



Introduction to Denticon - Clinical

Navigating the Scheduler



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Accessing the Scheduler

There are two ways to access the scheduler:

Option 1

Select **Scheduler** from the toolbar.

Option 2

Click the **Calendar icon**.

The screenshot displays the Denticon software interface. The top navigation bar includes the following menu items: Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, Office, and Smile Solutions [100]. The Scheduler menu item is highlighted with a red box. Below the navigation bar is a toolbar containing various icons, including a calendar icon which is also highlighted with a red box. The main content area is divided into several sections: My Page (PGID :4363 /), MY TASKS (featuring the PLANET DDS logo), ANNOUNCEMENTS (with sections for Denticon News, Latest Blog, and Support Webinar), and TICKLER (a table of messages).

	FROM	SUBJECT	PHONE	POST DATE	CREATED DATE
✉	Ling Oh	Please call Bruce L...		09/06/2022	09/06/2022
✉	Jenny L.	Call Mr Adams	949-401-6434	07/23/2021	07/23/2021

The scheduler has now been accessed.

Note: The scheduler will open in a new window.

Note: Verify the office location is correct once the scheduler is open.

Scheduler ▾ Patient Views ▾ User Views ▾ Providers ▾ Appt Reports Appt Status ▾ HIPAA Prod. View Quick Save View **Smile Solutions [100]**

8/25/2022

Daily View by user-view Office: Smile Solutions - Sched.\$10924.00 [\$10924.00] Thursday, August 25, 2022 Hide Menu Hide Provider Time 3 ▾ PGID :4363 /

User-view: Oh & Hygiene

	Oh, Ling LingMain Smile Solutions	Oh, Ling LingSide Smile Solutions	Sanchez, Maria Hyg1 Smile Solutions
08:00am	X C CA Bello, Juan [41 / M]	X L OO Jones, Bonnie [46 / F]	Recall/Recare
:10	X EN P LING: Oh, Ling	X PE LING: Oh, Ling	
:20	X 13 Bone Graft At Time Of Implant Placement	X Periodontal Charting	
:30	X Inhalation Of Nitrous Oxide (Anxiolysis, Analgesia)	X C N Beam, Greg [33 / M]	
:40	X	X EN P LING: Oh, Ling	
:50	X	X Limited Oral Eval Prob Focused	
09:00am	X	X Intraoral - Periapical First Radiographic Image	X C CA Thomas, Bryan [32 / M]
:10	X		X EN HYGSAN: Sanchez, Maria
:20	X		X UR Perio Scaling Root Planing 4+T/Per Quad
:30	X	Delivery	X LR Perio Scaling Root Planing 4+T/Per Quad
:40	X		X
:50	X		X
10:00am	X L CA Baker, Harmony [42 / F]		X C IN Cohen, Joel [35 / M]
:10	X EN LING: Oh, Ling		X EN HYGSAN: Sanchez, Maria
:20	X 13 Endodontic Therapy, Premolar Tooth		X Periodic Oral Evaluation
:30	X crown prep and endo	X C OO Taft, Latisha [39 / F]	X Bitewings - Four Radiographic Images
:40	X	X EN P LING: Oh, Ling	X Prophylaxis - Adult
:50	X	X Post Op	X
11:00am	X C OO Lambert, Bruce [43 / M]	X Post op patient seen 08/18 for endo #29 and having sens	X C IN Garcia, Armando [39 / M]
:10	X EN LING: Oh, Ling	X itivity	X EN HYGSAN: Sanchez, Maria
:20	X 3 OD Resin Composite Two Surfaces Posterior		X Periodic Oral Evaluation
:30	X 2 MO Resin Composite Two Surfaces Posterior	X C OO Chavez, Manuel [47 / M]	X Prophylaxis - Adult
:40	X 3 MO Resin Composite Three Surfaces Posterior		X Bitewings - Four Radiographic Images

Changing the View of the Scheduler

There are multiple ways the scheduler can be viewed:

Option 1

Click **User Views** to select from the customized view(s) of the schedule created by your organization. Select a **view**.

