



Introduction to Denticon - Clinical

# Lab Tracking



# Contents

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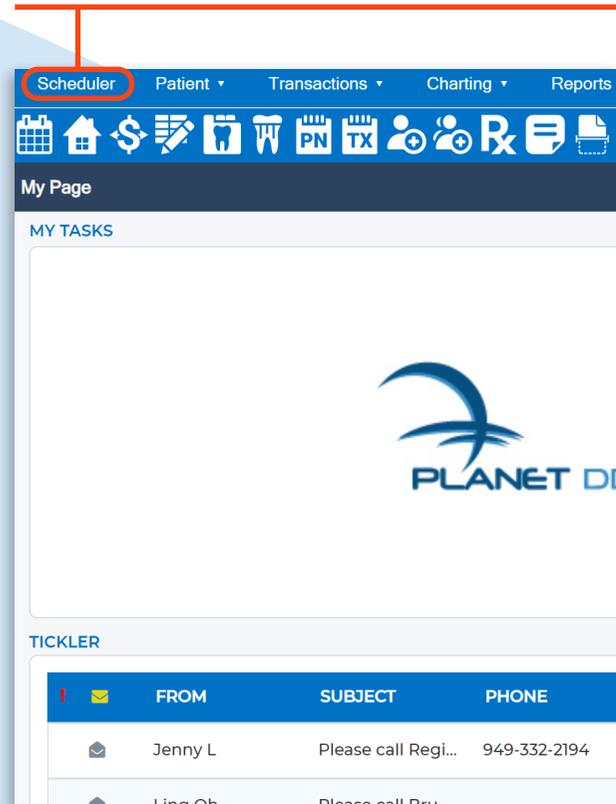
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# Booking a Lab Delivery Appointment

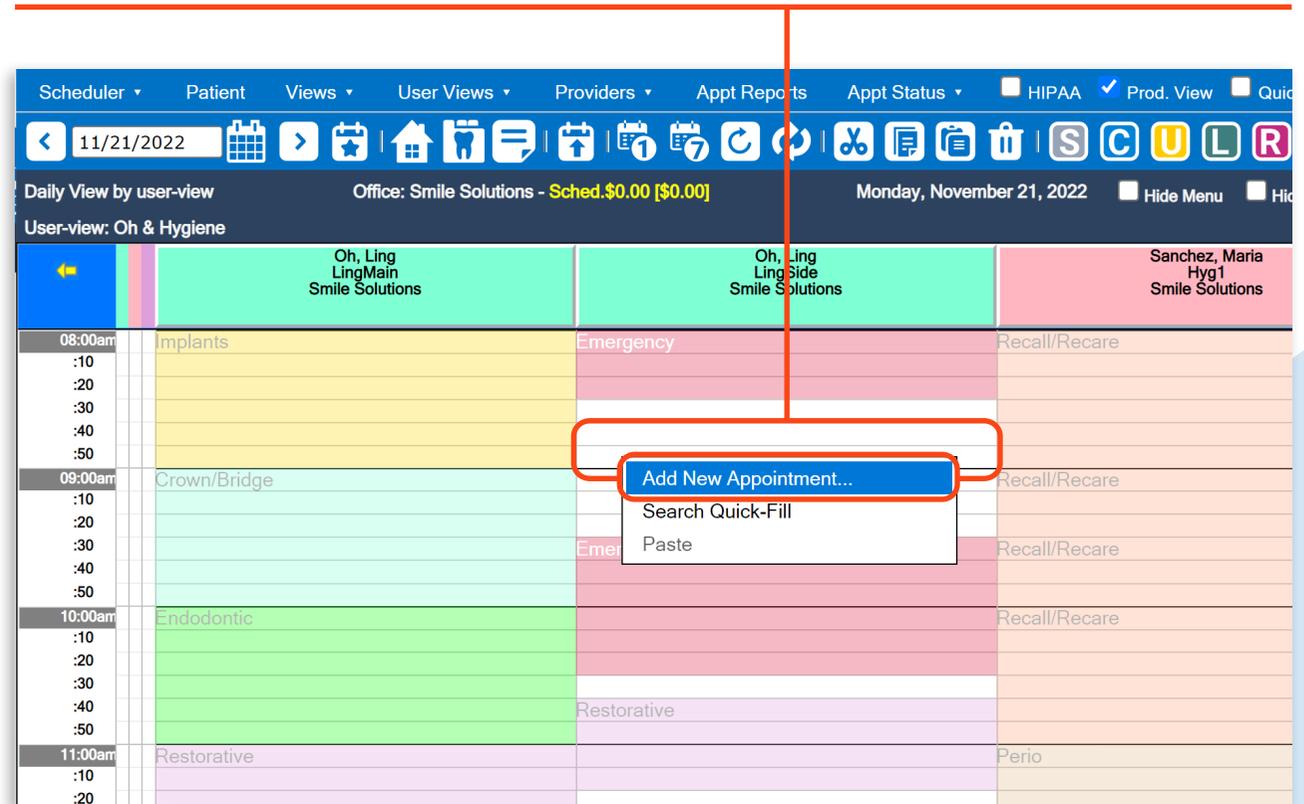
## Step 1

From the main Denticon window, click **Scheduler** in the toolbar.



## Step 2

Right-click on an **open time slot** in the Scheduler and select **Add New Appointment**.



### Step 3

Enter the patient's last name followed by a comma and the patient's first name, then click **Search**.

### Step 4

Select the **patient**, then click **Add**.

The screenshot shows the 'Find Existing Patient' section of the software. The search criteria 'Morgan,Susan' is entered in the search box, and the 'Search...' button is highlighted. Below the search box, a table of search results is displayed with one patient entry highlighted in blue. The 'Add...' button is also highlighted.

