: 04/10/2023
- Current Status: 01. Initial Intake (II)
- Current Location: Community Facility
- Next Date: 04/10/2023
- Next Status: 01. Initial Intake (II)
- Next Location: Community Facility
- Emergency:
- Notes: A text area with a character limit of 200 (200 remaining).

Buttons for "SAVE" and "CANCEL" are located at the bottom of the modal. Below the modal, the main interface shows "Showing 0 to 0 of 0 entries" and an "ADD NEW STATUS" button.

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**Modifications Include:** Modernized Buttons and Layouts, Reordered Fields on Screen

Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome  
 denticon.com/ASPX/Transactions/AdvancedBatchPatientPayments.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Batch Patient Payments PGID :4745 / OID :101

**SEARCH PATIENT**

Patient ID     Chart #  
 Birthdate     Resp. ID  
 Last Name     Resp. Last Name

SEARCH TEXT

 SEARCH

**SEARCH IN**

Current Office  
 ALL Offices  
 Office Group

**PATIENT SEARCH RESULTS**

RPID	Pat ID	Chart #	Last Name	First Name	Birth Date	Resp. Name	Office
No records to display.							

Search code	All	Search Description
AMEX	Cash	American Express
PINSE	Direct Dep.	PMT INS - Check - Dir Deposit
PP006	Credit Card	PMT PAT-American Express
PF001	Cash	PMT PAT-Care Credit
PP005	Cash	PMT PAT-Cash

**PAYMENT BY PROCEDURE**

Amount\*     Check #\*     Bank #   
 Apply To: Responsible Party    Date\* 04/10/2023    Notes   
APPLY    CANCEL

**SELECTED PATIENT**

Patient	Account
Balance	-
Est. Pat	-
Est. Ins	-

**PROCEDURES TO POST**

Sel	Date	Patient	Code	Th	Surf	Description	Provider	Fee	Est Ins	Pat Paid	Pat Adj	Rem Amt	New Amt
No records to display.													

**APPLIED PAYMENTS**

Batch Entries  Batch Total

Date	Patient Name	Code	Description	Provider	Check #	Amount
No records to display.						

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# Transactional: Batch Patient Payments *OLD*

Denticon-130 - Patient Window - Welcome, PDD54746 - Google Chrome  
 denticon.com/ASPX/Transactions/BatchPatientPay.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Batch Patient Payments PGID :4746 / OID :101

**Search Patient**

Last Name     First Name  
 Chart #     Patient ID  
 SSN     Cell Phone  
 Work Phone     Home Phone  
 Resp. Last Name     Resp. First Name  
 Resp. ID

**Search In**

Current Office     All Offices  
 Office Group

**Search Text**

**Patient Search Results**

RPID	Pat ID	Chart #	Last Name	First Name	Birth Date	Resp. Name	Office

**Selected Patient**

Pat. Bal  
Est. Pat  
Est. Ins

Acc. Bal  
Acc. Est. Pat  
Acc. Est. Ins

**Payment Types**

Code	Description
AMEX	American Express
PINSE	PMT INS - Check - Dir Deposit
PP006	PMT PAT-American Express
PF001	PMT PAT-Care Credit
PP005	PMT PAT-Cash
PP009	PMT PAT-Check
PP001	PMT PAT-Debit Card
PP007	PMT PAT-Discover

**Payment By Procedure**

Date\* 4/17/2023  
 Amount\*  
 Check #  
 Bank #  
 Apply To Responsible Party

**Procedures to post**

Sel	Date	Patient	Code	Th	Surf	Description	Prdr	Fee	Est.Ins	Pat Paid	Pat Adj	Rem Amt	New Amt


**Applied Payments** Batch Entries : 0 Batch Total : \$0.00

Date	Patient Name	Code	Description	Prdr	Check #	Amount

**Modifications Include:** Modernized Buttons and Layouts, Reordered Fields on Screen

Denticon-105 :: Patient Window :: Welcome, PDDS4745 :: - Google Chrome
denticon.com/ASPX/Transactions/AdvancedCapitationPayment.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]



PGID :4745 / OID :101

### CAPITATION DETAIL

Resp. ID	1
Responsible Party	Account, Capitation

### PAYMENT DETAIL

Use Payment Code Of*	CAP PYMT
Use Adjustment Code Of*	ADJ ON - Capitation Adjustment
Date*	04/10/2023
Amount*	0.00
Check #*	
Bank #	
EOB #	
Notes	

### CARRIER

- AETNA HEALTH PLANS (OH) - 101
- Aetna HMO - Aetna L
- AETNA INC (KY 14066) - 000000
- AETNA INC (ND) - 111111
- Cigna Hmo - hmo cigna
- Cigna Hmo - hmo cigna
- Cigna Hmo - Test Hm0
- GUARDIAN LIFE - 1204
- SAFEGUARD - safeguard T6

[DOWNLOAD CAPITATION LEDGER](#)
[GO TO CAPITATION LEDGER](#)

[APPLY](#)
[CANCEL](#)

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# Transactional: Capitation Payment *OLD*

Denticon-124 -- Patient Window --: Welcome, PDDS4746 -- Google Chrome  
denticon.com/ASPX/Transactions/CapPaymentEntry.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Capitation Payment PGID :4746 / OID :101

Download Capitation Ledger Go to Capitation Ledger

Resp. ID	1	Use Payment Code Of*	CAP PYMT
Responsible Party	Account, Capitation	Use Adjustment Code Of*	ADJ ON - Capitation Adjustment
Date*	4/17/2023	Carrier*	AETNA HEALTH PLANS (OH) - 101 Aetna HMO - Aetna L AETNA INC (KY 14066) - 000000 AETNA INC (ND) - 111111 Cigna Hmo - hmo cigna
Amount*			
Check #*		Notes	
Bank #			
EOB #			

Apply Cancel

## Modifications Include: Modernized Buttons and Layouts

Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome

denticon.com/ASPX/Transactions/AdvancedLedger.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

Account Ledger - Show All PGID :4745 / OID :101

	<b>Sherman, Richard</b> 42/M 03/15/1981 ID 578 Home Office OD	(C) 310-874-2445 (H) (W) scoates@planetdds.com	Type IN WC	Next Visit Next Recall 11/25/2024 Last Visit 08/31/2022 First Visit 04/15/2019	Responsible Sherman, Richard Balance 8243.92 RP BD 03/15/1981 Est Ins 3279.70 Est Pat 4964.22	Prim. Ins DELTA DENTAL PLAN (CA) 800-548-5468 SubID 564326211 Sec. Ins
--	--	---	---------------	---	--	--

PATIENT LEDGER + CREATE CLAIM \$ PAYMENTS/ADJUSTMENTS + ADD PROCEDURE 📄 BALANCE STAT 🔄 UPDATE TASK ⬇ SORT BY

From  To  GO Show All CLEAR

Date	Patient	Office	A	Code	TH	Surf	T	N	Description	Bill	Duration	Provider	Est Pat	Est Ins	Amount	Balance	User
08/09/2022	April	OD	-	CLM-P	-	-	-	-	Contract Down Payment	-	-	JJ DDS	\$1,000.00	-	\$1,000.00	\$6,433.40	ASHLEYDIX...
08/09/2022	April	OD	-	CLM-P	-	-	-	-	Pri Claim - Sent (36.00)	D	-	JJ DDS	-	-	\$0.00	\$6,433.40	ASHLEYDIX...
08/11/2022	Richard	OD	-	D1110	-	-	P	N	Prophylaxis - Adult	D	50	JJ DDS	\$76.00	\$0.00	\$76.00	\$6,509.40	ASHLEYDIX...
08/31/2022	Richard	OD	-	D0120	-	-	P	-	Periodic Oral Evaluation	D	10	JJ DDS	\$0.00	\$45.00	\$45.00	\$6,554.40	ASHLEYDIX...
08/31/2022	Richard	OD	-	CLM-P	-	-	-	-	Pri Claim - Sent (45.00) Closed: 08/3...	D	-	JJ DDS	\$40.00	(\$40.00)	\$0.00	\$6,554.40	ASHLEYDIX...
08/31/2022	Richard	OD	P	P1002	-	-	C	N	Insurance Payment (Dos:08/31/22)	-	-	JJ DDS	-	(\$5.00)	(\$5.00)	\$6,549.40	ASHLEYDIX...
09/04/2022	April	OD	-	ACBIL	-	-	C	-	Periodic Contract Billing	-	-	JJ DDS	\$237.42	-	\$237.42	\$6,786.82	UITESTING2
09/06/2022	April	OD	-	D1110	-	-	P	-	Prophylaxis - Adult	D	50	JJ DDS	\$0.00	\$76.00	\$76.00	\$6,862.82	SHEETSC
09/06/2022	April	OD	-	CLM-P	-	-	-	-	Pri Claim - Created, Not Sent (76.00)	D	-	JJ DDS	-	-	\$0.00	\$6,862.82	SHEETSC
09/27/2022	Julia	OD	-	D2930	G	-	P	-	Prefab SS Crown Primary Tooth	D	0	JJ DDS	\$96.50	\$46.50	\$143.00	\$7,005.82	ASHLEYDIX...
09/28/2022	Julia	OD	-	D1120	-	-	P	-	Prophylaxis - Child	D	20	JJ DDS	\$0.00	\$51.00	\$51.00	\$7,056.82	ASHLEYDIX...
10/04/2022	April	OD	-	ACBIL	-	-	C	-	Periodic Contract Billing	-	-	JJ DDS	\$237.42	-	\$237.42	\$7,294.24	UITESTING2
11/04/2022	April	OD	-	ACBIL	-	-	C	-	Periodic Contract Billing	-	-	JJ DDS	\$237.42	-	\$237.42	\$7,531.66	UITESTING2
12/04/2022	April	OD	-	ACBIL	-	-	C	-	Periodic Contract Billing	-	-	JJ DDS	\$237.42	-	\$237.42	\$7,769.08	UITESTING2
01/04/2023	April	OD	-	ACBIL	-	-	C	-	Periodic Contract Billing	-	-	JJ DDS	\$237.42	-	\$237.42	\$8,006.50	UITESTING2
02/04/2023	April	OD	-	ACBIL	-	-	C	-	Periodic Contract Billing	-	-	JJ DDS	\$237.42	-	\$237.42	\$8,243.92	UITESTING2
<b>Grand Total For Results :</b>															<b>\$8,243.92</b>		

Showing Items: 77 to 101 of 101 Items Per Page 25

BALANCES CONTRACTS

Patient	Current	Over 30	Over 60	Over 90	Over 120	Balance	Est Ins	Est Pat	Today's Charges	Today's Est Ins	Today's Est Pat	Last Ins. Pay	Last Ins. Pay Date	Last Pat. Pay	Last Pat. Date
Account Balance	\$0.00	\$0.00	\$237.42	\$237.42	\$7,769.08	\$8,243.92	\$3,279.70	\$4,964.22	\$0.00	\$0.00	\$0.00	\$5.00	08/31/2022	\$1,000.00	03/31/2021
Sherman, Richard	\$0.00	\$0.00	\$0.00	\$0.00	\$4,024.20	\$4,024.20	\$2,017.70	\$2,006.50				\$5.00	08/31/2022	\$1,000.00	03/31/2021
Sherman, April	\$0.00	\$0.00	\$237.42	\$237.42	\$2,220.88	\$2,695.72	\$271.20	\$2,424.52						\$1,000.00	03/31/2021

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# Transactional: Ledger OLD

Denticon-130 - Patient Window - Welcome, PDD54746 - Google Chrome

denticon.com/ASPX/Transactions/LedgerV2.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Account Ledger - Show All PGID :4746 / OID :101

Patient: Account, Capitation Type Age/Sex: / Responsible: Account, Capitation Prim. Ins: (H): BD : Balance: 0.00 BD : SubID : (C): ID : 1 First Visit: Est Ins: 0.00 Sec. Ins: (W): Last Visit: Est Pat: 0.00

Patient Ledger Create Claim Payments / Adjustments Add Procedure Balance Stat Sort By Download From To Go Show All Clear

Date	Patient	Office	A	Code	Th	Surf	T	N	Descr	Bill	Dur	Prdr	Est Pat	Est Ins	Amount	Balance	User
4/13/2022	Capitation	OD	P	PIPPD			C		Pay. : AETNA HEALTH PLANS (OH)			JJ DDS		-335.00	-335.00	-335.00	ASHLEYDIXONZ
4/13/2022	Capitation	OD	P	AD900			P	N	Adj. : AETNA HEALTH PLANS (OH)			JJ DDS	335.00		335.00	0.00	ASHLEYDIXONZ
4/13/2022	Capitation	OD	P	PIPPD			C		Pay. : AETNA INC (KY 14066)			JJ DDS		-335.00	-335.00	-335.00	ASHLEYDIXONZ
4/13/2022	Capitation	OD	P	AD900			P	N	Adj. : AETNA INC (KY 14066)			JJ DDS	335.00		335.00	0.00	ASHLEYDIXONZ

Grand Total for Results: 0.00

Items Per Page: 25 Showing Items: 1 to 4 of 4

Patient	Current	Over 30	Over 60	Over 90	Over 120	Balance	Est Ins	Est Pat	Today's Charges	Today's Est Ins	Today's Est Pat	Last Ins Pay	Last Ins Pay Date
Account Balance	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	335.00	4/13/2022
Account, Capitation	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00				335.00	4/13/2022


Regular - Patient Payment Plan		Ortho - Patient Payment Plan		Ortho - Insurance Payment Plan		Responsible Party Type :		
Plan Amount	Down Pay	Plan Amount	Down Pay	Plan Amount	Down Pay	Last Payment	0.00	Date
Next Per. Amt	Next Date	Next Per. Amt	Next Date	Next Per. Amt	Next Date	Last Statement	0.00	Date
Rem. Total Amt	Rem. # Of Pay	Rem. Total Amt	Rem. # Of Pay	Rem. Total Amt	Rem. # Of Pay			

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## Modifications Include: Modernized Buttons and Layouts

Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome
denticon.com/ASPX/Patients/AdvancedOrthoContract.aspx?patType=orthoPat

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]



Ortho Payment Plan PGID :4745 / OID :101

<b>Sherman, Richard</b>	(C) 310-874-2445	Type IN WC	Next Visit Next Recall 11/25/2024 Last Visit 08/31/2022 First Visit 04/15/2019	Responsible <b>Sherman, Richard</b> Balance 8243.92 RP BD 03/15/1981 Est Ins 3279.70 Est Pat 4964.22	Prim. Ins <b>DELTA DENTAL PLAN (CA)</b> 800-548-5468 SubID 5643262111 Sec. Ins
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PLAN ID		Created At:	Created On:	Created By:
Initial Billing Code *	<b>Please Select</b>	Treatment Start Date *	<b>04/10/2023</b>	Insert Class
Periodic Billing Code *	<b>D8670 Periodic Ortho Contract Billing</b>	Banding Date / Tx Duration *	<b>04/10/2023</b> (In Months)	<b>None</b>
Fee		Treatment End Date *		
Est. Patient				
Est. Insurance				

<input type="checkbox"/> START PATIENT PAYMENT PLAN	<input type="checkbox"/> START PRI INSURANCE PAYMENT PLAN	<input type="checkbox"/> START SEC INSURANCE PAYMENT PLAN
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<table border="0" style="width: 100%; font-size: x-small;"> <tr><td>Plan Setup Date</td><td><b>04/10/2023</b></td><td>1st Per. Billing Date</td><td><b>05/10/2023</b></td></tr> <tr><td>Plan Amount</td><td></td><td>Interval</td><td><b>Monthly</b></td></tr> <tr><td>Down Payment</td><td></td><td>Finance Charge</td><td></td></tr> <tr><td>Amount Financed</td><td></td><td>Total of Payments</td><td></td></tr> <tr><td>APR</td><td><b>0.00</b> %</td><td>Payments / Payment Amt.</td><td><b>0</b></td></tr> <tr><td>Financial Disclosure to Print</td><td><b>DEFAULT</b></td><td>Rem Payments / Rem Amt.</td><td></td></tr> </table>	Plan Setup Date	<b>04/10/2023</b>	1st Per. Billing Date	<b>05/10/2023</b>	Plan Amount		Interval	<b>Monthly</b>	Down Payment		Finance Charge		Amount Financed		Total of Payments		APR	<b>0.00</b> %	Payments / Payment Amt.	<b>0</b>	Financial Disclosure to Print	<b>DEFAULT</b>	Rem Payments / Rem Amt.		<table border="0" style="width: 100%; font-size: x-small;"> <tr><td>Plan Setup Date</td><td><b>04/10/2023</b></td><td>Plan Setup Date</td><td><b>04/10/2023</b></td></tr> <tr><td>1st Per. Billing Date</td><td><b>05/10/2023</b></td><td>1st Per. Billing Date</td><td><b>05/10/2023</b></td></tr> <tr><td>Interval</td><td><b>Monthly</b></td><td>Interval</td><td><b>Monthly</b></td></tr> <tr><td>Plan Amount</td><td></td><td>Plan Amount</td><td></td></tr> <tr><td>Down Payment</td><td></td><td>Down Payment</td><td></td></tr> <tr><td>Payments / Payment Amt.</td><td></td><td>Payments / Payment Amt.</td><td></td></tr> <tr><td>Rem Payments / Rem Amt.</td><td><b>0 / 0.00</b></td><td>Rem Payments / Rem Amt.</td><td><b>0 / 0.00</b></td></tr> <tr><td>Mon. claim Print Fee</td><td></td><td>Mon. claim Print Fee</td><td></td></tr> <tr><td><input type="checkbox"/> Suppress Periodic Printing</td><td></td><td><input type="checkbox"/> Suppress Periodic Printing</td><td></td></tr> </table>	Plan Setup Date	<b>04/10/2023</b>	Plan Setup Date	<b>04/10/2023</b>	1st Per. Billing Date	<b>05/10/2023</b>	1st Per. Billing Date	<b>05/10/2023</b>	Interval	<b>Monthly</b>	Interval	<b>Monthly</b>	Plan Amount		Plan Amount		Down Payment		Down Payment		Payments / Payment Amt.		Payments / Payment Amt.		Rem Payments / Rem Amt.	<b>0 / 0.00</b>	Rem Payments / Rem Amt.	<b>0 / 0.00</b>	Mon. claim Print Fee		Mon. claim Print Fee		<input type="checkbox"/> Suppress Periodic Printing		<input type="checkbox"/> Suppress Periodic Printing		<table border="0" style="width: 100%; font-size: x-small;"> <tr><td>Plan Setup Date</td><td><b>04/10/2023</b></td><td>Plan Setup Date</td><td><b>04/10/2023</b></td></tr> <tr><td>1st Per. Billing Date</td><td><b>05/10/2023</b></td><td>1st Per. Billing Date</td><td><b>05/10/2023</b></td></tr> <tr><td>Interval</td><td><b>Monthly</b></td><td>Interval</td><td><b>Monthly</b></td></tr> <tr><td>Plan Amount</td><td></td><td>Plan Amount</td><td></td></tr> <tr><td>Down Payment</td><td></td><td>Down Payment</td><td></td></tr> <tr><td>Payments / Payment Amt.</td><td></td><td>Payments / Payment Amt.</td><td></td></tr> <tr><td>Rem Payments / Rem Amt.</td><td><b>0 / 0.00</b></td><td>Rem Payments / Rem Amt.</td><td><b>0 / 0.00</b></td></tr> <tr><td>Mon. claim Print Fee</td><td></td><td>Mon. claim Print Fee</td><td></td></tr> <tr><td><input type="checkbox"/> Suppress Periodic Printing</td><td></td><td><input type="checkbox"/> Suppress Periodic Printing</td><td></td></tr> </table>	Plan Setup Date	<b>04/10/2023</b>	Plan Setup Date	<b>04/10/2023</b>	1st Per. Billing Date	<b>05/10/2023</b>	1st Per. Billing Date	<b>05/10/2023</b>	Interval	<b>Monthly</b>	Interval	<b>Monthly</b>	Plan Amount		Plan Amount		Down Payment		Down Payment		Payments / Payment Amt.		Payments / Payment Amt.		Rem Payments / Rem Amt.	<b>0 / 0.00</b>	Rem Payments / Rem Amt.	<b>0 / 0.00</b>	Mon. claim Print Fee		Mon. claim Print Fee		<input type="checkbox"/> Suppress Periodic Printing		<input type="checkbox"/> Suppress Periodic Printing	
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<table border="0" style="width: 100%; font-size: x-small;"> <tr><td>Payment code</td><td><b>PP001 - PMT PAT-Debit Card</b></td><td>Card Holder</td><td></td></tr> <tr><td></td><td></td><td>Card Number</td><td></td></tr> <tr><td><input checked="" type="checkbox"/> Post down payment using this credit card</td><td></td><td>Exp Date / CVV#</td><td><b>Jan 2023</b></td></tr> </table>	Payment code	<b>PP001 - PMT PAT-Debit Card</b>	Card Holder				Card Number		<input checked="" type="checkbox"/> Post down payment using this credit card		Exp Date / CVV#	<b>Jan 2023</b>		
Payment code	<b>PP001 - PMT PAT-Debit Card</b>	Card Holder												
		Card Number												
<input checked="" type="checkbox"/> Post down payment using this credit card		Exp Date / CVV#	<b>Jan 2023</b>											