The screenshot displays the Denticon Scheduler interface. At the top, there is a navigation bar with tabs for Scheduler, Patient, Views, User Views, Providers, Appt Reports, Appt Status, HIPAA, Prod. View, Quick Save View, and Smile Solutions [100]. Below the navigation bar, there is a toolbar with various icons for navigation and actions. The main area shows a calendar view for Thursday, August 25, 2022. A dropdown menu is open under the 'User Views' tab, listing the following options: All Ops, Hygiene Only, Lopez & Hygiene, => Oh & Hygiene, Oral Surgery, and Ortho. The background shows a grid of appointment slots with patient names and procedures listed.

Time	Provider	Procedure
08:00am	Bello, Juan [41 / M]	LING: Oh, Ling
08:10	Bello, Juan [41 / M]	13 Bone Graft At Time Of Implant Placement
08:20	Bello, Juan [41 / M]	Inhalation Of Nitrous Oxide (Anxiolysis, Analgesia)
08:30	Bello, Juan [41 / M]	
08:40	Bello, Juan [41 / M]	
08:50	Bello, Juan [41 / M]	
09:00am	Bello, Juan [41 / M]	
09:10	Bello, Juan [41 / M]	
09:20	Bello, Juan [41 / M]	
09:30	Bello, Juan [41 / M]	
09:40	Bello, Juan [41 / M]	
09:50	Bello, Juan [41 / M]	
10:00am	Baker, Harmony [42 / F]	LING: Oh, Ling
10:10	Baker, Harmony [42 / F]	
10:20	Baker, Harmony [42 / F]	

This example shows a customized view of Oh & Hygiene.

The screenshot shows the Denticon scheduler interface with a customized view of 'Oh & Hygiene'. The top navigation bar includes 'Scheduler', 'Patient', 'Views', 'User Views', 'Providers', 'Appt Reports', and 'Appt'. The date is set to 8/25/2022. The office is 'Smile Solutions' with a scheduled amount of \$10924.00. The 'User-view' is set to 'Oh & Hygiene'. The main area displays a grid of appointments for the day, with a color-coded header for 'Oh, Ling LingMain Smile Solutions'. The appointments are listed with their start times and procedures:

Time	Provider	Patient	Procedure
08:00am	CA	Bello, Juan [41 / M]	LING: Oh, Ling
08:10	EN	LING: Oh, Ling	Periodontal Charting
08:20		13 Bone Graft At Time Of Implant Placement	
08:30		Inhalation Of Nitrous Oxide (Anxiolysis, Analgesia)	
08:40			
08:50			
09:00am			
09:10			
09:20			
09:30			
09:40			
09:50			
10:00am	CA	Baker, Harmony [42 / F]	LING: Oh, Ling
10:10	EN	LING: Oh, Ling	Periodontal Charting
10:20		13 Endodontic Therapy, Premolar Tooth	
10:30		13 crown prep and endo	
10:40			
10:50			
11:00am	CA	Lambert, Bruce [43 / M]	LING: Oh, Ling
11:10		LING: Oh, Ling	Periodontal Charting
11:20		3 OD Resin Composite Two Surfaces Posterior	
11:30		2 MO Resin Composite Two Surfaces Posterior	
11:40		31 MOD Resin Composite Three Surfaces Posterior	
11:50			
12:00pm			
12:10			
12:20			
12:30			