**Find Existing Patient**

Search By

- Last Name
- First Name
- Home Phone
- Work Phone
- Cell Phone
- Incl. Inactive
- SSN
- Resp. ID
- Pat. ID
- Chart#
- Birthdate

Search In:

- Current Office

Search criteria: Morgan,Susan

Search results table:

Pat. ID	Name	Gender	SSN	Phone	Birthdate	Age	Resp. ID	Chart#	Pat. Type	Office
198	Morgan, Susan	F		949-632-1479 (H) 949-632-1479 (C)	2/10/1965	57	165			Smile Solutions

Scheduler Patient Views

Add/Edit Appointment

**Patient:** Morgan, Susan  
(H): 949-632-1479 BD : 2/10/1965  
(C): 949-632-1479 ID : 198  
(W):

**Type** Age/Sex: 57 / F **Responsible:**  
First Visit: 10/17/2022 Balance: 758.7  
Last Visit: 10/17/2022 Est Ins: 497.50  
Est Pat: 261.25

Operator	LingSide	Date	11/21/2022	<input type="checkbox"/> Lab	Creative Dental L
Status	Scheduled	Starts At	08:50 AM	Lab Cost	0.00
Prod. Type	.Unspecifi	Duration	10	<input type="checkbox"/> Sent on	
<input type="checkbox"/> Missed <input type="checkbox"/> Cancelled	Patient Pref. Prdr.	LING : Oh, Ling	<input type="checkbox"/> Due on		
Notes	Add Notes Macro	Campaign ID	<input type="checkbox"/> Recvd. on		

No Known Concerns or Issues, Ankles Swell

Treatments Quick Save Save Change Provider DPS Ins. Verification

**Tx Plans** Quick Add

Add...

Plan 1  
Phase 1  
ZD0100 14 Deliver/Seat Crown Diagnosed (LING: Oh, Ling)  
Phase 2

## Step 5

In the Tx Plans tab, select the **delivery procedure** from the treatment plan and click **Add**.

### Step 6

Set the appropriate **Production Type** and **Duration**.

### Step 7

Check the **Lab** box and choose the appropriate lab.

**Note:** The Lab Cost can be added if it is known, or it can be added later once a case has been received.

The screenshot displays the 'Add/Edit Appointment' window in the Denticon software. The interface is divided into several sections:

- Patient Information:** Morgan, Susan (H: 949-632-1479, BD: 2/10/1965, C: 949-632-1479, ID: 198, W: ).
- Appointment Details:** Date: 11/21/2022, Starts At: 08:50 AM, Operator: LingSide, Status: Scheduled.
- Production Type and Duration:** A dropdown menu for 'Prod. Type' is open, showing options like 'Delivery', 'Emergency', and 'New Patient'. The 'Duration' dropdown is also open, showing a list of values from 10 to 200.
- Lab Selection:** The 'Lab' checkbox is checked, and the 'Creative Dental L' dropdown menu is open, showing options like 'Creative Dental Lab' and 'Newport Dental Lab'.
- Insurance and Billing:** Primary Insurance: PRINCIPAL FINANCIAL, Secondary Insurance: (empty). Billing table shows 0 units for LING.

### Step 8

Check the **Sent on** box and click the **V** to open the calendar to specify when the case is being sent out.

11/21/2022  Lab Creative Dental L Prdr. LING: Oh, Ling

50 AM Lab Cost 0.00  Short Notice

Sent on 11/7/2022  V

Due on  Recvd. on

No Known Concerns

Sun	Mon	Tue	Wed	Thu	Fri	Sat
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	1	2	3
4	5	6	7	8	9	10

Today: Tue, Oct 25, 2022

Est. Pat. 0.00

Total Est. Pat.:

### Step 9

Check the **Due on** box and click the **V** to open the calendar to specify when the case is due back to the office.

11/21/2022  Lab Creative Dental L Prdr. LING: Oh, Ling

50 AM Lab Cost 0.00  Short Notice

Sent on 11/7/2022  V

Due on 11/10/2022  V

Recvd. on  No Known Concerns

Sun	Mon	Tue	Wed	Thu	Fri	Sat
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	1	2	3
4	5	6	7	8	9	10

Today: Tue, Oct 25, 2022

Est. Pat. 0.00

Total Est. Pat.:

# Step 10

**Save** the appointment. This will revert the screen back to the Scheduler.

Scheduler Patient Views

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Add/Edit Appointment PGID :4363 / OID :100

**Patient:** Morgan, Susan  
 (H): 949-632-1479 BD : 2/10/1965  
 (C): 949-632-1479 ID : 198  
 (W):

**Type** Age/Sex: 57 / F    **Responsible:** Morgan, Charles  
 First Visit: 10/17/2022    Balance: 758.75    BD : 8/22/1965  
 Last Visit: 10/17/2022    Est Ins: 497.50  
 Est Pat: 261.25

**Prim. Ins:** PRINCIPAL FINANCIARIA  
 800-247-4695 SubID : 786453  
**Sec. Ins:**

Operator	LingSide	Date	11/21/2022	<input checked="" type="checkbox"/> Lab	Creative Dental L	Prdr.	LING: Oh, Ling
Status	Scheduled	Starts At	08:50 AM	<input checked="" type="checkbox"/> Sent on	0.00	<input type="checkbox"/> Short Notice	
Prod. Type	Delivery	Duration	30	<input checked="" type="checkbox"/> Due on	11/7/2022	Mon	<input type="checkbox"/> AM <input type="checkbox"/> PM
<input type="checkbox"/> Missed <input type="checkbox"/> Cancelled		Patient Pref. Prdr.	LING : Oh, Ling	<input checked="" type="checkbox"/> Recvd. on	11/18/2022	Tue	<input type="checkbox"/> AM <input type="checkbox"/> PM
Notes	Add Notes Macro		Campaign ID	<input type="checkbox"/> No Known Concerns or Issues, Ankles Swell		Wed	<input type="checkbox"/> AM <input type="checkbox"/> PM
						Thu	<input type="checkbox"/> AM <input type="checkbox"/> PM
						Fri	<input type="checkbox"/> AM <input type="checkbox"/> PM

Treatments
Save
Change Provider
DPS Ins. Verification
Post
Close
Delete Proc.
Delete Appt.
Calc. Ti

<input type="checkbox"/>	St.	Code	TH	Surf	Description	Bill	Dur.	Prdr.	Prdr. Units	Est. Pat.	Est. Ins.	Fee
<input type="checkbox"/>	S	ZD0100	14		Deliver/Seat Crown		0	LING		0.00	0.00	0.00

Total Est. Pat.: \$0.00    Total Fee: \$0.00

Tx Plans
Quick Add

The lab delivery appointment has now been saved and is visible on the Scheduler.