NOTES <span style="float: right;">↓ INSERT TIME STAMP</span>	NOTES <span style="float: right;">↓ INSERT TIME STAMP</span>	NOTES <span style="float: right;">↓ INSERT TIME STAMP</span>

<a href="#">BILLING DETAILS</a>	<a href="#">PRINT CONTRACT</a>	<a href="#">PRINT COUPONS</a>
<a href="#">UPDATE PERIODIC BILLING</a>	<a href="#">BILLING DETAILS</a>	<a href="#">UPDATE PERIODIC BILLING</a>
<a href="#">BILLING DETAILS</a>	<a href="#">UPDATE PERIODIC BILLING</a>	<a href="#">BILLING DETAILS</a>
<a href="#">UPDATE PERIODIC BILLING</a>	<a href="#">BILLING DETAILS</a>	<a href="#">UPDATE PERIODIC BILLING</a>

[SAVE ORTHO PLAN](#)
[CLOSE](#)

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# Transactional: Ortho Payment Plan *OLD*

Denticon-124 - Patient Window - Welcome, PDD54746 - Google Chrome  
 denticon.com/ASPX/Patients/OrthoContract3.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Ortho Payment Plan PGID :4746 / OID :101

**Patient:** Account, Capitation  
 (H): BD :  
 (C): ID : 1  
 (W):

**Type** Age/Sex: /  
 First Visit:  
 Last Visit:

**Responsible:** Account, Capitation  
 Balance: 0.00 BD :  
 Est Ins: 0.00  
 Est Pat: 0.00

**Prim. Ins:** SubID :  
**Sec. Ins:**

Plan ID	Fee	Treatment Start Date*	4/17/2023	Ortho:
Initial Billing Code*	Please Select	Est. Patient	Treatment End Date*	Created At
Description	Est. Insurance	Treatment Duration	(In Months)	Created On
Periodic Billing Code*	D8670	Pref. Provider	JJ DDS : Johnson, Joseph DDS <a href="#">Change</a>	Banding Date*
			4/17/2023	Created By

**Start Patient Payment Plan**

Plan Setup Date	4/17/2023	1st Per. Billing Date	5/17/2023
Plan Amount		Interval	Monthly
Down Payment		Finance Charge	
Amount Financed		Total of Payments	
APR	0.00 %	Rem # of Payments	
No. of Payments	0	Rem Amount	
Periodic Payment			

[Insert Date Stamp](#)

**Notes**

Financial Disclosure to Print: **DEFAULT**

[Print Contract](#) [Print Coupons](#) [Billing Details](#) [Digital Remittance Billing](#)

**Start Insurance Payment Plan**

Plan Setup Date	4/17/2023	Remarks	Insert Class: None
<input type="checkbox"/> Is Treatment for Orthodontics			
Months Remaining	0	Date Appliance Placed	
<input type="checkbox"/> <b>Primary Insurance</b>			
1st Per. Billing Date	5/17/2023	1st Per. Billing Date	5/17/2023
Interval	Monthly	Interval	Monthly
Plan Amount		Plan Amount	
Down Payment		Down Payment	
No. of Payments		No. of Payments	
Periodic Payment		Periodic Payment	
Rem # of Payments		Rem # of Payments	
Rem Amount		Rem Amount	
Mon. Claim Print Fee		Mon. Claim Print Fee	
<input type="checkbox"/> Suppress Periodic Printing			
<b>Notes</b>			


[Billing Details](#) [Digital Remittance Billing](#)

**Modifications Include:** No Change


Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome
-

denticon.com/ASPX/Transactions/AdvancedPreAuthList.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]


Search Patient...

Pre-Auth List PGID:4745 / OID:101

	<b>Sherman, Richard</b> 42/M 03/15/1981 ID 578 Home Office OD	(C) 310-874-2445 (H) (W) scoates@planetdds.com	Type IN WC	Next Visit Next Recall 11/25/2024 Last Visit 08/31/2022 First Visit 04/15/2019	Responsible Sherman, Richard Balance 8243.92 RP BD 03/15/1981 Est Ins 3279.70 Est Pat 4964.22	Prim. Ins DELTA DENTAL PLAN (CA) 800-548-5468 SubID 564326211 Sec. Ins
---	--	---	---------------	---	--	--

Filter Show All

Date	Sent Date	Description	Bill	Carrier	Type	Prdr	Est. Ins	Fee	Status	User
11/24/2021		Pri Pre-Auth - Created, Not Sent (1200.00)	D	DELTA DENTAL PLAN (CA)	Dental	JJ DDS	\$300.00	\$1,200.00	Created, Not Sent	ASHLEYDIXONZ
08/31/2022	10/26/2022	Pri Pre-Auth - Sent (929.00)	D	DELTA DENTAL PLAN (CA)	Dental	COH2	\$464.50	\$929.00	Sent	ASHLEYDIXONZ

Showing 1 to 2 of 2 entries
Previous
1
Next

CANCEL

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# Transactional: Pre Authorization List *OLD*

Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome  
 denticon.com/ASPX/Transactions/AdvancedPreAuthList.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

PGID:4745 / OID:101

**Pre-Auth List**

**Sherman, Richard** (C) 310-874-2445 Type IN WC Next Visit 11/25/2024 Responsible Sherman, Richard Prim. Ins DELTA DENTAL PLAN (CA)  
 42/M 03/15/1981 (H) Next Recall 11/25/2024 Balance 8243.92 RP BD 03/15/1981 800-548-5468 SubID 564326211  
 ID 578 (W) Last Visit 08/31/2022 Est Ins 3279.70 Sec. Ins  
 Home Office OD scoates@planetdds.com First Visit 04/15/2019 Est Pat 4964.22

Filter Show All

Date	Sent Date	Description	Bill	Carrier	Type	Prdr	Est. Ins	Fee	Status	User
11/24/2021		Pri Pre-Auth - Created, Not Sent (1200.00)	D	DELTA DENTAL PLAN (CA)	Dental	JJ DDS	\$300.00	\$1,200.00	Created, Not Sent	ASHLEYDIXONZ
08/31/2022	10/26/2022	Pri Pre-Auth - Sent (929.00)	D	DELTA DENTAL PLAN (CA)	Dental	COH2	\$464.50	\$929.00	Sent	ASHLEYDIXONZ

Showing 1 to 2 of 2 entries Previous 1 Next

CANCEL

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**Modifications Include:** No Change

Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome
denticon.com/ASPX/Transactions/AdvancedPreAuthDetail.aspx?Action=PL&CDs=2267&CT=P&pageNum=0&filter=

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]
Search Patient...

Primary Dental Pre-Authorization Detail
PGID:4745 / OID:101

CREATE SECONDARY
CREATE TERTIARY
CREATE QUATERNARY
DXC ATTACHMENT REQUIRED?
DXC CLAIM ATTACHMENT
CLAIM FILL-OUT INFORMATION

Modified By:      Modified On:

**PATIENT / SUBSCRIBER INFORMATION**

Patient Name	Sherman, Richard	Pat ID	578	Pat DOB	03/15/1981
Subscriber Name	Sherman, Richard	Sub ID	5643262111	Sub DOB	03/15/1981
Responsible Party	Sherman, Richard	RP ID	535	RP DOB	03/15/1981

**COVERAGE INFORMATION**

Carrier Name	DELTA DENTAL PLAN (CA)	Group Plan	123345564
Carrier Phone	800-548-5468	Benefits Used	\$300.00
Employer Name	Taco Bell	Deductibles Used	\$0.00

**BILLING DENTIST**

Name: Johnson, Joseph DDS

**TREATING DENTIST**

Name: Johnson, Joseph DDS

**PROCEDURES FOR THIS CLAIM**

Date	Code	Th	Surf	Description	Prdr	Est Ins	Fee	Est Recvd	Status
00/00/0000	D2740A	14	-	CEREC Crown	JJ DDS	\$300.00	\$1,200.00	0.00	Sent
<b>Grand Total</b>						\$300.00	\$1,200.00	\$0.00	Sent

**PRE-AUTH NOTES**

**PRE-AUTH STATUS**

Date Sent / Claim Type	(E-Claim)	Claim Status	
Billing Order	Dental	DXC Attachment ID	DXC14987040
Pre-Auth Number		Last Status Update Date	
Pre-Auth Status	Created, Not Sent		

CREATE TASK
DELETE PRE-AUTH
DIRECT PRINT
E-CLAIM STATUS (EDI - 276/277)
UPDATE STATUS
E-CLAIM
SAVE
CANCEL

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# Transactional: Preauthorization Details *OLD*

Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome  
 denticon.com/ASPX/Transactions/AdvancedPreAuthDetail.aspx?Action=PL&CDs=2267&CT=P&pageNum=0&filter=

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Primary Dental Pre-Authorization Detail PGID:4745 / OID:101

Modified By:      Modified On:

PATIENT / SUBSCRIBER INFORMATION				COVERAGE INFORMATION					
Patient Name	Sherman, Richard	Pat ID	578	Pat DOB	03/15/1981	Carrier Name	DELTA DENTAL PLAN (CA)	Group Plan	123345564
Subscriber Name	Sherman, Richard	Sub ID	5643262111	Sub DOB	03/15/1981	Carrier Phone	800-548-5468	Benefits Used	\$300.00
Responsible Party	Sherman, Richard	RP ID	535	RP DOB	03/15/1981	Employer Name	Taco Bell	Deductibles Used	\$0.00

BILLING DENTIST: 
 TREATING DENTIST:

PROCEDURES FOR THIS CLAIM PRE-AUTH #       PRINT UCR: YES

Date	Code	Th	Surf	Description	Prdr	Est Ins	Fee	Est Recvd	Status
00/00/0000	D2740A	14	-	CEREC Crown	JJ DDS	\$300.00	\$1,200.00	0.00	Sent
<b>Grand Total</b>						<b>\$300.00</b>	<b>\$1,200.00</b>	<b>\$0.00</b>	<b>Sent</b>

PRE-AUTH NOTES
























PRE-AUTH STATUS	
Date Sent / Claim Type	(E-Claim)
Billing Order	Dental
Pre-Auth Number	
Pre-Auth Status	Created, Not Sent
Claim Status	
DXC Attachment ID	DXC14987040
Last Status Update Date	

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**Modifications Include:** Modernized Buttons and Layouts, Reordered Fields on Screen

Denticon-105 :: Patient Window :: Welcome, PDDS4745 :: - Google Chrome
denticon.com/ASPX/Patients/AdvancedContractPlan.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]
























Search Patient...

PGID :4745 / OID :101



**Sherman, Richard**  
42/M 03/15/1981  
ID 578  
Home Office OD

(C) 310-874-2445  
(H)  
(W)

Type  
IN WC

Next Visit  
Next Recall 11/25/2024  
Last Visit 08/31/2022  
First Visit 04/15/2019



Responsible **Sherman, Richard**  
Balance 8243.92 RP BD 03/15/1981  
Est Ins 3279.70  
Est Pat 4964.22

Prim. Ins DELTA DENTAL PLAN (CA)  
800-548-5468 SubID 564326211  
Sec. Ins

Current Patient Balance 2066.50 + MOVE TO CONTRACT




Treatment Plan Patient Balance for ID 4 1448.50 + MOVE TO CONTRACT

**CONTRACT**

1. Patient Balance Amount	<input type="text"/>	Payment Plan ID	<input type="text"/>
2. Treatment Plan Amount	<input type="text"/>	Plan Setup Date *	04/10/2023 
3. Total Plan Amount (1 + 2) *	<input type="text"/>	APR *	0.00 %
4. Down Payment Amount	<input type="text"/>	Interval	Monthly 
5. Amount Financed (3 - 4) *	<input type="text"/>	No. of Payments *	<input type="text"/>
		Periodic Payment	<input type="text"/>


Billing Code	ACBIL : Periodic Contract Billing
First Billing Date *	<input type="text"/>
Finance Charge	<input type="text"/>
Total of Payments	<input type="text"/>
Remaining # of Payments *	<input type="text"/>
Remaining Amount	<input type="text"/>

**PAYMENT METHOD**

Payment Code	PP001 - PMT PAT-Debit Card 
Card Holder	<input type="text"/>
Card #	<input type="text"/>
Expiration Date(MM/YY)	Jan  2023 
CVV #	<input type="text"/> <a href="#">What is CVV #</a>

Post down payment using this Credit Card

**NOTES** + INSERT STAMP

Financial Disclosure to print on contract report DEFAULT 

PRINT CONTRACT PRINT COUPONS BILLING DETAILS SAVE DELETE CONTRACT CANCEL

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# Transactional: Regular Payment Plan *OLD*

Denticon-124 :: Patient Window :: Welcome, PDD54746 :: - Google Chrome  
 denticon.com/ASPX/Patients/ContractPlan2.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Regular Payment Plan PGID :4746 / OID :101

**Patient:** Account, Capitation  
 (H): BD :  
 (C): ID : 1  
 (W):

**Type** Age/Sex: /  
 First Visit:  
 Last Visit:

**Responsible:** Account, Capitation  
 Balance: 0.00 BD :  
 Est Ins: 0.00  
 Est Pat: 0.00

**Prim. Ins:** SubID :  
**Sec. Ins:**

Current Patient Balance 0.00

Treatment Plan Patient Balance for ID 1 0.00

**Contract**

1. Patient Balance Amount	<input type="text"/>	<input type="button" value="Clear"/>
2. Treatment Plan Amount	<input type="text"/>	<input type="button" value="Clear"/>
3. Total Plan Amount (1 + 2)*	<input type="text"/>	
4. Down Payment Amount	<input type="text"/>	
5. Amount Financed (3 - 4)*	<input type="text"/>	

Payment Plan ID	Billing Code	ACBIL : Periodic Contract Billing
Plan Setup Date * 4/17/2023 <input type="text"/>	First Billing Date* <input type="text"/>	
APR* 0.00 %	Finance Charge	
Interval Monthly <input type="text"/>	Total of Payments	
No. of Payments*	Remaining # of Payments*	
Periodic Payment	Remaining Amount	

**Notes**


Financial Disclosure to print on contract report

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**Modifications Include:** Modernized Buttons and Layouts

Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome
denticon.com/ASPX/Transactions/AdvancedTransactionEntry.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]



Transactions Entry PGID :4745 / OID :101

	<b>Sherman, Richard</b> 42/M 03/15/1981 ID 578 Home Office OD	(C) 310-874-2445 (H) (W)	Type IN WC	Responsible Sherman, Richard Balance 8243.92 Est Ins 3279.70 Est Pat 4964.22	RP BD 03/15/1981 Prim. Ins DELTA DENTAL PLAN (CA) 800-548-5468 SubID 5643262111 Sec. Ins	Today's Total Charges 0.00 Today's Est. Ded 0.00 Today's Est. Ins Portion 0.00 Today's Est. Pat Portion 0.00
--	--	--------------------------------	---------------	--	---	---

Transaction Date 04/10/2023 JJ DDS : Johnson, Joseph D... -- Preferred Hygienist --

Pm	Date	Patient	Office	A	Code	Th	Surf	N	Description	Bill	Dur	Provider	Est Pat	Est Ins	Amount
No records to display.															

ADD PROCEDURES PAYMENTS ADJUSTMENTS

**ADD PROCEDURES BY CATEGORIES**

DIAGNOSTIC	PREVENTIVE
RESTORATIVE	ENDODONTICS
PERIODONTICS	PROSTH, REMOV
MAXILLO PROSTH	IMPLANT SERV
PROSTH, FIXED	ORAL SURGERY
ORTHODONTICS	ADJUNCT SERV
OTHER	ALL MEDICAL

**ADD PROCEDURE BY**

Code	<input type="text"/>
User Code	<input type="text"/>
Description	<input type="text"/>
Explosion Codes	*Select Exp. Code* <input type="button" value="GO"/>

**PROCEDURES FOR *DIAGNOSTICS*** + ADD PROCEDURE

Code	User Code	Description
D0120	-	Periodic Oral Evaluation
D0140	-	Limited Oral Eval Prob Focused
D0145	-	Oral Eval Pt Under 3 Yrs, Counsel Primary
D0150	-	Compsve Oral Eval- New/Est Pat
D0160	-	Detailed & Ext Oral Eval By Rp
D0170	-	Re-Evaluation- Limited, Problem Focused
D0171	-	Re-Evaluation - Post Op Office Visit

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# Transactional: Transactions Entry *OLD*

Denticon-124 - Patient Window - Welcome, PDDS4746 - Google Chrome  
 denticon.com/ASPX/Transactions/TransactionEntry.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Transactions Entry PGID :4746 / OID :101

Patient: Account, Capitation  
 (H): BD :  
 (C): ID : 1  
 (W):

Type Responsible: Account, Capitation  
 Balance: 0.00 BD :  
 Est Ins: 0.00  
 Est Pat: 0.00

Prim. Ins: Today's Total Charges: 0.00  
 SubID : Today's Est. Ded: 0.00  
 Sec. Ins: Today's Est. Ins Portion: 0.00  
 Today's Est. Pat Portion: 0.00

Transaction Date: 4/17/2023 JJ DDS : Johnson, Joseph DDS --Preferred Hygienist-- Ledger Create Claim

Pri	Date	Patient	Office	A	Code	Th	Surf	N	Description	Bill	Dur	Prdr	Est Pat	Est Ins	Amount
No records to display.															

Add Procedures Payments / Adjustments

Add Proc By Category Add Proc By Procedures for *Diagnostics* Add Procedure
















Diagnostic	Preventive	Code	User Code	Description
Restorative	Endodontics	<input type="text"/>	or	D0120 Periodic Oral Evaluation
Periodontics	Prosth, remov	<input type="text"/>	or	D0140 Limited Oral Eval Prob Focused
Maxillo Prosth	Implant Serv	<input type="text"/>	or	D0145 Oral Eval Pt Under 3 Yrs, Counsel Primary
Prosth, fixed	Oral Surgery	<input type="text"/>	or	D0150 Compsve Oral Eval- New/Est Pat
Orthodontics	Adjunct Serv	<input type="text"/>	or	D0160 Detailed & Ext Oral Eval By Rp
Other	All Medical	<input type="text"/>	or	D0170 Re-Evaluation- Limited, Problem Focused
		Explosion Codes		D0171 Re-Evaluation - Post Op Office Visit
		*Select Exp. Code*	Go	D0180 Compsve Perio Eval New/Est Pat
				D0210 Intraoral Complete Incl Bwings
				D0220 Intraoral Peripical First Film
				D0230 Intraoral Peripical Addnl Film
				D0240 Intraoral Occlusal Film

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## Modifications Include: Modernized Buttons and Layouts

Denticon-132 - Patient Window - Welcome, PDD54745 - Google Chrome
denticon.com/ASPX/Transactions/AdvancedTreatPlanQuickEntry.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]
















Search Patient...