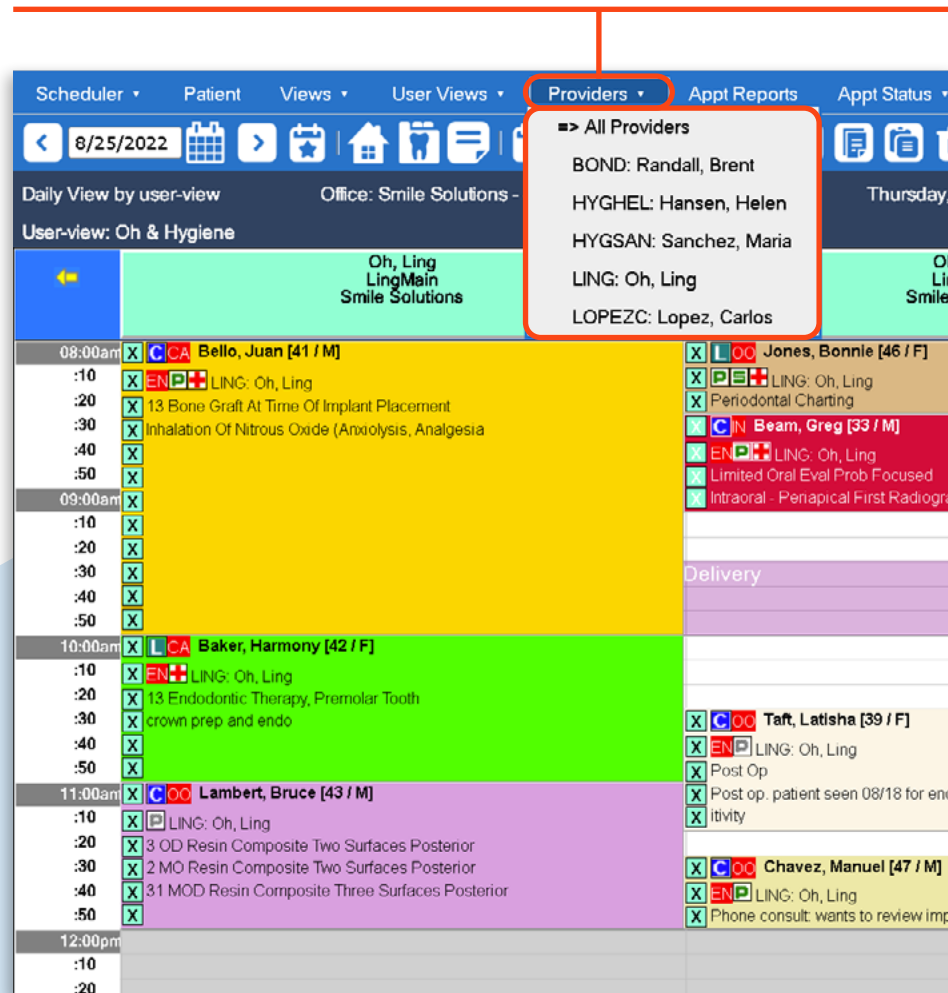
This example shows a customized view of Hygiene Only.

The screenshot shows the Denticon scheduler interface with a customized view of 'Hygiene Only'. The top navigation bar is the same as the previous screenshot. The office is 'Smile Solutions' with a scheduled amount of \$2613.00. The 'User-view' is set to 'Hygiene Only'. The main area displays a grid of appointments for the day, with a color-coded header for 'Hygiene Only'. The appointments are listed with their start times and procedures:

Time	Provider	Patient	Procedure
09:00am	CA	Thomas, Bryan [32 / M]	HYGSAN: Sanchez, Maria
09:10	EN	HYGSAN: Sanchez, Maria	Periodic Oral Evaluation
09:20		UR Pero Scaling Root Planing 4+I/Per Quad	
09:30		LR Pero Scaling Root Planing 4+I/Per Quad	
09:40			
09:50			
10:00am	IN	Cohen, Joel [35 / M]	HYGSAN: Sanchez, Maria
10:10	EN	HYGSAN: Sanchez, Maria	Periodic Oral Evaluation
10:20		Periodic Oral Evaluation	
10:30		Bitewings - Four Radiographic Images	
10:40		Prophylaxis - Adult	
10:50			
11:00am	IN	Garcia, Armando [39 / M]	HYGSAN: Sanchez, Maria
11:10	EN	HYGSAN: Sanchez, Maria	Periodic Oral Evaluation
11:20		Periodic Oral Evaluation	
11:30		Prophylaxis - Adult	
11:40		Bitewings - Four Radiographic Images	
11:50		Intraoral - Periapical First Radiographic Image	
12:00pm			
12:10			
12:20			
12:30			
01:00pm	IN	Cook, Iris [16 / F]	HYGSAN: Sanchez, Maria
01:10	EN	HYGSAN: Sanchez, Maria	Periodic Oral Evaluation
01:20		Bitewings - Four Radiographic Images	
01:30		Prophylaxis - Adult	