**Note:** In the Scheduler, hovering over the icon containing a lab beaker in the appointment block will reveal additional information, including the name of the lab, the sent date and due date. A received date will also appear if the lab case has been checked in.

Scheduler   Patient   Views   User Views   Providers   Appt Reports   Appt Status   HIPAA   Prod. View   Quick Save View   Smile Solutions [100]   My Page						
11/21/2022   [Navigation Icons]   Search Patient...						
Daily View by user-view   Office: Smile Solutions - Sched.\$0.00 [\$0.00]   Monday, November 21, 2022   Hide Menu   Hide Provider Time   4   PGID :4363 / OID :100						
User-view: Oh & Hygiene						
	Oh, Ling LingMain Smile Solutions	Oh, Ling LingSide Smile Solutions	Sanchez, Maria Hyg1 Smile Solutions	Hansen, Helen Hyg2 Smile Solutions		
08:00am	Implants	Emergency	Recall/Recare	Recall/Recare		08:00am
:10						:10
:20						:20
:30						:30
:40						:40
:50						:50
09:00am	Crown/Bridge	X S IN Morgan, Susan [57 / F] X LING: Oh, Ling X 14 Deliver/Seat Crown	Recall/Recare	Recall/Recare		09:00am
:10						:10
:20						:20
:30		Emergency	Recall/Recare	Recall/Recare		:30
:40						:40
:50						:50
10:00am	Endodontic		Recall/Recare	Perio		10:00am
:10						:10
:20						:20
:30						:30
:40		Restorative				:40
:50						:50
11:00am	Restorative		Perio	Recall/Recare		11:00am
:10						:10
:20						:20

# Reviewing Lab Cases

## Step 1

Click to open the **Scheduler**.

FROM	SUBJECT	PHONE
Jenny L	Please call Regi...	949-332-2194
Ling Oh	Please call Bru...	

## Step 2

Click **Appointment Reports**.

Time	Oh, Ling LingMain Smile Solutions	Oh, Ling LingSide Smile Solutions	Sanchez, Maria Hyg1 Smile Solutions
08:00am	X S <sup>OO</sup> Chavez, Maria [41 / F]		X S <sup>IN</sup> Adams, Abigail [40 / F]
:10	X EN <sup>+</sup> LING: Oh, Ling		X EN <sup>+</sup> HYGSAN: Sanchez, Maria
:20	X 19 Surgical Placement Implant - Endosteal		X Periodic Oral Evaluation
:30	X 19 Bone Graft At Time Of Implant Placement	X S <sup>OO</sup> Johnson, Gary [46 / M]	X Prophylaxis - Child
:40	X Inhalation Of Nitrous Oxide (Anxiolysis, Analgesia)	X LING: Oh, Ling	X Bitewings - Four Radiographic Image
:50	X	X Intraoral - Periapical First Radiographic Image	X Intraoral - Periapical First Radiograph
09:00am	X	X Limited Oral Eval Prob Focused	X S <sup>OO</sup> Rogers, Toby [43 / M]
:10	X		X HYGSAN: Sanchez, Maria
:20	X		X UL Perio Scaling Root Planing 4+T/P
:30	X	X S <sup>OO</sup> Jones, Bonnie [46 / F]	X LL Perio Scaling Root Planing 4+T/P
:40	X	X EN <sup>+</sup> LING: Oh, Ling	X
:50	X	X 30 Deliver/Seat Crown	X
10:00am	X S <sup>IN</sup> Dixon, Jackson [36 / M]	X S <sup>IN</sup> Johnson, Zak [38 / M]	X S <sup>CA</sup> Taylor, Zachary [23 / M]
:10	X LING: Oh, Ling	X EN <sup>+</sup> LING: Oh, Ling	X EN <sup>+</sup> HYGSAN: Sanchez, Maria
:20	X 28 Endodontic Therapy, Premolar Tooth		X Prophylaxis - Adult
:30	X	Emergency	X Periodic Oral Evaluation
:40	X		X Bitewings - Four Radiographic Image
:50	X		X Intraoral - Periapical First Radiograph
11:00am	X S <sup>CA</sup> Howard, Carrie [28 / F]		X S <sup>CA</sup> Turner, Joshua [26 / M]
:10	X EN <sup>+</sup> LING: Oh, Ling		X HYGSAN: Sanchez, Maria
:20	X 4 MOD Onlay Porcelain/Ceramic Three Surfaces		X Periodic Oral Evaluation
:30	X		X Periodontal Maintenance

### Step 3

Click **Lab Report**, then set the required criteria.

**Note:** In this example, the criteria is set to Not Received and an Appointment Date Range is specified. Denticon will show any cases that have been sent out but not yet been received, and are due within the specified date range.

**Note:** Reports can be generated for specific labs or providers, and frequently used reports with the same search criteria can be added to My Favorites for ease of access.