Treatment Plan PGID :4745 / OID :101

	<b>Sherman, Richard</b> 42/M 03/15/1981 ID 578 Home Office OD	(C) 310-874-2445 (H) (W) scoates@planetdds.com	Type IN WC	Responsible Sherman, Richard Balance 8243.92 Est Ins 3279.70 Est Pat 4964.22	RP BD 03/15/1981 Prim. Ins DELTA DENTAL PLAN (CA) 800-548-5468 SubID 5643262111 Sec. Ins	Selected TxPlan Total 0.00 Ded Applied 0.00 Today's Est. Ins Portion 0.00 Est. Pat Portion 0.00
---	--	---	---------------	--	--	--

Tran Date 04/17/2023  Show All

Diag Date	TID	PID	Ord	Office	St	PS	S	C	Start Dt	End Dt	Code	Th	Surf	N	Description	Bill	Dur	Provider	Est Pat	Est Ins	Fee	D	Tx Counselor
01/18/2022	4	1	1	OD	D	-	-	-	-	-	D2331	23	IF	-	Resin Composite Two Surfaces Anterior	D	0	JJ DDS	\$19.00	\$76.00	\$95.00	-	ASHLEYDIXONZ
01/18/2022	5	1	1	OD	D	-	-	-	-	-	D4341	UR	-	N	Perio Sclg Rt Pln 4+T/Per Quad	D	0	JJ DDS	\$129.00	\$0.00	\$129.00	-	ASHLEYDIXONZ
01/18/2022	5	1	1	OD	D	-	-	-	-	-	D4341	LR	-	-	Perio Sclg Rt Pln 4+T/Per Quad	D	0	JJ DDS	\$25.80	\$103.20	\$129.00	-	ASHLEYDIXONZ
01/18/2022	5	1	1	OD	D	-	-	-	-	-	D4341	UL	-	-	Perio Sclg Rt Pln 4+T/Per Quad	D	0	JJ DDS	\$25.80	\$103.20	\$129.00	-	ASHLEYDIXONZ
01/18/2022	5	1	1	OD	D	-	-	-	-	-	D4341	LL	-	N	Perio Sclg Rt Pln 4+T/Per Quad	D	0	JJ DDS	\$129.00	\$0.00	\$129.00	-	ASHLEYDIXONZ
01/27/2022	5	1	1	OD	D	-	-	-	-	-	D7210	11	-	-	Surg Removal Erupted Tooth	D	0	JJ DDS	\$36.20	\$144.80	\$181.00	-	ASHLEYDIXONZ
03/11/2022	5	1	1	OD	D	-	-	-	-	-	D2510	22	VF	-	Inlay Metallic One Surface	D	0	JJ DDS	\$141.50	\$141.50	\$283.00	-	ASHLEYDIXONZ
03/11/2022	5	1	1	OD	D	-	-	C	07/28/2022	07/28/2022	D2394	18	MOLB	-	Resin Composite Four/More Surf Posteri...	D	0	JJ DDS	\$31.60	\$126.40	\$158.00	-	ASHLEYDIXONZ
03/11/2022	5	1	1	OD	D	-	-	-	-	-	D2332	23	MID	-	Resin Composite Three Surfaces Anterior	D	0	JJ DDS	\$25.80	\$103.20	\$129.00	-	ASHLEYDIXONZ
03/11/2022	5	1	1	OD	D	-	-	-	-	-	D2335	24	IDLF	N	Resin Composite Four/More Surf Anterior	D	0	JJ DDS	\$29.60	\$118.40	\$148.00	-	ASHLEYDIXONZ
03/31/2022	5	1	1	OD	D	-	-	C	07/28/2022	07/28/2022	D1110	-	-	-	Prophylaxis - Adult	D	50	JJ DDS	\$0.00	\$76.00	\$76.00	-	ASHLEYDIXONZ
03/31/2022	5	1	1	OD	D	-	-	C	08/11/2022	08/11/2022	D1110	-	-	N	Prophylaxis - Adult	D	50	JJ DDS	\$76.00	\$0.00	\$76.00	-	ASHLEYDIXONZ
08/31/2022	5	1	1	OD	D	PS	-	-	-	-	D3330	15	-	-	RCT Molar	D	60	COH2	\$464.50	\$464.50	\$929.00	-	ASHLEYDIXONZ

Diagnosed Date \* 04/17/2023 Tx Plan ID \* 5 Phase ID 1 Order ID 1 JJ DDS : Johnson, Joseph DDS --Preferred Hygienist--

**ADD PROCEDURES BY CATEGORIES**

<input type="button" value="DIAGNOSTIC"/>	<input type="button" value="PREVENTIVE"/>
<input type="button" value="RESTORATIVE"/>	<input type="button" value="ENDODONTICS"/>
<input type="button" value="PERIODONTICS"/>	<input type="button" value="PROSTH, REMOV"/>
<input type="button" value="MAXILLO PROSTH"/>	<input type="button" value="IMPLANT SERV"/>
<input type="button" value="PROSTH, FIXED"/>	<input type="button" value="ORAL SURGERY"/>
<input type="button" value="ORTHODONTICS"/>	<input type="button" value="ADJUNCT SERV"/>
<input type="button" value="OTHER"/>	<input type="button" value="ALL MEDICAL"/>

**ADD PROCEDURE BY**

Code	<input type="text"/>
User Code	<input type="text"/>
Description	<input type="text"/>
Explosion Codes	*Select Exp. Code* <input type="button" value="GO"/>

**PROCEDURES FOR DIAGNOSTICS**

Code	User Code	Description
D0120	-	Periodic Oral Evaluation
D0140	-	Limited Oral Eval Prob Focused
D0145	-	Oral Eval Pt Under 3 Yrs, Counsel Primary
D0150	-	Compse Oral Eval- New/Est Pat
D0160	-	Detailed & Ext Oral Eval By Rp
D0170	-	Re-Evaluation - Limited, Problem Focused
D0171	-	Re-Evaluation - Post Op Office Visit

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# Transaction: Treatment Plan *OLD*

Denticon-130 - Patient Window - Welcome, PDD54746 - Google Chrome

denticon.com/ASPX/Transactions/TreatPlanQuickEntry.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

**Treatment Plan** PGID :4746 / OID :101

**Patient:** Sherman, Richard  
 (H): BD : 3/15/1981  
 (C): 310-874-2445 ID : 578  
 (W):

**Type:** IN  
 WC

**Responsible:** Sherman, Richard  
 Balance: 6819.40 BD : 3/15/1981  
 Est Ins: 3279.70  
 Est Pat: 3539.70

**Prim. Ins:** DELTA DENTAL PLAN (C  
 800-548-5468 SubID : 5643262111

**Sec. Ins:**

**Selected TxPlan Total:** \$4,686.00  
 Ded Applied: \$50.00  
 Today's Est. Ins Portion: \$2,154.30  
 Est. Pat Portion: \$2,531.70

Discount Tx Course Provider Delete Show Plan Change St... Change IDs Re-Estimate New Appt Pre-Auth Refer To Tran Date: 4/17/2023 Post to Le... Only Incompleted

Diag Date	TID	PID	Ord Office	St	PS	S	C	Start Dt	End Dt	Code	Th Surf	N	Description	Bill	Dur	Prdr	Est.Pat	Est.Ins	Fee	D	Tx Counselor
1/18/2022	4	1	1 OD	D						D2740A	11		CEREC Crown	D	80	JJ DDS	900.00	300.00	1200.00		ASHLEYDIXONZ
1/18/2022	4	1	1 OD	D						D2331	23 IF		Resin Composite Two Surfaces Anterior	D	0	JJ DDS	19.00	76.00	95.00		ASHLEYDIXONZ
1/18/2022	5	1	1 OD	D						D4341	UR	N	Perio Sclg Rt Pln 4+T/Per Quad	D	0	JJ DDS	129.00	0.00	129.00		ASHLEYDIXONZ
1/18/2022	5	1	1 OD	D						D4341	LR		Perio Sclg Rt Pln 4+T/Per Quad	D	0	JJ DDS	25.80	103.20	129.00		ASHLEYDIXONZ
1/18/2022	5	1	1 OD	D						D4341	UL		Perio Sclg Rt Pln 4+T/Per Quad	D	0	JJ DDS	25.80	103.20	129.00		ASHLEYDIXONZ
1/18/2022	5	1	1 OD	D						D4341	LL	N	Perio Sclg Rt Pln 4+T/Per Quad	D	0	JJ DDS	129.00	0.00	129.00		ASHLEYDIXONZ
1/27/2022	5	1	1 OD	D						D7210	11		Surg Removal Erupted Tooth	D	0	JJ DDS	36.20	144.80	181.00		ASHLEYDIXONZ
3/11/2022	5	1	1 OD	D						D2510	22 VF		Inlay Metallic One Surface	D	0	JJ DDS	141.50	141.50	283.00		ASHLEYDIXONZ
3/11/2022	5	1	1 OD	D						D2332	23 MID		Resin Composite Three Surfaces Anterior	D	0	JJ DDS	25.80	103.20	129.00		ASHLEYDIXONZ
3/11/2022	5	1	1 OD	D						D2335	24 IDLF	N	Resin Composite Four/More Surf Anterior	D	0	JJ DDS	29.60	118.40	148.00		ASHLEYDIXONZ
8/31/2022	5	1	1 OD	D	PS					D3330	15		RCT Molar	D	60	COH2	464.50	464.50	929.00		ASHLEYDIXONZ

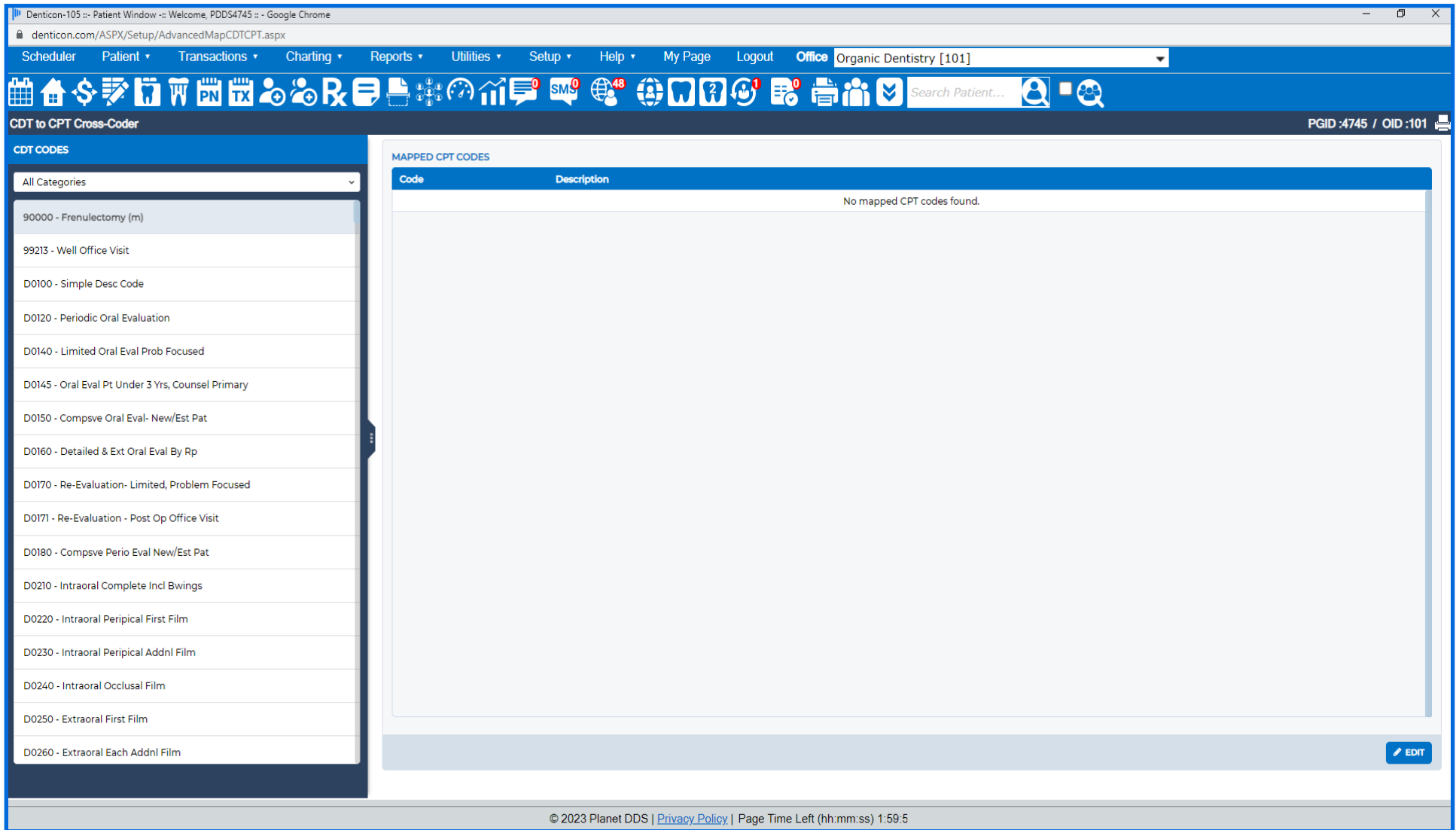
Diagnosed Date: 4/17/2023 Tx Plan ID: 5 Phase ID: 1 Order ID: 1 JJ DDS : Johnson, Joseph C --Preferred Hygienist--

**Add Proc By Category** Add Proc By Procedures for *Diagnostics* Add Procedure

Diagnostic	Preventive	Code		or	D0120		Periodic Oral Evaluation
Restorative	Endodontics	User Code		or	D0140		Limited Oral Eval Prob Focused
Periodontics	Prosth, remov	Description		or	D0145		Oral Eval Pt Under 3 Yrs, Counsel Primary
Maxillo Prosth	Implant Serv	Explosion Codes	*Select Exp. Code*	Go	D0150		Compsve Oral Eval- New/Est Pat
Prosth, fixed	Oral Surgery				D0160		Detailed & Ext Oral Eval By Rp
Orthodontics	Adjunct Serv				D0170		Re-Evaluation- Limited, Problem Focused
Other	All Medical				D0171		Re-Evaluation - Post Op Office Visit
					D0180		Compsve Perio Eval New/Est Pat
					D0210		Intraoral Complete Incl Bwings
					D0220		Intraoral Peripical First Film
					D0230		Intraoral Peripical Addnl Film
					D0240		Intraoral Occlusal Film

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**Modifications Include:** Modernized Buttons and Layouts



Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome  
 denticon.com/ASPX/Setup/AdvancedMapCDTCPT.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

CDT to CPT Cross-Coder PGID:4745 / OID:101

**CDT CODES**

All Categories

- 90000 - Frenulectomy (m)
- 99213 - Well Office Visit
- D0100 - Simple Desc Code
- D0120 - Periodic Oral Evaluation
- D0140 - Limited Oral Eval Prob Focused
- D0145 - Oral Eval Pt Under 3 Yrs, Counsel Primary
- D0150 - Compsve Oral Eval- New/Est Pat
- D0160 - Detailed & Ext Oral Eval By Rp
- D0170 - Re-Evaluation- Limited, Problem Focused
- D0171 - Re-Evaluation - Post Op Office Visit
- D0180 - Compsve Perio Eval New/Est Pat
- D0210 - Intraoral Complete Incl Bwings
- D0220 - Intraoral Peripical First Film
- D0230 - Intraoral Peripical Addnl Film
- D0240 - Intraoral Occlusal Film
- D0250 - Extraoral First Film
- D0260 - Extraoral Each Addnl Film

**MAPPED CPT CODES**

Code	Description
No mapped CPT codes found.	

EDIT

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# Setup: CDT X CPT Cross-coder *OLD*

Denticon-124 :: Patient Window :: Welcome, PDD54746 :: - Google Chrome  
denticon.com/ASPX/Setup/MapCDTCPT.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

PGID :4746 / OID :101

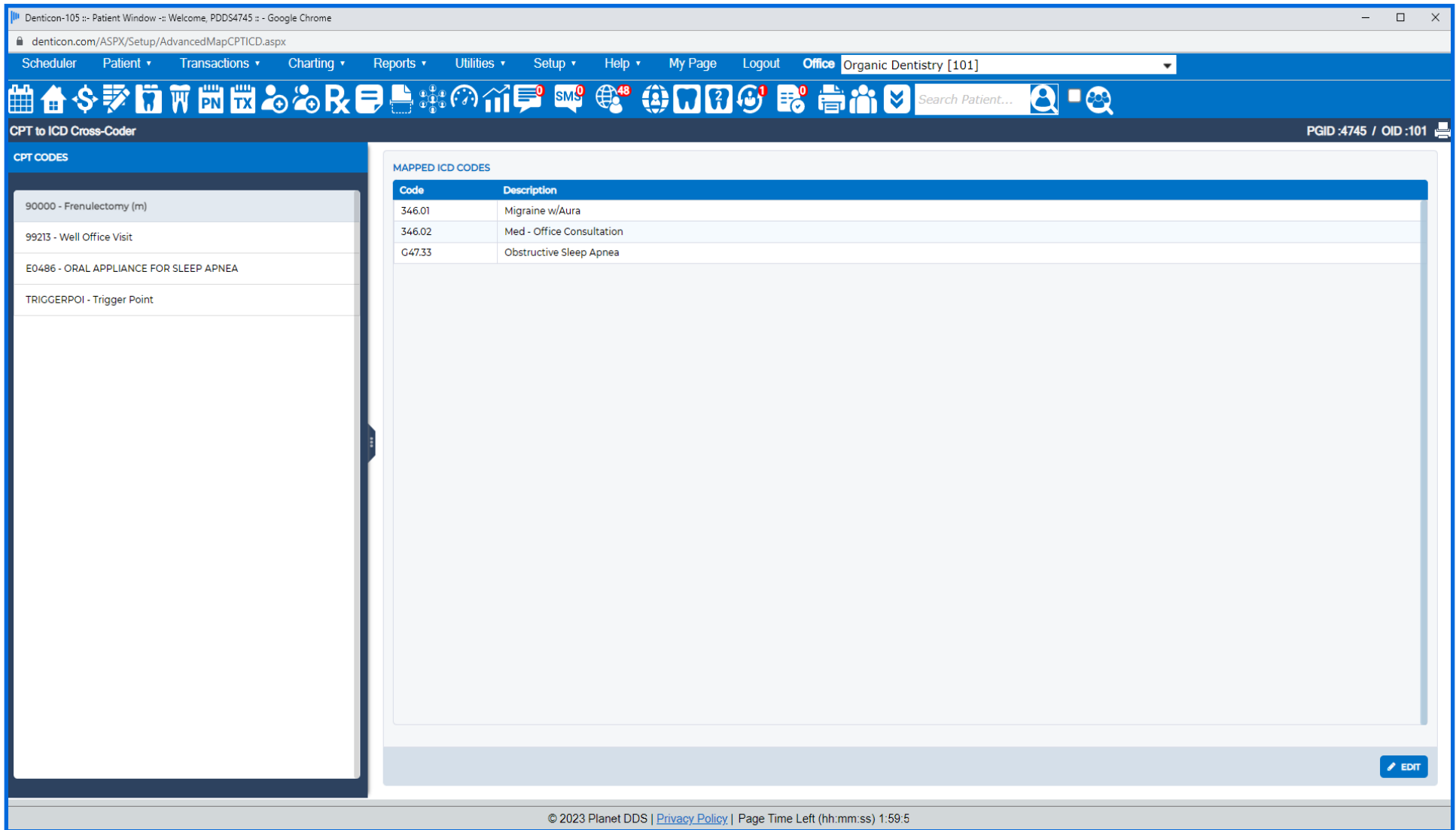
**CDT to CPT Cross-Coder**

CDT Codes	Mapped CPT Codes
All Categories	
90000 - Frenulectomy (m)	
99213 - Well Office Visit	
D0100 - Simple Desc Code	
D0120 - Periodic Oral Evaluation	
D0140 - Limited Oral Eval Prob Focused	
D0145 - Oral Eval Pt Under 3 Yrs, Counsel Primary	
D0150 - Compsve Oral Eval- New/Est Pat	
D0160 - Detailed & Ext Oral Eval By Rp	
D0170 - Re-Evaluation- Limited, Problem Focused	
D0171 - Re-Evaluation - Post Op Office Visit	
D0180 - Compsve Perio Eval New/Est Pat	
D0210 - Intraoral Complete Incl Bwings	
D0220 - Intraoral Peripical First Film	
D0230 - Intraoral Peripical Addnl Film	
D0240 - Intraoral Occlusal Film	
D0250 - Extraoral First Film	
D0260 - Extraoral Each Addnl Film	
D0270 - Bitewing Single Film	
D0272 - Bitewings Two Films	
D0273 - Bitewings Three Films	
D0274 - Bitewings Four Films	
D0277 - Vertical Bitewings 7-8 Films	
D0290 - Posterior-Anterior Survey Film	
D0310 - Sialography	
D0320 - Tmj Arthrogram W/Inj	
D0321 - Other Tmj Films By Rp	
D0322 - Tomographic Survey	
D0330 - Panoramic Film	
D0340 - Cephalometric Film	
D0350 - Oral/Facial Images	

Edit

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## Modifications Include: Modernized Buttons and Layouts



The screenshot shows a web application interface for mapping CPT codes to ICD codes. The interface is titled "CPT to ICD Cross-Coder" and is part of the Denticon-105 system. The browser address bar shows the URL: `denticon.com/ASPX/Setup/AdvancedMapCPTICD.aspx`. The top navigation bar includes menus for Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, and Office. The Office dropdown is currently set to "Organic Dentistry [101]". A search bar for patients is visible on the right side of the navigation bar.