Option 2

Click **Providers**, then choose a **provider** from the dropdown.



Option 3

Click the **Daily Appointment View** or **Weekly Appointment View** icons.



Option 4

Step 1

Click the **Views** dropdown in the toolbar to change to a daily, weekly, or quick view (**Quick View** is chosen in this instance).

Note: Click the Calendar icon with an arrow to move the schedule to the earliest start time. This is useful for offices with extended office hours.

The screenshot displays the Denticon Scheduler interface. At the top, the 'Views' dropdown menu is open, showing options for 'Daily View', 'Weekly View', and 'Quick View'. The 'Quick View' option is selected. The main area shows a calendar grid for Thursday, August 25, 2022, with appointments listed by time slot and provider. The appointments are color-coded by provider: yellow for Juan Bello, brown for Bonnie Jones, red for Greg Beam, green for Harmony Baker, purple for Bruce Lambert, and orange for Bryan Thomas, Joel Cohen, and Armando Garcia. The interface also shows various icons for navigation and settings, and a total scheduled amount of \$10924.00.

Time Slot	Provider	Appointment Details
08:00am	Juan Bello [41 / M]	13 Bone Graft At Time Of Implant Placement
08:10am	Bonnie Jones [46 / F]	LING: Oh, Ling
08:20am	Bonnie Jones [46 / F]	Periodontal Charting
08:30am	Greg Beam [33 / M]	LING: Oh, Ling
08:40am	Greg Beam [33 / M]	Limited Oral Eval Prob Focused
08:50am	Greg Beam [33 / M]	Intraoral - Periapical First Radiographic Image
09:00am	Bryan Thomas [32 / M]	HYGSAN: Sanchez, Maria
09:10am	Bryan Thomas [32 / M]	UR Perio Scaling Root Planing 4+T/P
09:20am	Bryan Thomas [32 / M]	LR Perio Scaling Root Planing 4+T/P
09:30am	Bryan Thomas [32 / M]	Delivery
09:40am	Bryan Thomas [32 / M]	Delivery
09:50am	Bryan Thomas [32 / M]	Delivery
10:00am	Harmony Baker [42 / F]	LING: Oh, Ling
10:10am	Harmony Baker [42 / F]	13 Endodontic Therapy, Premolar Tooth
10:20am	Harmony Baker [42 / F]	crown prep and endo
10:30am	Harmony Baker [42 / F]	Post Op
10:40am	Harmony Baker [42 / F]	Post Op
10:50am	Harmony Baker [42 / F]	Post op. patient seen 08/18 for endo #29 and having sensitivity
11:00am	Bruce Lambert [43 / M]	LING: Oh, Ling
11:10am	Bruce Lambert [43 / M]	3 OD Resin Composite Two Surfaces Posterior
11:20am	Bruce Lambert [43 / M]	2 MO Resin Composite Two Surfaces Posterior
11:30am	Bruce Lambert [43 / M]	31 MOD Resin Composite Three Surfaces Posterior
11:40am	Manuel Chavez [47 / M]	LING: Oh, Ling
11:50am	Manuel Chavez [47 / M]	Phone consult wants to review implant vs bridge options

Step 2

Click **All** to show All appointments for All Providers in All Operatories.