The screenshot displays the Denticon software interface for configuring a Lab Report. The top navigation bar includes menus for Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, and Office (Smile Solutions [100]). A search bar for patients is also present. The main content area is divided into two panels:

- SELECT REPORT:** A grid of report options where 'Lab Report' is selected and highlighted with a red box. Other options include Appointment List, Missed Appointments, New Patients via Appointments, SmartAssist Report Card, Appointments Confirmed Via Vendors, Appointment Time Stamps, Appointment Detail, and Lab Cost Report.
- REPORT CRITERIA:** A configuration panel with a 'CLEAR CRITERIA' button. It includes:
  - REPORT TYPE:** Radio buttons for Appointment List, Not Sent, and Not Received (selected).
  - PRINT FORMAT:** Radio buttons for PDF (selected) and Excel.
  - OFFICE/GROUP:** Radio buttons for Office (selected) and Office Group, with a text input field containing '100' and a 'SELECT' button.
  - PROVIDER:** A text input field containing 'ALL' and a 'SELECT' button.
  - DUE DATE:** A date picker set to 08/11/2022.
  - LAB:** A text input field containing 'ALL' and a 'SELECT' button.
  - APPOINTMENT DATE RANGE:** A section with a 'Start Date' picker set to 08/15/2022 and a partially visible 'End Date' picker.

# Step 4

Click **Print / Preview**.

The screenshot displays the Denticon Lab Tracking interface. At the top, there is a navigation bar with various menu items: Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, and Office (set to Smile Solutions [100]). Below the navigation bar is a toolbar with numerous icons for different functions. The main content area is titled "Appointment Reports" and includes a "PGID :4363 / OID :100" indicator and a "CLEAR CRITERIA" button.

The interface is divided into two main sections: "SELECT REPORT" and "REPORT CRITERIA".

**SELECT REPORT:** This section contains several radio button options for report types:

- Appointment List
- Missed Appointments Not Marked As Missed
- New Patients via Appointments
- Lab Report** (selected)
- SmartAssist Report Card
- Appointments Confirmed Via Vendors
- Appointment Time Stamps
- Appointment Detail
- Lab Cost Report

**REPORT CRITERIA:** This section allows for filtering and formatting the report data:

- REPORT TYPE:** Includes radio buttons for Appointment List, Not Sent, and Not Received (selected), and a Due Date option.
- PRINT FORMAT:** Includes radio buttons for PDF (selected) and Excel.
- OFFICE/GROUP:** Includes radio buttons for Office (selected) and Office Group, with a search field containing "100" and a "SELECT" button.
- PROVIDER:** Includes a search field with "ALL" and a "SELECT" button.
- DUE DATE:** Includes a search field with "08/11/2022" and a "SELECT" button.
- LAB:** Includes a search field with "ALL" and a "SELECT" button.
- APPOINTMENT DATE RANGE:** Includes search fields for Start Date (08/15/2022) and End Date (08/17/2022), each with a "SELECT" button.
- EXCLUDE PATIENT TYPE** and **EXCLUDE RESP. PARTY TYPE** sections are present but empty.

At the bottom right of the interface, there are two buttons: **PRINT / PREVIEW** (highlighted with a red box) and **+ UPDATE MY FAVORITES**.

**Smile Solutions  
Lab Sent Not Received Appointments**

Office : Smile Solutions

Appt Date	Time	Provider	Patient Name	Phone#	Description	Lab Sent	Lab Due	Charges
<b>Lab : Creative Dental Lab Phone# : 665-441-7898</b>								
<b>Lab Sent on : August 1, 2022</b>								
8/15/2022	9:00 AM	LOPEZC	Bello, Carlos	(H) : 555-555-5559 (C) : 555-555-5554	Deliver/Seat Crown	8/1/2022	8/15/2022	0.00
<b>Lab Sent on : August 2, 2022</b>								
8/17/2022	2:30 PM	LING	Nunez, Maria	(C) : 949-788-6658 (W) : 323-578-5166	Deliver Nightguard	8/2/2022	8/17/2022	0.00
<b>Total Appointments for lab, Creative Dental Lab : 2</b>								
<b>Lab : Newport Dental Lab Phone# : 949-872-0000</b>								
<b>Lab Sent on : August 1, 2022</b>								
8/15/2022	1:30 PM	LING	Cook, Cynthia	(C) : 949-651-2157 (W) : 949-632-1456	Deliver Nightguard	8/1/2022	8/15/2022	0.00
<b>Lab Sent on : August 11, 2022</b>								
8/16/2022	10:00 AM	LING	Howard, Courtney	(H) : 906-789-7897 (C) : 906-789-7899	Deliver Stayplate	8/11/2022	8/16/2022	0.00
<b>Total Appointments for lab, Newport Dental Lab : 2</b>								
<b>Lab : Seaside Crown And Bridge Phone# : 949-900-0000</b>								
<b>Lab Sent on : July 25, 2022</b>								
8/17/2022	10:00 AM	LING	Kaza, Tanvi	(C) : 555-555-5555	Deliver/Seat Crown	7/25/2022	8/15/2022	0.00
<b>Total Appointments for lab, Seaside Crown And Bridge : 1</b>								
<b>Total Appointment for, Smile Solutions : 5</b>								
<b>Grand Total Appointments : 5</b>								

A breakdown of the case details will appear, including the appointment date, due date, contact details, information on when the cases were sent and their expected due date.

Appt Date From : 8/15/2022      Offices : 100      Exclude Pat Type : None      Labs : ALL  
 Thru : 8/17/2022      Providers : ALL      Ex Resp Party Type : None

**Lab Sent Not Received Appointments**

# Checking-in a Lab Case

## Step 1

From the main Denticon window, click the **Search Patient** field. Type in the patient's last name, then first name, separated with a comma, then hit **enter**. This will open up the patient's record.

The screenshot shows the Denticon software interface. The top navigation bar includes menu items: Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, and Office. The Office dropdown menu is open, showing 'Smile Solutions [100]'. Below the navigation bar is a toolbar with various icons. A search field is highlighted with a red box, containing the text 'Morgan,Susan'. To the right of the search field are icons for user profile and help. Below the navigation bar is the 'My Page' section, which includes a 'MY TASKS' area with the Planet DDS logo, an 'ANNOUNCEMENTS' area with 'Denticon News' and 'Latest Dental Blog' sections, and a 'TICKLER' table.