The main content area is divided into two panels:

- CPT CODES:** A list of CPT codes with their descriptions:
  - 90000 - Frenulectomy (m)
  - 99213 - Well Office Visit
  - E0486 - ORAL APPLIANCE FOR SLEEP APNEA
  - TRIGGERPOI - Trigger Point
- MAPPED ICD CODES:** A table showing the mapped ICD codes for the selected CPT codes:

Code	Description
346.01	Migraine w/Aura
346.02	Med - Office Consultation
G47.33	Obstructive Sleep Apnea

An "EDIT" button is located at the bottom right of the MAPPED ICD CODES table.

At the bottom of the page, the footer contains the copyright information: © 2023 Planet DDS | [Privacy Policy](#) | Page Time Left (hh:mm:ss) 1:59:5

# Setup: CPT X ICD Cross-coder OLD

Denticon-124 :: Patient Window :: Welcome, PDD54746 :: - Google Chrome

denticon.com/ASPX/Setup/MapCPTICD.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

PGID :4746 / OID :101

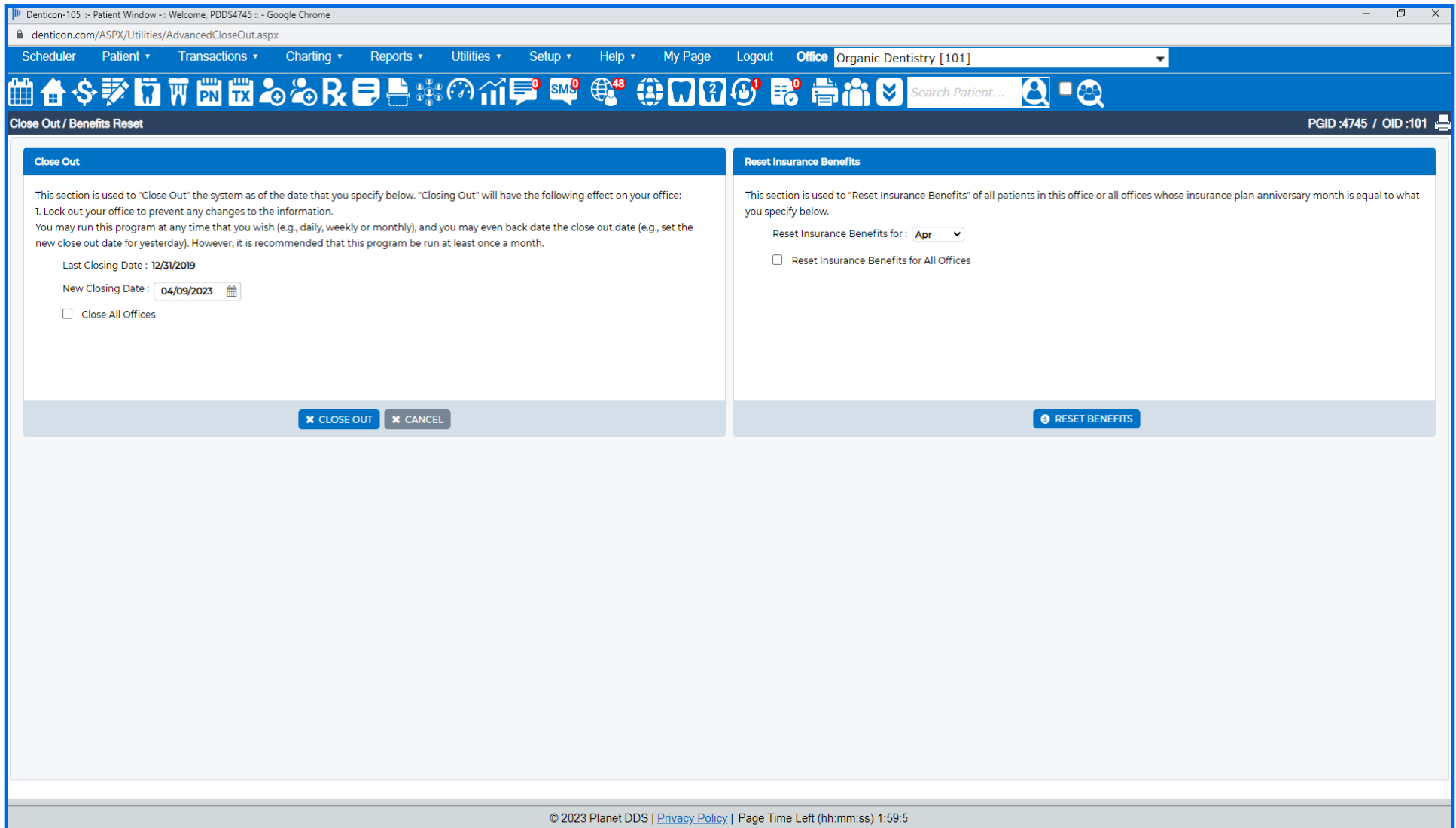
**CPT to ICD Cross-Coder**

CPT Codes	Mapped ICD Codes								
90000 - Frenulectomy (m) 99213 - Well Office Visit E0486 - ORAL APPLIANCE FOR SLEEP APNEA TRIGGERPO1 - Trigger Point	<table border="1"><thead><tr><th>Code</th><th>Description</th></tr></thead><tbody><tr><td>346.01</td><td>Migraine w/Aura</td></tr><tr><td>346.02</td><td>Med - Office Consultation</td></tr><tr><td>G47.33</td><td>Obstructive Sleep Apnea</td></tr></tbody></table>	Code	Description	346.01	Migraine w/Aura	346.02	Med - Office Consultation	G47.33	Obstructive Sleep Apnea
Code	Description								
346.01	Migraine w/Aura								
346.02	Med - Office Consultation								
G47.33	Obstructive Sleep Apnea								

Edit

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**Modifications Include:** Modernized Buttons and Layouts, Reordered Fields on Screen



The screenshot displays a web application interface for "Denticon-105 - Patient Window". The browser address bar shows the URL "denticon.com/ASPX/Utilities/AdvancedCloseOut.aspx". The navigation menu includes "Scheduler", "Patient", "Transactions", "Charting", "Reports", "Utilities", "Setup", "Help", "My Page", "Logout", and "Office" (set to "Organic Dentistry [101]"). A toolbar contains various icons for home, search, and other functions. The main content area is titled "Close Out / Benefits Reset" and is split into two panels.

**Close Out Panel:**

- Text: "This section is used to 'Close Out' the system as of the date that you specify below. 'Closing Out' will have the following effect on your office: 1. Lock out your office to prevent any changes to the information. You may run this program at any time that you wish (e.g., daily, weekly or monthly), and you may even back date the close out date (e.g., set the new close out date for yesterday). However, it is recommended that this program be run at least once a month."
- Fields: "Last Closing Date : 12/31/2019" and "New Closing Date : 04/09/2023" (with a calendar icon).
- Checkbox: "Close All Offices" (unchecked).
- Buttons: "CLOSE OUT" and "CANCEL".

**Reset Insurance Benefits Panel:**

- Text: "This section is used to 'Reset Insurance Benefits' of all patients in this office or all offices whose insurance plan anniversary month is equal to what you specify below."
- Field: "Reset Insurance Benefits for: Apr" (dropdown menu).
- Checkbox: "Reset Insurance Benefits for All Offices" (unchecked).
- Button: "RESET BENEFITS".

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# Setup: Close Out *OLD*

Denticon-124 :- Patient Window :- Welcome, PDD54746 :- - Google Chrome

denticon.com/ASPX/Utilities/CloseOut.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Close Out / Benefits reset PGID :4746 / OID :101

### Close Out

This section is used to "Close Out" the system as of the date that you specify below. "Closing Out" will have the following effect on your office

1. Lock out your office to prevent any changes to the information.

You may run this program at any time that you wish ( e.g. daily, weekly, or monthly), and you may even back date the close out date (e.g. set the new close out date for yesterday). However, it is recommended that this program be run at least once a month

Last Closing Date : 12/31/2019

New Closing Date: 4/16/2023

Close All Offices

Close Out Cancel

### Reset insurance benefits

This section is used to "Reset Insurance Benefits" of all patients in this office or all offices whose insurance plan anniversary month is equal to what you specify below.

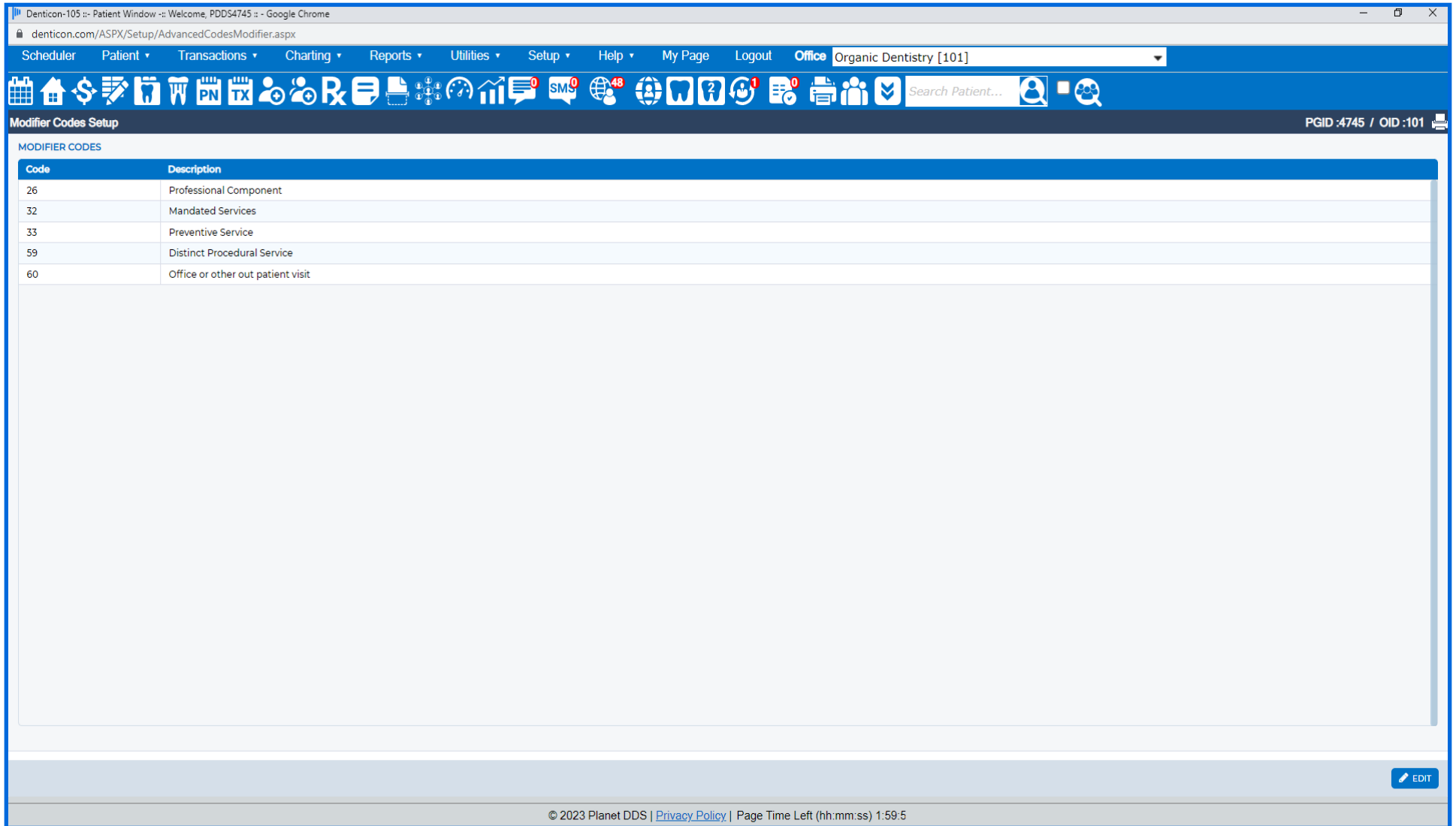
Reset insurance benefits for Apr

Reset Benefits for All Offices

Reset Benefits

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**Modifications Include:** Modernized Buttons and Layouts



Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome  
denticon.com/ASPX/Setup/AdvancedCodesModifier.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Modifier Codes Setup PGID:4745 / OID:101

Code	Description
26	Professional Component
32	Mandated Services
33	Preventive Service
59	Distinct Procedural Service
60	Office or other out patient visit

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# Setup: Codes Modifier *OLD*

Denticon-124 :: Patient Window :: Welcome, PDDS4746 :: - Google Chrome

denticon.com/ASPX/Setup/CodesModifier.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

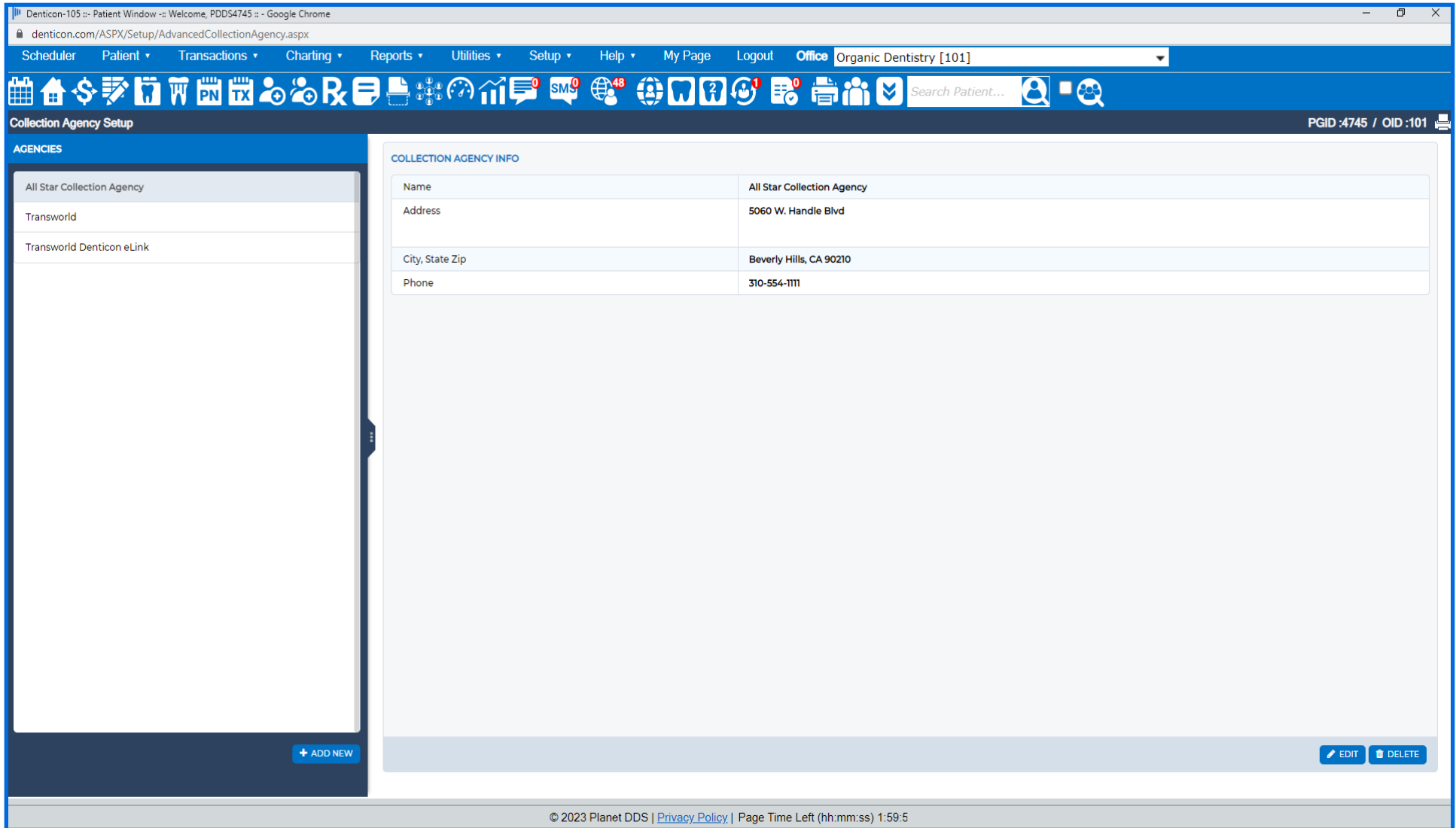
**Modifier Codes Setup** PGID :4746 / OID :101

Code	Description
26	Professional Component
32	Mandated Services
33	Preventive Service
59	Distinct Procedural Service
60	Office or other out patient visit

Edit

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**Modifications Include:** Modernized Buttons and Layouts



Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome  
denticon.com/ASPX/Setup/AdvancedCollectionAgency.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Collection Agency Setup PGID:4745 / OID:101

**AGENCIES**

- All Star Collection Agency
- Transworld
- Transworld Denticon eLink

**COLLECTION AGENCY INFO**

Name	All Star Collection Agency
Address	5060 W. Handle Blvd
City, State Zip	Beverly Hills, CA 90210
Phone	310-554-1111