The screenshot displays the Denticon Scheduler interface. At the top, there is a navigation bar with tabs for Scheduler, Patient, Views, User Views, Providers, and a HIPAA checkbox. A search bar contains 'Smile Solutions [100]'. Below the navigation bar is a 'Quick View' section with a date dropdown set to 'August 25, 2022' and a status indicator for 'IN OPERATORY' with a count of 0. The main content area shows a title: 'Showing all appointments for All Providers in All Operatories with status In Operatory'. Below the title is a horizontal menu of status tabs: 'IN OPERATORY' (0), 'AVAILABLE' (0), 'IN RECEPTION' (0), 'PENDING' (0), 'UPCOMING' (22), 'CHECKED-OUT' (0), and 'ALL' (22). The 'ALL' tab is highlighted with a red box and a red line pointing to the instruction above. To the right of the tabs is a '+ ADD NEW APPT' button.

The view of the scheduler has now been changed.

Scheduler Patient Views User Views Providers HIPAA Smile Solutions [100]

Quick View PGID :4363 / OID :100




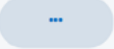



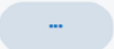















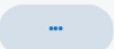
FILTER BY
 All Providers
 All Operatories

August 25, 2022

IN OPERATORY 0

Showing all appointments for All Providers in All Operatories August 25, 2022

IN OPERATORY 0 AVAILABLE 0 IN RECEPTION 0 PENDING 0 UPCOMING 22 CHECKED-OUT 0 ALL 22 + ADD NEW APPT

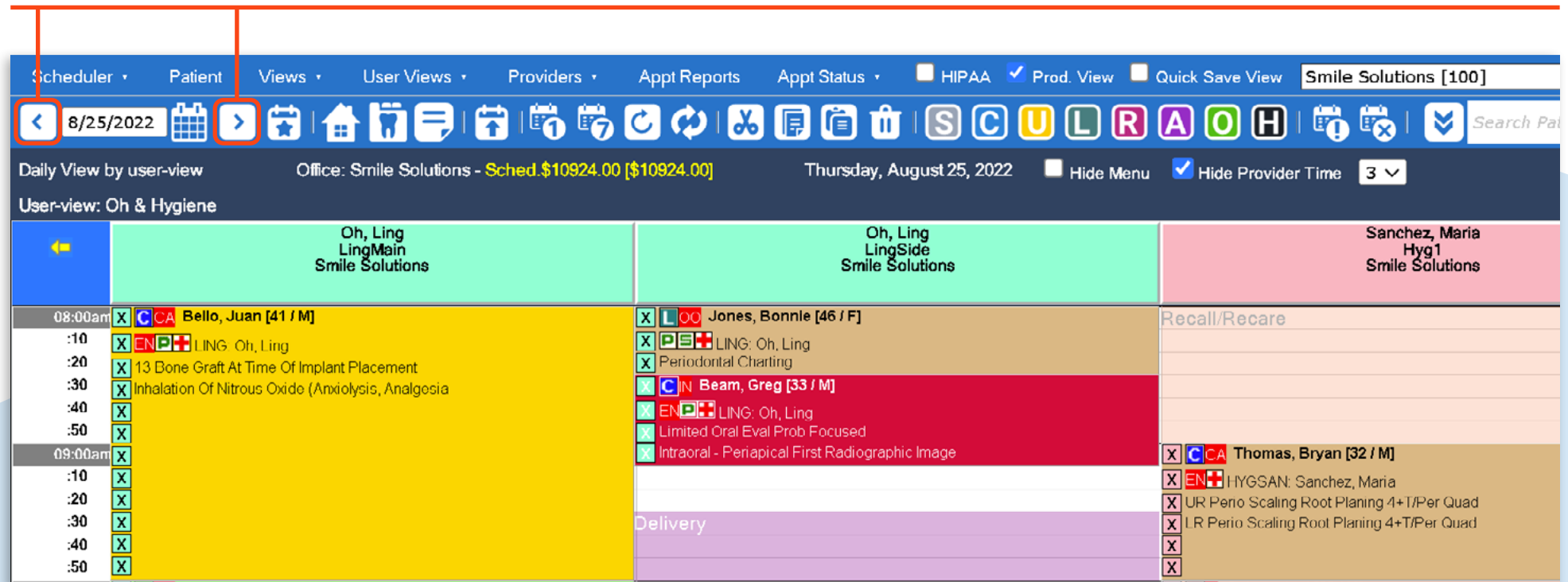
 Bello, Juan 41 YRS MALE EN  	8:00 AM	120 mins. DURATION	Oh, Ling DMD PROVIDER NAME	LingMain OPERATORY	D9230 TODAYS PRO	
 Jones, Bonnie 46 YRS FEMALE  	8:00 AM	30 mins. DURATION	Oh, Ling DMD PROVIDER NAME	LingSide OPERATORY	D4999A TODAYS PRO	
 Beam, Greg 33 YRS MALE EN  	8:30 AM	40 mins. DURATION	Oh, Ling DMD PROVIDER NAME	LingSide OPERATORY	D0220 TODAYS PRO	
 Thomas, Bryan 32 YRS MALE EN  	9:00 AM	60 mins. DURATION	Sanchez, Maria R... PROVIDER NAME	Hyg1 OPERATORY	D4341 TODAYS PRO	
 Baker, Harmony 42 YRS FEMALE EN  	10:00 AM	60 mins. DURATION	Oh, Ling DMD PROVIDER NAME	LingMain OPERATORY	D3320 TODAYS PRO	
 Cohen, Joel 35 YRS MALE EN  	10:00 AM	60 mins. DURATION	Sanchez, Maria R... PROVIDER NAME	Hyg1 OPERATORY	D1110 TODAYS PRO	