	FROM	SUBJECT	PHONE	POST DATE	CREATED DATE
✉	Jenny L	Please call Regi...	949-332-2194	09/13/2022	09/13/2022
✉	Ling Oh	Please call Bru...		09/06/2022	09/06/2022

## Step 2

Click the **Patient Overview** icon and find the upcoming appointment scheduled for the patient.

**Patient Overview**

**Patient Information**

Patient ID : 198	
Nickname	Home Office Smile Solutions
Morgan, Susan	Chart #
1247 Sandy Beach Drive	First Visit 10/17/2022
Newport Beach, CA 92660	Last Visit 10/17/2022
(H): 949-632-1479	Fee Schedule
(C): 949-632-1479	Provider Oh, Ling DMD
(W):	Hygienist
Birth Date 2/10/1965	Referral Type Internet-Website
Age / Sex 57 / F	Referred By
Patient Type	Referred To
Patient Note	Last Perio Chart

**Medical Alerts:**  
(2/9/2022 8:55 AM PT)  
Questionnaire  
No Known Concerns or Issues, Ankles Swell

**Recalls**

Code	Interval	RecallDate	Reason	Sch Date	Sch Time
D0120	6 M + 1D		Periodic Oral Evaluation		
D0210	3 Y + 1D		Intraoral - Complete Series Of Radiographic Images		

**Appointments**

Date	Time	Office	Operatory	Status	Prdr	Len	Last Updated
11/21/2022	08:50 AM	Bri	LingSide	Scheduled	LING	30	JENNYLMS
10/17/2022	09:00 AM	Bri	LingMain	Checked Out	LING	60	PDDS4363
9/29/2022	02:00 PM	Bri	LingMain	Unconfirmed	LING	60	PDDS4363
8/25/2022	03:00 PM	Bri	LingMain	Unconfirmed	LING	60	PDDS4363

## Step 3

Click the **blue hyperlink** to open the Scheduler. The appointment will be highlighted with a red border.

**Patient Overview**

**Patient Information**

Patient ID : 198	
Nickname	Home Office Smile Solutions
Morgan, Susan	Chart #
1247 Sandy Beach Drive	First Visit 10/17/2022
Newport Beach, CA 92660	Last Visit 10/17/2022
(H): 949-632-1479	Fee Schedule
(C): 949-632-1479	Provider Oh, Ling DMD
(W):	Hygienist
Birth Date 2/10/1965	Referral Type Internet-Website
Age / Sex 57 / F	Referred By
Patient Type	Referred To
Patient Note	Last Perio Chart

**Medical Alerts:**  
(2/9/2022 8:55 AM PT)  
Questionnaire  
No Known Concerns or Issues, Ankles Swell

**Recalls**

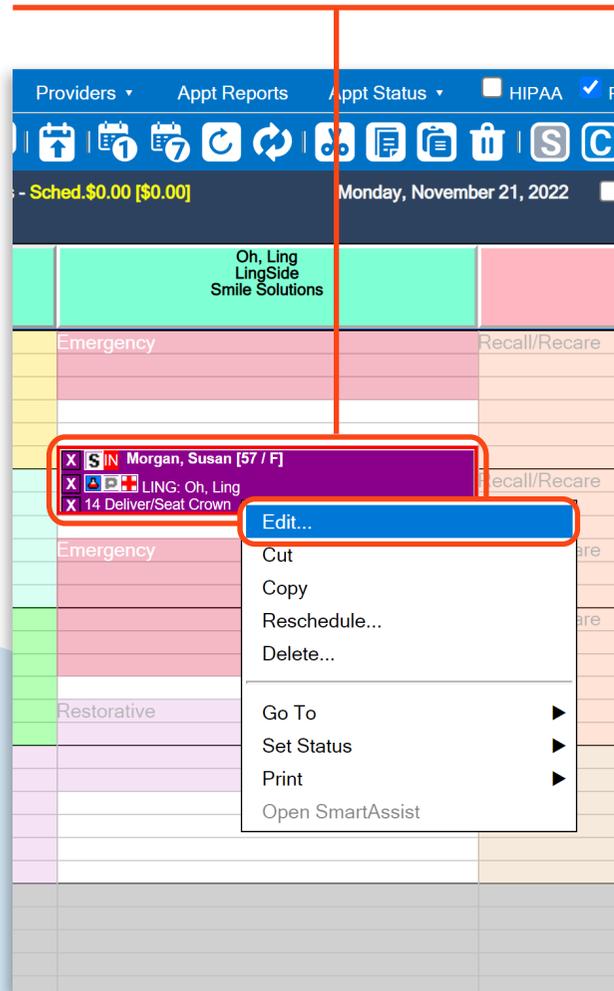
Code	Interval	RecallDate	Reason	Sch Date	Sch Time
D0120	6 M + 1D		Periodic Oral Evaluation		
D0210	3 Y + 1D		Intraoral - Complete Series Of Radiographic Images		

**Appointments**

Date	Time	Office	Operatory	Status	Prdr	Len	Last Updated
11/21/2022	08:50 AM	Bri	LingSide	Scheduled	LING	30	JENNYLMS
10/17/2022	09:00 AM	Bri	LingMain	Checked Out	LING	60	PDDS4363
9/29/2022	02:00 PM	Bri	LingMain	Unconfirmed	LING	60	PDDS4363
8/25/2022	03:00 PM	Bri	LingMain	Unconfirmed	LING	60	PDDS4363