+ ADD NEW EDIT DELETE

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# Setup: Collection Agency OLD

Denticon-134 -- Patient Window -- Welcome, PDDS4746 -- Google Chrome

denticon.com/ASPX/Setup/ColAgency.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

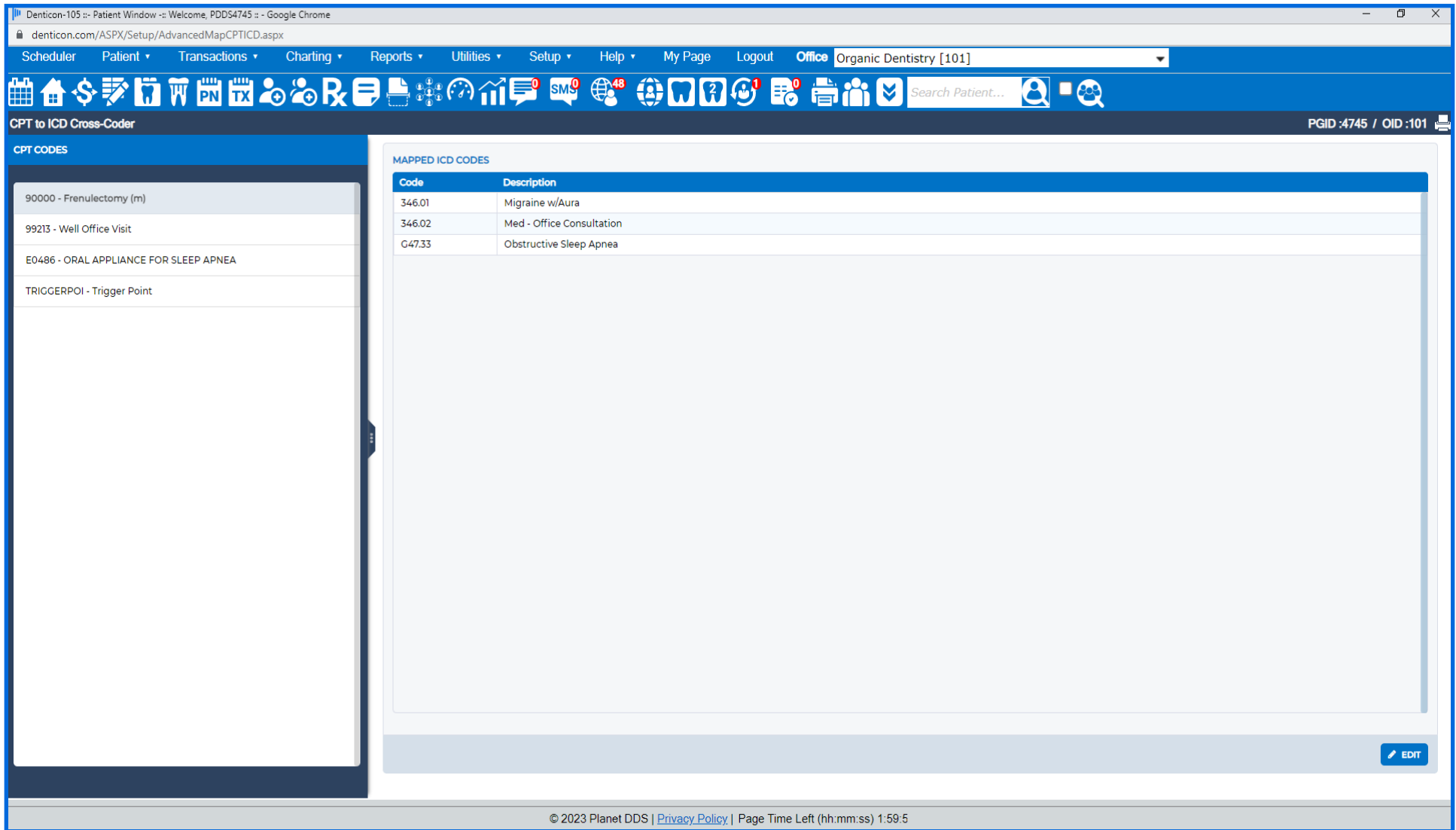
PGID :4746 / OID :101

Agencies	Collection Agency Info
All Star Collection Agency	Name All Star Collection Agency
Transworld	Address 5060 W. Handle Blvd
Transworld Denticon eLink	City State Zip Beverly Hills, CA 90210
	Phone 310-554-1111

Add New Agency Edit Delete

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**Modifications Include:** Modernized Buttons and Layouts



The screenshot displays the 'CPT to ICD Cross-Coder' interface within a web browser. The browser address bar shows 'denticon.com/ASPX/Setup/AdvancedMapCPTICD.aspx'. The navigation menu includes Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, and Office (Organic Dentistry [101]). A search bar is labeled 'Search Patient...'. The main content area is divided into two sections: 'CPT CODES' on the left and 'MAPPED ICD CODES' on the right. The 'CPT CODES' section lists: 90000 - Frenulectomy (m), 99213 - Well Office Visit, E0486 - ORAL APPLIANCE FOR SLEEP APNEA, and TRIGGERPOI - Trigger Point. The 'MAPPED ICD CODES' section contains a table with the following data:

Code	Description
346.01	Migraine w/Aura
346.02	Med - Office Consultation
G47.33	Obstructive Sleep Apnea

An 'EDIT' button is located at the bottom right of the 'MAPPED ICD CODES' section. The footer of the page reads: © 2023 Planet DDS | [Privacy Policy](#) | Page Time Left (hh:mm:ss) 1:59:5

# Setup: CPT X ICD Cross-coder *OLD*

The screenshot shows a web browser window with the URL `denticon.com/ASPX/Setup/MapCDTICD.aspx`. The page title is "CDT to ICD Cross-Coder" and the user is logged in as "Organic Dentistry [101]". The interface is divided into two main sections: "CDT Codes" and "Mapped ICD Codes".

**CDT Codes:** A list of CDT codes with their descriptions, including:

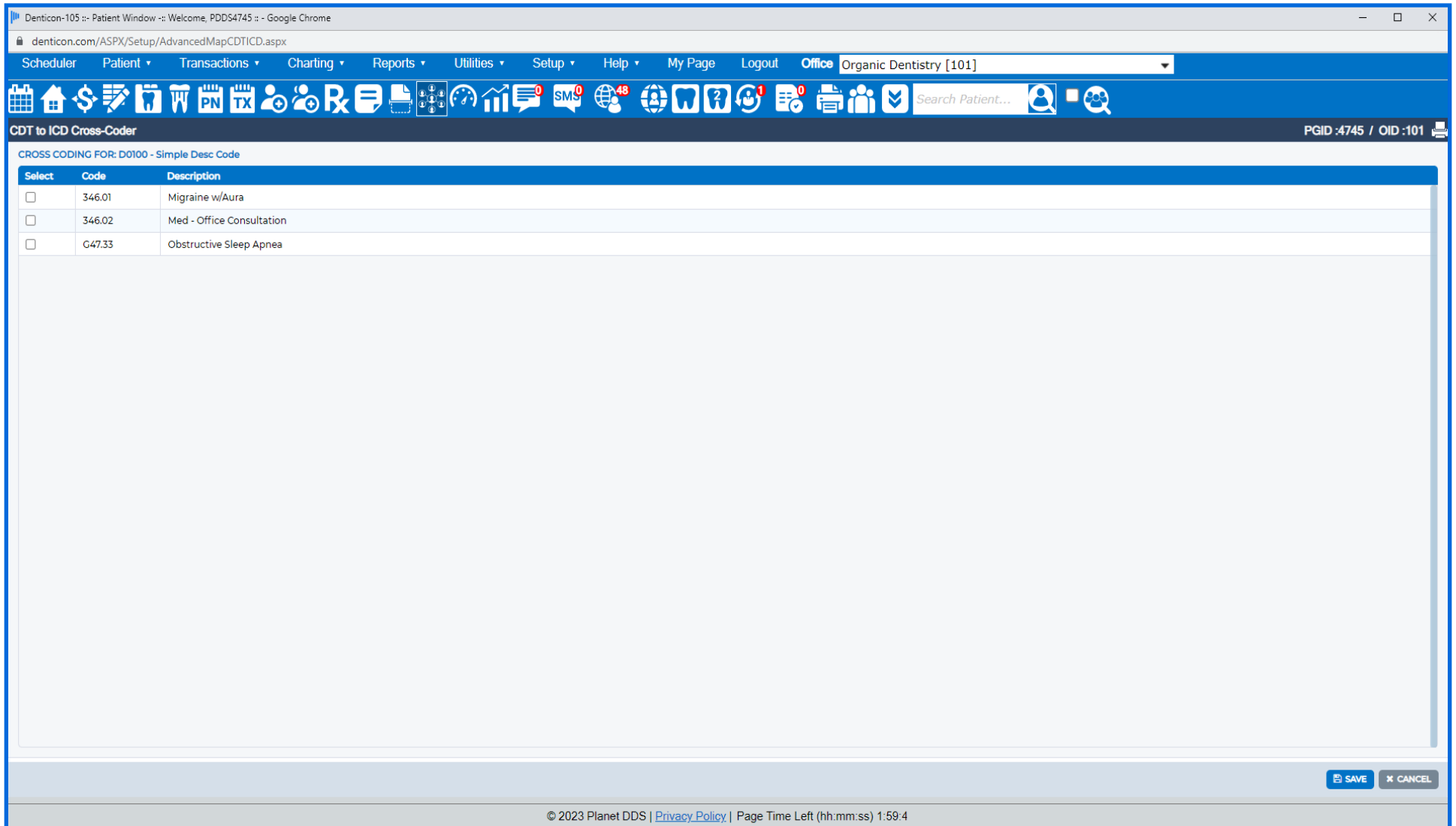
- D0100 - Simple Desc Code
- D0120 - Periodic Oral Evaluation
- D0140 - Limited Oral Eval Prob Focused
- D0145 - Oral Eval Pt Under 3 Yrs, Counsel Primary
- D0150 - Compsve Oral Eval- New/Est Pat
- D0160 - Detailed & Ext Oral Eval By Rp
- D0170 - Re-Evaluation- Limited, Problem Focused
- D0171 - Re-Evaluation - Post Op Office Visit
- D0180 - Compsve Perio Eval New/Est Pat
- D0210 - Intraoral Complete Incl Bwings
- D0220 - Intraoral Peripical First Film
- D0230 - Intraoral Peripical Addnl Film
- D0240 - Intraoral Occlusal Film
- D0250 - Extraoral First Film
- D0260 - Extraoral Each Addnl Film
- D0270 - Bitewing Single Film
- D0272 - Bitewings Two Films
- D0273 - Bitewings Three Films
- D0274 - Bitewings Four Films
- D0277 - Vertical Bitewings 7-8 Films
- D0290 - Posterior-Anterior Survey Film
- D0310 - Sialography
- D0320 - Tmj Arthrogram W/Inj
- D0321 - Other Tmj Films By Rp
- D0322 - Temographic Survey
- D0330 - Panoramic Film
- D0340 - Cephalometric Film
- D0350 - Oral/Facial Images
- D0360 - Cone Beam CT - Craniofacial Data Capture
- D0362 - Cone Beam - 2-dimensional

**Mapped ICD Codes:** This section is currently empty.

An "Edit" button is located at the bottom center of the main content area.

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**Modifications Include:** Modernized Buttons and Layouts



The screenshot displays the Denticon software interface for setting up CPT to ICD cross-coding. The browser address bar shows the URL: `denticon.com/ASPX/Setup/AdvancedMapCDTICD.aspx`. The top navigation menu includes Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, and Office (Organic Dentistry [101]). A secondary toolbar contains various icons for navigation and actions, along with a search field labeled "Search Patient...".

The main content area is titled "CDT to ICD Cross-Coder" and displays a table for "CROSS CODING FOR: D0100 - Simple Desc Code". The table has three columns: "Select", "Code", and "Description".

Select	Code	Description
<input type="checkbox"/>	346.01	Migraine w/Aura
<input type="checkbox"/>	346.02	Med - Office Consultation
<input type="checkbox"/>	G47.33	Obstructive Sleep Apnea

At the bottom right of the interface, there are "SAVE" and "CANCEL" buttons. The footer contains the copyright information: © 2023 Planet DDS | [Privacy Policy](#) | Page Time Left (hh:mm:ss) 1:59:4

# Setup: CPT X ICD Cross-coder *OLD*

Denticon-124 :: Patient Window :: Welcome, PDD54746 :: - Google Chrome

denticon.com/asp/setup/AEMapCDTICD.aspx?o=D0100

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

CDT to ICD Cross-Coder PGID :4746 / OID :101

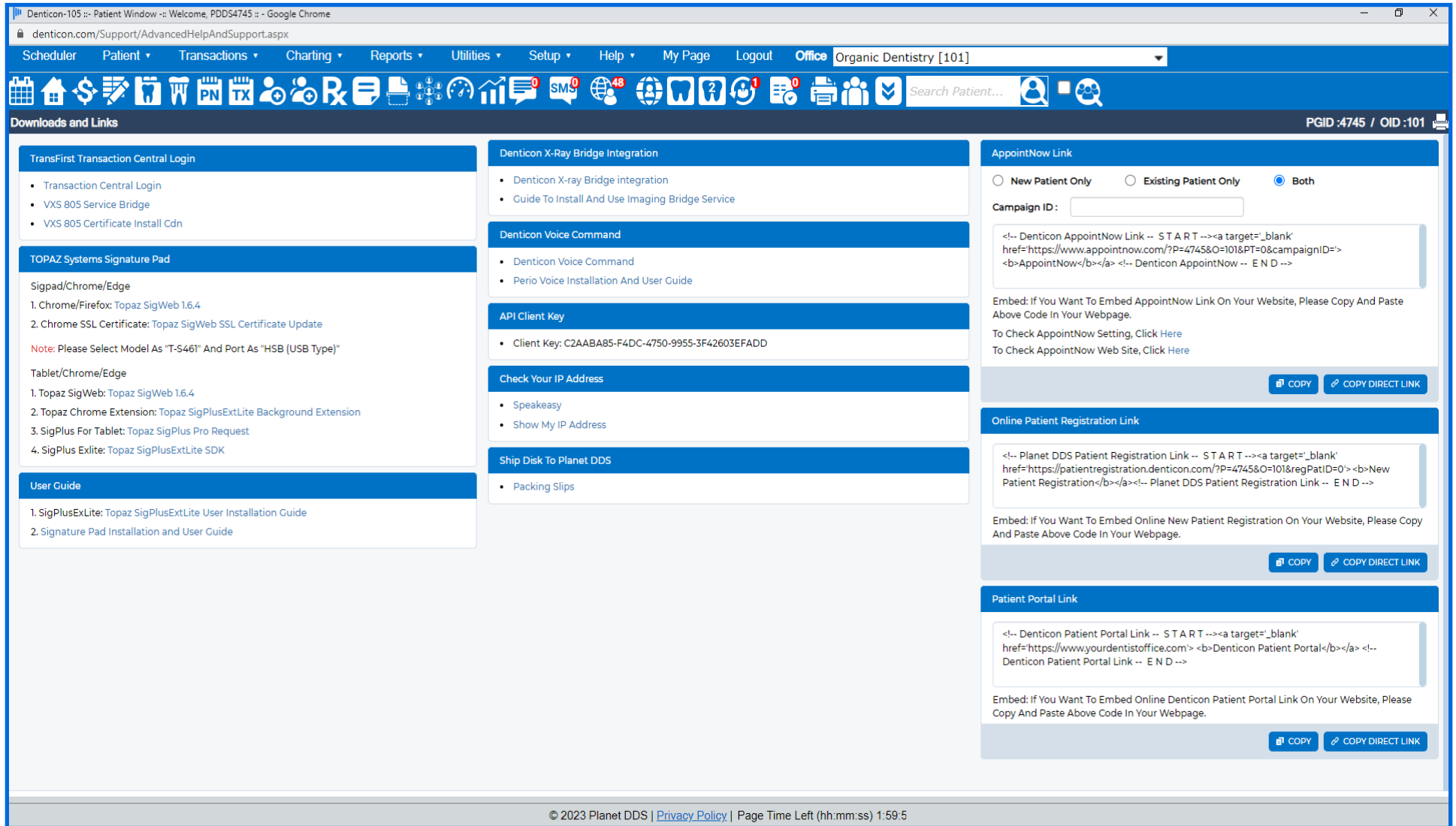
Cross Coding For: D0100 - Simple Desc Code

Select	Code	description
<input type="checkbox"/>	346.01	Migraine w/Aura
<input type="checkbox"/>	346.02	Med - Office Consultation
<input type="checkbox"/>	G47.33	Obstructive Sleep Apnea

Save Cancel

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**Modifications Include:** Modernized Buttons and Layouts, Reordered Fields on Screen



The screenshot displays the 'Downloads and Links' section of the Denticon-105 Patient Window. The interface is organized into several columns and sections:

- Downloads and Links (Header):** PGID :4745 / OID :101
- TransFirst Transaction Central Login:**
  - Transaction Central Login
  - VXS 805 Service Bridge
  - VXS 805 Certificate Install Cdn
- TOPAZ Systems Signature Pad:**
  - Sigpad/Chrome/Edge
    - Chrome/Firefox: Topaz SigWeb 1.6.4
    - Chrome SSL Certificate: Topaz SigWeb SSL Certificate Update

Note: Please Select Model As "T-S461" And Port As "HSB (USB Type)"
  - Tablet/Chrome/Edge
    - Topaz SigWeb: Topaz SigWeb 1.6.4
    - Topaz Chrome Extension: Topaz SigPlusExtLite Background Extension
    - SigPlus For Tablet: Topaz SigPlus Pro Request
    - SigPlus Exlite: Topaz SigPlusExtLite SDK
- User Guide:**
  - SigPlusExLite: Topaz SigPlusExtLite User Installation Guide
  - Signature Pad Installation and User Guide
- Denticon X-Ray Bridge Integration:**
  - Denticon X-ray Bridge integration
  - Guide To Install And Use Imaging Bridge Service
- Denticon Voice Command:**
  - Denticon Voice Command
  - Perio Voice Installation And User Guide
- API Client Key:**
  - Client Key: C2AABAB5-F4DC-4750-9955-3F42603EFADD
- Check Your IP Address:**
  - Speakeasy
  - Show My IP Address
- Ship Disk To Planet DDS:**
  - Packing Slips
- AppointNow Link:**
  - Radio buttons:  New Patient Only,  Existing Patient Only,  Both
  - Campaign ID:
  - Code block: `<!-- Denticon AppointNow Link -- S T A R T --><a target='_blank' href='https://www.appointnow.com/?P=4745&O=101&PT=0&campaignID='><b>AppointNow</b></a> <!-- Denticon AppointNow -- E N D -->`
  - Text: Embed: If You Want To Embed AppointNow Link On Your Website, Please Copy And Paste Above Code In Your Webpage.
  - Links: To Check AppointNow Setting, Click Here; To Check AppointNow Web Site, Click Here
  - Buttons: COPY, COPY DIRECT LINK
- Online Patient Registration Link:**
  - Code block: `<!-- Planet DDS Patient Registration Link -- S T A R T --><a target='_blank' href='https://patientregistration.denticon.com/?P=4745&O=101&regPatID=0'><b>New Patient Registration</b></a><!-- Planet DDS Patient Registration Link -- E N D -->`
  - Text: Embed: If You Want To Embed Online New Patient Registration On Your Website, Please Copy And Paste Above Code In Your Webpage.
  - Buttons: COPY, COPY DIRECT LINK
- Patient Portal Link:**
  - Code block: `<!-- Denticon Patient Portal Link -- S T A R T --><a target='_blank' href='https://www.yourdentistoffice.com'><b>Denticon Patient Portal</b></a> <!-- Denticon Patient Portal Link -- E N D -->`
  - Text: Embed: If You Want To Embed Online Denticon Patient Portal Link On Your Website, Please Copy And Paste Above Code In Your Webpage.
  - Buttons: COPY, COPY DIRECT LINK

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# Setup: Downloads and Links *OLD*

Denticon-124 - Patient Window - Welcome, PDD54746 - Google Chrome

denticon.com/Support/HelpAndSupport.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...


