Changing the Date in the Scheduler

There are multiple ways to change the scheduler date.

Option 1

With the scheduler open, use the white left or right **arrows** next to the current date to move the schedule to the previous day or next day.



Option 2

Click the **Calendar** icon and select a **date** (using the dropdown to specify a month or year if required) or use the **light blue arrows** to move the calendar to the previous or next: week, two weeks, six months, or single month.

The screenshot displays the Denticon Scheduler interface. At the top, a navigation bar includes 'Scheduler', 'Patient', 'Views', 'User Views', 'Providers', 'Appt Reports', 'Appt Status', 'HIPAA', 'Prod. View', 'Quick Save View', and a search bar for 'Smile Solutions [100]'. Below this is a toolbar with various icons, including a calendar icon highlighted with a red box. A date '8/25/2022' is shown next to the calendar icon. A calendar pop-up is open, showing a grid for August 2022. The calendar has navigation arrows and a dropdown for the month and year. The main appointment grid below shows a schedule for Thursday, August 25, 2022. The grid is color-coded by provider and includes appointment details such as provider names (e.g., Jones, Bonnie, Beam, Greg, Baker, Harmony, Lambert, Bruce, Taft, Latisha, Garcia, Armando), patient names (e.g., Sanchez, Maria), and procedure codes (e.g., LING: Oh, Ling, Periodontal Charting, Endodontic Therapy, Crown prep and endo, Resin Composite Two Surfaces Posterior). The grid also shows a 'Delivery' section and a 'Recall/Recare' section.

Option 3

Click the **Starred Calendar** icon to return to the current date.

The screenshot shows the Denticon Scheduler interface. At the top, there is a navigation bar with various icons. A red circle highlights the 'Starred Calendar' icon, which is a calendar icon with a star. Below the navigation bar, the date is set to 8/26/2022. The main area displays a calendar grid for Friday, August 26, 2022. The grid is organized into time slots (08:00am to 11:00am) and columns for different providers: Oh, Ling LingMain Smile Solutions; Oh, Ling LingSide Smile Solutions; and Sanchez, Maria Hyg1 Smile Solutions. The appointments are categorized by time slots: Implants (08:00am-09:00am), Crown/Bridge (09:00am-10:00am), Endodontic (10:00am-11:00am), and Restorative (11:00am-12:00pm). The appointments are listed with checkboxes and icons, indicating their status and type.

