



Introduction to Denticon – Clinical

Navigating the Patient Dashboard



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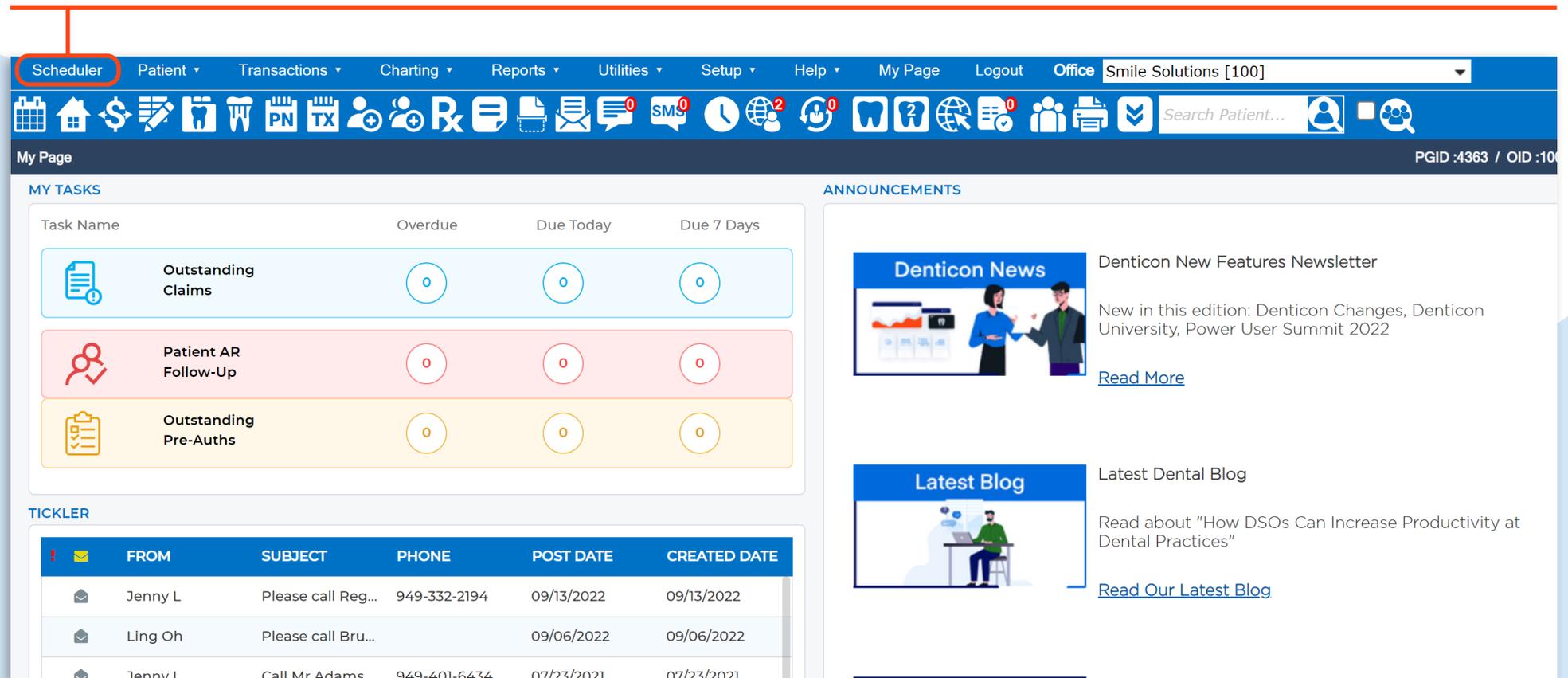
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Accessing Clinical Charts

Step 1

From the main Denticon window, click **Scheduler** in the toolbar.



The screenshot shows the Denticon Patient Dashboard interface. The top navigation bar includes the following menu items: Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, and Office. The Office dropdown is currently set to "Smile Solutions [100]". Below the navigation bar is a toolbar with various icons, including a calendar, home, dollar sign, clipboard, dental icons, and communication icons. The "Scheduler" icon (a calendar) is highlighted with a red box and a red line pointing to the instruction above. Below the toolbar is a "My Page" section with a dark header bar displaying "PGID :4363 / OID :10". The main content area is divided into three sections: "MY TASKS", "ANNOUNCEMENTS", and "TICKLER".