PGID :4746 / OID :101

### Downloads and Links

<h4>TransFirst Transaction Central Login</h4> <ul style="list-style-type: none"> <li>Transaction Central Login</li> <li>VX805 Service Bridge</li> <li>VX805 Certificate Install cdn</li> </ul>	<h4>Topaz Systems Inc. Signature Pad</h4> <p>SigPad/Chrome/Edge</p> <ol style="list-style-type: none"> <li>Chrome/FireFox : Topaz SigWeb 1.6.4</li> <li>Chrome SSL Certificate : Topaz SigWeb SSL Certificate Update</li> </ol> <p><b>Note</b> : Please select model as "T-S461" and port as "HSB (USB type)"</p> <p>Tablet/Chrome/Edge</p> <ol style="list-style-type: none"> <li>Topaz SigWeb : Topaz SigWeb 1.6.4</li> <li>Topaz Chrome Extension : Topaz SigPlusExtLite Background Extension</li> <li>SigPlus For Tablets : Topaz SigPlus Pro Request</li> <li>SigPlusExtLite : Topaz SigplusExtLite SDK</li> </ol>	<p><b>Note</b> : HTML editors may add some extra characters while copying. In order to avoid this, please paste the above code in <b>NotePad</b>, copy from Notepad and paste in your webpage</p> <h4>Online Patient Registration Link</h4> <pre>&lt;!-- Planet DDS Patient Registration Link -- START --&gt; &lt;a target='_blank' href='https://patientregistration.denticon.com/? P=4746&amp;O=101&amp;regPatID=0'&gt; &lt;b&gt;New Patient Registration&lt;/b&gt;&lt;/a&gt;&lt;!-- Planet DDS Patient Registration Link -- END --&gt;</pre> <p><b>Embed:</b> If you want to embed online new patient registration on your website, please copy and paste above code in your webpage.</p> <p><a href="#">Copy</a> <a href="#">Copy Direct Link</a></p>
<h4>DigitalPersona U.are.U Fingerprint RTE</h4> <ul style="list-style-type: none"> <li>Windows 32 bit installer</li> <li>Windows 64 bit installer</li> </ul> <p><b>Note</b> : Please note that this installation may require you to restart your computer.</p>	<h4>User Guide</h4> <ol style="list-style-type: none"> <li>SigPlusExtLite : Topaz SigPlusExtLite User Installation Guide</li> <li>Signature Pad Installation and User Guide</li> </ol>	<h4>AppointNow Link</h4> <p><input type="radio"/> New Patient Only <input type="radio"/> Existing Patient Only <input checked="" type="radio"/> Both</p> <p>Campaign ID: <input type="text"/></p> <pre>&lt;!-- Denticon AppointNow Link -- START --&gt;&lt;a target='_blank' href='https://www.appointnow.com/? P=4746&amp;O=101&amp;PT=0&amp;campaignID='&gt; &lt;b&gt;AppointNow&lt;/b&gt;&lt;/a&gt; &lt;!-- Denticon AppointNow -- E ND --&gt;</pre> <p><b>Embed:</b> If you want to embed online AppointNow link on your website, please copy and paste above code in your webpage.</p> <p><a href="#">Copy</a> <a href="#">Copy Direct Link</a></p> <ul style="list-style-type: none"> <li>To check AppointNow setting, click <a href="#">here</a></li> <li>To check AppointNow web site, click <a href="#">here</a></li> </ul>
<h4>Downloads</h4> <ul style="list-style-type: none"> <li>Internet Explorer reset tool</li> <li>Internet Explorer</li> <li>Adobe Acrobat Reader</li> <li>7-ZIP</li> </ul>	<h4>Denticon X-ray Bridge Services</h4> <ul style="list-style-type: none"> <li>Denticon X-ray Bridge integration</li> <li>Guide to install and use imaging bridge service</li> </ul>	<h4>Patient Portal Link</h4> <pre>&lt;!-- Denticon Patient Portal Link -- START --&gt;&lt;a target='_blank' href='https://www.yourdentistoffice.com'&gt; &lt;b&gt;Denticon Patient Portal&lt;/b&gt;&lt;/a&gt; &lt;!-- Denticon Patient Portal Link -- END --&gt;</pre> <p><b>Embed:</b> If you want to embed online Denticon Patient Portal link on your website, please copy</p>
<h4>Check your Cable/DSL/Wireless Bandwidth</h4> <ul style="list-style-type: none"> <li>Speakeasy</li> <li>Denticon Internet Connection Test</li> </ul>	<h4>Denticon Voice Command</h4> <ul style="list-style-type: none"> <li>Denticon Voice Command</li> <li>Perio Voice Installation and User Guide</li> </ul>	
<h4>Check your IP address</h4> <ul style="list-style-type: none"> <li>Show My IP Address</li> </ul>	<h4>API Client Key</h4> <p><a href="#">Generate Client Key</a></p>	
<h4>Current Local Time</h4> <ul style="list-style-type: none"> <li>Your local date and time: 4/17/2023 12:25:00 PM</li> </ul>	<h4>Sandbox Key</h4> <p><b>Sandbox Key:</b> 68E5CD9C-3F1E-4E72-95FF-071DAD6A2841 <a href="https://sandbox.denticon.com/asp/Sandbox/SandboxRegist">https://sandbox.denticon.com/asp/Sandbox/SandboxRegist</a></p>	
<h4>Ship Disk to Planet DDS</h4>		

**Modifications Include:** Modernized Buttons and Layouts

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]
























Search Patient...



Explosion Codes Setup PGID :4745 / OID :101

**EDIT EXPLOSION CODE**

Explosion Code Description \*

Explosion Code Short Description (no spaces) \*

Default Same Tooth For All Procedures \*

**ALL PROCEDURES**

PROCEDURE CATEGORY  
All Categories

SEARCH TEXT

- 90000 - Frenulectomy (m)
- 99213 - Well Office Visit
- D0100 - Simple Desc Code
- D0120 - Periodic Oral Evaluation
- D0140 - Limited Oral Eval Prob Focused
- D0145 - Oral Eval Pt Under 3 Yrs, Counsel Primary
- D0150 - Compsve Oral Eval- New/Est Pat
- D0160 - Detailed & Ext Oral Eval By Rp
- D0170 - Re-Evaluation- Limited, Problem Focused
- D0171 - Re-Evaluation - Post Op Office Visit
- D0180 - Compsve Perio Eval New/Est Pat
- D0210 - Intraoral Complete Incl Bwings

**EXPLOSION CODE PROCEDURES**

Code	Description	Tooth/ Quadrant	Ordering
D0150	Compsve Oral Eval- New/Est Pat	<input type="text"/>	<input type="button" value="v"/> <input type="button" value="v"/>
D0210	Intraoral Complete Incl Bwings	<input type="text"/>	<input type="button" value="v"/> <input type="button" value="v"/>

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# Setup: Explosion Codes *OLD*

Denticon-124 :: Patient Window :: Welcome, PDD54746 :: - Google Chrome

denticon.com/ASPX/Setup/CodesExp.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

PGID :4746 / OID :101

**Explosion Code Setup**

**Search**

Sort By  
 ID#  Description

Search Text

**Search Results**

- 102 - New Pt - Adult FMX
- 103 - New Pt Child 4 Xrays Fluoride
- 104 - New Pt Child 4 Xrays
- 106 - Recall Adult 4 Xrays
- 111 - Recall Child 4 Xrays Fluoride
- 114 - PMT W/Fluoride
- 116 - Anterior Root Canal Post Crown
- 118 - Sealants
- 121 - XB 3rd's With GA
- 128 - Osseous Surg
- 129 - Implant Crown & Abutment
- 130 - Emergency Adult
- 131 - CEREC Crown & Build Up
- 132 - SSC/Pulpotomy
- 135 - SRPS Full Mouth
- 137 - RCT Molar W/post
- 138 - 3 Unit Bridge
- 139 - XB & Implant
- 140 - 3 Unit Bridge W/Extraction

**Code Info**

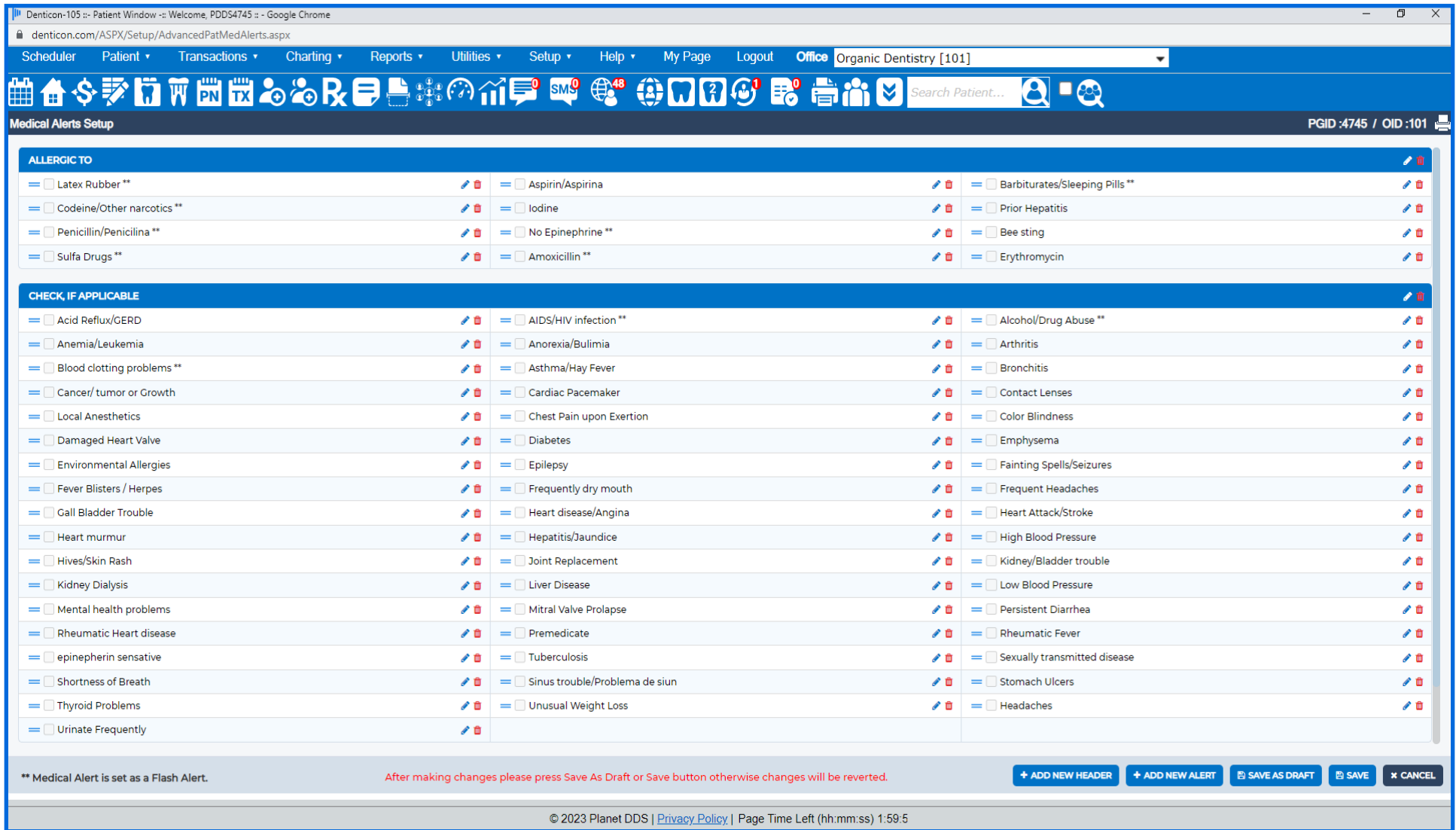
ID#	102
Description	New Pt - Adult FMX
Short Description	Newptadultfmx
Default Same Tooth No.	NO

**Included Codes**

Code	Description	Tooth/Quadrant
D0150	D0150 - Compsve Oral Eval- New/Est Pat	
D0210	D0210 - Intraoral Complete Incl Bwings	

Add New Code Edit Delete

**Modifications Include:** Modernized Buttons and Layouts, Reordered Fields on Screen



Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome  
 denticon.com/ASPX/Setup/AdvancedPatMedAlerts.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Medical Alerts Setup PGID :4745 / OID :101

**ALLERGIC TO**

<input type="checkbox"/> Latex Rubber **	<input type="checkbox"/> Aspirin/Aspirina	<input type="checkbox"/> Barbiturates/Sleeping Pills **
<input type="checkbox"/> Codeine/Other narcotics **	<input type="checkbox"/> Iodine	<input type="checkbox"/> Prior Hepatitis
<input type="checkbox"/> Penicillin/Penicilina **	<input type="checkbox"/> No Epinephrine **	<input type="checkbox"/> Bee sting
<input type="checkbox"/> Sulfa Drugs **	<input type="checkbox"/> Amoxicillin **	<input type="checkbox"/> Erythromycin

**CHECK, IF APPLICABLE**

<input type="checkbox"/> Acid Reflux/GERD	<input type="checkbox"/> AIDS/HIV infection **	<input type="checkbox"/> Alcohol/Drug Abuse **
<input type="checkbox"/> Anemia/Leukemia	<input type="checkbox"/> Anorexia/Bulimia	<input type="checkbox"/> Arthritis
<input type="checkbox"/> Blood clotting problems **	<input type="checkbox"/> Asthma/Hay Fever	<input type="checkbox"/> Bronchitis
<input type="checkbox"/> Cancer/ tumor or Growth	<input type="checkbox"/> Cardiac Pacemaker	<input type="checkbox"/> Contact Lenses
<input type="checkbox"/> Local Anesthetics	<input type="checkbox"/> Chest Pain upon Exertion	<input type="checkbox"/> Color Blindness
<input type="checkbox"/> Damaged Heart Valve	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Emphysema
<input type="checkbox"/> Environmental Allergies	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Fainting Spells/Seizures
<input type="checkbox"/> Fever Blisters / Herpes	<input type="checkbox"/> Frequently dry mouth	<input type="checkbox"/> Frequent Headaches
<input type="checkbox"/> Gall Bladder Trouble	<input type="checkbox"/> Heart disease/Angina	<input type="checkbox"/> Heart Attack/Stroke
<input type="checkbox"/> Heart murmur	<input type="checkbox"/> Hepatitis/Jaundice	<input type="checkbox"/> High Blood Pressure
<input type="checkbox"/> Hives/Skin Rash	<input type="checkbox"/> Joint Replacement	<input type="checkbox"/> Kidney/Bladder trouble
<input type="checkbox"/> Kidney Dialysis	<input type="checkbox"/> Liver Disease	<input type="checkbox"/> Low Blood Pressure
<input type="checkbox"/> Mental health problems	<input type="checkbox"/> Mitral Valve Prolapse	<input type="checkbox"/> Persistent Diarrhea
<input type="checkbox"/> Rheumatic Heart disease	<input type="checkbox"/> Premedicate	<input type="checkbox"/> Rheumatic Fever
<input type="checkbox"/> epinepherin sensitive	<input type="checkbox"/> Tuberculosis	<input type="checkbox"/> Sexually transmitted disease
<input type="checkbox"/> Shortness of Breath	<input type="checkbox"/> Sinus trouble/Problema de siun	<input type="checkbox"/> Stomach Ulcers
<input type="checkbox"/> Thyroid Problems	<input type="checkbox"/> Unusual Weight Loss	<input type="checkbox"/> Headaches
<input type="checkbox"/> Urinate Frequently		

\*\* Medical Alert is set as a Flash Alert. After making changes please press Save As Draft or Save button otherwise changes will be reverted.

+ ADD NEW HEADER + ADD NEW ALERT SAVE AS DRAFT SAVE CANCEL

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# Setup: Medical Alerts Setup *OLD*

The screenshot displays the 'Medical Alerts Setup' interface within a web browser. The browser's address bar shows the URL 'denticon.com/ASPX/Setup/AEPatMedAlerts.aspx'. The page features a blue navigation bar with various menu items and a search bar. Below the navigation bar, the 'Medical Alerts Setup' section is visible. On the left, there is a scrollable list of medical alerts under the heading 'Allergic To'. The list includes items such as 'Latex Rubber\*\*', 'Aspirin/Aspirina', 'Barbiturates/Sleeping Pills\*\*', 'Codeine/Other narcotics\*\*', 'Iodine', 'Prior Hepatitis', 'Penicillin/Penicilina\*\*', 'No Epinephrine\*\*', 'Bee sting', 'Sulfa Drugs\*\*', 'Amoxicillin\*\*', 'Erythromycin', 'Check, if applicable', 'Acid Reflux/GERD', 'AIDS/HIV infection\*\*', 'Alcohol/Drug Abuse\*\*', 'Anemia/Leukemia', 'Anorexia/Bulimia', 'Arthritis', 'Blood clotting problems\*\*', 'Asthma/Hay Fever', 'Bronchitis', 'Cancer/ tumor or Growth', 'Cardiac Pacemaker', and 'Contact Lenses'. A note at the bottom of the list states '\*\* Indicates this Medical Alert is set as a Flash Alert'. On the right side of the interface, there are four control buttons: 'Move Item Up One Page', 'Move Item Up', 'Move Item Down', and 'Move Item Down One Page'. Below these buttons are four additional buttons: 'Add New', 'Edit', 'Delete', and 'Proof/Finalize'. The footer of the page contains the copyright information '© 2023 Planet DDS | Privacy Policy | Page Time Left (hh:mm:ss) 1:59:59'.

**Modifications Include:** Modernized Buttons and Layouts, Reordered Fields on Screen

Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome
denticon.com/ASPX/Setup/AdvancedPatMedicalQuestionnaire.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]
Search Patient...