The date in the scheduler has now been changed.

Navigating the Patient's Record

There are multiple ways to navigate to a specific area of a patient's record:

Option 1

Click on a **patient's appointment** in the scheduler, then select the **House** icon to navigate to the Patient Overview, the **Tooth** icon to navigate to the Restorative Chart, or the **Document** icon to view their Patient Notes.

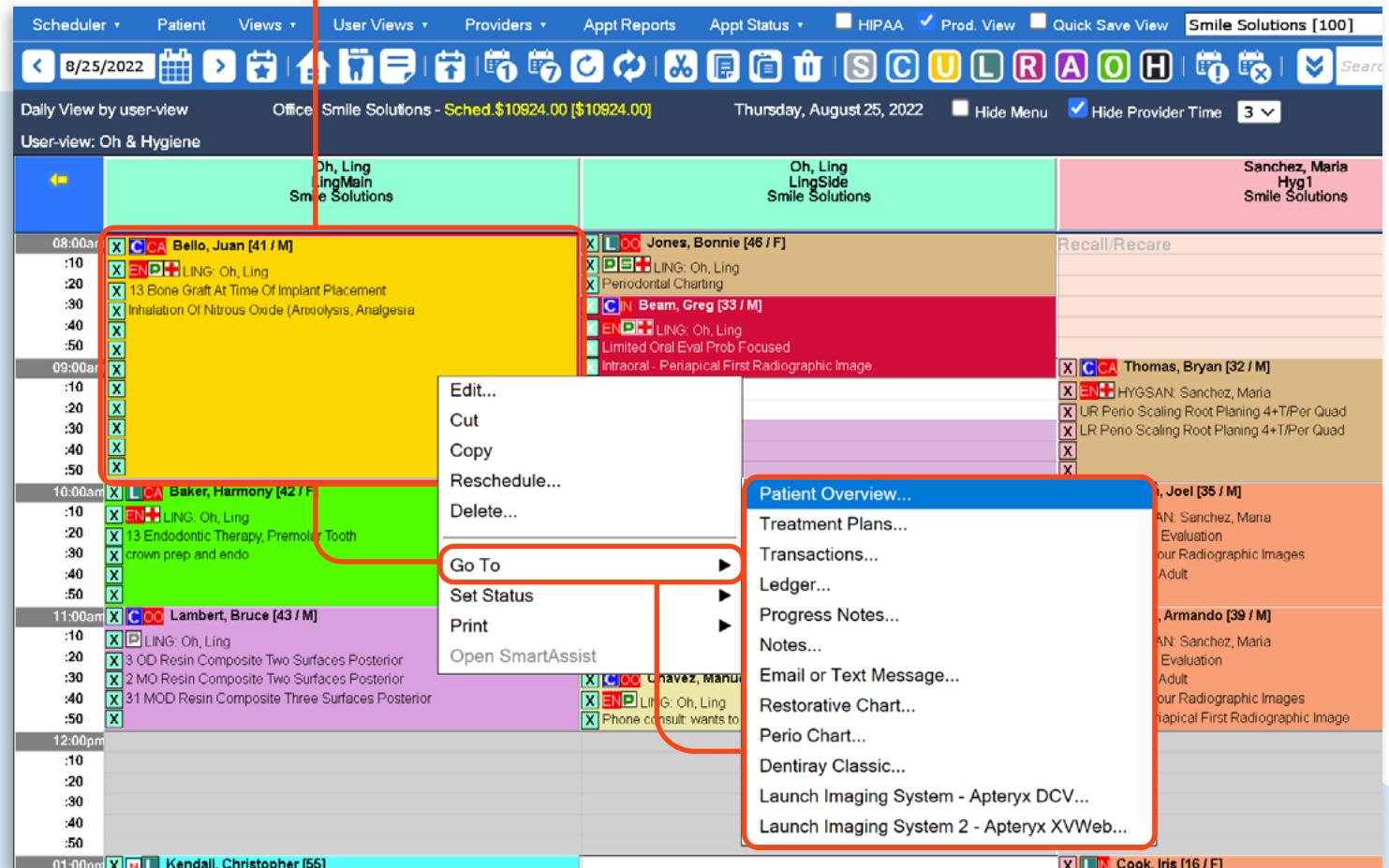
The screenshot displays the Denticon scheduler interface. At the top, there is a navigation bar with various icons. A red box highlights three icons: a house icon (Patient Overview), a tooth icon (Restorative Chart), and a document icon (Patient Notes). Below the navigation bar, the interface shows a daily view for August 25, 2022, with a user view of 'Oh & Hygiene'. The appointment list is shown in a grid format. A red box highlights a specific appointment for Juan Bello, scheduled for 08:00am. The appointment details are as follows:

Time	Appointment Details
08:00am	X CA Bello, Juan [41 / M]
:10	X EN+ LING: Oh, Ling
:20	X 13 Bone Graft At Time Of Implant Placement
:30	X Inhalation Of Nitrous Oxide (Anxiolysis, Analgesia)
:40	X
:50	X
09:00am	X
:10	X
:20	X

Option 2

Step 1

Right-click on a **patient's appointment** in the scheduler, hover over **Go To**, then select an area to navigate to (in this instance **Patient Overview** is selected).



Note: More options are available using Option 2, including the patient's treatment plan, transactions, ledger, clinical progress notes, email or text messaging, perio chart, and X-Ray software.

Step 2

Click **Scheduler** or the **Calendar** icon to return to the scheduler.

The screenshot displays the Denticon software interface. At the top, a navigation bar contains several menu items: Scheduler, Patient, Transactions, Charting, Reports, Utilities, Setup, Help, My Page, Logout, and Office. The 'Scheduler' menu item is highlighted with a red box, and a red line connects it to a calendar icon in the toolbar below. The toolbar also includes icons for home, search, and various dental services. Below the toolbar is the 'Patient Overview' section for a patient named Juan Bello. The patient's information is displayed in a table format, including contact details, birth date, and medical alerts. A 'Recalls' table is also visible at the bottom left of the patient overview.

Patient Information		Patient ID : 147	Edit
Nickname		Home Office	Smile Solutions
Bello, Juan		Chart #	
4512 Ocean Breeze Drive		First Visit	7/7/2021
Newport Beach, CA 92660		Last Visit	10/18/2022
		Fee Schedule	
(H): 555-555-5559		Provider	Lopez, Carlos DDS
(C): 555-555-5555		Hygienist	
(W): 555-453-2147 891		Referral Type	Walk-in-sign
Birth Date	6/23/1981	Referred By	
Age / Sex	41 / M	Referred To	
Patient Type	Spanish Speaking	Last Perio Chart	7/12/2022
Patient Note			
Medical Alerts*: (8/3/2021 7:54 PM PT) <i>Questionnaire</i>	<p>No Known Allergies, High Blood Pressure</p> <p><i>Additional Comments:</i> Taking Monopril daily for High blood pressure</p>		
Recalls		Edit Recall	Account Members
Code	Interval	RecallDate	Reason
Sch Date	Sch Time	Patient Name	Age Sex Next Recall

Refreshing the Scheduler

Click the **Refresh** icon in the toolbar.

The screenshot shows the Denticon Scheduler interface. At the top, there is a navigation bar with various icons. A red circle highlights the refresh icon (a circular arrow) in the toolbar. Below the toolbar, the interface displays a daily view for August 25, 2022, for the office 'Smile Solutions'. The view is organized into columns for different providers and time slots. The refresh icon is located in the toolbar above the main appointment grid.

The scheduler has now been refreshed.

Note: Regularly refresh the scheduler to ensure appointment information is up-to-date.