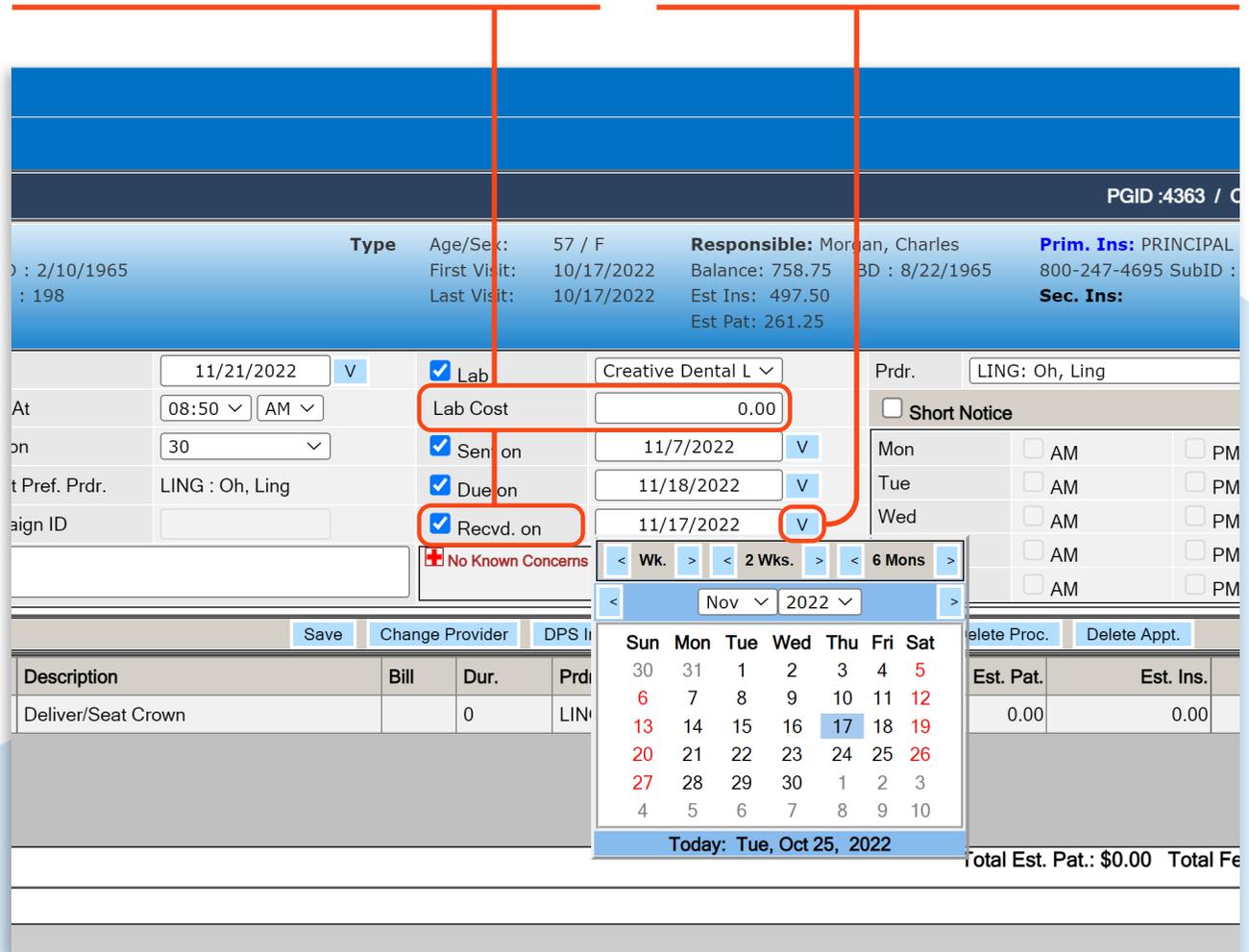
### Step 4

To edit, right-click the **appointment block** and select **Edit**.



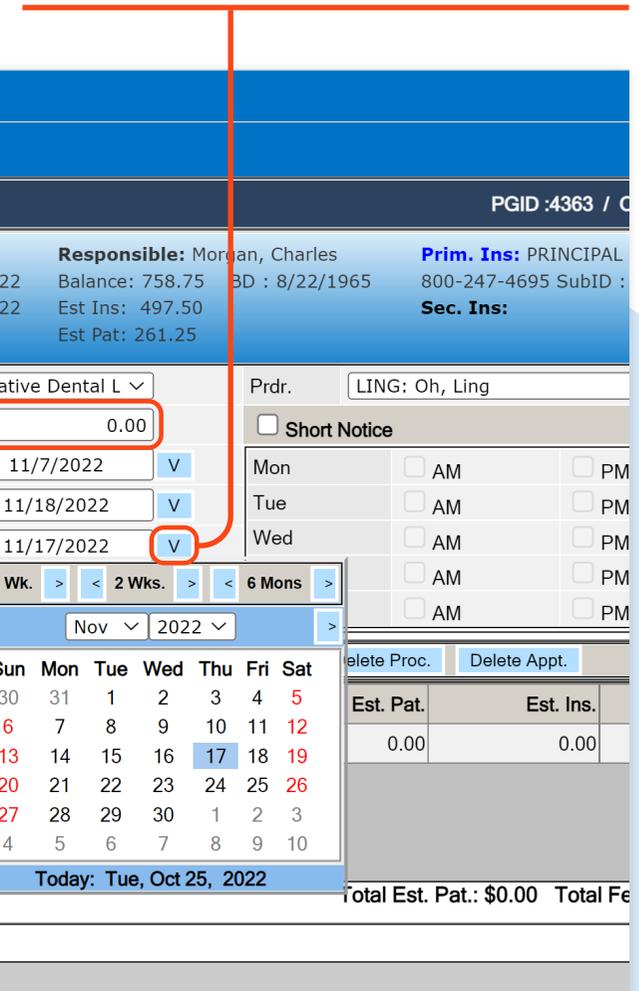
### Step 5

Add the **Lab Cost** if desired, then check the **Received on** box.



### Step 6

Click the **V**, then select the date the lab case was received.



# Step 7

Save the appointment.