Add/Edit Patient Medical Questionnaire
PGID :4745 / OID :101

**MEDICAL QUESTIONNAIRE**

= Family Physician	<input type="text"/>	<a href="#">✎</a> <a href="#">✖</a>
= Phone	<input type="text"/>	<a href="#">✎</a> <a href="#">✖</a>
= Are you currently under care of a Physician ?	<input type="checkbox"/>	<a href="#">✎</a> <a href="#">✖</a>
= If Yes, What is the condition being treated ?	<input type="text"/>	<a href="#">✎</a> <a href="#">✖</a>
= Have you had any Serious Illness, Operation or been Hospitalized within the past 5 years ?	<input type="checkbox"/>	<a href="#">✎</a> <a href="#">✖</a>
= If Yes, what illness or Problem	<input type="text"/>	<a href="#">✎</a> <a href="#">✖</a>
= Are you currently taking any Medication ?	<input type="checkbox"/>	<a href="#">✎</a> <a href="#">✖</a>
= If Yes What ?	<input type="text"/>	<a href="#">✎</a> <a href="#">✖</a>
= Have you ever taken the Diet Control Drug Fen-Phen ?	<input type="checkbox"/>	<a href="#">✎</a> <a href="#">✖</a>
= Do you use Alcoholic Beverages ?	<input type="checkbox"/>	<a href="#">✎</a> <a href="#">✖</a>
= Do you Smoke?	<input type="checkbox"/>	<a href="#">✎</a> <a href="#">✖</a>
= Have you ever had an adverse reaction to local or general anesthesia?	<input type="checkbox"/>	<a href="#">✎</a> <a href="#">✖</a>

**WOMEN ONLY**

= Are you Pregnant?	<input type="checkbox"/>	<a href="#">✎</a> <a href="#">✖</a>
= If Yes, what is your Due Date ?	<input type="text"/>	<a href="#">✎</a> <a href="#">✖</a>
= Are you Currently Nursing ?	<input type="checkbox"/>	<a href="#">✎</a> <a href="#">✖</a>
= Do you have Menstrual Period Problems ?	<input type="checkbox"/>	<a href="#">✎</a> <a href="#">✖</a>
= Are you on Hormone Replacement Therapy ?	<input type="checkbox"/>	<a href="#">✎</a> <a href="#">✖</a>
= Are you on Birth Control Pills/Fertility Drugs ?	<input type="checkbox"/>	<a href="#">✎</a> <a href="#">✖</a>

**ADDITIONAL COMMENTS**

= Any Disease, Condition or Problem not Listed ? Please list	<input type="text"/>	<a href="#">✎</a> <a href="#">✖</a>
= Autism	<input type="text"/>	<a href="#">✎</a> <a href="#">✖</a>

After making changes please press Save As Draft or Save button otherwise changes will be reverted.

+ ADD HEADER
+ ADD QUESTION
SAVE AS DRAFT
SAVE
✖ CANCEL

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# Setup: Medical Questionnaire Setup *OLD*

The screenshot shows a web browser window with the URL `denticon.com/ASPX/Setup/AEPatMedicalQuestionnaire.aspx`. The page title is "Add/Edit Patient Medical Questionnaire" and the user is logged in as "Organic Dentistry [101]". The page contains a list of medical questionnaire items and several control buttons.

**Medical Questionnaire Setup**

MEDICAL QUESTIONNAIRE

- Family Physician
- Phone
- Are you currently under care of a Physician ?
- If Yes, What is the condition being treated ?
- Have you had any Serious Illness, Operation or been Hospitalized within
- If Yes, what illness or Problem
- Are you currently taking any Medication ?
- If Yes What ?
- Have you ever taken the Diet Control Drug Fen-Phen ?
- Do you use Alcoholic Beverages ?
- Do you Smoke?
- Have you ever had an adverse reaction to local or general anesthesia?

WOMEN ONLY

- Are you Pregnant?
- If Yes, what is your Due Date ?
- Are you Currently Nursing ?
- Do you have Menstrual Period Problems ?
- Are you on Hormone Replacement Therapy ?
- Are you on Birth Control Pills/Fertility Drugs ?

ADDITIONAL COMMENTS

- Any Disease, Condition or Problem not Listed ? Please list
- Autism

VISIT UPDATE

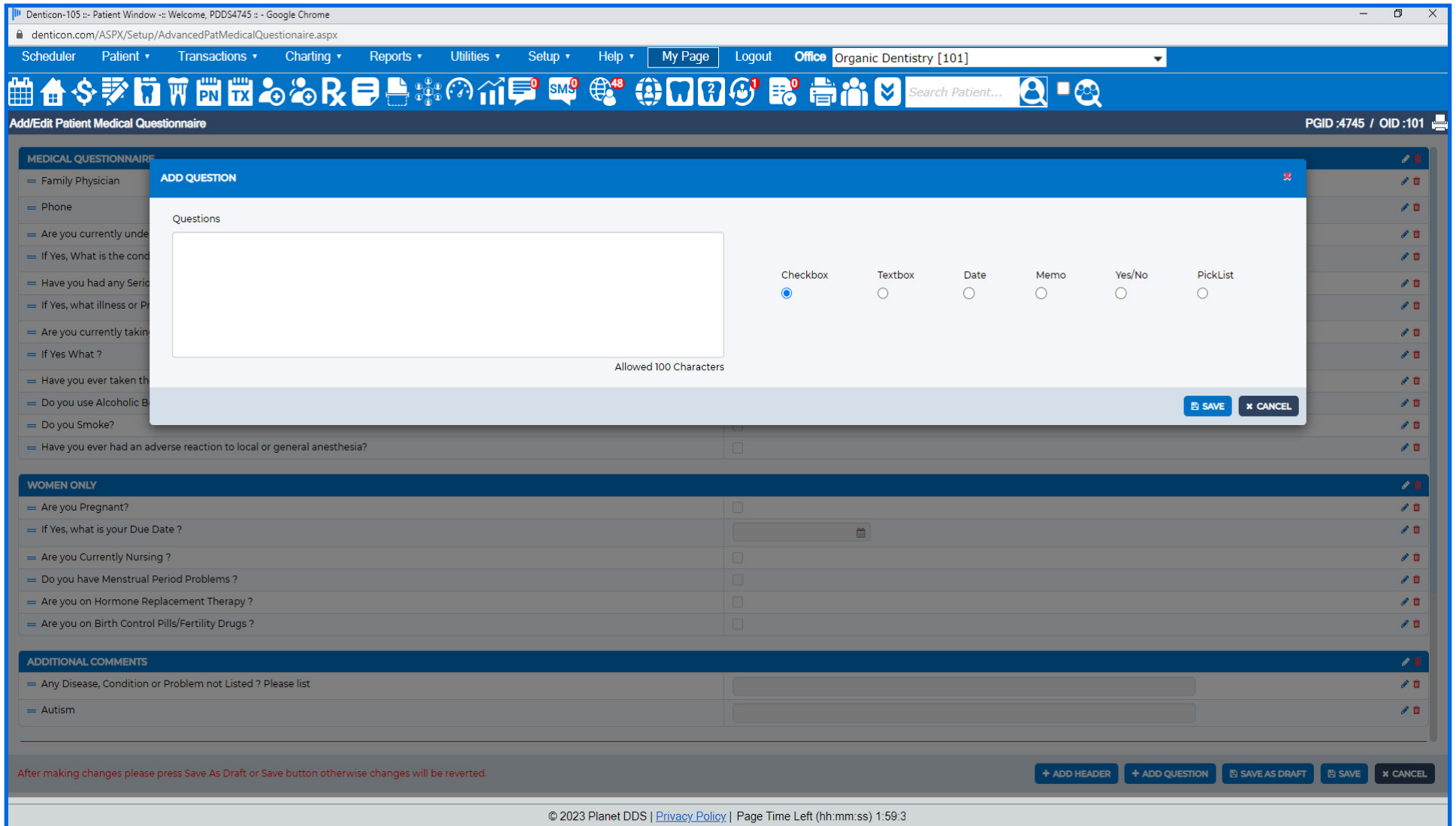
- History update
- Medical Alert Review

Control buttons:

- Move Item Up
- Move Item Down
- Add New
- Edit
- Delete
- Proof/Finalize

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**Modifications Include:** Modernized Buttons and Layouts



The screenshot shows a web browser window displaying the 'Add/Edit Patient Medical Questionnaire' interface. The browser address bar shows 'denticon.com/ASPX/Setup/AdvancedPatMedicalQuestionnaire.aspx'. The page title is 'Add/Edit Patient Medical Questionnaire' and the patient ID is 'PGID:4745 / OID:101'. The interface is divided into several sections: 'MEDICAL QUESTIONNAIRE' (with a sub-section 'ADD QUESTION'), 'WOMEN ONLY', and 'ADDITIONAL COMMENTS'. The 'ADD QUESTION' modal is open, showing a text input field with a character limit of 100 and radio buttons for question types: Checkbox (selected), Textbox, Date, Memo, Yes/No, and PickList. The 'WOMEN ONLY' section contains questions about pregnancy, nursing, and birth control. The 'ADDITIONAL COMMENTS' section has two text input fields. At the bottom, there are buttons for '+ ADD HEADER', '+ ADD QUESTION', 'SAVE AS DRAFT', 'SAVE', and 'CANCEL'. A footer message states: 'After making changes please press Save As Draft or Save button otherwise changes will be reverted.' The footer also includes copyright information: '© 2023 Planet DDS | Privacy Policy | Page Time Left (hh:mm:ss) 1:59:3'.



# Setup: Medical Questionnaire Setup *OLD*

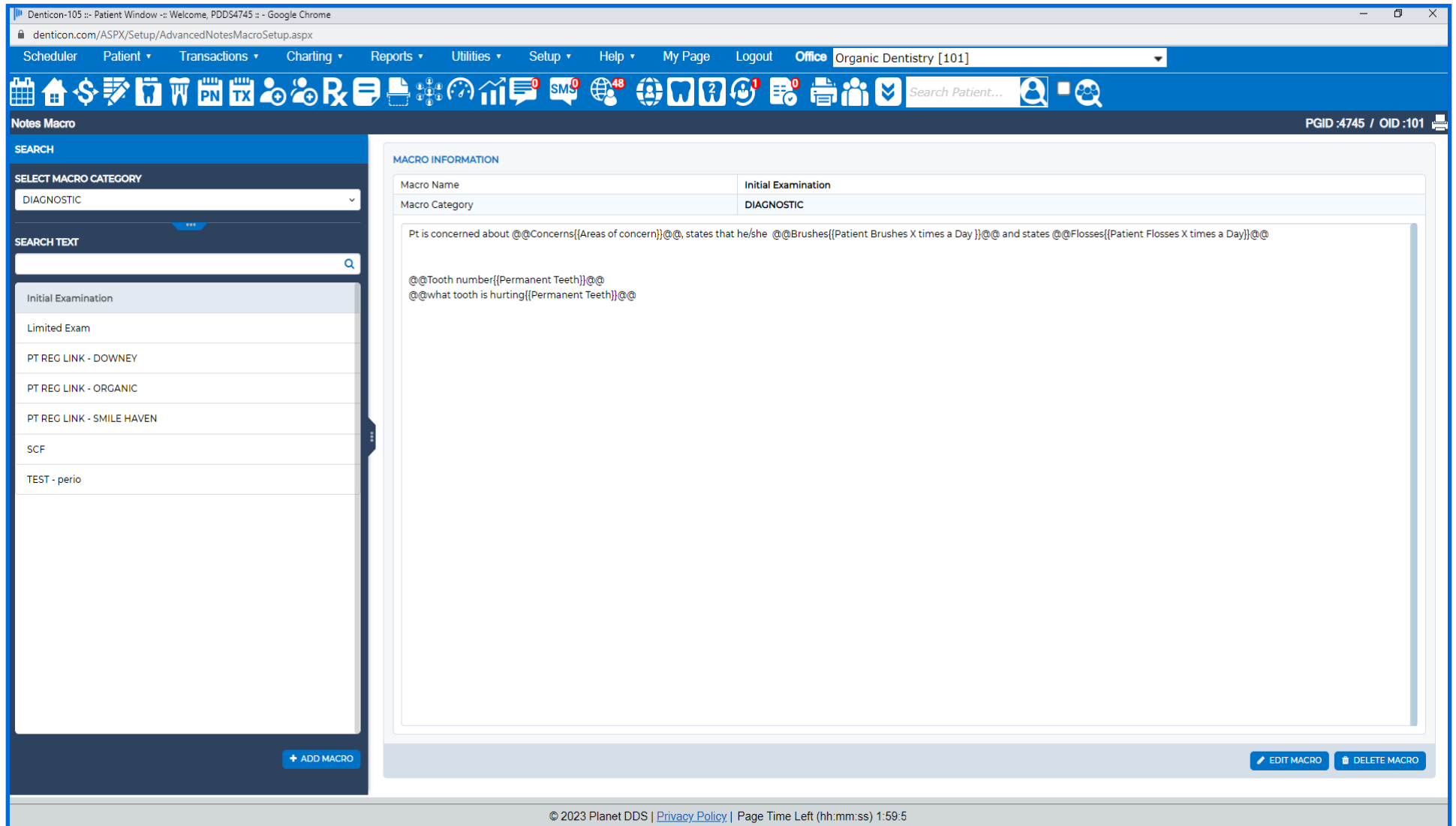
The screenshot displays the Denticon software interface. At the top, the browser address bar shows the URL `denticon.com/ASPX/Setup/AEPatMedicalQuestionnaire.aspx`. The navigation menu includes Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, and Office (Organic Dentistry [101]). A toolbar contains various icons for navigation and actions, along with a search bar labeled "Search Patient...".

The main content area is titled "Add/Edit Patient Medical Questionnaire" and "Medical Questionnaire Setup". A modal dialog box titled "Edit Item" is open, showing the following fields and options:

- Header ?**: A checked checkbox.
- Text Input**: A text box containing "MEDICAL QUESTIONNAIRE". Below it, a note states "Allowed 100 characters".
- Field Type Selection**: Radio buttons for CheckBox, TextBox, Date, Memo, Yes/No, and Picklist. The "CheckBox" option is selected.
- Buttons**: "Save" and "Cancel" buttons.

At the bottom of the page, the footer text reads: "© 2023 Planet DDS | [Privacy Policy](#) | Page Time Left (hh:mm:ss) 1:59:55".

## Modifications Include: Modernized Buttons and Layouts



Denticon-105 - Patient Window - Welcome, PDDS4745 - Google Chrome

denticon.com/ASPX/Setup/AdvancedNotesMacroSetup.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

Notes Macro PGID:4745 / OID:101

SEARCH

SELECT MACRO CATEGORY

DIAGNOSTIC

SEARCH TEXT

Initial Examination

Limited Exam

PT REG LINK - DOWNEY

PT REG LINK - ORGANIC

PT REG LINK - SMILE HAVEN

SCF

TEST - perio

MACRO INFORMATION

Macro Name	Initial Examination
Macro Category	DIAGNOSTIC

Pt is concerned about @@Concerns{{Areas of concern}}@@, states that he/she @@Brushes{{Patient Brushes X times a Day }}@@ and states @@Flosses{{Patient Flosses X times a Day}}@@

@@Tooth number{{Permanent Teeth}}@@

@@what tooth is hurting{{Permanent Teeth}}@@

+ ADD MACRO

EDIT MACRO DELETE MACRO

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# Setup: Notes Macro Setup *OLD*

The screenshot displays the 'Notes Macro Setup' interface in a web browser. The browser title is 'Denticon-125 :- Patient Window :- Welcome, PDDS4746 :- Google Chrome'. The URL is 'denticon.com/ASPX/Setup/NotesMacrosBl.aspx'. The navigation menu includes Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, and Office. The Office dropdown is set to 'Organic Dentistry [101]'. The toolbar contains various icons for navigation and actions, along with a 'Search Patient...' field.

The main workspace is divided into three sections:

- 1. Select Macro Category:** A dropdown menu showing 'DIAGNOSTIC'.
- 2. Select Macro:** A search text field and a list of macro names: 'Initial Examination', 'Limited Exam', 'PT REG LINK - DOWNEY', 'PT REG LINK - ORGANIC', 'PT REG LINK - SMILE HAVEN', 'SCF', and 'TEST - perio'.
- Macro Information:** A section showing the selected macro's details:
  - Macro Name:** Initial Examination
  - Macro Value:** Pt is concerned about @@Concerns{{Areas of concern}}@@, states that he/she @@Brushes{{Patient Brushes X times a Day }}@@ and states @@Flosses{{Patient Flosses X times a Day}}@@  
@@Tooth number{{Permanent Teeth}}@@  
@@what tooth is hurting{{Permanent Teeth}}@@

At the bottom of the workspace, there are three buttons: 'Add Macro', 'Delete Macro', and 'Edit Macro'. The footer contains the copyright information: '© 2023 Planet DDS | Privacy Policy | Page Time Left (hh:mm:ss) 1:59:47'.

**Modifications Include:** Modernized Buttons and Layouts

Denticon-105 - Patient Window - Welcome, PDD54745 - Google Chrome  
 denticon.com/ASPX/Setup/AdvancedCodesPOS.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Place of Service Codes Setup PGID:4745 / OID:101

Code	Type	Name of Place	TaxID	
11	Office	Office	95-123456	
12	Patient's Home	Patient's Home	-	
13	Assisted Living Facility	Assisted Living Facility	-	

Add New: Code: 02 - Telehealth Provided Other than in Patient's Home Name: TaxID:

SAVE CANCEL

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# Setup: Place Of Service Codes *OLD*

Denticon-124 :: Patient Window :: Welcome, PDDS4746 :: - Google Chrome  
denticon.com/ASPX/Setup/CodesPOS.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

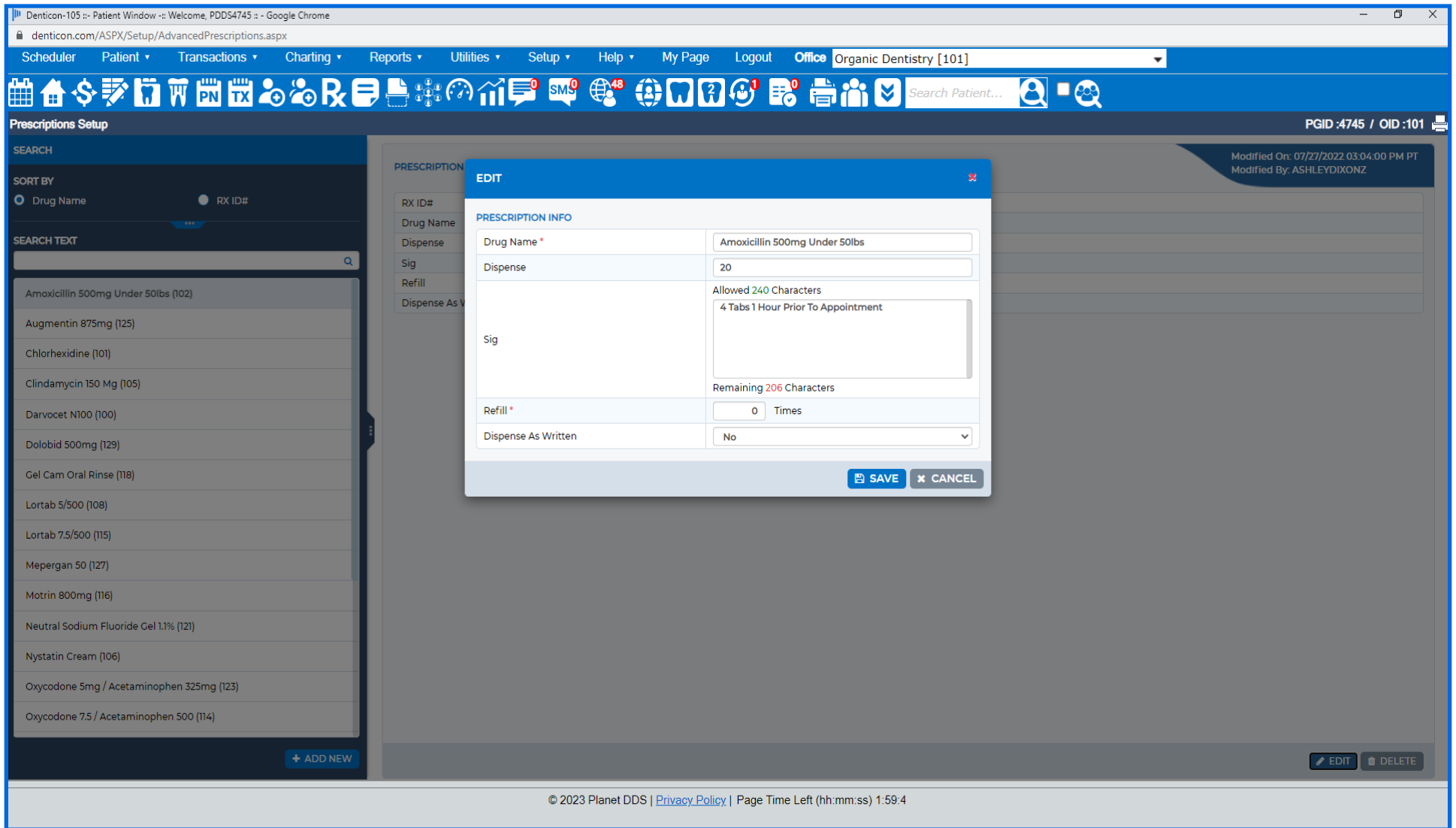
Place of Service Codes Setup PGID :4746 / OID :101

Code	Type	Name of Place	TaxID
11	Office	Office	95-0988890
12	Patient's Home	Patient's Home	
13	Assisted Living Facility	Assisted Living Facility	

Edit

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## Modifications Include: Modernized Buttons and Layouts



The screenshot displays the Planet DDS software interface for 'Prescriptions Setup'. The main window shows a list of drugs on the left and a detailed view of a prescription on the right. An 'EDIT' modal is open, showing the following fields:

PRESCRIPTION INFO	
Drug Name *	Amoxicillin 500mg Under 50lbs
Dispense	20
Sig	<p>Allowed 240 Characters</p> <p>4 Tabs 1 Hour Prior To Appointment</p> <p>Remaining 206 Characters</p>
Refill *	0 Times
Dispense As Written	No

At the bottom of the modal are 'SAVE' and 'CANCEL' buttons. The background interface includes a search bar, a list of drugs, and a footer with the text: '© 2023 Planet DDS | Privacy Policy | Page Time Left (hh:mm:ss) 1:59:4'.