MY TASKS

Task Name	Overdue	Due Today	Due 7 Days
Outstanding Claims	0	0	0
Patient AR Follow-Up	0	0	0
Outstanding Pre-Auths	0	0	0

ANNOUNCEMENTS

Denticon News
Denticon New Features Newsletter
New in this edition: Denticon Changes, Denticon University, Power User Summit 2022
[Read More](#)

Latest Blog
Latest Dental Blog
Read about "How DSOs Can Increase Productivity at Dental Practices"
[Read Our Latest Blog](#)

TICKLER

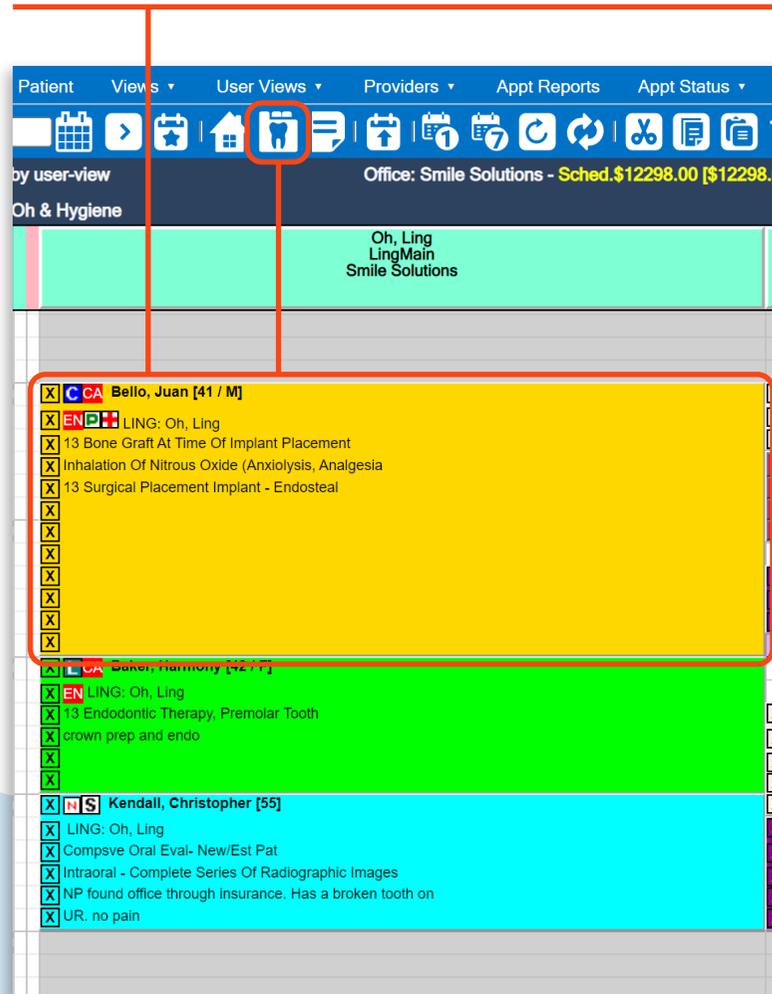
	FROM	SUBJECT	PHONE	POST DATE	CREATED DATE
✉	Jenny L	Please call Reg...	949-332-2194	09/13/2022	09/13/2022
✉	Ling Oh	Please call Bru...		09/06/2022	09/06/2022
✉	Jenny L	Call Mr Adams	949-401-6434	07/23/2021	07/23/2021

Step 2

There are two ways to access clinical charts:

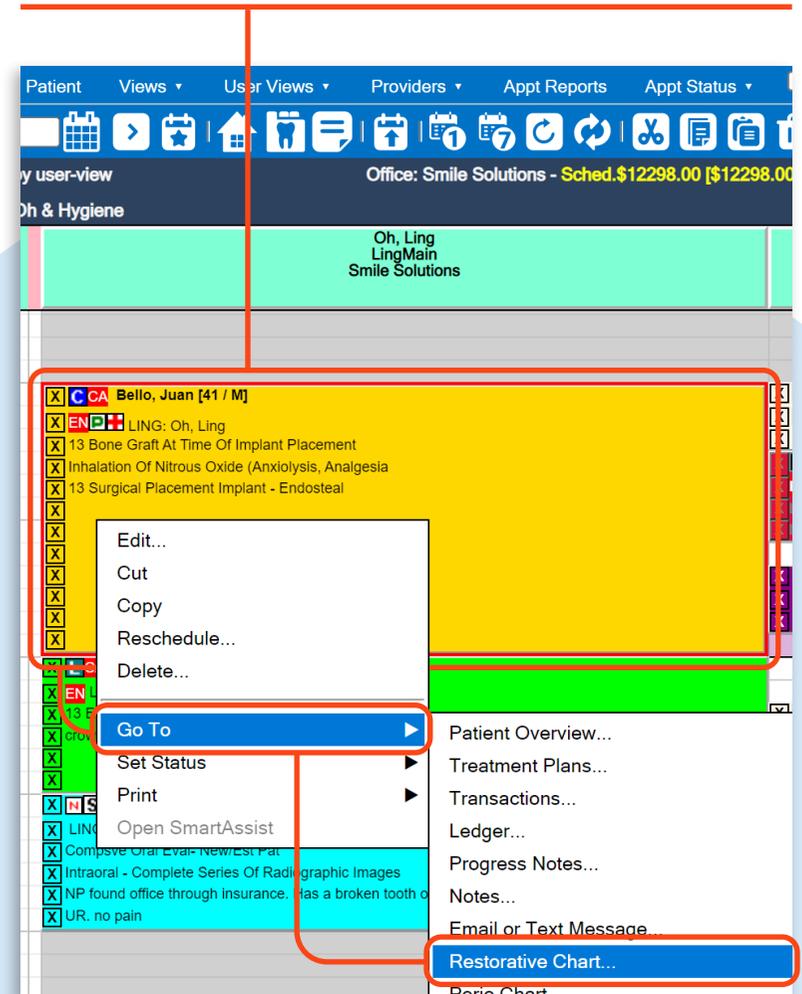
Option 1

Click on the patient's **appointment** and select the **Restorative Chart** icon from the toolbar.



Option 2

Right-click on the **appointment**, hover over **Go To** and select **Restorative Chart**.



Clinical charts have now been accessed.

Note: There are six different tabs that can be used for clinical charting and storing information in Denticon.

The screenshot displays the Denticon patient dashboard for Juan Bello. The 'Restorative Chart' tab is active, showing a grid of tooth icons with various markings. The right sidebar lists service categories: Restoration, Bridge, Implant, Extraction, Denture, and Ortho. The patient information header includes contact details, insurance, and a balance of 1626.00.

Restorative Chart contains an interactive tooth chart and item descriptions.

Perio Chart displays periodontal information.

X-Ray displays images in Apteryx XVWeb.

Progress Notes shows clinical progress notes.

Treatment Plan shows a list of planned services and their status.

Medical History displays allergies and health conditions.

Using the Patient Dashboard

Step 1

Locate the **Patient Dashboard** at the top of the screen.

The screenshot displays the Denticon Patient Dashboard. At the top, there is a navigation menu with options like Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, and Help. Below this is a toolbar with various icons for different functions. The main area is divided into sections:

- Patient Information:** Patient: Bello, Juan. (H): 555-555-5559, BD: 6/23/1981, ID: 147. (C): 555-555-5555, (W): 555-453-2147 891. Type: SS. Age/Sex: 41 / M. First Visit: 7/7/2021, Last Visit: 6/20/2022. Responsible: Bello, Juan. Balance: 1626.00, Est Ins: 910.50, Est Pat: 715.50. Prim. Ins: PRINCIPAL FINANCIAL, 800-247-4695 SubID: 6541238. Sec. Ins: PGID :4363 / OID :100
- Charting Options:** Restorative Chart, Perio Chart, X-Ray, Progress Notes, Treatment Plan, Medical History.
- Charting Tools:** Clear Selection, Last Selection, ADA Codes, Draw Mode, View Current Chart, Change Dentition, Tooth History, Show X-Ray, Timeline.
- Treatment Plans:** Tx Plans, Prop. Dt. 10/17/2022, Tx Plan ID 1, Phase ALL, Order ALL, LOPEZC : Lopez, Carlos DI, --Preferred Hygienist--.
- Dental Chart:** A grid of teeth numbered 01 to 17. Teeth 01-08 are in the upper arch, and 17-32 are in the lower arch. Teeth 11 and 22 are highlighted with green checkered patterns. Teeth 02, 03, 04, 05, 06, 07, 08, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32 are shown with various restorative options like crowns, bridges, implants, extractions, and dentures.
- Restorative Options Panel:** Pre-existing, Completed, TxPlans. Restoration, Bridge, Implant, Extraction, Denture.