Scheduler Patient Views

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Add/Edit Appointment PGID :4363 / OID :100



**Patient:** Morgan, Susan  
 (H): 949-632-1479 BD : 2/10/1965  
 (C): 949-632-1479 ID : 198  
 (W):

**Type** Age/Sex: 57 / F    **Responsible:** Morgan, Charles  
 First Visit: 10/17/2022    Balance: 758.75 BD : 8/22/1965  
 Last Visit: 10/17/2022    Est Ins: 497.50  
 Est Pat: 261.25

**Prim. Ins:** PRINCIPAL FINANCIAL  
 800-247-4695 SubID : 786453  
**Sec. Ins:**

Operator	LingSide	Date	11/21/2022	<input checked="" type="checkbox"/> Lab	Creative Dental L	Prdr.	LING: Oh, Ling
Status	Scheduled	Starts At	08:50 AM	Lab Cost	0.00	<input type="checkbox"/> Short Notice	
Prod. Type	Delivery	Duration	30	<input checked="" type="checkbox"/> Sent on	11/7/2022	Mon	<input type="checkbox"/> AM <input type="checkbox"/> PM
<input type="checkbox"/> Missed <input type="checkbox"/> Cancelled		Patient Pref. Prdr.	LING : Oh, Ling	<input checked="" type="checkbox"/> Due on	11/18/2022	Tue	<input type="checkbox"/> AM <input type="checkbox"/> PM
Notes	Add Notes Macro	Campaign ID		<input checked="" type="checkbox"/> Recvd. on	11/17/2022	Wed	<input type="checkbox"/> AM <input type="checkbox"/> PM
				<input checked="" type="checkbox"/> No Known Concerns or Issues, Ankles Swell			
				Fri <input type="checkbox"/> AM <input type="checkbox"/> PM			

Treatments
Save
Change Provider
DPS Ins. Verification
Post
Close
Delete Proc.
Delete Appt.
Calc. Time

<input type="checkbox"/>	St.	Code	TH	Surf	Description	Bill	Dur.	Prdr.	Prdr. Units	Est. Pat.	Est. Ins.	Fee D
<input type="checkbox"/>	S	ZD0100	14		Deliver/Seat Crown		0	LING		0.00	0.00	0.00

**Total Est. Pat.: \$0.00    Total Fee: \$0.00**

Tx Plans
Quick Add

Add...



# Running a Lab Cost Report

## Step 1

From the Scheduler, click **Appointment Reports**.

The screenshot shows the Denticon Scheduler interface for Thursday, August 11, 2022. The 'Appointment Reports' menu item is highlighted in the top navigation bar. Below the navigation bar, the interface shows a daily view of appointments for the office 'Smile Solutions' with a scheduled amount of \$6831.00. The appointments are organized by provider and time slot.

Time	Oh, Ling LingMain Smile Solutions	Oh, Ling LingSide Smile Solutions	Sanchez, Maria Hyg1 Smile Solutions	Hansen, Helen Hyg2 Smile Solutions
08:00am	[X] S <sup>OO</sup> Chavez, Maria [41 / F]		[X] S <sup>IN</sup> Adams, Abigail [40 / F]	Recall/Recare
:10	[X] EN <sup>D+</sup> LING: Oh, Ling		[X] EN <sup>D+</sup> HYGSAN: Sanchez, Maria	
:20	[X] 19 Surgical Placement Implant - Endosteal		[X] Periodic Oral Evaluation	
:30	[X] 19 Bone Graft At Time Of Implant Placement	[X] S <sup>OO</sup> Johnson, Gary [46 / M]	[X] Prophylaxis - Child	
:40	[X] Inhalation Of Nitrous Oxide (Anxiolysis, Analgesia)	[X] LING: Oh, Ling	[X] Bitewings - Four Radiographic Images	
:50	[X]	[X] Intraoral - Periapical First Radiographic Image	[X] Intraoral - Periapical First Radiographic Image	
09:00am	[X]	[X] Limited Oral Eval Prob Focused	[X] S <sup>OO</sup> Rogers, Toby [43 / M]	Recall/Recare
:10	[X]		[X] HYGSAN: Sanchez, Maria	
:20	[X]		[X] UL Perio Scaling Root Planing 4+T/Per Quad	
:30	[X]	[X] S <sup>OO</sup> Jones, Bonnie [46 / F]	[X] LL Perio Scaling Root Planing 4+T/Per Quad	Recall/Recare
:40	[X]	[X] LING: Oh, Ling	[X]	
:50	[X]	[X] 30 Deliver/Seat Crown	[X]	
10:00am	[X] S <sup>IN</sup> Dixon, Jackson [36 / M]	[X] S <sup>IN</sup> Johnson, Zak [38 / M]	[X] S <sup>CA</sup> Taylor, Zachary [23 / M]	Perio
:10	[X] LING: Oh, Ling	[X] EN <sup>D+</sup> LING: Oh, Ling	[X] EN HYGSAN: Sanchez, Maria	
:20	[X] 28 Endodontic Therapy, Premolar Tooth	Emergency	[X] Prophylaxis - Adult	
:30	[X]		[X] Periodic Oral Evaluation	
:40	[X]		[X] Bitewings - Four Radiographic Images	
:50	[X]		[X] Intraoral - Periapical First Radiographic Image	
11:00am	[X] S <sup>CA</sup> Howard, Carrie [28 / F]		[X] S <sup>CA</sup> Turner, Joshua [26 / M]	Recall/Recare
:10	[X] EN LING: Oh, Ling		[X] HYGSAN: Sanchez, Maria	
:20	[X] 4 MOD Onlay Porcelain/Ceramic Three Surfaces		[X] Periodic Oral Evaluation	
:30	[X]		[X] Periodontal Maintenance	
:40	[X]		[X]	

## Step 2

Select **Lab Cost Report**.

## Step 3

Under **Report Criteria**, choose either a Sent Date, Due Date, Received Date or appointment date range.