# Setup: Prescriptions *OLD*

Denticon-124 :: Patient Window :: Welcome, PDDS4746 :: - Google Chrome  
denticon.com/ASPX/Setup/prescriptions.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

PGID :4746 / OID :101

**Prescriptions Setup**

**Search**

Sort By  
 Drug Name  Rx ID#

Search Text

**Search Results**

- Amoxicillin 500mg Under 50lbs (102)
- Augmentin 875mg (125)
- Chlorhexidine (101)
- Clindamycin 150 Mg (105)
- Darvocet N100 (100)
- Dolobid 500mg (129)
- Gel Cam Oral Rinse (118)
- Lortab 5/500 (108)
- Lortab 7.5/500 (115)
- Mepergan 50 (127)
- Motrin 800mg (116)
- Neutral Sodium Fluoride Gel 1.1% (121)
- Nystatin Cream (106)
- Oxycodone 5mg / Acetaminophen 325mg (123)
- Oxycodone 7.5 / Acetaminophen 500 (114)
- Pen VK 250mg (107)
- Pen VK 500mg (109)
- Percocet (122)
- Peridex (112)
- Prevident (103)
- Tramadol 50mg (126)
- Tylenol #3 (131)
- Vicodin 5/550 (110)

**Prescription Info**

Rx ID#	102
Drug Name	Amoxicillin 500mg Under 50lbs
Dispense	20
Sig	4 Tabs 1 Hour Prior To Appointment
Refill	0
Dispense As Written	No
Last Changed	7/27/2022 by ASHLEYDIXONZ

Add New Edit Delete

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**Modifications Include:** Modernized Buttons and Layouts

Denticon-105 - Patient Window - Welcome, PDDS4745 - Google Chrome  
 denticon.com/ASPX/Setup/AdvancedProviderGoals.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Provider Goals PGID :4745 / OID :101

OFFICE: ORGANIC DENTISTRY (101) MONTH/YEAR: APR 2023

Sort By: Office Name (selected) Office ID

SEARCH TEXT: Downey Dental Center (104), Healthy Smiles (109), LSDA (107), Organic Dentistry (101), Smile Haven Dental (102)

MONTH/YEAR: Dec 2022, Jan 2023, Feb 2023, Mar 2023, Apr 2023 (selected), May 2023, Jun 2023, Jul 2023, Aug 2023, Sep 2023, Oct 2023, Nov 2023, Dec 2023, Jan 2024, Feb 2024, Mar 2024, Apr 2024, May 2024

Open Saturdays?  Open Sundays?

Provider	Daily Goal	Working Days	Monthly Goal
Campos, Laura RDH [LC RDH]	1,100.00	12.0 <input type="button" value="AUTOFILL"/>	\$13,200.00
Cohen, Hannah [COH2]	3,000.00	20.0 <input type="button" value="AUTOFILL"/>	\$60,000.00
Doctor, House [HOUSE]	2,800.00	20.0 <input type="button" value="AUTOFILL"/>	\$56,000.00
Johnson, Joseph DDS [JJ DDS]	3,200.00	20.0 <input type="button" value="AUTOFILL"/>	\$64,000.00
Jones, William DDS [WJ DDS]	3,000.00	10.0 <input type="button" value="AUTOFILL"/>	\$30,000.00
Martin, Holly DMD [HM DDS]	3,100.00	20.0 <input type="button" value="AUTOFILL"/>	\$62,000.00
Straight, Sally DDS [SS DDS]	1,500.00	20.0 <input type="button" value="AUTOFILL"/>	\$30,000.00
Williams, Carol RDH [CW RDH]	1,000.00	2.0 <input type="button" value="AUTOFILL"/>	\$2,000.00
<b>Total</b>	<b>\$18,700.00</b>	<b>124.0</b>	<b>\$317,200.00</b>

Note: Always click on Save button before leaving the screen to save the changes done.

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# Setup: Provider Goals *OLD*

Denticon-124 :- Patient Window :- Welcome, PDD54746 :- Google Chrome

denticon.com/ASPX/Setup/ProviderGoals.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

PGID :4746 / OID :101

**Provider Goals**

Offices: Organic Dentistry (101) Month/Year: Apr 2023

Open Saturdays ?    Open Sundays ?

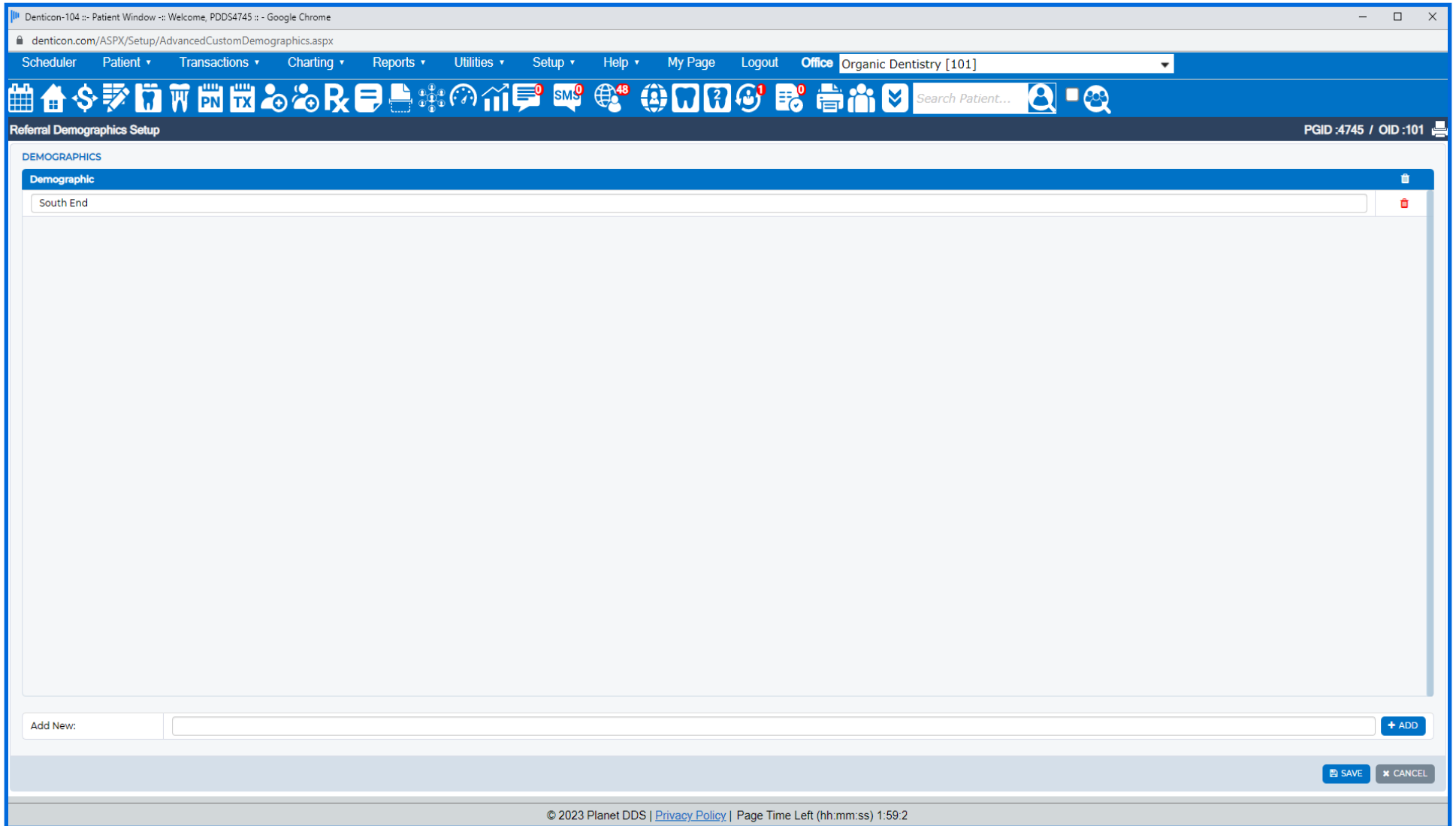
Provider	Daily Goal	Working Days	Monthly Goal
Campos, Laura RDH [LC RDH]	1,100.00	12.0 Autofill	\$13,200.00
Cohen, Hannah [COH2]	3,000.00	20.0 Autofill	\$60,000.00
Doctor, House [HOUSE]	2,800.00	20.0 Autofill	\$56,000.00
Johnson, Joseph DDS [JJ DDS]	3,200.00	20.0 Autofill	\$64,000.00
Jones, William DDS [WJ DDS]	3,000.00	10.0 Autofill	\$30,000.00
Martin, Holly DMD [HM DDS]	3,100.00	20.0 Autofill	\$62,000.00
Straight, Sally DDS [SS DDS]	1,500.00	20.0 Autofill	\$30,000.00
Williams, Carol RDH [CW RDH]	1,000.00	2.0 Autofill	\$2,000.00
<b>Total</b>	<b>\$18700.00</b>	<b>124.0</b>	<b>\$317200.00</b>

Save

Note : Always click on Save button before leaving the screen to save the changes done.

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**Modifications Include:** Modernized Buttons and Layouts



The screenshot displays the Denticon software interface in a Google Chrome browser window. The address bar shows the URL `denticon.com/ASPX/Setup/AdvancedCustomDemographics.aspx`. The top navigation bar includes menu items: Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, and Office (with a dropdown menu currently open to Organic Dentistry [101]). A secondary toolbar contains various icons for scheduling, patient management, and reporting, along with a search field labeled "Search Patient...".

The main content area is titled "Referral Demographics Setup" and "DEMOGRAPHICS". It features a table with one entry: "Demographic" with the value "South End". Below the table is an "Add New:" section with an input field and a "+ ADD" button. At the bottom right, there are "SAVE" and "CANCEL" buttons. The footer contains the copyright notice: "© 2023 Planet DDS | [Privacy Policy](#) | Page Time Left (hh:mm:ss) 1:59:2".

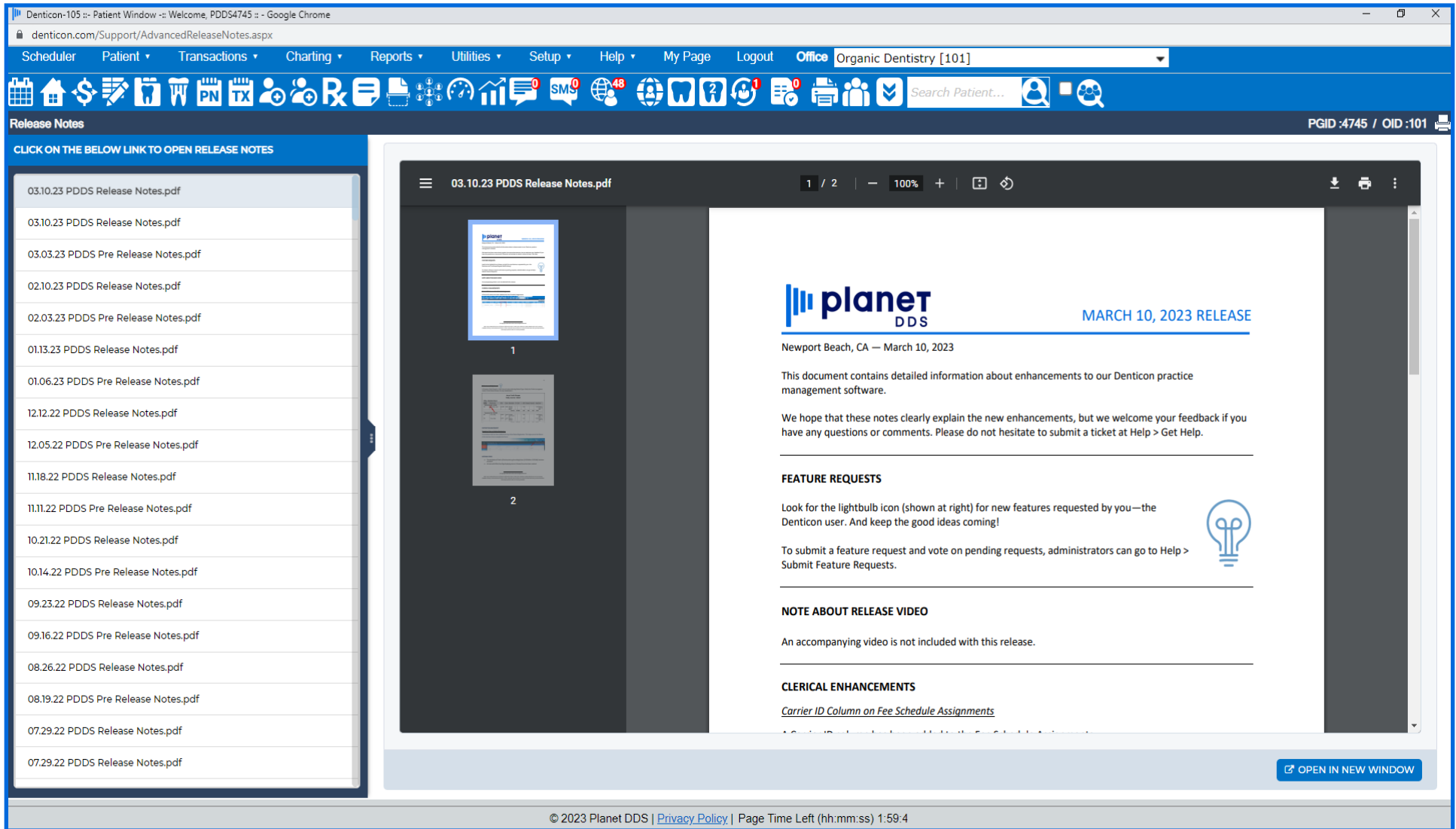
# Setup: Referral Demographics Setup *OLD*

The screenshot shows a web browser window with the following elements:

- Browser Tab:** Denticon-124 :: Patient Window :: Welcome, PDDS4746 :: - Google Chrome
- Address Bar:** denticon.com/asp/setup/AERefDemo.aspx
- Navigation Menu:** Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, Office (Organic Dentistry [101]).
- Toolbar:** Contains various icons for home, search, and other functions. Includes a search box labeled "Search Patient...".
- Page Header:** Referral Demographics Setup (left) and PGID :4746 / OID :101 (right).
- Table:**

Demographics	
Demographic	
Custom Item Here	Delete
- Form:** "Add New:" followed by an empty text input field and an "Add" button.
- Buttons:** "Save" and "Cancel" buttons are located below the form.
- Footer:** © 2023 Planet DDS | [Privacy Policy](#) | Page Time Left (hh:mm:ss) 1:59:52

**Modifications Include:** Modernized Buttons and Layouts



The screenshot displays the Planet DDS software interface. At the top, there is a navigation bar with various menu items: Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, and Office. The Office dropdown is currently set to 'Organic Dentistry [101]'. Below the navigation bar is a toolbar with numerous icons for different functions. A search bar labeled 'Search Patient...' is also present.

The main content area is titled 'Release Notes' and includes a sub-header 'CLICK ON THE BELOW LINK TO OPEN RELEASE NOTES'. On the left side, there is a list of release notes, each with a date and filename (e.g., '03.10.23 PDDS Release Notes.pdf'). The right side of the interface shows a preview of the selected release note, '03.10.23 PDDS Release Notes.pdf'. The preview includes the Planet DDS logo, the date 'MARCH 10, 2023 RELEASE', and the location 'Newport Beach, CA — March 10, 2023'. The text of the release note states: 'This document contains detailed information about enhancements to our Denticon practice management software. We hope that these notes clearly explain the new enhancements, but we welcome your feedback if you have any questions or comments. Please do not hesitate to submit a ticket at Help > Get Help.' Below this, there are sections for 'FEATURE REQUESTS' (with a lightbulb icon), 'NOTE ABOUT RELEASE VIDEO', and 'CLERICAL ENHANCEMENTS' (with a link to 'Carrier ID Column on Fee Schedule Assignments'). At the bottom right of the preview, there is a button that says 'OPEN IN NEW WINDOW'. The footer of the interface contains the copyright information: '© 2023 Planet DDS | Privacy Policy | Page Time Left (hh:mm:ss) 1:59:4'.

# Setup: Release Notes *OLD*

Denticon-124 - Patient Window - Welcome, PDDS4746 - Google Chrome

denticon.com/Support/ReleaseNotes.aspx

Scheduler Patient Transactions Charting Reports Utilities Setup Help My Page Logout Office Organic Dentistry [101]

Search Patient...

PGID :4746 / OID :101


### Release Notes

Click on the link below to open release notes

- 03.10.23 PDDS Release Notes.pdf
- 03.10.23 PDDS Release Notes.pdf
- 03.03.23 PDDS Pre Release Notes.pdf
- 02.10.23 PDDS Release Notes.pdf
- 02.03.23 PDDS Pre Release Notes.pdf
- 01.13.23 PDDS Release Notes.pdf
- 01.06.23 PDDS Pre Release Notes.pdf
- 12.12.22 PDDS Release Notes.pdf
- 12.05.22 PDDS Pre Release Notes.pdf
- 11.18.22 PDDS Release Notes.pdf
- 11.11.22 PDDS Pre Release Notes.pdf
- 10.21.22 PDDS Release Notes.pdf
- 10.14.22 PDDS Pre Release Notes.pdf
- 09.23.22 PDDS Release Notes.pdf
- 09.16.22 PDDS Pre Release Notes.pdf

releasenotes/03.10.23+PDDS+Release+Notes.pdf

1 / 2 | 100%



MARCH 10, 2023 RELEASE


Newport Beach, CA — March 10, 2023

This document contains detailed information about enhancements to our Denticon practice management software.

We hope that these notes clearly explain the new enhancements, but we welcome your feedback if you have any questions or comments. Please do not hesitate to submit a ticket at Help > Get Help.

#### FEATURE REQUESTS

Look for the lightbulb icon (shown at right) for new features requested by you—the Denticon user. And keep the good ideas coming!



To submit a feature request and vote on pending requests, administrators can go to Help > Submit Feature Requests.

#### NOTE ABOUT RELEASE VIDEO

If you don't have acrobat reader then click [here](#) to download.

Open in a New Window

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