Step 2

Click the **Information** icon to open the patient quick information window.

Items include:

- Medical alerts overview
- Date of most recent medical history update
- Last Perio chart date
- Recallable procedures

Patient Quick Info

Medical Alerts*: (8/3/2021 7:54 PM PT) Questionnaire
 No Known Allergies, High Blood Pressure
 Additional Comments: Taking Monopril daily for High blood pressure

Patient Summary

Item	Number	Most Recent
Last Perio Chart	2	7/12/2022
Patient Note		
Last Progress Note	1	7/12/2022
Open Claim	1	10/18/2022
Next Recall Due Date	1	1/13/2023
Future Appointment Date	1	11/2/2022
Completed Services	9	10/18/2022
Incomplete Treatment (excludes hold and rejected)	4	8/3/2022
D0120 - Periodic Exam	1	7/12/2022
D0150 - Comp. Oral evaluation	1	7/6/2021
D0210 - FMX	1	7/6/2021
D1110 - Prophy	2	7/12/2022
D1120 - Child-Prophy		
D0330 - Pano		
D0272/4 - Bitewings (2 or 4)	1	7/12/2022
D4910 - Perio maintenance		
D4341 - Scaling/Rootplanning		
D4342 - Perio Scaling And Root Planing 1-3 T Per Quad		

Restorative Chart

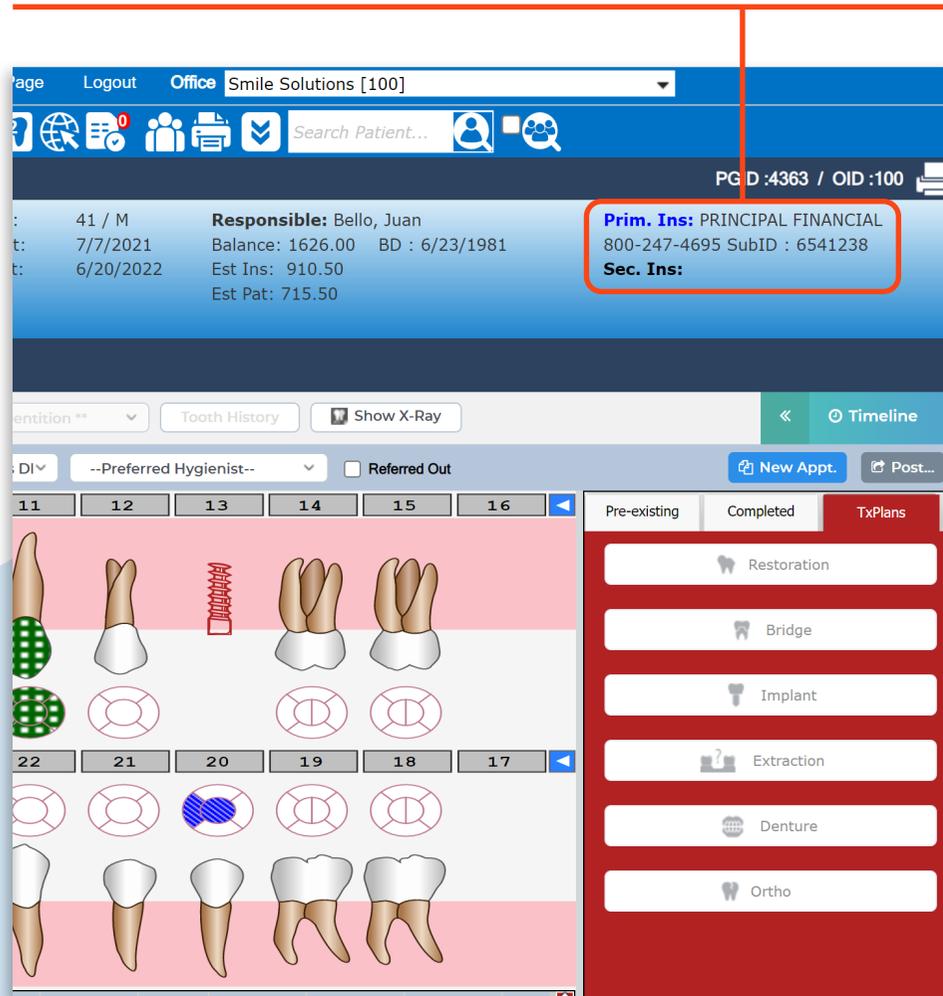
Patient: Bello, Juan
 (H): 555-555-5559
 (C): 555-555-5555
 (W): 555-453-2147 89