**Note:** The recommended filter is by received date in a particular date range.

The screenshot displays the Denticon Lab Tracking interface. At the top, there is a navigation bar with various icons and a search bar. Below this, the 'Appointment Reports' section is visible. The 'SELECT REPORT' panel on the left lists several report options, with 'Lab Cost Report' highlighted and circled in red. The 'REPORT CRITERIA' panel on the right is also highlighted with a red box. It contains several sections: 'REPORT TYPE' with radio buttons for 'All', 'Sent Date', 'Due Date', and 'Received Date' (the latter is selected); 'OFFICE/GROUP' with radio buttons for 'Office' and 'Office Group' (the former is selected) and a search field containing '100'; 'LAB' with a search field containing 'ALL'; 'LAB RECEIVED DATE RANGE' with 'Start Date' set to 07/01/2022 and 'End Date' set to 07/31/2022; and 'EXCLUDE PATIENT TYPE' and 'EXCLUDE RESP. PARTY TYPE' both set to 'None'. A 'CLEAR CRITERIA' button is located at the top right of the 'REPORT CRITERIA' section.

# Step 2

Click **Print / Preview**.

The cases that were sent during the specified dates will now be shown, as well as the total lab costs.

The screenshot shows a sidebar on the left side of the application. At the top, there is a search bar and a 'CLEAR CRITERIA' button. Below that, there are sections for 'PRINT FORMAT' (with radio buttons for PDF and Excel), 'PROVIDER' (with a 'SELECT' button), and 'EXCLUDE RESP. PARTY TYPE' (with a 'SELECT' button). At the bottom of the sidebar, a red box highlights the 'PRINT / PREVIEW' button, and a vertical red line extends from the top of the sidebar down to this button.

### Smile Solutions Lab Cost Report

**Office : Smile Solutions**

Appt Date	Time	Provider	Patient Name	Description	Charges	Lab Sent	Lab Due	Lab Recv	Lab Cost
<b>Lab : Creative Dental Lab Phone# : 665-441-7898</b>									
7/7/2022	2:30 PM	LING	Emerson, Carl	Deliver/Seat Crown	0.00	6/16/2022	7/7/2022	7/7/2022	85.00
7/5/2022	10:40 AM	LING	Baker, Harmony	Deliver/Seat Crown	0.00	6/21/2022	7/5/2022	7/5/2022	95.00
7/6/2022	2:30 PM	LING	Bhatt, Raj	Deliver Space Maintainer	0.00	6/22/2022	7/6/2022	7/6/2022	45.00
7/7/2022	9:00 AM	LOPEZC	Cohen, Tiffany	Deliver Veneers	0.00	6/23/2022	7/6/2022	7/6/2022	310.00
7/18/2022	9:00 AM	LOPEZC	Kaza, Zara	Deliver/Seat Crown	0.00	7/4/2022	7/18/2022	7/18/2022	70.00
7/21/2022	9:00 AM	LOPEZC	Bello, Carlos	Deliver Partial - Upper	0.00	7/7/2022	7/21/2022	7/20/2022	95.00
<b>Total Appointments for lab, Creative Dental Lab : 6</b>					<b>0.00</b>				<b>700.00</b>
<b>Lab : Newport Dental Lab Phone# : 949-872-0000</b>									
7/6/2022	1:00 PM	LOPEZC	Bello, Juan	Deliver Bridge	0.00	6/22/2022	7/6/2022	7/6/2022	145.00
7/11/2022	9:00 AM	LOPEZC	Hayes, Lincoln	Deliver Partial - Upper	0.00	6/27/2022	7/11/2022	7/11/2022	75.00
7/15/2022	9:00 AM	LING	Everhart, Patrick	Deliver Retainer - Upper	0.00	7/1/2022	7/8/2022	7/3/2022	100.00
7/18/2022	1:30 PM	LING	Lane, Jimmy	Deliver Space Maintainer	0.00	7/4/2022	7/18/2022	7/18/2022	39.00
7/28/2022	9:10 AM	LING	Jones, Terrance	Deliver Denture - Lower	0.00	7/6/2022	7/28/2022	7/28/2022	75.00
7/29/2022	9:00 AM	LOPEZC	White, Tyeshia	Deliver Stayplate	0.00	7/13/2022	7/29/2022	7/29/2022	95.00
<b>Total Appointments for lab, Newport Dental Lab : 6</b>					<b>0.00</b>				<b>529.00</b>
<b>Lab : Seaside Crown And Bridge Phone# : 949-900-0000</b>									
7/12/2022	10:00 AM	LING	Johnson, Melvin	Deliver Bridge	0.00	6/28/2022	7/12/2022	7/12/2022	165.00
7/19/2022	10:00 AM	LING	Morgan, Charles	Deliver Bridge	0.00	7/5/2022	7/19/2022	7/19/2022	145.00
7/19/2022	3:30 PM	LING	Patel, Keya	Deliver/Seat Crown	0.00	7/5/2022	7/19/2022	7/19/2022	75.00
7/20/2022	9:00 AM	LOPEZC	Rogers, Sarah	Deliver/Seat Crown	0.00	7/6/2022	7/20/2022	7/20/2022	75.00
7/22/2022	10:00 AM	LOPEZC	Dixon, Jackson	Deliver/Seat Crown	0.00	7/8/2022	7/22/2022	7/22/2022	85.00
7/25/2022	9:00 AM	LOPEZC	Johnson, Greg	Deliver Bridge	0.00	7/11/2022	7/25/2022	7/25/2022	179.00
7/27/2022	2:30 PM	LING	Nunez, Maria	Deliver/Seat Crown	0.00	7/11/2022	7/27/2022	7/27/2022	85.00
7/26/2022	10:00 AM	LING	Jones, Bonnie	Deliver/Seat Crown	0.00	7/12/2022	7/26/2022	7/25/2022	95.00
<b>Total Appointments for lab, Seaside Crown And Bridge : 8</b>					<b>0.00</b>				<b>904.00</b>
<b>Total Appointments for, Smile Solutions : 20</b>					<b>0.00</b>				<b>2,133.00</b>
<b>Grand Total Appointments : 20</b>					<b>0.00</b>				<b>2,133.00</b>

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**Date From :** 7/1/2022      **Offices :** 100      **Exclude Pat Type :** NONE      **Labs :** ALL  
**Thru :** 7/31/2022      **Providers :** ALL      **Ex Resp Party Type :** NONE

**Lab Cost Report**

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