Tx Plans Prop. Dt. 10/19/2022

Type	Date	TID	PID	Ord	St	Code	Description	Th	Surf	Prdr
TXPLAN	8/3/2021	1	1	1	D	D6950	Precision Attachment			LOPEZC
TXPLAN	8/3/2021	1	1	1	D	D6245	Pontic Porcelain/Ceramic	13		LOPEZC

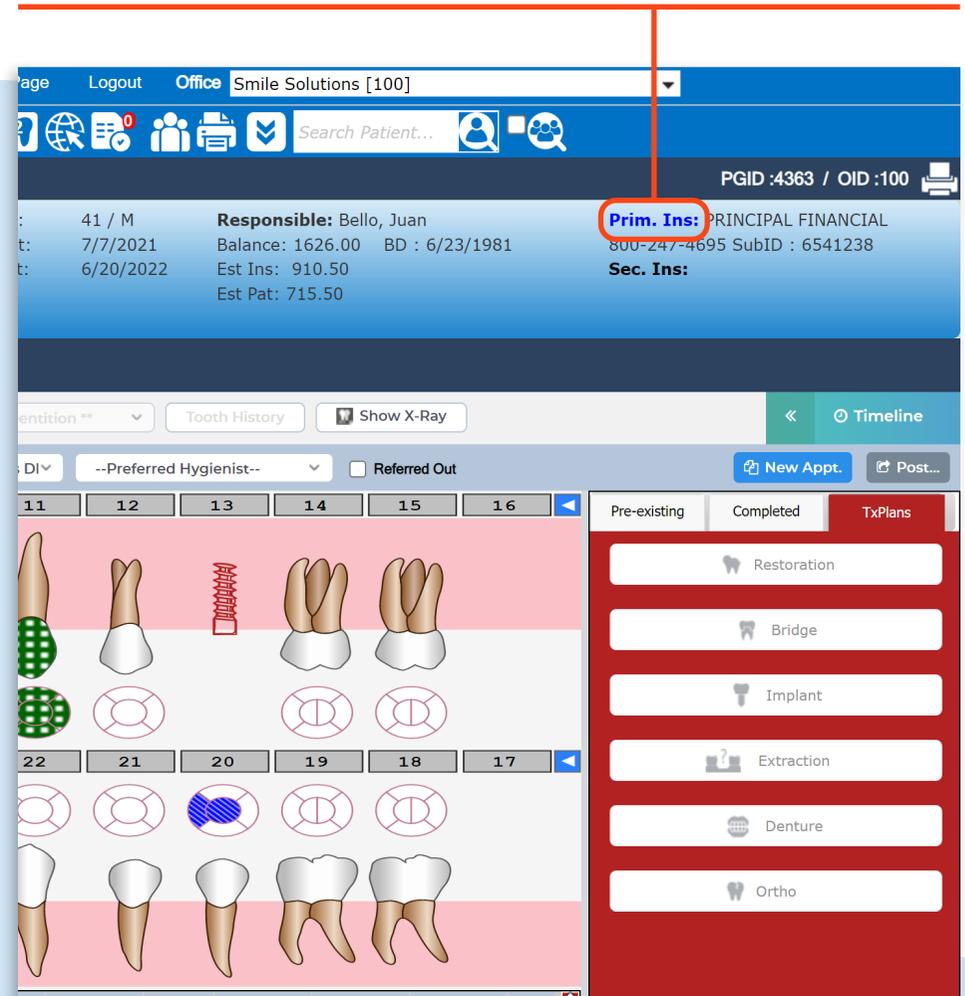
Step 3

Locate the **Patient's Insurance** on the right of the patient dashboard.



Step 4

Click the blue **hyperlinked insurance text** to open the Patient Primary Insurance Info pop-up.



Step 5

Click to access one of four tabs:

- The **Patient Ins Info** tab, which shows patient-specific deductible and maximum remaining.
- The **Plan** tab, which contains basic plan information.
- The **Benefits** tab, which contains a list of important plan details entered by your team.
- The **Coverage and Limitation** tab, which indicates coverage percentages, allowances, frequency limitations and waiting periods.

The screenshot displays the Denticon Patient Dashboard interface. At the top, there is a navigation bar with various icons and a search bar. Below this, the main content area is divided into several sections. On the left, there is a 'Restorative Chart' section with a patient profile for 'Bello' and a 'Tx Plans' section showing a sequence of teeth (01, 02, 03, 32, 31, 30). The central part of the dashboard is titled 'Patient Primary Insurance Info' and contains four tabs: 'Patient Ins Info', 'Plan', 'Ben', and 'Coverage and Limitation'. The 'Patient Ins Info' tab is selected and highlighted with a red box. This tab displays the following information:

- Carrier Information:**
 - Name: PRINCIPAL FINANCIAL GROUP/LIFE INSURANCE
 - Address: PO Box 10357, Des Moines, IA 50306
 - Payer ID: 61271, Type: EClaim
 - Phone: 800-247-4695
 - Group #: 2000-123
- Employer Information:**
 - Name: Computer Solutions Inc
 - Address: [Redacted]
- Plan Information:**
 - Group No.: 2000-123, Anni. Date Exp: 1/1/2023, Created By: PDDS4363, Modified By: PDDS4363
 - Plan ID: 110, Effective Date: [Redacted], Term Date: [Redacted], Created On: 4/2/2021 5:54 AM PT, Modified On: 9/26/2022 1:38 PM PT
- Deductible Information:**
 - Ind. Ded.: \$25.00, Ind. Rem.: \$0.00, Family Ded.: \$50.00, Family Rem.: \$25.00
- Maximum Information:**
 - Ind. Max.: \$2,500.00, Ind. Rem.: \$1,309.50, Family Max.: \$99,999.00, Family Rem.: \$99,308.50
- Ortho Max Information:**
 - Ind. Max.: \$2,000.00, Ind. Rem.: \$2,000.00
- Dental Share Of Cost:**
 - Month / Year: Jan, 2008, Share: \$0.00, Unused (current): [Redacted]
- Eligibility Information:**
 - Eligibility: Eligible, Last Verified On: 9/26/2022 1:38 PM PT, Last Verified By: PDDS4363

On the right side of the dashboard, there is a 'Timeline' section with a 'New Appt.' button and a 'Post...' button. Below this, there is a 'TxPlans' section with a list of treatment types: Restoration, Bridge, Implant, and Extraction.

Step 6

Click the **circle icon with double arrows** to collapse/expand the Patient Dashboard.

Note: Clicking the **blue background** on the Patient Dashboard will navigate away from the Restorative Chart to the Patient Overview. Click the **Restorative Chart icon** in the toolbar to return.

The screenshot shows the Denticon software interface. At the top, there is a navigation bar with various icons and a search field. Below this is the 'Restorative Chart' section, which includes patient information for Juan Bello, including contact details, birth date, and insurance information. The main area displays a restorative chart with tooth icons and a treatment plan sidebar on the right. A red circle highlights a double arrow icon in the top left corner of the patient dashboard area.

The patient dashboard has now been navigated.